



Dallas Association for Financial Professionals
Big D Annual Treasury and Finance Conference

Sponsored **fiserv.**

September 12, 2019
 Marriott Las Colinas



	7:00-8:30	Conference Check-In & Networking Breakfast				
LAS COLINAS BALLROOM						
	8:30 - 10:00	OPENING GENERAL SESSION "Funomenal Leadership " by Tony Brigmon				
	10:00 -10:30	Networking Break				
LAS COLINAS BALLROOM						
		BROWN ROOM	BRITAIN ROOM	HUDSON ROOM	KIT ROOM	CARROLLTON ROOM
	10:30-11:20	Liquidity is Relevant Again Kerry Pope, Institutional Portfolio Management Fidelity Investments	Do I Really Need Treasury Technology? John Jourde Kyriba	The Global ISO200022 Transformation in Payments is Happening Today Chris Leininger & Mike Graham Elire, Inc.	AI Based Cash Forecasting- 3 Steps to Start Leveraging Machine Learning for Improved Accuracy Sashi Narahari President & CEO HighRadius	Evaluation of Armored Transport Services Mario Millan, MBA, FP&A, CTP, CAMS, VP Dolex Brian Bellerose. Brinks Dolex Dollar Express and Brinks
	11:30 - 12:20	Elevate Your Investments with Current Trends and Technology Brittany Agostino Dallas Mildfelt Goldman Sachs Asset Management	Cyber Smash and Grab? Cleaning Up After Financial Crimes D. Kall Loper, Phd., Mike Lefebvre Chris Hoffman, Protiviti	What Your Banker Should Know about API's Ernest Smith, CTP, FP&A SVP, Texas Regional Executive TM Services BBVA Compass	Getting Smart on Credit Ratings Josh Buksbaum, MBA Michael Gavin S&P Global Ratings	Crossing the Canadian Border: Optimizing Your North American Treasury Program Joseph Migliacci, VP Intl Advisor PNC
LAS COLINAS BALLROOM						
	12:25 - 1:40	Keynote Luncheon Dr. Sergio Luna, Citi Banamex, "Mexico: An Economic Outlook and N. American Integration"				
LAS COLINAS BALLROOM						
		BROWN ROOM	BRITAIN ROOM	HUDSON ROOM	KIT ROOM	CARROLLTON ROOM
	1:50 -2:40	Leveraging Technology to Optimize Investments Lyndsay Hustoles, Bill Hoppe and Paige Wilhelm Merit Energy, Federated Inv, ICD	Hacking For Good Andrew Ostashen, President Laurel Kenny, President CEO Vulsec and Turning Point Communications	Ethics in the Workplace Randy Gregg, CPA, CFE, CGMA Audit Partner Whitley Penn	Libor Transformation to SOFR AND Impact to Corporate Treasurers & Banks Beatriz Saldivar, MBA, CTP, MM Axeltree Solutions	More Control, Less Chaos: Invoice-to-Cash Automation Don Shaurette, Director Mkt Intelligence and Strategy Fiserv
	2:50-3:40	Optimizing Operating Cash Beyond The Big Three Brandon Semilof StoneCastle	Business Resilience and Disaster Recovery Chris Hoffman, Senior Consultant Robert Half Intl	Simplifying Your Workflows: Payments Integration Benjamin Haws, Dir of Mktg Axeltree Solutions	Are Machines Taking Over? How AI is Putting the Focus Back on Human Skill William Pierson, SVP Group Manager PNC	The Foreign Exchange Puzzle - Putting the Pieces Together Bryan Brown, SVP Commerical Bank CITI
	3:40 -4:10	Networking Break Afternoon Snack Break				
LAS COLINAS BALLROOM						
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	4:10-5:00	Cash Forecasting - Escape the Excel Mine Field Jonas Thys CashForce	Protection in a Digital Age Sybil Daniels, MBA Frost Bank	The Way We Pay: 2019 and Beyond Matt Davies Dallas Federal Reserve Bank of Dallas		
LAS COLINAS BALLROOM						
	5:00 - 6:30	Cocktail Networking Reception				
Door Prize and Raffle Sponsors						
Mobile App Sponsor						
	Mobile Charging Station Sponsor			Attendee Gift Bag Sponsor		