Exercise 5

Case Management of Suspect Avian Influenza A (H5N1) Infection in Humans - Case Management and Public-Health Action

Objectives:
- Identify clinical features of avian influenza A (H5N1) infections in humans
- Demonstrate epidemiologic skills necessary to assess exposure to sources of avian influenza A (H5N1)
- Provide recommendations to health-care providers in the management of influenza A (H5N1) patients
- Minimize the risk of spread or further human illness associated avian influenza A (H5N1)

Instructions:
In this exercise, you will work with your group to decide on recommendations for health-care providers on case management and also the public-health actions you will need to take when alerted to a potential avian influenza H5N1 case.

Each segment will be followed by a series of questions. Your facilitator or one person in your group should read the information aloud to group members. Then, work as a group to generate one answer for each question asked.

Time allotted: 2 hours

Background
It’s Friday afternoon, September 1, 2006. You are at work at the local health department when you get a phone call from Dr. Patel at the University Student Health Clinic. Dr. Patel has been treating a 21-year-old college student named Ben. On August 30, Ben had a high fever and shortly thereafter, he began to have a sore throat. Ben came into the clinic on August 31. He had a fever of 30º C/102.2º F. No other respiratory symptoms were observed.

In speaking with Ben about his recent activities, Dr. Patel learned Ben spent the past two months in Indonesia working on a research project. He arrived back in the United States on August 28.

Dr. Patel prescribed Ben azithromycin and sent him home. Ben has returned to the clinic today with a cough and shortness of breath. Dr. Patel has been hearing about avian influenza A (H5N1) in humans through educational outreach from the state and local health departments.
Question 1 – What are common signs and symptoms of seasonal influenza and avian influenza A (H5N1) in humans?

Suggested Answer –

Seasonal influenza: The hallmark of influenza is the sudden, rapid onset of symptoms. Influenza symptoms may include fever, chills, body aches, sore throat, non-productive cough, runny nose and headache. Gastrointestinal symptoms and myositis occur more often in young children, and infants can present with a sepsis-like syndrome. Complications include viral and bacterial pneumonia, febrile seizures, cardiomyopathy, encephalopathy/encephalitis, and worsening underlying chronic conditions.

Avian influenza H5N1: 60 percent of detected human cases of avian influenza A (H5N1) have resulted in death. Of the cases, the median age has been 20 years and most have been previously healthy adults and children. The incubation period appears to be 2-8 days, although the exact date of exposure can be hard to determine. Symptoms are similar to seasonal influenza although diarrhea may be more common. Complication rates are very high and much higher than seasonal influenza. Complications include pneumonia, respiratory distress, leukopenia and multi-organ failure. This is predominantly a lower respiratory infection.

Note: These symptoms are non-specific, and not enough to suspect avian influenza in the absence of meeting epidemiologic criteria.

Additional Background Information

Based on his physical examination, Dr. Patel has decided to admit Ben overnight to the university hospital to receive intravenous (IV) fluids and antibiotics.

Dr. Patel is aware of animal and human cases of avian influenza A (H5N1) in Indonesia. However, since Ben didn’t have any cough when he first presented, Dr. Patel didn’t think it was influenza. Now that Ben has a cough and shortness of breath, Dr. Patel decided to do a rapid test for influenza A and the result was negative.

Question 2 – Does a negative result for a rapid influenza A test rule out the possibility that a person is infected with avian influenza A (H5N1)?

Suggested Answer – No, it does not rule out the possibility. Rapid influenza tests have low sensitivity for H5N1. Sensitivity is the ability of a test to give a positive result for someone who is truly positive. A low sensitivity means a higher probability that the test is a false negative (a negative test even when the person is infected with the H5N1 virus). However, the rapid test has a high predictive value positive, which means that a high proportion of those who test positive are infected. Therefore this test can help
in making treatment decisions, but it does not serve to confirm or rule out influenza A (H5N1) infection. Clinical symptoms and epidemiologic evidence should be strongly weighed when assessing initial suspicion for avian influenza.

**Question 3** – Based on the information at hand, how would you classify Ben according to your case definitions (see Appendix A)? Why?

**Suggested Answer** — Ben would be a “person under investigation”. He was in an area with possibly circulating virus, but we don’t know of his specific exposures yet. Since he just returned to the country on August 28, there are exposures that could fit within a plausible incubation period. In order to classify Ben as a suspect case, we need to assess his potential exposures within the 10 days before onset to sick or dead birds, or close contact to any ill persons. However, keep in mind that if a doctor has a high index of suspicion, specimens should be collected and submitted irrespective of the epidemiologic information available.

**Question 4** – Dr. Patel will be hospitalizing Ben. Would you recommend Ben be placed in isolation? Why or why not?

**Suggested Answer** – Ben has recently been to a country with AI, and if the doctor suspects that influenza A (H5N1) is a possible diagnosis, it would be prudent to place Ben in isolation for at least 7 days after symptom onset and at least 48 hours after fever has subsided without taking fever-reducing medicines (whichever is longer). Depending on the specific circumstances. In addition to standard precautions, airborne/droplet (negative pressure room, N95 mask or more protective) precautions should be instituted as well as eye protection, and contact precautions (gloves and gown worn), as appropriate for the type of contact anticipated. Dedicated equipment should be used in caring for Ben. Finally, the examination room Dr. Patel has used to examine Ben should be disinfected properly before anyone else is examined in the room. (Note: proper disinfection involves first cleaning any dirt or debris from all surfaces using detergent and mechanical force, such as scrubbing. After cleaning, disinfect surfaces with household bleach solution or ammonia solution).

**Recommendations**

Dr. Patel asks you “Could this be avian influenza A (H5N1)? What should I do?” You have recommendations for testing and treatment, but first you would like some more information
Question 5 – What information would you collect from Dr. Patel? Based on what you have already heard, you plan to interview Ben but what additional information would you like for Dr. Patel to get from Ben now?

Suggested Answer –

From Dr. Patel

- Ben’s contact and demographic information: Be sure to get Ben’s last name and also his date of birth and language spoken. Contact information is vital for follow up, so be sure to get Ben’s address, home phone number, mobile number, email address, etc.
- Symptom profile: Review symptoms with Dr. Patel to be sure you captured all information and be sure to confirm date of onset.
- Travel: Review Ben’s travel history with Dr. Patel to ensure you have collected all information available.
- Attending Physician: Be sure to have Dr. Patel or his staff contact you as soon as Ben has been admitted and provides you with the name and phone number of his attending physician. You will need this for follow up.
- Dr. Patel’s contact information: Be sure to collect Dr. Patel’s phone number so you can contact him if you have any further questions or if you are unable to follow up with Ben. You may also need to follow up with Dr. Patel in case further monitoring of Ben’s health-care worker contacts is warranted.

