Welcome!

CSI 25th Anniversary Business Meeting
Procedural Considerations

- **Registration:**
  - All Chapter Representatives

- **CSI Day Reports**
  - Officers
  - Committees & Task Forces
  - Editors

[csi-net.org/csiday](csi-net.org/csiday)
Approval of Agenda

- Approval of Minutes, March, 2009
- Reports
  - Officers and Staff
  - Committees and Editors
- Old Business: Strategic Planning
- New Business
  - 25th Anniversary Recognition
- Announcements
- Passing of Gavel

Door Prizes!
25th Anniversary Business Meeting

- Approval of Minutes

- Officer Reports
  - President: Dr. Catharina Chang
  - Past-President: Dr. Donna Henderson
  - President-Elect: Dr. JoLynn Carney
  - Treasurer: Dr. Shawn Spurgeon
President: Dr. Catharina Chang

- CSI Executive Council (EC) Participation
  - Facilitated meetings and work of committees
  - Served on the interns/fellows selection committee.

- Strategic Planning Committee

- Keynote Addresses
  - Alpha Delta Chapter (March, 2010)
  - Chi Epsilon Chapter (April 2010)

- Exemplar and E-news articles

Editor, 2010 Exemplar Special Edition

Social Justice: The Heart of CSI
Past-President: Dr. Donna Henderson

- Nominations and Elections Committee Chair

President Elect-Elect
Dr. Casey Barrio Minton
Dr. Donna Gibson

Secretary
Dr. Jill Duba
Dr. Nicole Hill
Past-President:
Dr. Donna Henderson

- Leadership Fellow and Intern Selection Committee Chair
  - 8 selected as Leadership Fellows, two as Interns:
    - Philip Clark
      - Upsilon Nu Chi, University of North Carolina-Greensboro
    - Blair Mynatt
      - Upsilon Theta, University of Tennessee
President-Elect: Dr. JoLynn Carney

- Participated in all Executive Council Meetings
- CSI 25TH Anniversary Celebrations of Excellence
  - Planned CSI-Day Leadership Workshop
  - Assisted in planning CSI Day Schedule
- Engaged in electronic communications with EC throughout the year to conduct CSI business
- Submitted columns to *Exemplar* and *E-News*
- Provided keynote speeches for CSI Chapters’ Initiation Ceremonies
### Membership Goals
- 5100 new & 5100 renewing members

### Fiscal Year Budget: $398,000
- **Revenue:** $317,093 (80% of annual projections)
  - CSI Store: $19,280 income over expenses
    - up $5,000 over last year at this time
    - helps keep dues low
- **Expenses** $300,814 (76% of annual projections)
  - Rebates: $57,750 in rebate checks
Treasurer: Dr. Shawn Spurgeon

- Investments - Secure and recovering.
- In Sum - Sound financial health.

Purposeful planning has made CSI a fiscally responsible organization. We can expect it to continue.
25th Anniversary Business Meeting

- Committee Reports
  - CSI Exemplar
    - Dr. Dana Heller Levitt, Editor
    - csi-net.org,
      - Dr. Jane Myers Web Administrator & Web Editor
  - Excellence in Counseling Research Grants
    - Dr. Donna Gibson, Chair
  - CSI Leadership Interns, 2009-2010
    - Ms. Brenda Austin
    - Ms. Kristin Meany-Walen
CSI Exemplar:
Dr. Dana Heller Levitt, Editor

- Planned, edited, and published 3 issues of the Exemplar
- Presented at ACES Conference, October 2009
  - *Exemplar* guidelines, format, and features.
- Consulted regularly with Chi Sigma Iota Headquarters
  - Publication development,
  - Formation of the Media Task Force.
- Participated in all Executive Council meetings and calls
CSI Exemplar

- Consulted in development of new Exemplar format
  - Previewed February Special Issue & Spring 2010
CSI Council of Editors:  
Dr. Dana Heller Levitt, Chair

- Development of policies & procedures
- Recruitment, review, and selection of new editors
- Consultation with Web Administrator
- Communication with CSI editors and editorial board members
CSI-NET.ORG:
Dr. Jane Myers, Web Administrator

What’s New?
Design
Links
Virtual Directories
Forums

Counseling Academic & Professional Honor Society International

Celebrating 25 Years -
Promoting Excellence in the Profession of Counseling

CSI is an international honor society that values academic and professional excellence in counseling. We promote a strong professional identity through members (professional counselors, counselor educators, and students) who contribute to the realization of a health society by fostering wellness and human dignity. Our mission is to promote scholarship, research, professionalism, leadership, and excellence in counseling, and to recognize high achievement in the pursuit of academic and clinical excellence in the profession of counseling.

