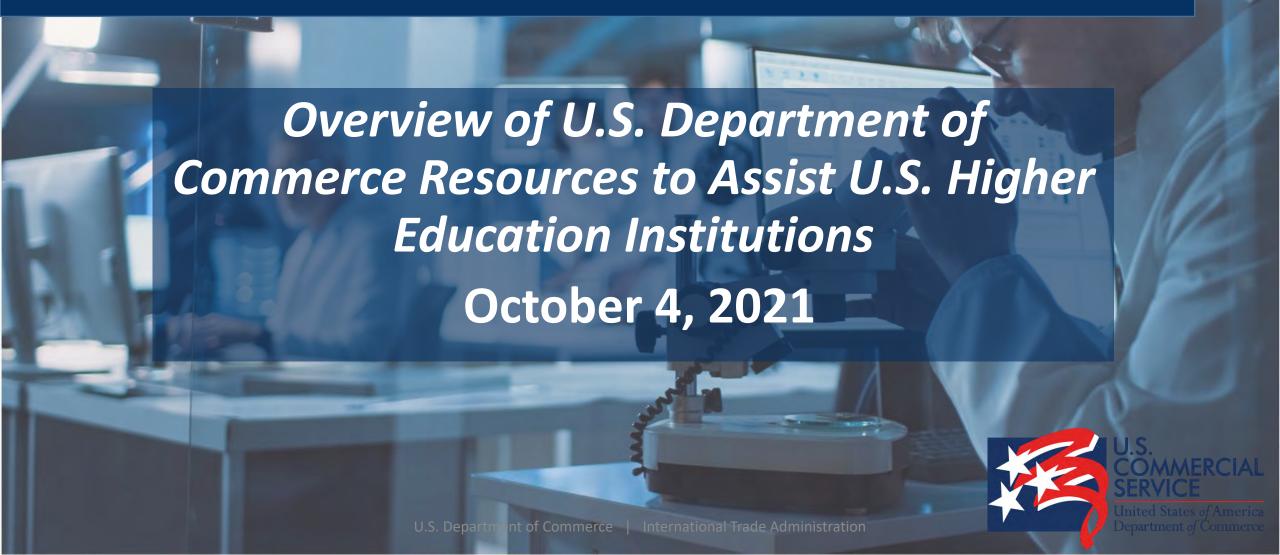
### U.S. Commercial Service Global Education Team Presents



### Webinar Agenda

- Introduction- LeeAnne Haworth, Senior International Trade Specialist and R&D Sub-Team lead, U.S. Commercial Service Global Education Team
- Overview of the U.S. Commercial Service's Global Education Team- Gabriela Zelaya, Education Team Lead, U.S. Commercial Service
- Overview of Industry & Analysis- Rachel Alarid, International Trade Specialist, Office of Supply Chain, Professional and Business Services, Industry & Analysis, International Trade Administration
- Overview of the Advocacy Center- Barbara Farrar, Acting Executive Director, Advocacy Center, International Trade Administration
- Overview of the U.S. Patent & Trade Office- Miriam DeChant, Director, Global Intellectual Property Academy, Office of Policy and International Affairs, United States Patent and Trademark Office
- Overview of National Institute of Standards and Technology and Opportunities to Work with NIST, Dr. Claire Saundry, Director, International and Academic Affairs, National Institution of Standards and Technology
- Overview of the Bureau of Industry and Security- Lani Tito, Export Administration Specialist, Bureau of Industry and Security
- Q&A



### U.S. Department of Commerce

International Trade Administration (ITA) U.S. Patent & Trademark Office (USPTO)

National Institute of Standards and Technology (NIST)

Bureau of Industry and Security (BIS)





### U.S. Commercial Service Resources to Assist Higher Education Institutions

October 4, 2021

Gabriela Zelaya
Global Education Team Leader
U.S. Commercial Service
International Trade Administration
U.S. Department of Commerce





### U.S. Department of Commerce - International Trade Administration, U.S. Commercial Service

Founded 1980 – The International Trade Administration (ITA) works to improve the global business environment and helps U.S. organizations compete at home and abroad.