From Ben

- Exposure: You would like to know if Ben has had any contact within 10 days of his symptom onset with any sick or dead birds, or any ill individuals.
- Ben’s contacts: Anyone who has had recent close contact with Ben (from one day before his onset of symptoms through 14 days after his onset of symptoms) might need to be evaluated – and the longer you wait to gather this information, the poorer his recall will be.
- Other ill: Are any of Ben’s project co-workers ill?
Information from Dr. Patel

Dr. Patel has the following information on Ben.

Name: Benjamin Diaz    DOB: 04/15/1985    Race: Hispanic, non-white
Address: 453 Berkshire Lane #3D, Collegetown, NC 29896
Home phone: none
Cell phone: 919.555.8695
Occupation: student

Contact Name: Dr. Sunil Patel
Contact Address: University Student Health Center, 300 Patterson Road, Collegetown, NC 29894
Work phone: 919.555.6589
Pager: 919.555.2874

Additionally, Dr. Patel has learned that:

Ben’s project required him to go to rural areas of East Java Province. Ben had contact with more than 50 residents of East Java and notes that many households had chickens that roamed freely in and out of the house. He recalls seeing some dead poultry in a yard where he was conducting an interview, and notes that one of his older subjects was difficult for him to interview due to a cough and respiratory infection, so he had to put his ear close to his mouth to understand him. You find out that H5N1 influenza has been reported in this part of the country. Most cases of H5N1 influenza in humans have been due to transmission from infected poultry or poultry products to people, but you know a real worry with this virus is that it could change rapidly to a virus capable of person-to-person transmission, sparking a deadly epidemic.

So far, you cannot reliably determine whether Ben’s principle exposure came from infected poultry or infected people.

Ben hasn’t spoken to any of his project members except for his advisor, Cassie. She just returned from Indonesia two days ago and was fine when Ben spoke with her.

*Please use this information to start filling out a case history – see Appendix B for the WHO standard case report form*

Question 6 – Has this new information changed Ben’s case classification? Why or why not?
**Suggested Answer** – Ben would be a suspect case of avian influenza H5N1 if he meets the following criteria:

**Suspect case**
Documented temperature $\geq 38$ C ($\geq 100.4$ F) and one of the following: cough, sore throat, and/or respiratory distress AND

One of the following exposures within 10 days of onset

a. Direct exposure to sick or dead domestic poultry

b. Direct exposure to surfaces contaminated with poultry feces

c. Consumption of raw or partially cooked poultry or poultry products

d. Close contact (within 1 meter or 3 feet) of an ill patient with confirmed or suspected avian influenza A (H5N1) virus infection

e. Works with live HPAI (H5N1) virus in a laboratory

f. Laboratory test for avian influenza A (H5N1) is pending, inadequate or unavailable

**Ben meets the criteria for a suspect case.**

**Question 7** – What recommendations would you offer about testing for avian influenza A (H5N1)?

**Suggested answer** – You would recommend collection of respiratory aspirates or other lower respiratory tract specimens (bronchoalveolar lavage, endotracheal aspirate, pleural fluid tap or sputum), which are easiest to collect if the patient is intubated, or oropharyngeal swabs, since these have the highest yield for H5N1 virus. Other types of specimens should also be taken in this case (i.e., nasopharyngeal swabs, acute and convalescent serum, stool if diarrhea is present). Specimens should be collected daily until the virus has been identified to increase the probability of identifying avian influenza H5N1 or making an alternative diagnosis. It is prudent to collect oropharyngeal and nasopharyngeal swabs at this point.

Samples should be sent to laboratories with the ability to conduct PCR testing for H5, H7 influenza A subtypes and for seasonal influenza. In most U.S. states, PCR testing for suspected novel influenza viruses is conducted only at state or regional public-health laboratories. You should make sure that the laboratory is notified that the specimens are on their way.

**Question 8** – What recommendations would you offer about treatment for Ben as a suspect avian influenza A (H5N1) case?

**Suggested answer** – The case definitions provided in the CDC guidance are for public-health surveillance purposes, not for diagnosing patients. Therefore you must
use your best judgment when deciding to recommend treatment based on the limited information you have. Patients who may have avian influenza A (H5N1) should be treated as soon as possible, generally within two days of symptom onset. Since Ben has symptoms that could indicate avian influenza A (H5N1) infection and had possible exposures to avian influenza A (H5N1), it would be best to advise to begin treatment with a neuraminidase inhibitor, preferably oseltamivir and continue until laboratory testing is finalized. He should receive 75 mg twice daily for five days. Another option for treatment is zanamivir. Zanamivir should not be used in the very young or among those with reactive airway disease. The antivirals amantadine and rimantadine should NOT be given, as there is evidence that a mutation that confers resistance to these drugs is increasing among H5 viruses.

Question 9 – Once you hang up with Dr. Patel, what should you do?

Suggested Answer – Arrange to speak with Ben to determine what his exposures may have been (human or animal). You will need to follow the appropriate investigative procedures – assign Ben a unique identifier that can be used on case interview forms and laboratory samples. You may use the WHO standard forms as a reference (Appendix B). Standardized data collection will be vital for having useful data during a potential avian influenza event.

- Case form: Complete as much of the case information form for avian influenza H5N1 as possible with the information you received from Dr. Patel.
- Notification: Notify all relevant staff members about Ben. This will vary across jurisdictions but may include your direct supervisor, environmental health coordinator, public information officer, state health department staff, and the state veterinary office.
- Communication: Begin to put together literature on avian influenza H5N1 for health-care providers to give to patients. Make sure the information is consistent with current guidelines. Below are web links to up-to-date information:
  - [http://www.usda.gov/wps/portal/?ut/p/_s.7_0_A/7_0_1OB?navid=AVIAN_INFLUENZA](http://www.usda.gov/wps/portal/?ut/p/_s.7_0_A/7_0_1OB?navid=AVIAN_INFLUENZA)

Update from Dr. Patel’s Office

Dr. Patel’s office calls you an hour later with the information that Ben has now been placed in isolation under the care of Dr. Dorian. Dr. Dorian’s pager number is 210.555.8926.

Question 10 – What follow up actions would you take?
Suggested Answer –

- Follow up with Dr. Dorian:
  - Assure that specimens have been collected and testing is being done. Repeated specimen collection can also be done and is advisable.
  - Confirm that antiviral therapy has begun
  - Check on the possibility of interviewing Ben today
  - Find out about new symptoms or tests that may have been completed
- Notify the public-health laboratory about the pending specimen
- Notify relevant parties of new information and updated case status
- Begin monitoring for symptoms of infection in health-care personnel who have worked with Ben
- Contact CDC – the Influenza Division can assist the State department of Health and prepare to respond quickly if needed. Should it become necessary, CDC can quickly report Ben’s condition and observations back to the WHO contact in the Southeast Asian Regional Office (SEARO) and to the Pan American Health Office (PAHO). SEARO can provide useful assistance by investigating other possible cases in Java, and perhaps also provide more information about Ben’s contacts.