Our Members
Founded at Ohio University in 1985, Chi Sigma Iota currently has 12,594 active members in 263 chapters and a total of 67,823 members have been initiated into the Society as of February 28, 2010.

Member Benefits
Only currently active members of CSI may vote in the CSI elections, hold chapter offices, be nominated for Presidents, fellowships, internships, awards, or access Members-Only pages of our website such as Job Links and the Counselor's Bookshelf.

Join us in celebrating 25 years of excellence with these new logo items from the CSI Store!
Excellence in Research Grants: Dr. Donna Gibson

- **Committee Members**
  - Suzanne Degges-White
  - Casey Barrio Minton
  - Brian Dew
  - Kathleen Connolly
  - Kathryn Newton
  - Joshua Watson
  - Leah McCallum

- **Three Theme Areas:**
  - Advocacy
  - Developmental Counseling
  - Wellness

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Excellence in Research Grants: Dr. Donna Gibson

- **2009 Research Grant Proposals**
  - **Total of $3,996 awarded**

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<thead>
<tr>
<th>Themes</th>
<th>Proposals Received</th>
<th>Research Funded</th>
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</thead>
<tbody>
<tr>
<td>Advocacy</td>
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<td>3</td>
</tr>
<tr>
<td>Developmental Counseling</td>
<td>2</td>
<td>2</td>
</tr>
<tr>
<td>Wellness</td>
<td>7</td>
<td>4</td>
</tr>
</tbody>
</table>
CSI Leadership Intern: Brenda Austin

- **International Network Development & Research**
  - Counseling organization websites for 50 countries
  - Counseling international/regional association websites
  - Foreign language research and translation

- **Article for Exemplar with Dr. Myers**
- **Call for country-specific reports**
CSI Leadership Intern: Kristin Meany-Walen

- Participated in
  - CSI Day 2009 & 2010
  - Executive Council Meeting in May 2009

- Exemplar contribution
  - Co-authored article in Special Edition on Social Justice

- Advocacy Committee
  - Searched csi-net.org and tracked postings

- Media TaskForce
  - Taking photos, CSI Day 2010
Strategic Planning:  
Dr. Jane Myers

- Three year process
- Environmental Scanning
  - Internal to CSI
  - External to CSI within the profession
  - Social and global issues
- Membership Survey
- Close examination of
  - Strategic Plan & goals
  - CSI Structure to meet goals
CSI Mission

to promote scholarship, research, professionalism, leadership and excellence in counseling, and

to recognize high attainment in the pursuit of academic and clinical excellence in the profession of counseling.
CSI Vision

CSI is an international honor society that values academic and professional excellence in counseling.

We promote a strong professional identity through members who contribute to the realization of a healthy society by fostering wellness and human dignity.
Membership Survey

- Over 1,800 respondents
  - Data analyzed by member category
- Six Task Forces formed
  - Charged with implementation of specific charges
  - Identified through the survey responses & focus groups of members
  - Goals: enhanced member services for all member types
    - Students, professionals, faculty advisors, counselor educators, life members, former members

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Strategic Planning Implementation: New Committees and Task Forces

- Community Engagement Committee
  - Dr. Michael Brubaker, Chair

- Student Member Task Force
  - Dr. Richard Hazler, Chair

- Counselor Educators’ Task Force
  - Dr. Vicki White Kress, Chair

- Professional Members’ Task Force
  - Mr. Stephen Kennedy, Chair

- Leadership Essay Contest
Community Engagement Committee: Dr. Michael Brubaker

- **Committee Members**
  - Michael Brubaker, Chair
  - Kelly Emelianchik
  - Steve Flynn
  - Laura Reid
  - Laura Shannonhouse

- **Committee Purpose**
  to provide leadership to chapters in the development of community engagement activities and programs that contribute to “the realization of a healthy society by fostering wellness and human dignity” (CSI Vision Statement, 2009).
Philosophical Principles

- Intentionality
- Wellness
- Advocacy
- Generativity
Student Member Task Force: Five Themes

- **#1: What is core role of CSI?**
  - Suggestions to clearly define the roles of honoring achievement, professional development, or service to the profession, colleagues, or society.

- **#2: Communications, technology, and marketing**
  - Suggestions on actions for formal, personal, passive, and active forms of communication.

- **#3: Separate forms of value for different student member types**
  - Suggestions about better meeting the needs of different levels of students (e.g. potential, beginning, ongoing, graduating, master’s, and doctoral students).
#4: Limited time, energy, and resources

- Suggestions to minimize time and energy commitments that promote involvement of more people.