ITA is organized into three distinct but complementary units: Global Markets, Industry and Analysis, and Enforcement and Compliance.

U.S. Commercial Service (CS) is the trade and investment promotion arm of USDOC ITA.



#### U.S. Commercial Service

#### **Worldwide Recognition**

As the U.S. government, we can open doors that no one else can in markets around the world.

#### **Global Network**

Our unmatched global network with educational trade experts in more than 80 countries can provide you with on-the-ground knowledge and connections.

#### **Results Driven**

Our expert, in-person counseling is unparalleled and designed to help you succeed in global markets.



#### **Our Services**



#### **Educational Service Export Counseling**

- Develop effective market entry and recruitment strategies.
- Understand regulations of foreign markets.
- Navigate U.S. government export controls, compliance and financing options.



#### **Market Intelligence**

- Analyze market potential and foreign competitors.
- Obtain useful information on best prospects, financing, laws, and cultural issues.
- Conduct background checks on potential partners.



#### **Business Matchmaking**

- Connect with pre-screened potential partners.
- Promote your programs or service to prospective partners at education trade events worldwide.
- Meet with international industry and government decision makers in your target markets.



#### **Commercial Diplomacy**

- Overcome trade obstacles to successfully enter international markets.
- Benefit from coordinated U.S. government engagement with foreign governments to protect U.S. education sector interests.



#### U.S. Commercial Service Global Education Team







#### Our Worldwide Network of Education Experts Will Help You:

- Adopt new digital strategies
- Meet with companies that require specialized training
- Connect to high school counselors, potential recruitment partners, and universities
- Recruit international students



#### U.S. Commercial Service Programs



#### Optimize Your International Marketing & Recruiting Efforts!

- Gold Key Matchmaking Service. Meet the right high schools, universities, agents, and other partners.
- International Partner Search. Find qualified schools and educational organizations.
- Trade Fairs and Catalog Shows. Identify the right international education fairs for your school.
- Virtual Education Fairs. Connect with agents via webinar tools without leaving your office.

- International Market Research. Receive market research reports on education sector target markets around the world.
- Single School Promotion. Attend an event featuring your educational institution and meet key players in the international education field.
- Trade Missions. Attend a trade mission led by a senior U.S. Department of Commerce official.
- Virtual Connection Programs. Schedule one -on-one virtual meetings with agents, counselors, university partners, and foreign government officials.



Connect to a World of Opportunity.

Visit trade.gov/education-industry to learn more.



For questions regarding the above programs, please contact:

Gabriela Zelaya Global Education Team Leader gabriela zelaya@trade.gov





#### U.S. Commercial Service: Addressing Client Needs

#### The Basics:

- A U.S. educational institutions can call their local Education Trade Specialist to simply talk about their institution's strategic recruitment plan and discuss how CS can help.
- CS can match institutions with qualified education agents or international partners.
- CS can provide counseling on the latest education market information and programming to fit the school's recruitment strategy.
- CS can connect with Economic Development Offices and other local partners to leverage resources.





### Market Briefing and USA: A Study Destination Virtual Connection Program - Middle East & North Africa

COMMERCIAL

United States of America Department of Commerce





### Explore Business Opportunities in the Middle East & Africa Trade Winds 2022

#### Trade.gov/trade-winds







# U.S. Commercial Service: Client Success

#### New York Film Academy



https://legacy.trade.gov/success/new-york-film-academy.asp



#### Global Education Team Newsletter

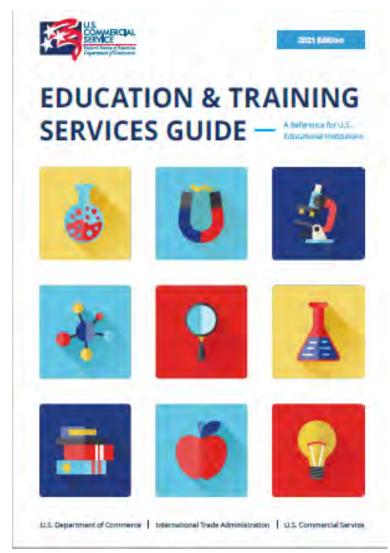
#### **International Education Connection**

