



Dallas Association for Financial Professionals

Presents
"Big D Financial Conference"
 September 19, 2017
 Marriott Las Colinas

Conference Level Sponsor:



7:00-8:30	<p>Conference Check-In Networking Breakfast Sponsored by Austin Industries </p>				
LAS COLINAS BALLROOM					
8:30 - 10:00	<p>OPENING GENERAL SESSION "Courageous Conversations in Business" Joanna Lacey, Senior Talent and Organizational Development Consultant Sponsored by Bank of Texas </p>				
10:00 -10:30	<p>Networking Break Morning Snack Break - Sponsored by Goldman Sachs </p>				
	BROWN ROOM	BRITAIN ROOM	HUDSON ROOM	KIT ROOM	CARROLLTON ROOM
10:30 - 11:20	<p>Getting it Right: Balancing Profitability, Liquidity and Risk Brandon Semilof - StoneCastle Cash Management Barry Weiss - Kroll Bond Rating Agency </p>	<p>Card Vendor Enrollment and On-Going Management - What to Expect Michael Renzella - FIS </p>	<p>Corporates and SWIFT - Achieving Global Cash Visibility and Automated Payments Mike Lewis - SWIFT Betsy Clark - Alliance Data Systems </p>	<p>Leverage the Cloud Services without Sacrificing Security Mohan Murali - Axletree Solutions </p>	<p>Is it Prime Time? Institutional Investment Alternatives and Best Practices in the Post Reform Era Bill Hoppe - ICD Sandy Reeves - Texas Health Resources </p>
11:30 - 12:20	<p>NTTA'S Strategic Refinancing Wins <i>The Bond Buyer</i> Southwest Region Deal of the Year Horatio Porter - North Texas Tollway Authority Steve Johnson - FirstSouthwest </p>	<p>Optimizing Your Liquidity Through Cash Segmentation Michael Morin - Fidelity Investments Corrine Steeger - City of Dallas </p>	<p>Closing the Gap in Receivables for Decoupled Payments Blaine Carnprobst - PNC Financial Services </p>	<p>Expanding Card as a Form of Payment: A Supplier's Perspective Ro Susalla and Kristy Middling - Fifth Third </p>	<p>Securing Your Bank Connectivity Greg Person - Kyriba </p>
LAS COLINAS BALLROOM					
12:25 - 1:40	<p>Keynote Luncheon - Sponsored by PNC Bank "Numbers Don't Lie, But they Don't Tell the Whole Story" Codie Sanchez, Head of LatAm/Offshore-First Trust Portfolio and CEO & Founder-Codie Ventures, LLC</p>				
	BROWN ROOM	BRITAIN ROOM	HUDSON ROOM	KIT ROOM	CARROLLTON ROOM
1:50 - 2:40	<p>Short Term Investments: Current Opportunities Kevin Brown - Dreyfus Investments Scott Obenshain - RBC Capital Markets Hoang Tarrant - Vistra Energy Jim O'Connor - Dreyfus Investments </p>	<p>Hedging Made Easy! Jeff Goggins - Hedge Trackers </p>	<p>Re-Evaluate Your Bank Counterparty Risk Fabian Khoshbakht - JP Morgan Chase </p>	<p>Disrupting the Future of the Payments Industry David Disque - CSI globalVCard Mim Davis - Mim Davis Consulting Laura Keene - Moroch Partners </p>	<p>Myth Busters: Busting the Common Misconceptions of Bank Fees Dan Gill - Redbridge DTA </p>
2:50-3:40	<p>Same Day Payments: What Practitioners Want and Need to Know (from their bankers) Laurel Egan Kenny - Turningpoint Communications Ray Vines - Dean Foods, Matt Roush - HollyFrontier Mario Millan - Dollex, Julie Jacobs - Ambit Energy Ginger Gidden-Weinzierl - Wells Fargo </p>	<p>Criteria for Selecting Your Global Banking Providers Dan Nolan - Bank of America Merrill Lynch Kim Marceau - Freeman Co. </p>	<p>FX Netting & Hedging: The Benefits to Simplifying Currency Exposure and Intercompany Payments Brandon Parke - GPS Capital Markets </p>	<p>The 5 Pillars of Consideration When Selecting and Implementing a Treasury Management System Eric Reyhle - GTreasury Paul Banks - Pioneer Natural Resources </p>	<p>How Fintech is Disintermediating the Certificate of Deposit Market John Cravenho - Saxon Securities </p>
3:40 -4:10	<p>Networking Break Afternoon Snack Break - Sponsored by Dreyfus </p>				
4:10- 5:00	<p>The Second Annual Coolest World View Presentation Ever! Hank Mulvihill - Smith Anglin Financial, LLC </p>	<p>Why Finance Should be Involved in Payment Acceptance Sally Baptiste and Christine Wade - Payment Operations Group </p>	<p>Call to Action: Bringing Real-Time Payments to Market Steve Bohn - QRUZ Matt Davies - Federal Reserve Bank of Dallas Beatriz Saldivar - Let's Talk Treasury </p>	<p>Corporate Payment Trends: Enhancing Value, Efficiency and Security Hunter Traylor - Capital One </p>	
LAS COLINAS BALLROOM					
5:00 - 6:30	<p>Cocktail Networking Reception Sponsored by Capital One </p>				
	MIDFIRST BANK Bank of America Merrill Lynch STONECASTLE	Door Prize Drawings - Sponsored by MidFirst Bank, Bank of America Merrill Lynch, StoneCastle, Wells Fargo, Comdata, and North Dallas Bank & Trust Co		WELLS FARGO	COMDATA <small>Payment Innovation</small>