#5: Student leadership transitions

- Suggestions of ways that these transitions could be facilitated.
Counselor Educators’ Task Force: Dr. Vicki White Kress

- Task Force Charge:
  - Determine the needs of non-chapter faculty advisor counselor education faculty members.
  - Develop a plan and begin to address the needs of counselor education faculty members.
Counselor Educators’ Task Force:  
Dr. Vicki White Kress

- **Proposed new award**
  - Outstanding Counselor Educator Leadership and Professional Advocacy Award

- **Subcommittees/ Overarching Themes**
  - Increase CE connections on more local levels (i.e., at the local chapter level)
  - Increase CE connections through CSI International
Professional Members’ Task Force: Mr. Stephen Kennedy

- Established in October 2009.
- Designed “Counselor’s Corner” for csi-net.org, launched in January.
- E-News and Exemplar articles
  - Encouraged chapters to establish Alumni/Professional Members committees
  - Promoted use of Facebook/social networking sites to address professional members’ needs
- Considered regional meetings of PCs
Leadership Essay Contest

- **Leadership: A Position Paper**
  - Dr. Edwin Herr, CSI Past-President, Distinguished Scholar, ACA Past-President, International Leader
  - csi-net.org/leadership

- **500 Word Essay, Due April 1st**
  - What does leadership in Chi Sigma Iota mean to you, as student, CSI chapter leader, and/or professional counselor?
  - How has leadership in CSI enhanced your professional growth and development?
  - How would you respond to the meaning of leadership in CSI as explained by Dr. Herr?
NEW BUSINESS: Celebrating 25 years

Promoting Excellence in the Profession of Counseling

Dr. Tom Sweeney
Founding President & Executive Director
25th Anniversary
Executive Director’s Report

Thomas J. Sweeney
Membership (2-28-10)

- **Total initiated:** 67,823
  - Expecting over 5,100 new members per year
  - Expecting over 5,100 renewals per year

- **Total active members:** 12,500+
  - Professionals > 50%
  - Life memberships = 796
Chapters (2-28-10)

- New Chapters  \( N = 11 \)
- Reactivated  \( N = 19 \)
- Total  \( N = 263 \)
- 80%+ in nationally accredited programs & increasing
Active chapters

- Annual meeting
  - 1 every 3 years

- Annual Report:
  - 1 every 2 years
  - due 4-30

- Annual Plan:
  - 1 every 2 years
  - due 9-30

- Initiation (formal)
  - Every year

- Active CSI Chapter Faculty Advisor

- Comply with CSI Bylaws/Policies
Benefits to Active Chapters

• Active chapters:
  • Rebates $7 per active member
  • Awards, Grants, Vote, Nominate
  • Invite new members
  • Network with other chapters and members
  • Leadership development resources
ALL Chapters: Heads Up on Bylaws!!

- Chapter Bylaws
  - Submit with Annual Report
  - Use Sample Chapter Bylaws
    - Just fill in the blanks!
  - Review Rubric must be completed

All bylaws must be approved in 2010!
25th Anniversary: Why CSI?

- 1970’s: no standards/accreditation
  - no credentials
  - no advocacy
- 1980: No identity
- 1985: One invitation
- 2010: One of world’s largest counseling organizations
Membership Growth Since...

<table>
<thead>
<tr>
<th>Year</th>
<th>Event</th>
<th>N</th>
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<tbody>
<tr>
<td>1985</td>
<td>Ohio University</td>
<td>N = 31</td>
</tr>
<tr>
<td>1995</td>
<td>10th Anniversary</td>
<td>N = 12,000+</td>
</tr>
<tr>
<td>2000</td>
<td>15th Anniversary</td>
<td>N = 26,000+</td>
</tr>
<tr>
<td>2005</td>
<td>20th Anniversary</td>
<td>N = 45,000+</td>
</tr>
<tr>
<td>2010</td>
<td>25th Anniversary</td>
<td>N = 70,000+</td>
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Every member recognized for excellence (N = 70,000)

Chapter Faculty Advisors mentoring leaders as a substantive part of all that CSI does (N = 500+)

CSI Hdqtrs supports our network of chapters & members
CSI Contributions

- **Over $600,000**
  - to counselor leadership preparation, advocacy, and many service activities

- **Over $150,000**
  - in leadership fellowships and internships
CSI is unique in contributing directly to counselor education programs

Developing leaders with a clear and resilient professional identity.