- ✓ Stay informed of the latest programs, events and webinars supported by CS globally.
- ✓ Ask to be added to the newsletter distribution list through your local Education Trade Specialist.





# 2021 Education and Training Service Resource Guide



| Introduction                     |                      |     |
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https://www.trade.gov/education-and-training-services-resource-guide



#### CS Education Industry Website

#### **Education & Training Services**

Our team of U.S. and international education and training services industry specialists across 200 locations are dedicated to enhancing the global competitiveness of the U.S. education and training services industry through market intelligence, matchmaking opportunities, and export counseling.





Education & Training Services

Education

Professional Training Services

**Education State Consortia** 

**Education Technology** 

Research and Development Services

Contact Us

**Get Industry Updates** 

#### **Upcoming Education Events**

Learn more about our upcoming events for educational institutions



#### Latin America Virtual Connection Program

Join the Latin America Virtual Connection program on May 24-28, 2021 to quickly build a network of reliable contacts throughout the region.

LEARN ABOUT THE VCP



#### Europe & Eurasia Educational Market Briefing

Join us on April 20th as we provide an update on the education market for the continent during the Europe & Eurasia Region Education Market Update Webinar featuring speakers representing the six regions of Europe & Eurasia.

REGISTER NOW



#### EdTech & eLearning Virtual Connection Program

U.S. EdTech companies and eLearning providers are invited to learn about new markets and find partner opportunities around the world through this virtual connection program. Find partners and explore markets from your desktop.

REGISTER NOW!



#### **USA:** A Study Destination



USDOC education industry engagement aimed at boosting U.S. education exports by promoting the USA as a premier destination for international students to study.

- Providing tools and a platform for study state consortia to address challenges faced by increased global competition in the international education sector, and to foster economic growth.
- Working to convene public and private partners to develop promotion, recruitment, and market-entry strategies.
- Providing opportunities for study state consortia to participate in programming sponsored by the ITA and U.S. Commercial Service aimed at increasing U.S. educational service exports.

https://www.trade.gov/education-state-consortia



#### **USA: A Study Destination**

#### https://www.trade.gov/education-state-consortia

| Study Alabama<br>www.studyalabama.org 🗗           | Study New York www.studynewyork.us               | Ohio Higher Ed www.ohiointernational If                                     |  |
|---|--|---|--|
| Study California<br>www.studycalifornia.us 데      | Study Illinois www.studyillinois.info            | Study Oregon www.studyoregon.com  |  |
| Study Colorado<br>www.studycolorado.org           | Study Iowa www.studyiowa.org                     | Study Pennsylvania<br>www.studypa.org ☐                                     |  |
| Study Connecticut<br>www.studyconnecticut.us ☑    | Study Maine www.studymaine.net d                 | Study South Carolina https://www.sctrade.org/study-south- carolina-1.html 🗗 |  |
| Study Florida<br>www.studyflorida.net/ 년          | Study Maryland www.studymaryland.org             | Study Tennessee www.studytennessee.us                                       |  |
| Study Hawaii<br>www.studyhawaii.org 🗹             | Study Massachusetts www.studymassachusetts.us/ 🗗 | Study Texas www.studytexas.us   |  |
| Study Idaho<br>www.studyidaho.us                  | Study Michigan www.studymichigan.us/ 🗗           | Study Utah www.studyutah.org  |  |
| Study Missouri<br>www.studymissouri.net 🗹         | Study Minnesota www.studyminnesota.us d          | Study Virginia www.studyvirginia.us ©                                       |  |
| Study New Hampshire<br>www.studynewhampshire.us 🗗 | Study Mississippi www.studymississippi.us        | Study West Virginia www.studywv.org   |  |
| Study New Jersey<br>www.studynewjersey.us 🗈       | Study Montana www.studymontana.org               | Study Wisconsin www.studywisconsin.or                                       |  |