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Dr. Dorian

Dr. Dorian returns your page around 3:00 p.m. He has spoken with Dr. Patel who has brought him up to speed on Ben’s situation. Ben has been admitted into the hospital where he has been placed in a negative pressure isolation room. Ben was placed on IV fluids. Nurse Todd is with Ben collecting specimens from Ben’s oropharyngeal airway. After specimens have been collected, Ben will be given a dose of oseltamivir.

Ben’s fever is 39.2 C/102.6 F, and he is now complaining of a headache in addition to the sore throat, cough and shortness of breath. Blood work and a chest X-ray were ordered, but Dr. Dorian does not have the results.

You ask Dr. Dorian if it would be possible for you to interview Ben. Dr. Dorian agrees to let you interview Ben, but asks you come soon.

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Question 11 – What personal protection steps should you take when speaking with Ben?

Suggested answer – You should try to remain at least 3 feet away from Ben, wear an N95 or superior mask, and wash your hands upon leaving the room. Conducting interviews with persons who have been exposed and who are symptomatic is a high-risk activity. Therefore, the use of PPE is recommended when interviewing these individuals both in the community and in health-care settings. Contact and droplet precautions should be used, including an N95 respirator.
Question 12 – With your group, develop five to ten key questions that should appear on a questionnaire that you would administer to Ben.

Suggested answer – The group may use the WHO Case report form as a resource for developing questions in this situation. (See Appendix B).

Laboratory Findings

When you arrive at University Hospital, you head directly to the nurse’s desk on the floor where Ben is staying. The nurse pages Dr. Dorian who appears shortly thereafter. He has a few minutes to talk to you about Ben.

Oropharyngeal and nasopharyngeal swabs have been collected and will be forwarded to the state public-health laboratory for testing. Ben was given oseltamivir.

The following are results from Ben’s blood work up and chest x-ray:

<table>
<thead>
<tr>
<th>Initial laboratory studies</th>
<th>Normal Values</th>
</tr>
</thead>
<tbody>
<tr>
<td>- Leukocyte count of 2800/mm³</td>
<td>4,300 - 10,800/mm³</td>
</tr>
<tr>
<td>- Lymphocyte count of 640/mm³</td>
<td>1500 - 4000/mm³</td>
</tr>
<tr>
<td>- Hemoglobin of 12.5 g/dl</td>
<td>12 - 18 g/dl</td>
</tr>
<tr>
<td>- Platelet count of 125,000/mm³</td>
<td>150,000 - 400,000/mm³</td>
</tr>
</tbody>
</table>

Blood glucose 93.6 mg/dL 39.6 - 126.0 mg/dL

Liver function tests are normal

Chest x-ray is clear

Question 13 – Based on these results, how would you classify Ben’s leukocyte, lymphocyte, platelet counts as well as his hemoglobin level? Are these signs compatible with avian influenza A (H5N1)?

Suggested Answer – Ben’s leukocyte, lymphocyte, and platelet counts are all consistent with laboratory findings from human avian influenza A (H5N1) infections. His hemoglobin level is normal although close to the minimum bound. However, keep in mind that these findings are not specific to influenza A (H5N1) infections.
**Ben’s Interview**

You learn Ben arrived in Indonesia on June 16 and went directly to East Java Province, where he stayed in a rural village going door-to-door to interview residents. Project members were assigned to different villages throughout Indonesia, but his advisor, Cassie, was based in East Java Province. She occasionally visited the village to collect Ben’s interviews and came to the village on August 26 to collect his last interviews. Otherwise, Ben did not see any of the other project members.

Ben had his own room in a small hotel in the village and made a few friends during his stay. As he told Dr. Patel, he recalled seeing dead chickens and had contact with at least one person who was ill. He returned to the United States on Stargaze Airlines FL#543. It was a 26-hour direct flight, arriving on August 28. His parents picked him up at the airport. He stayed the night with his parents and traveled back to the University the next day.

Ben has one roommate, a medical student on rotation in another state. Ben has not seen the roommate since he left for Indonesia.

Below are the details of Ben’s close contacts and their contact information:

<table>
<thead>
<tr>
<th>Name</th>
<th>Relationship</th>
<th>Contact</th>
</tr>
</thead>
<tbody>
<tr>
<td>Joe Diaz</td>
<td>Father</td>
<td>210.555.9686</td>
</tr>
<tr>
<td>Jaclyn Diaz</td>
<td>Mother</td>
<td>210.555.9686</td>
</tr>
<tr>
<td>Cassie Livingston</td>
<td>Advisor</td>
<td>cannot recall</td>
</tr>
</tbody>
</table>

*Please update your case report forms with this information.*

**Question 14** – With this information, what steps would you take next?

**Suggested Answer** –

- Try to find Cassie’s contact information on the school’s website, telephone book, etc.
- Follow up with Ben’s contacts to assess their status and complete contact case forms
- Update all relevant parties about Ben’s information
- Try to discover whether there are suspected or known cases of influenza A (H5N1) in humans or birds in East Java Province. The easiest way to do this would be to contact the CDC Influenza Division, who would contact their Indonesian field staff and WHO to make this determination.
The Weekend

You spend your Saturday trying to contact Ben’s parents and his advisor Cassie. You manage to track Ben’s parents down on Saturday afternoon, September 2, at the hospital. They have just arrived to visit Ben.

They tell you they do not have any symptoms. You complete a contact form for each one.

You receive a phone call from your contact at the CDC. World Health Organization investigators have been working with Indonesian authorities in East Java Province and have determined that influenza A (H5N1) is present in the village where Ben was working. Human-to-human transmission among two families there cannot be ruled out at this point.

**Question 15** – Do you think Ben became infected through human-to-human transmission? What other information would you want to know?

**Suggested Answer** – If Ben does indeed have avian influenza A (H5N1), it is possible that he became infected through his exposure to the ill persons he had contact with in Indonesia. You would need to know about ALL contacts he had with poultry, sick animals, or potentially contaminated materials to rule out all these possibilities. You will need to know the exact dates of his contacts with people and other possible exposures. You need to know whether the ill persons he had contact with have suspected or confirmed avian influenza A (H5N1), the extent of his contact with these persons (i.e., close contact within 1 meter or 3 feet), and if this contact occurred more than 10 days previously (contact more than 10 days ago is not likely to be the cause of his current illness). It may never be possible to determine all of this information. The focus for the moment must be on getting laboratory results.

**Question 16** – Would you recommend Ben’s parents receive the influenza A (H5N1) vaccine?

**Suggested answer** – The FDA approved an inactivated vaccine for H5N1 on April 17, 2007. However, the answer is no, there is no laboratory confirmation and the vaccine would not help them. It requires two doses 21-28 days apart. The vaccine is not currently available for commercial use, but is being added to the Strategic National Stockpile.
You are in contact with Dr. Dorian on Saturday and learn Ben’s condition is worsening. He is showing signs of respiratory distress and decompensation. He requires supplemental oxygen to maintain normal oxygen levels. Furthermore, his chest x-ray reveals bilateral infiltrates, his blood glucose has risen, and his liver enzymes (AST and ALT) are elevated.

