

# 2025-26 AFFILIATE MEMBERSHIP APPLICATION (Effective July 1, 2025 to June 30, 2026)

Agency Name: Date:

## **ASSOCIATION MEMBERSHIP FOR AFFILIATE PROVIDERS**

Membership is available to an entity that is registered through DCP as a homemaker-companion agency or DPH licensed as a homemaker-home health aide agency and otherwise does not qualify for membership as a Licensed Provider. (Additional Exceptions apply – please refer to Membership Categories and Dues Structure)

## **Conditions and Obligations of Membership**

Applicants understand and agree that, by applying for and accepting membership in the Connecticut Association for Healthcare at Home (Association), they accept the following policies and obligations.

### **Standards of Conduct**

Association members are expected to conduct their businesses consistent with all applicable laws and regulations and in an ethical manner, as may be further articulated in a Code of Conduct adopted by the Association's Board. The Board of Directors of the Association reserves the right to terminate the membership of any Association member whose conduct, in the sole discretion of the Board, is unethical or inconsistent with all applicable laws and regulations or otherwise damaging to the Association.

## **Advocacy of the Association's Position**

If a member wishes to take a stand different from the Association's position on any issue, they must publicly state that their position is independent of the Association's stand. Members must notify the Association's President & CEO in writing of this position in advance of their lobbying efforts.

### **Payment of Dues and Fees**

Membership is for a full year, and by applying for membership each applicant is obligated to pay dues for the entire year. Membership dues for Affiliate Members are billed and collected on a prepayment basis and may be paid annually (July 1, 2025) or quarterly (July 1, 2025, October 1, 2025, January 1, 2026, April 1, 2026). Membership privileges may be temporarily suspended for any member that does not make a required payment within 30 days of its due date and will be terminated for any member that does not remit payment within 90 days of the due date(s). Members whose membership may be temporarily suspended for late payment will receive no email communications or services from the Association until the suspension is lifted as described below. Members with dues outstanding may register for workshops or other services, however, must pay at the non-member rate until dues are current.

### Lifting of temporary suspensions

Temporary suspensions will be lifted and membership privileges restored upon:

- 1. Payment of up to 30 days' past due amounts owed, if applicable, and
- 2. Payment of the current quarter's dues, and
- 3. Full payment in advance of the next quarter's dues assessment.

For internal use only.	_
Paid Q1	
Paid Q2	
Paid Q3	
Paid Q4	

# CONNECTICUT ASSOCIATION FOR HEALTHCARE AT HOME\*

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### **Changes in Member's Status**

Because membership is for a full year, each Member is obligated to the Association to pay its dues for the entire membership year regardless of whether the Member's status changes during the year through merger or for any other reason. The following policies apply to the assessment of dues (1) when two agencies merge or combine<sup>1</sup> at the beginning of the Association's membership year, (2) when an Association member merges or combines with a non- Association member during the membership year, and (3) in other circumstances.

## A. <u>Calculation of dues in the case of a change in status effective at the start of the Association membership year.</u>

When two or more affiliate members merge or combine effective at the beginning of the Association's membership year, the dues assessment will be based on the combined totals of the agencies' most recent gross sales on the agencies' most recent tax returns.

When the merger or combination is between a licensed home health agency and an agency that does not complete a Medicare Cost Report (e.g. Homemaker/HHA), the dues assessment will be based on the combined total of the licensed home health agency's most recent audited report or income tax return of the other agency reduced by the amount of any contracted services the surviving licensed home health agency purchased from the other agency.

## B. Calculation of dues in the case of a change in status during the Association's membership year of an "ongoing" Association member agency and an agency with no prior affiliation with the Association.

If the new/surviving/combined agency wants to continue as an Association member for the balance of the membership year, a copy of its current operating budget will be requested and used to calculate dues for the balance of the year on a pro-rated basis; the agency will receive credit against that amount for amounts already paid for the remainder of that year by the "ongoing" Association member. The total dues amount determined shall not exceed the maximum annual dues payable.

If the new/surviving/combined agency does not wish to continue as an Association member, no refund will be given and the member agency remains obligated to pay any outstanding balance of the original dues amount for the year.

## C. <u>Dues assessments for new members who join after the beginning of the Association's membership</u> year.

The first year's dues for Agency members who join after the beginning of the Association's membership year will be pro-rated per quarter.

NOTE: The Connecticut Association for Healthcare at Home is a non-profit association that is tax exempt under section 501(c)(3) of the Internal Revenue Code. As long as our non-dues revenue from our educational programs and other revenue sources continues to cover our lobbying and related support and expenses, the cost of your dues will be tax-deductible for your organization. (Before the end of our 2nd quarter, we calculate the percentage that is tax-deductible. For the past several years it has been 100%.) Dues are non-refundable. (If you are a Medicare certified agency, your total dues are an allowable cost under Section 2138 of the Medicare Provider Reimbursement Manual.)

