

CMTA
Investment Policy Report
June 2013 - March 2014

Received	Applicant	Contact	Peer Review Committee
6/1/2013	County of Nevada	Gregory Paden	Shaun Farrell (leader), Steve Groom & Mary Morris
6/4/2013	City of Richmond	Tracey Lovely	Debbie Kukta (leader), Vikki Beatley & Cass Cook
6/5/2013	City of Hermosa Beach	David Cohn	Vikki Beatley, Michelle Durgy, Nathan Hernandez (leader)
6/10/2013	West Basin Municipal Water District	Margaret Moggia	Doug Robinson (leader), Steve Groom & Vikki Beatley
7/17/2013	Yorba Linda Water District	Stephen Parker	Steve Groom (leader), Debbie Kukta, Mary Morris
7/30/2013	City of Chino	Rob Burns	Debbie Kukta, Shaun Farrell & Cass Cook
8/21/2013	City of Brea	William Gallardo	Shaun Farrell (leader), Vikki Beatley & Doug Robinson
9/19/2013	City of Delano	Rosa Rios	Nathan Hernandez (leader), Michelle Durgy & Doug Robinson
12/23/2013	City of Vista	Denise Thomas	Debbie Kukta (leader), Steve Groom & Vikki Beatley
1/3/2014	City of Pismo Beach	Nadia Feeser	Doug Robinson (leader), Cass Cook & Shaun Farrell
1/3/2014	City of Laguna Beach	Laura Parisi	Vikki Beatley (leader), Michelle Durgy & Steve Groom
2/4/2014	City of Brea	William Gallardo	Shaun Farrell (leader), Vikki Beatley & Doug Robinson
2/19/2014	Modesto Irrigation District	Ana Vigil	Debbie Kukta (leader), Cass Cook & Steve Groom
3/5/2014	County of Nevada	Tina Vernon	Doug Robinson, Cass Cook & Debbie Kukta