Later that day, you learn from your supervisor that Ben’s oropharyngeal swab tested positive by RT-PCR for avian influenza A (H5). Sunday afternoon, the CDC laboratory in Atlanta confirmed that the virus was H5N1. Ben is now a confirmed case. You contact Ben’s parents to recommend they receive chemoprophylaxis for influenza A (H5N1) if they are not already.

Finally, on Sunday evening, you manage to get a hold of Cassie. She tells you she has not been feeling well since Friday evening. She just returned from Indonesia on August 30 and thought it was just jet lag. But then she began to run a fever, and subsequently, developed a headache and a cough.

Question 17 – What recommendations do you offer Ben’s parents? As a group, create a short script for how you would explain your recommendations to his parents.

Suggested Answer – You might ask them if they would voluntarily quarantine themselves at home. They should be offered antiviral chemoprophylaxis, as they meet the criteria of WHO’s “high-risk” exposure status. They should also be instructed to self monitor for symptoms for 10 days after their last unprotected exposure to Ben. Symptoms may include fever, respiratory symptoms, diarrhea and/or conjunctivitis. They should seek medical care immediately if any of these symptoms present and should alert their health-care provider to their current situation. They should also notify you immediately. In addition, you should provide information for infection control measures in the home. All of this should be provided to them on paper so they may have it readily available for reference. As a matter of protocol, you will want to provide them with your business card, so they can contact you if they have any questions or concerns. These recommendations may seem complicated or difficult to individuals who are worried about their loved ones and their own health – encourage the script to be clear, concise and simple.

Question 18 – What implications does this diagnosis have for potential human-to-human transmission of avian influenza?

Suggested answer – The potential for human-to-human transmission depends on Cassie’s exposures. If Cassie had no high-risk exposures except for being in close contact with Ben (information we do not yet have) this lends credibility to possible
human-to-human transmission by way of excluding other possibilities. However, the likelihood of human-to-human transmission from Ben to Cassie seems unlikely – Ben left Indonesia on August 28th, but did not become symptomatic until August 30th, so he may not have been infectious prior to August 28th. It is still important to consider the possibility, in light of Cassie’s other exposures. If human-to-human transmission is suspected, rapid follow-up will need to be performed for all of Ben’s close contacts, including family members, medical practitioners, and passengers on the plane he took to return from Indonesia. It would be important to quickly contact CDC’s Division of Global Migration and Quarantine for help tracking the health status of persons on flight 543.

All close contacts should be monitored for symptoms for 10 days; a 10-day course of prophylactic treatment should be given if transmission to other humans is deemed to be a risk. Cassie and potentially others working on the project could also be at risk of having the infection and importing it back to the United States. CDC would become involved to assist in reaching all contacts and advising on isolation or quarantine measures. A rapid response is vital, as it could lead to containment of the infection to those individuals already exposed.

**Question 19** – What would you recommend Cassie do? What kind of follow up (case or contact) would you conduct for Cassie?

**Suggested answer** – Cassie should seek medical attention immediately as she is showing signs and symptoms of avian influenza H5N1 infection and has had contact with a confirmed case of avian influenza H5N1. You should coordinate with Cassie and her primary-care physician to have her admitted to the hospital in an airborne isolation room immediately, have nasopharyngeal and oropharyngeal specimens taken, and have her treatment with a neuraminidase inhibitor begin immediately.

Cassie should be followed up as a suspect case. She needs to be interviewed to determine her exposures, and contact tracing should be conducted for those individuals she had close contact with from 1 day before her symptom onset to 14 days after her symptom onset. The WHO SEARO and the CDC Division of Global Migration and Quarantine should also be notified of this case.

**Question 20** – Now that Ben is a confirmed case of avian influenza H5N1, and you are following up with Cassie’s contacts, what other actions do you need to take?

**Suggested answer** –

- Enhance surveillance activities, and conduct active surveillance such as record reviews in health-care facilities, among health-care workers, and in communities.
- Should follow up with Dr. Patel and other providers of care to Ben and Cassie as contacts, and make sure they are provided with literature on how to self monitor and to follow infection control measures.
- Will need to work with national authorities to follow up with Stargaze airlines and passengers on board Ben’s flight.
- Notify all relevant parties of this new case.
- Make sure literature is given to health-care providers.
- Discuss alerting health-care providers in the area about the confirmed case, through channels such as CDC’s Health Alert Network, EpiX, or other means of rapid dissemination.
- Issue press release informing the public.
- Work with Ben’s university officials to identify other exposed persons.

**Discussion Question** – What non-pharmaceutical interventions do you recommend, if any, to protect the community? What single over-riding communications objective (“SOCO”) do you want to communicate to the public?

**Suggested answer** – Encourage the group to share what interventions and messages they think would be appropriate in this situation. Non-pharmaceutical interventions that might be recommended include home quarantine of cases and possibly contacts. The group may want to discuss community mask use and/or voluntary social distancing.

The community should be informed of correct information:

- There has been one confirmed case of H5N1 in a person who has traveled in SE Asia
- Human-to-human transmission has not been established nor ruled out
- Simple procedures can be taken to protect yourself from influenza and other viruses (hand hygiene, cough hygiene, stay home when you are sick, etc).

The community should also be urged to report any suspected cases to the local health department immediately (provide case definition).

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**Conclusion**

During the following week, Ben’s respiratory symptoms improved and the fever resolved. Less than a week later he recovered, but was kept in isolation.

Unfortunately, Cassie’s condition deteriorated rapidly. Four days after being hospitalized, Cassie died of multi-organ failure. Tests for influenza A (H5N1) were positive.

No other cases of H5N1 influenza were found among contacts of Ben or Cassie. Whether the Indonesian cases of avian influenza A (H5N1) were transmitted from person to person or directly from infected birds was never able to be determined. Any exposure to poultry or poultry products was never documented for Cassie. It is possible that Ben and Cassie were infected through person-to-person transmission, exposure to infected poultry or exposure to contaminated environments. Additional genetic analyses of the H5N1 virus isolated from these cases were undertaken in order to look for genetic changes that could indicate an increased ability of the virus to transmit among humans, but no such changes were found.
**Appendix A: Interim Case Classification Guidelines**

The case classifications outlined below have been developed as preliminary guidance for use in the event of an avian influenza A (H5N1) outbreak in U.S. domestic poultry and should be adapted, as necessary, for the specific outbreak conditions. This guidance is based on the current state of knowledge regarding human infection with influenza A (H5N1) viruses; however, it may be modified for use during poultry outbreaks caused by other notifiable avian influenza viruses. As of this writing, influenza H5N1 has not been identified among animals or humans in the United States. In addition, no sustained human-to-human transmission of influenza H5N1 has been documented anywhere in the world, consistent with WHO Pandemic Phase 3 (Pandemic Alert Period)*. This guidance will be updated as our knowledge of the epidemiology of influenza H5N1 changes.

