## Yelena Martynovskaya

**From:** kschrimsher@cmta.org

**Sent:** Thursday, May 4, 2017 9:16 PM

To: yelena@cmta.org
Subject: Message from Margaret

Follow Up Flag: Follow up Flag Status: Completed

**Categories:** Purple Category



# WHAT AN INCREDIBLE YEAR TO BE A PART OF CMTA!



It has been my distinct pleasure to be your 2016-2017 President and be a part of elevating the profession and the association. Countless hours spent discussing the treasurer role and how to bring this knowledge to my colleagues both long-term and new that I got a chance to meet. As I began my time working with the leadership, I had been

a member, but not active in the association. When I was asked to participate, I was excited to hear more about what set CMTA apart from other finance organizations. Yes, there is a focus on treasury training covered by them, but CMTA provides a deeper understanding. Through the annual conference, the CDIAC partnership for essential and advanced level training, and the new certification program, the finance professional who has fiduciary oversight should consider CMTA. I am glad that I did.

Over the past year, I soaked it all in from speaking at the January training, planning the annual conference and then personally achieving the California Treasury Certificate (CTC). It has been also wonderful to move the organization forward with a new strategic plan and its four goals of

# **Quick Links**

Events »

About »

### Learn More

Conference Info

#### Contact:

Phone: (916) 231-2144

Email: yelena@cmta.org

governance and finance, membership, certification and education, and marketing and communication. Want to be a part of an association moving forward in these areas? Please reach out to me or Rudy Livingston, 2017-2018 President.

I want to extend my appreciation to the Board and Committee Members for their service and look forward to working with the newly elected board:

- President Rudy Livingston, City of Ojai
- President Elect Dan Matusiewicz, City of Newport Beach
- Treasurer Dana Cortez, City of Torrance
- Secretary Jenny Leisz, City of Tustin
- Board Member: South Michael Solorza, City of Pico Rivera
- Board Member: North Pamela Arends-King, Union Sanitary District

Thank you to all who came to the 58th Annual Conference in Newport Beach. We had a great turnout and I want to extend my appreciation to the speakers and sponsors who shared their knowledge and resources to aid the finance and treasurer professionals throughout the state. Also, thank you to the conference committee for creating such an impactful conference. The conference sessions are already posted to the CMTA website so please refer to them and share with your colleague. I want to take this time to recognize our sponsors whose support is invaluable.

#### 2017 ANNUAL CONFERENCE SPONSORS

Platinum Sponsor FTN Financial

> Gold Sponsor JP Morgan

#### **Silver Sponsors**

Bank of the West, CalTrust, CalPERS, CGI, Chandler Asset
Management, Fixed Income Academy, InCapital, Insight
Investment, Mischler Financial Group, Multi-Bank Securities,
PFM, Promotory Interfinancial Network, Raymond James,
Stifel, UBS, and Vining Sparks

#### **Bronze Sponsor**

#### Time Value Investments

Finally, I want to also congratulate our inaugural year recipients of the new Certified California Municipal Treasurer (CCMT) and the California Treasury Certificate (CTC). We had six new CCMT and four CTC be recognized at the Wednesday luncheon with our State Treasurer, John Chiang, and our two educational partners, Fixed Income Academy and CFA Institute. Consider being a part of elevating the profession with joining these individuals to build your investment foundation. Learn more at the CMTA website.

Thank you again for entrusting me to serve as your president for 2016-2017. I am happy to pass the baton to Rudy who is ready to assume the role and continue with the energy to focus on CMTA and all of its programs and activities. Mark your calendar and plan to attend next year's conference in Oakland, April 25-27 2018.

Finally, I want to extend a heartfelt thank you to the administrative and conference support from Teri Anticevich, Kristy Schrismsher and especially Yelena Martynovskaya. I appreciate you fielding all my emails and calls. Sincerely,

Margaret Moggia 2016-2017 CMTA President

Privacy | Unsubscribe