<sup>&</sup>lt;sup>1</sup> Changes in status that occur (1) through a merger, affiliation, or combination with another agency or (2) when two agencies start to share the same federal tax ID number are referred to in this Policy as a "Merger or Business Combination."



**Agency Name:** 

Address:

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## **MEMBER INFORMATION**

_   A	gency Main Phone Number	Agen	gency Main Fax Number:			
Р	rimary Contact:	Т	itle:			
P	rimary Contact Email:					
P	Primary Contact Phone Number:		Primary Contact Fax:			
C	ontact Person for Dues Payment:			Title:		
E	mail:					
Р	hone Number (if different from above):		Fax Number (if different from above):			
Δ	gency Website:		1			
L	List any affiliations with Connecticut Providers:					
	CONDITIONS OF MEMBERSHIP	% FC	C COMMUNI	CATIONS CONSENT		
hapter	ncy hereby acknowledges that this constitutes a constitutes a conservation of the Connecticut General Statutes, Section are or may be conferred upon the agency by said statutes or late payment of annual dues or any other	52-27 atute t	8a et seq, and	hereby expressly waives any and all rights		
ınderst Applicai	alf of the Applicant, I accept and agree to the condi and that by providing the Applicant's mailing addre nt and I consent to receive communications via reg necticut Association for Healthcare at Home. I am	ess, em Jular m	nail address, te ail, email, tele	lephone number, and fax number, the phone, and/or fax sent by or on behalf of		
Print	t Name:	Da	te:			
		tronic	cianatura & ac	ccenting the terms of Membershin		
	ping your name below, you are providing your elec	tronic	signature & ut	cepting the terms of Membership.		



## 2025-26 AFFILIATE MEMBERSHIP APPLICATION (Effective July 1, 2025 to June 30, 2026)

## **Dues Computation & Payment Schedule for Affiliate Membership**

To properly calculate your annual dues, we need to receive a copy of your company's FY 2024 Income Tax Return, or applicable substitute document annualized gross sales. If you would rather not provide this documentation, you may opt to pay the maximum dues of \$2,900.

Membership dues are calculated using the following brackets:

Annualized Gross Sales	2025-26 Dues
\$0 - 500,000	\$800
\$500,001 – 1,000,000 million	\$1,200
\$1,000,001 – 5,000,000 million	\$1,800
\$5,000,001-10,000,000 million	\$2,300
\$10,000,001-15,000,000 million	\$2,600
\$15,000,001 million +	\$2,900

### **Special Dues Exception:**

If an Affiliate Provider and Licensed Provider are either related through a parent company or subsidiary or are under common ownership or control, and if the expenses for the Affiliate Provider <u>are</u> included in the calculation of the membership dues for the Licensed Provider member, then there are no additional membership dues for the Affiliate Provider. Both the Licensed Provider and the Affiliate Provider are considered to have two separate memberships.

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and if the expenses for the Affiliate Provider are either related through a parent company of substalary of are under common ownership of containing and if the expenses for the Affiliate Provider member, then a Affiliate Provider must pay for a separate membership but with a 50% discount. The Affiliate Provider's membership dues would be calculated pet the schedule above, based on its annualized gross sales, and pay 50% of the corresponding 2025-26 membership dues amount. For example, if so an Affiliate Provider had annualized gross sales of \$50,000, membership dues would be \$400 (50% of \$800).
Check for Subsidiary Exception (must provide supporting documentation)
Name of Licensed Parent Organization:
My Annualized Gross Sales ARE or ARE NOT included in my Parent Organization's Medicare Cost Report and/or Audited Financial Statement.
Please select a payment plan:
Annually (in full): Payment due on July 1, 2025  Quarterly: Payments due on July 1, 2025, October 1, 2025, January 1, 2026, April 1, 2026 (Invoices sent month prior)
<u>DUES CALCULATION</u>
Total Annualized Gross Sales: \$
Annual Dues for 2025-26 Membership Year (refer to bracket above): \$
Today's Payment (reflective of elected payment plan): \$

Refer to next page for payment information.



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\*You do not need to send the entire Tax Return or Report, just the page indicating your agency's 2024 Annualized Gross Sales.

### **PAYMENT METHOD:**

For membership to be effective July 1, 2025, you must sign below to authorize payment.

	<u>Check (payable to CT Healthcare at Home</u>	e)				
<u>Credit Card</u> : Visa	MasterCard American Exp	press Discover				
Cardholder's Name:						
Card Number:	CVV/Security Code:	Exp. Date:				
Cardholder's Billing Address (if	different):	·				
City, State, Zip:						
Phone:	Email:					
	of your 2024 Income Tax Return (refer to sect he Association for Membership to be effective					