**Proposed Interim Influenza Division/CDC Case Definitions of Influenza A (H5N1) in Humans**

**Report under investigation**
Additional information needed on clinical and exposure information

**Suspect case**
Documented temperature >=38 C (>=100.4 F) and one of the following: cough, sore throat, and/or respiratory distress AND

One of the following exposures within 10 days of onset
  g. Direct exposure to sick or dead domestic poultry  
  h. Direct exposure to surfaces contaminated with poultry feces  
  i. Consumption of raw or partially cooked poultry or poultry products  
  j. Close contact (within 1 meter or 3 feet) of an ill patient with confirmed or suspected avian influenza A (H5N1) virus infection  
  k. Works with live HPAI (H5N1) virus in a laboratory  
  l. Laboratory test for avian influenza A (H5N1) is pending, inadequate or unavailable

**Confirmed H5N1 case**
Positive for avian influenza A (H5N1) virus by one of the following methods  
  a. Isolation of H5N1 from viral culture  
  b. Positive RT-PCR for H5N1  
  c. Four-fold rise in H5N1 specific antibody titer by microneutralization assay in paired sera  
  d. Positive IFA for H5 antigen using H5N1 monoclonal antibodies

**Not a case**
Negative avian influenza A (H5N1) virus testing result from a sensitive laboratory testing method using adequate and appropriately timed clinical specimens
Appendix B: WHO template for case report form


Case report form - Influenza A/H5

1. Reporting details

Name of reporting Country or Territory

Date of report to National Health Authorities (dd/mm/yyyy)

Contact details of person submitting the report
Name
Institution/Organization
Address
Telephone  Fax
E-mail

First administrative level from where person was reported
(Defined as first public-health jurisdictional level below the national level)
Second administrative level from where person was reported
(Defined as second public-health jurisdictional level below the national level)
City/town/village from where person was reported

Date that person first came to the attention of local public-health authorities

(dd/mm/yyyy)

2. Demographic details

Sex

Date of birth (dd/mm/yyyy)

Age expressed in

Years  Months

Current contact details
Full address
Country
Telephone
Fax
Nationality

Ethnicity
3. Signs and symptoms

Date of onset of illness (dd/mm/yyyy)     ____/____/____
Body temperature higher than or equal to 38°C*   Yes ☐  No ☐  Unknown ☐
Cough        Yes ☐  No ☐  Unknown ☐
Sore throat        Yes ☐  No ☐  Unknown ☐
Shortness of breath        Yes ☐  No ☐  Unknown ☐

4. History of admission to hospital

Has the person been admitted to hospital  Yes ☐  No ☐  Unknown ☐
If Yes, complete table1 below

Note: If the person became ill while in hospital, include these details of this hospital stay under Hospital 01 in the table. Under these circumstances the date of admission should precede the date of onset of symptoms.

<table>
<thead>
<tr>
<th>Hospital</th>
<th>Name of the hospital or hospital identifier</th>
<th>Second administrative level where hospital is located</th>
<th>Date of admission to hospital (dd/mm/yyyy)</th>
<th>Has the person been isolated or cohorted</th>
<th>Date isolated or cohorted (dd/mm/yyyy)</th>
<th>Date person discharged from hospital2 (dd/mm/yyyy)</th>
</tr>
</thead>
<tbody>
<tr>
<td>Hospital 01</td>
<td></td>
<td></td>
<td></td>
<td>Yes ☐  No ☐  Unknown ☐</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Hospital 02</td>
<td></td>
<td></td>
<td></td>
<td>Yes ☐  No ☐  Unknown ☐</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Hospital 03</td>
<td></td>
<td></td>
<td></td>
<td>Yes ☐  No ☐  Unknown ☐</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Hospital 04</td>
<td></td>
<td></td>
<td></td>
<td>Yes ☐  No ☐  Unknown ☐</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Hospital 05</td>
<td></td>
<td></td>
<td></td>
<td>Yes ☐  No ☐  Unknown ☐</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

To be completed ONLY once

---

1 Add as many lines as needed to accommodate all hospitals in which the case was admitted
2 Date case discharged from hospital: this corresponds to the date of discharge OR date of transfer OR date of death
Termination date of hospital stay (correspond to date of discharge from final hospital, or date of death) (dd/mm/yyyy) ___/___/___

During any of the hospital admissions was the person:

- Isolated or cohorted
  - Yes □  No □  Unknown □
  - If Yes, date of isolation in final hospital (dd/mm/yyyy) ___/___/___

- Mechanically ventilated
  - Yes □  No □  Unknown □

- Admitted to an intensive care unit
  - Yes □  No □  Unknown □
5. Travel history

During the 10 days (U.S. modification) prior to the onset of symptoms, did the person travel to or reside outside the reporting country or territory: Yes □ No □ Unknown □

If Yes, complete itinerary in Table 3 below

<table>
<thead>
<tr>
<th>Place of departure</th>
<th>Country / territory of departure</th>
<th>HPAI outbreak reported in the animal populations of country/territory of departure</th>
<th>Date of departure (dd/mm/yyyy)</th>
<th>Primary means of transport</th>
<th>Place of arrival</th>
<th>Country / territory of arrival</th>
<th>HPAI outbreak reported in the animal populations of country/territory of arrival</th>
<th>Date of arrival (dd/mm/yyyy)</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
<td>Yes □ No □ Unknown □</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td>Yes □ No □ Unknown □</td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td>Yes □ No □ Unknown □</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td>Yes □ No □ Unknown □</td>
<td></td>
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<tr>
<td></td>
<td></td>
<td>Yes □ No □ Unknown □</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td>Yes □ No □ Unknown □</td>
<td></td>
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<tr>
<td></td>
<td></td>
<td>Yes □ No □ Unknown □</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td>Yes □ No □ Unknown □</td>
<td></td>
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<tr>
<td></td>
<td></td>
<td>Yes □ No □ Unknown □</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td>Yes □ No □ Unknown □</td>
<td></td>
</tr>
</tbody>
</table>

Note: Although detailed information contained in this table is not included in the line listing, WHO may request for it to be made readily available should it be needed for international outbreak control purposes.