One Result:

- Every organization in counseling has CSI members in its leadership.
A vision

Growing in size and stature

Striving to contribute to

“... a healthy society by fostering wellness and human dignity.”
CSI: Promoting Excellence in the Profession of Counseling
25th Anniversary Recognition: CSI Presidents... the first 5 years

Dr. Tom Sweeney
1985-1987

Dr. Jane Myers
1987-88

Dr. Joe Kandor
1988-89

Dr. Sam Gladding
1989-90

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25th Anniversary Recognition: CSI Presidents... 1991-1995

Dr. Larry Loesch
1990-91

Dr. Rose Cooper
1991-92

Dr. Carol Bobby
1992-93

Dr. Nicholas Vacc
1993-94

Dr. Judith Miranti
1994-95

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25th Anniversary Recognition: CSI Presidents... 1996-2000

Dr. Courtland Lee 1995-96

Dr. Pete Warren 1996-97

Dr. Mary Thomas Burke 1997-98

Dr. Bill Nemec 1998-99

Dr. Don C. Locke 1999-2000
25th Anniversary Recognition: CSI Presidents... 2001-2005

Dr. Edwin Herr 2000-2001

Dr. Richard Percy 2001-2002

Dr. Jamie Carney 2003-04

Dr. Nancy Sherman 2004-05

Dr. Geoffrey Yager 2002-03
25th Anniversary Recognition: CSI Presidents... 2005-2009

Dr. Cynthia Osborn
2006-07

Dr. June Williams
2007-08

Dr. Donna Henderson
2008-09

Dr. Richard Hazler
2005-06

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25th Anniversary Recognition: CSI Presidents... 2009-2010

25th Anniversary President

Dr. Catharina Chang
2009-2010

25th President

Dr. JoLynn Carney
2010-11
Celebrating 25 Years of Excellence!

Dr. Tom Sweeney
Executive Director
1985-2010
On the occasion of Chi Sigma Iota’s 25th Anniversary and in recognition of Dr. Thomas J. Sweeney’s 25 year commitment and service to Chi Sigma Iota, the Executive Council and the membership of Chi Sigma Iota unanimously resolve as follows:

WHEREAS, Dr. Thomas J. Sweeney founded Chi Sigma Iota, the international honor society for counselors and dutifully served as its first president;
WHEREAS, he has continued his service as the first and only Executive Director of Chi Sigma Iota for the past 25 years;

WHEREAS, due to his leadership, mentorship and vision, Chi Sigma Iota has grown to an organization with over 12,500 active members, 263 chapters and a total of 67,823 initiated members; and

WHEREAS, his many years of dedicated service and scholarship has and continues to earn him respect and the highest regard from his peers and colleagues.
NOW THEREFORE, be it resolved that the Executive Council and the membership of Chi Sigma Iota wishes to record these accomplishments and extend the entire organization’s gratitude and appreciation to Dr. Thomas J. Sweeney for a quarter of a century of leadership and for embodying excellence in the profession of counseling.

Adopted this 20th Day of March, 2010 at the business meeting and 25th anniversary celebration of Chi Sigma Iota.
25th Anniversary Recognition

- Past CSI Officers
  - Secretaries, Treasurers
- Chapter Faculty Advisors
- CSI Leadership Fellows
  - Past, Present, Future
- CSI Leadership Interns
  - Past, Present, Future
- CSI Committee and Task Force Chairs
  - Past, Present
- CSI Committee and Task Force Members
  - Past, Present
25th Anniversary Recognition

- CSI Chapters – all Current...
  - Officers
  - Committee Chairs
  - Committee Members

- CSI Chapters – all Past
  - Officers
  - Committee Chairs
  - Committee Members
25th Anniversary Recognition

- **Exemplar**
  - Editor
  - Associate Editors
  - Special Edition Editors
  - Contributors
    - Articles
    - Special issues
    - Chapter Happenings
    - Tips
    - Special Features
25th Anniversary Recognition

- **csi-net.org**
  - Web Administrator
  - Web Editors
    - JobLinks
    - Counselors’ Bookshelf
    - Author Showcase
    - Professional Members’ Corner
    - Find-a-Counselor
    - International Network
  - Contributors of special papers, research papers
25th Anniversary Recognition

- **Awards**
  - Past Individual Award Recipients
  - Past Chapter Award Recipients
    - All chapter members please stand!
  - 2010 Individual Award Recipients
  - 2010 Chapter Award Recipients
    - All chapter members please stand!

- **Grants**
  - All whose chapters have gotten CSI grants for chapter development or excellence in research
25th Anniversary Recognition

- All attending first delegate assembly
- All who have been here before

Congratulations CSI Members!
Announcements

- **Committee Meetings**
  - Sunday Morning
  - 9-10:30
  - Pennsylvania Ballroom

- **25th Anniversary Awards Reception**
  - Today
  - 5:30-7:00
  - Butler Room
Recognition of Officers

Dr. Donna Henderson
President, 3 years

Dr. Andrea Dixon
Secretary, 2 years
Passing of the Gavel

Dr. Catharina Chang  Dr. JoLynn Carney
And finally…

Door Prizes!