3 Add as many lines as needed to accommodate all places visited.
During the 10* days prior to the onset of symptoms, did the person travel to or reside in areas within the reporting country or territory? Yes ☐ No ☐ Unknown ☐

If Yes, complete itinerary in table below

<table>
<thead>
<tr>
<th>Area of departure (Second administrative level)</th>
<th>HPAI outbreak reported in the animal populations of area of departure</th>
<th>Date of departure (dd/mm/yyyy)</th>
<th>Primary mean of transport 1. Plane, 2. Boat, 3. Train, 4. Bus, 5. Other</th>
<th>Area of arrival (Second administrative level)</th>
<th>HPAI outbreak reported in the animal populations of area of arrival</th>
<th>Date of arrival (dd/mm/yyyy)</th>
</tr>
</thead>
<tbody>
<tr>
<td>Yes ☐ No ☐ Unknown ☐</td>
<td>Yes ☐ No ☐ Unknown ☐</td>
<td>Yes ☐ No ☐ Unknown ☐</td>
<td>Yes ☐ No ☐ Unknown ☐</td>
<td>Yes ☐ No ☐ Unknown ☐</td>
<td>Yes ☐ No ☐ Unknown ☐</td>
<td>Yes ☐ No ☐ Unknown ☐</td>
</tr>
<tr>
<td>Yes ☐ No ☐ Unknown ☐</td>
<td>Yes ☐ No ☐ Unknown ☐</td>
<td>Yes ☐ No ☐ Unknown ☐</td>
<td>Yes ☐ No ☐ Unknown ☐</td>
<td>Yes ☐ No ☐ Unknown ☐</td>
<td>Yes ☐ No ☐ Unknown ☐</td>
<td>Yes ☐ No ☐ Unknown ☐</td>
</tr>
<tr>
<td>Yes ☐ No ☐ Unknown ☐</td>
<td>Yes ☐ No ☐ Unknown ☐</td>
<td>Yes ☐ No ☐ Unknown ☐</td>
<td>Yes ☐ No ☐ Unknown ☐</td>
<td>Yes ☐ No ☐ Unknown ☐</td>
<td>Yes ☐ No ☐ Unknown ☐</td>
<td>Yes ☐ No ☐ Unknown ☐</td>
</tr>
<tr>
<td>Yes ☐ No ☐ Unknown ☐</td>
<td>Yes ☐ No ☐ Unknown ☐</td>
<td>Yes ☐ No ☐ Unknown ☐</td>
<td>Yes ☐ No ☐ Unknown ☐</td>
<td>Yes ☐ No ☐ Unknown ☐</td>
<td>Yes ☐ No ☐ Unknown ☐</td>
<td>Yes ☐ No ☐ Unknown ☐</td>
</tr>
</tbody>
</table>

*Add as many lines as needed to accommodate all places visited*
6. Occupation
### Occupational exposure

During the 10* days prior to the onset of symptoms, has the person been working:

**6a** In an at-risk animal-related occupation\(^5\)
- Yes □  No □  Unknown □

**6b** As a worker in a laboratory where samples are tested for influenza A/H5 viruses
- Yes □  No □  Unknown □

**6c** As a health care worker
- Yes □  No □  Unknown □

### 7. History of exposure to animal populations

During the 10* days prior to the onset of symptoms, has the person:

<table>
<thead>
<tr>
<th></th>
<th>7a</th>
<th>7b</th>
<th>7c</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>Contact (within 1 meter or 3 feet) with any live or dead animal of species listed</td>
<td>Entered settings where animal species were confined or had been confined in the previous six weeks</td>
<td>If Yes to 7a or 7b, and exposure occurred outside the reporting country/territory, list all countries/territories where these exposures occurred</td>
</tr>
<tr>
<td>Domestic fowl(^6)</td>
<td>Yes □  No □  Unknown □</td>
<td>Yes □  No □  Unknown □</td>
<td></td>
</tr>
<tr>
<td>Wild birds</td>
<td>Yes □  No □  Unknown □</td>
<td>Yes □  No □  Unknown □</td>
<td></td>
</tr>
<tr>
<td>Swine</td>
<td>Yes □  No □  Unknown □</td>
<td>Yes □  No □  Unknown □</td>
<td></td>
</tr>
</tbody>
</table>

\(^5\) At-risk animal-related occupations include occupations such as: domestic fowl or swine farm worker, domestic fowl processing plant worker, domestic fowl culler (catching birds, bagging birds, transporting birds, disposing of dead birds), worker in live animal market, chef working with live or recently killed domestic fowls, dealer or trader of pet birds.

\(^6\) Domestic fowl are birds that are commonly reared for their flesh, eggs or feathers, and kept in a yard or similar enclosure, including chickens, ducks, geese, turkeys, guinea-fowls.
8. History of exposure to human cases

During the 10* days prior to the onset of symptoms, has the person been in contact (within touching or speaking distance) with:

8a A confirmed human case of influenza A/H5 infection

   Yes ☐   No ☐   Unknown ☐

   If Yes, indicate unique identifier of confirmed case identified in 8.a. ___________

8b A person with an unexplained acute respiratory illness that later resulted in death

   Yes ☐   No ☐   Unknown ☐

8c Any other person for whom diagnosis of influenza A/H5 is being considered

   Yes ☐   No ☐   Unknown ☐

8d If Yes to 8a or 8b or 8c, the person is part of a cluster8, tick “Applicable”

   Applicable ☐   Not applicable ☐

8e If Applicable, is the cluster: Already known ☐, indicate cluster identifier9 in 8f

   Newly identified ☐, assign and indicate cluster9 identifier in 8f

8f Indicate cluster identifier9 ___________

   What is the setting of this cluster
   Household ☐
   Extended family ☐
   Hospital ☐
   Other residential institution ☐
   Military barracks ☐
   Recreational camps ☐
   Other ☐, specify

   ___________

---

**Summary of exposure history**

No reported at-risk animal exposure and no laboratory occupational exposure:

   tick “Applicable” if “No” to 6.a., and 6.b., and all 7.a., and all 7.b.

   Applicable ☐   Not applicable ☐

Exposure history is unknown or undetermined:

   Tick “Applicable” if “Unknown” or blank to all the following items: 6.a., and 6.b., and 6.c., and all 7.a., and all 7.b., and 8.a., and 8.b., and 8.c.

   Applicable ☐   Not applicable ☐

---

7 A person for whom diagnosis of influenza A/H5 viral infection is being considered: include all case categories that are not confirmed.

8 A “cluster” is defined as two or more persons for whom the diagnosis of influenza A/H5 is being considered (including those persons who have died of an unexplained acute respiratory illness) with onset of symptoms within the same two-week period and who are associated with a specific setting such as a household, extended family, hospital, other residential institution, military barracks, or recreational camp.

9 Cluster identifier: Suggested to use unique identifier of the first identified case in the cluster as cluster identifier.
9. Laboratory investigation results

<table>
<thead>
<tr>
<th>Test Description</th>
<th>Yes</th>
<th>No</th>
<th>Unknown</th>
</tr>
</thead>
<tbody>
<tr>
<td>Positive influenza A by rapid test</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>High influenza A/H5 specific antibodies detected in a single serum specimen</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>If Yes, indicate titer</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Positive viral culture for influenza A/H5</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Positive polymerase chain reaction (PCR) for influenza A/H5</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Positive immunofluorescence antibody (IFA) test for H5 antigen using H5 monoclonal antibodies</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>4-fold rise in H5-specific antibody titer in paired serum samples</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Has influenza A/H5 virus subtype been identified</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>If Yes, specify</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Were samples or isolates sent for further confirmation to a WHO reference laboratories for diagnosis of influenza A/H5 infection</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>If Yes, indicate laboratory:</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>National Institute of Infectious Diseases, Japan</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Centers for Disease Control and Prevention, U.S.</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>National Institute for Medical Research, U.K.</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>St. Jude Children's Research Hospital, U.S.</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>National Influenza Center - Government Virus Unit</td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

---

10 See Annex 6: WHO reference laboratories for diagnosis of influenza A/H5 infection
<table>
<thead>
<tr>
<th>Institution</th>
<th>Yes ☐  No ☐  Unknown ☐</th>
</tr>
</thead>
<tbody>
<tr>
<td>Hong Kong - SAR China</td>
<td></td>
</tr>
<tr>
<td>The University of Hong Kong, Queen Mary Hospital</td>
<td></td>
</tr>
<tr>
<td>Hong Kong - SAR China</td>
<td></td>
</tr>
<tr>
<td>Institut Pasteur, France</td>
<td></td>
</tr>
<tr>
<td>Other</td>
<td></td>
</tr>
</tbody>
</table>

If Yes, specify ________________________________
10. Prophylaxis against influenza

Was the person vaccinated against influenza in the six months prior to the onset of symptoms

Yes □  No □
Unknown □

If Yes, in which country _______________________________

During the 10* days prior to the onset of symptoms has the person been taking any of the following medications

<table>
<thead>
<tr>
<th>Medication</th>
<th>Was the medication taken every day during this 10* day period</th>
</tr>
</thead>
<tbody>
<tr>
<td>Oseltamivir phosphate</td>
<td></td>
</tr>
<tr>
<td>(Tamiflu®)</td>
<td>Yes □ No □ Unknown □</td>
</tr>
<tr>
<td>Zanimivir</td>
<td></td>
</tr>
<tr>
<td>(Relenza ®)</td>
<td>Yes □ No □ Unknown □</td>
</tr>
<tr>
<td>Amantadine</td>
<td></td>
</tr>
<tr>
<td>(Symadine ®, Symmetrel ®)</td>
<td>Yes □ No □ Unknown □</td>
</tr>
<tr>
<td>Rimantadine</td>
<td></td>
</tr>
<tr>
<td>(Flumadine ®)</td>
<td>Yes □ No □ Unknown □</td>
</tr>
</tbody>
</table>
11. Final disposition To be completed ONLY once

<table>
<thead>
<tr>
<th>Disposition</th>
<th>Selection</th>
<th>Notes</th>
</tr>
</thead>
<tbody>
<tr>
<td>Recovered</td>
<td>☐</td>
<td>(Recovered includes persons discharged from hospital)</td>
</tr>
<tr>
<td>Deceased</td>
<td>☐</td>
<td></td>
</tr>
<tr>
<td>Lost to follow-up</td>
<td>☐</td>
<td>(Lost to follow-up includes persons lost to follow-up while still infectious)</td>
</tr>
</tbody>
</table>

Date final status was determined (dd/mm/yyyy) ___/___/____

For deceased persons ONLY
If person deceased, date of death (dd/mm/yyyy) ___/___/____

12. Case classification

<table>
<thead>
<tr>
<th>Classification</th>
<th>Date initial case classification (dd/mm/yyyy)</th>
<th><em><strong>/</strong></em>/___</th>
</tr>
</thead>
<tbody>
<tr>
<td>Confirmed</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Probable</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Possible</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Under investigation</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

Interim Case Classification

<table>
<thead>
<tr>
<th>Classification</th>
<th>Date case classification assigned (dd/mm/yyyy)</th>
<th><em><strong>/</strong></em>/___</th>
</tr>
</thead>
<tbody>
<tr>
<td>Confirmed</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Probable</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Possible</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Under investigation</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Discarded</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

Final case classification

<table>
<thead>
<tr>
<th>Classification</th>
<th>Date final case classification (dd/mm/yyyy)</th>
<th><em><strong>/</strong></em>/___</th>
</tr>
</thead>
<tbody>
<tr>
<td>Confirmed</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Probable</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Possible</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Under investigation</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Discarded</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

(Discarded cases should remain in the data set)

* CDC Modification of WHO form
Appendix C

This is an official

CDC HEALTH UPDATE

Distributed via Health Alert Network
Wednesday, June 07, 2006, 19:50 EDT (7:50 PM EDT)
CDCHAN-00246-2006-06-07-UPD-N

Updated Interim Guidance for Laboratory Testing of Persons with Suspected Infection with Avian Influenza A (H5N1) Virus in the United States

This update provides revised interim guidance for testing of suspected human cases of avian influenza A (H5N1) in the United States and is based on the current state of knowledge regarding human infection with H5N1 viruses. The epidemiology of H5N1 human infections has not changed significantly since February 2004. Therefore, CDC recommends that H5N1 surveillance in the United States remain at the enhanced level first established at that time. However, this revised interim guidance provides an updated case definition of a suspected H5N1 human case for the purpose of determining when testing should be undertaken and also provides more detailed information on laboratory testing. Effective surveillance will continue to rely on health-care providers obtaining information regarding international travel and other exposure risks from persons with specified respiratory symptoms as detailed in the recommendations below. This guidance will be updated as the epidemiology of H5N1 changes. Note: CDC is revising its interim guidance for infection control precautions for avian influenza A (H5N1). These will be issued as soon as they are available.

Current Situation:

The avian influenza A (H5N1) epizootic (animal outbreak) in Asia has expanded to wild birds and/or poultry in parts of Europe, the Near East and Africa. Sporadic human infections with H5N1 continue to be reported and have most recently occurred in China, Egypt, Indonesia, Azerbaijan, Cambodia and Djibouti. In addition, rare instances of probable human-to-human transmission associated with H5N1 viruses have occurred, most recently in a family cluster in Indonesia. So far, however, the spread of H5N1 virus from person to person has been rare, inefficient and unsustained. The total number of confirmed human cases of H5N1 reported as of June 7, 2006, has reached 225. The case fatality rate for these reported cases continues to be approximately 50 percent. As of this date, H5N1 has not been identified among animals or humans in the United States.

The epizootic in Asia and parts of Europe, the Near East and Africa is not expected to diminish significantly in the short term, and it is likely that H5N1 infection among birds has become enzootic in certain areas. It is expected that human infections resulting from direct contact with infected poultry will continue to occur in affected countries. Since no sustained human-to-human transmission of influenza H5N1 has been documented anywhere in the world, the current phase of alert, based on the World Health Organization (WHO) global influenza preparedness plan, remains at Phase 3 (Pandemic Alert).* In addition, no evidence for genetic reassortment between human and avian influenza A virus genes has been found. Nevertheless, this expanding epizootic continues to pose an important and growing public-health threat. CDC is in communication with WHO and other national and international agencies and continues to monitor the situation closely.

Reporting and Testing Guidelines:

CDC recommends maintaining the enhanced surveillance efforts practiced currently by state and local health departments, hospitals and clinicians to identify patients at increased risk for avian influenza A (H5N1). Guidance for enhanced surveillance was first described in a HAN update issued on February 3, 2004, and most recently updated on February 4, 2005.
Testing for avian influenza A (H5N1) virus infection is recommended for:

A patient who has an illness that:
- requires hospitalization or is fatal; AND
- has or had a documented temperature of ≥38°C (≥100.4° F); AND
- has radiographically confirmed pneumonia, acute respiratory distress syndrome (ARDS), or other severe respiratory illness for which an alternate diagnosis has not been established; AND
- has at least one of the following potential exposures within 10 days of symptom onset:

A) History of travel to a country with influenza H5N1 documented in poultry, wild birds, and/or humans,† AND had at least one of the following potential exposures during travel:
- direct contact with (e.g., touching) sick or dead domestic poultry;
- direct contact with surfaces contaminated with poultry feces;
- consumption of raw or incompletely cooked poultry or poultry products;
- direct contact with sick or dead wild birds suspected or confirmed to have influenza H5N1;
- close contact (approach within 1 meter [approx. 3 feet]) of a person who was hospitalized or died due to a severe unexplained respiratory illness;

B) Close contact (approach within 1 meter [approx. 3 feet]) of an ill patient who was confirmed or suspected to have H5N1;

C) Worked with live influenza H5N1 virus in a laboratory.

Testing for avian influenza A (H5N1) virus infection can be considered on a case-by-case basis, in consultation with local and state health departments, for:

- A patient with mild or atypical disease‡ (hospitalized or ambulatory) who has one of the exposures listed above (criteria A, B, or C); OR
- A patient with severe or fatal respiratory disease whose epidemiological information is uncertain, unavailable, or otherwise suspicious but does not meet the criteria above (examples include: a returned traveler from an influenza H5N1-affected country whose exposures are unclear or suspicious, a person who had contact with sick or well-appearing poultry, etc.)

Clinicians should contact their local or state health department as soon as possible to report any suspected human case of influenza H5N1 in the United States.

Specimen Collection and Testing Guidelines:
- Oropharyngeal swab specimens and lower respiratory tract specimens (e.g., bronchoalveolar lavage or tracheal aspirates) are preferred because they appear to contain the highest quantity of virus for influenza H5N1 detection, as determined on the basis of available data. Nasal or nasopharyngeal swab specimens are acceptable, but may contain less virus, and therefore, not be optimal specimens for virus detection.
- Detection of influenza H5N1 is more likely from specimens collected within the first three days of illness onset. If possible, serial specimens should be obtained over several days from the same patient.
- Bronchoalveolar lavage is considered to be a high-risk aerosol-generating procedure. Therefore, infection control precautions should include the use of gloves, gown, goggles or face shield, and a fit-tested respirator with an N-95 or higher rated filter. A loose-fitting powered air-purifying respirator (PAPR) may be used if fit-testing is not possible (for example, if the person has a beard). Detailed guidance on infection control precautions for health-care workers caring for suspected influenza H5N1 patients is available.[]
- Swabs used for specimen collection should have a Dacron tip and an aluminum or plastic shaft. Swabs with calcium alginate or cotton tips and wooden shafts are not recommended.§ Specimens should be placed at 4°C immediately after collection.
For reverse-transcriptase polymerase chain reaction (RT-PCR) analysis, nucleic acid extraction lysis buffer can be added to specimens (for virus inactivation and RNA stabilization), after which specimens can be stored and shipped at 4°C. Otherwise, specimens should be frozen at or below -70°C and shipped on dry ice. For viral isolation, specimens can be stored and shipped at 4°C. If specimens are not expected to be inoculated into culture within two days, they should be frozen at or below -70°C and shipped on dry ice. Avoid repeated freeze/thaw cycles.

Influenza H5N1-specific RT-PCR testing conducted under Biosafety Level 2 conditions is the preferred method for diagnosis. All state public-health laboratories, several local public-health laboratories, and CDC are able to perform influenza H5N1 RT-PCR testing, and are the recommended sites for initial diagnosis.

Viral culture should NOT be attempted on specimens from patients suspected to have influenza H5N1, unless conducted under Biosafety Level 3 conditions with enhancements.

Commercial rapid influenza antigen testing in the evaluation of suspected influenza H5N1 cases should be interpreted with caution. Clinicians should be aware that these tests have relatively low sensitivities, and a negative result would not exclude a diagnosis of influenza H5N1. In addition, a positive result does not distinguish between seasonal and avian influenza A viruses.

Serologic testing for influenza H5N1-specific antibody, using appropriately timed specimens, can be considered if other influenza H5N1 diagnostic testing methods are unsuccessful (for example, due to delays in respiratory specimen collection). Paired serum specimens from the same patient are required for influenza H5N1 diagnosis: one sample should be tested within the first week of illness, and a second sample should be tested 2-4 weeks later. A demonstrated rise in the H5N1-specific antibody level is required for a diagnosis of H5N1 infection. Currently, the microneutralization assay, which requires live virus, is the recommended test for measuring H5N1-specific antibody. Any work with live wild-type highly pathogenic influenza H5N1 viruses must be conducted in a USDA-approved Biosafety Level 3 enhanced containment facility. Visit http://www.cdc.gov/flu/h2n2bsl3.htm for more information about procedures and facilities recommended for manipulating highly pathogenic avian influenza viruses.

Laboratory testing results positive for influenza A (H5N1) in the United States should be confirmed at CDC, which has been designated as a WHO H5 Reference Laboratory. Before sending specimens, state and local health departments should contact CDC’s on-call epidemiologist at (404) 639-3747 or (404) 639-3591 (Monday – Friday, 8:30 AM - 5:00 PM) or (770) 488-7100 (all other times).

Travel Health Notice:

CDC has not recommended that the general public avoid travel to any of the countries affected by H5N1. However, CDC does recommend that travelers to these countries avoid poultry farms and bird markets, or other places where live poultry are raised or kept. For details about other ways to reduce the risk of infection, see http://www.cdc.gov/travel/other/avian_influenza_se_asia_2005.htm.

More Information:

Department of Health and Human Services at www.pandemicflu.gov
World Health Organization at World Organization for Animal Health (OIE) at http://www.oie.int/eng/en_index.htm


‡ For example, a patient with respiratory illness and fever who does not require hospitalization or a patient with significant neurologic or gastrointestinal symptoms in the absence of respiratory disease.
Interim recommendations for infection control in health-care facilities caring for patients with known or suspected avian influenza are available at http://www.cdc.gov/flu/avian/professional/infect-control.htm.

Specimens can be transported in viral transport media, Hanks balanced salt solution, cell culture medium, tryptose-phosphate broth, veal infusion broth, or sucrose-phosphate buffer. Transport media should be supplemented with protein, such as bovine serum albumin or gelatin, to a concentration of 0.5% to 1%.

Information regarding Laboratory Biosafety Level Criteria can be found at http://www.cdc.gov/od/ohs/biosfty/bmbl4/bmbl4s3.htm.

##This Message was distributed to State and Local Health Officers, Public Information Officers, Epidemiologists, State Laboratory Directors, Weapons of Mass Destruction Coordinators and HAN Coordinators, as well as Public Health Associations and Clinician organizations##