#### THANK YOU VERY MUCH!

Gabriela Zelaya gabriela.zelaya@trade.gov





# ITA Industry & Analysis Resources

Rachel Alarid
International Trade Specialist
Office of Supply Chain, Professional, and
Business Services
Rachel.Alarid@trade.gov

#### **Industry & Analysis (I&A)**



I&A analysts devise and implement international trade, investment, and export strategies that strengthen the global competitiveness of U.S. industries.

#### **I&A Resources: Top Markets**



https://next.trade.gov/top-markets

ITA's Top Markets Series combines I&A's unique industry knowledge with the on-the-ground experiences of ITA's Global Markets/
Commercial Service international staff.

The Top Markets' Series analysis ranks future exporters' markets and offers commentary on opportunities and challenges facing exporters in key markets.

### **I&A Resources: Trade Data Analysis**

I&A publishes a variety of trade-related statistics and tools for public use.



https://trade.gov/trade-data-analysis

### I&A Resources: Strategic Partnership Program



<u>This Photo</u> by Unknown Author is licensed under <u>CC BY-SA-NC</u>

https://trade.gov/strategic-partnership-program

### The Strategic Partnership Program helps ITA to:

- Grow the U.S. exporter base;
- Support U.S. jobs at wages 13 to 18% higher than non-exporting firms;
- Target our products and services to the needs of American businesses; and
- Increase awareness of the benefits of international trade and foreign direct investment to the U.S. economy.

### I&A Resources: Market Development Cooperator Program

ITA, through the Market **Development Cooperator Program** (MDCP), offers a limited number of awards to proposed innovative projects that address trade barriers, enhance industry competitiveness, and generate exports that create or sustain U.S. jobs.



https://trade.gov/mdcp

### **I&A Resources: Industry Trade Advisory Committees**



**Industry Trade Advisory** Committees are public-private partnerships that engage business leaders for formulating U.S. trade policy.

### Office of Supply Chain, Professional, & Business Service (OSCPBS)



#### OFFICE OF SUPPLY CHAIN, PROFESSIONAL AND BUSINESS SERVICES



https://trade.gov/about-us/office-supply-chain-professional-and-business-services

f **y** in **v** %

### Office of Supply Chain, Professional, & Business Service (OSCPBS)

The Office of Supply Chain, Professional and Business Services (OSCPBS) promotes and implements policies and programs that foster the competitiveness of the U.S. supply chain, professional, and business services sectors.

Industries that we cover include accounting; air services; architecture, construction, and engineering (ACE); cold chain; research and development, ecommerce, education, express delivery, franchising, retail, legal, management consulting, maritime, rail services, and trucking services.



### Thank you!

Questions?



### TRADE ADMINISTRATION

### The Advocacy Center

Barbara Farrar Acting Executive Director The Advocacy Center U.S. Department of Commerce The **Advocacy Center** exists at the intersection between business and foreign policy, where commercial diplomacy efforts are required to let U.S. exporters compete fairly.

Our mission is to coordinate U.S. Government resources and authority in order to *level the playing field* on behalf of U.S. exporter interests as they compete against foreign firms for specific international public contracts.

The Advocacy Center also has Commercial Service liaisons to five **Multilateral Development Banks** to assist U.S. exporters and advocate on their behalf when they compete for Bank tenders.





#### **Relevance for Education Sector**

Advocacy support may be appropriate for educations institutions that are:

- Providers of content or entire training courses to foreign governments, public universities or other institutions.
- Pursuing opportunities to host foreign government sponsored groups of students for education in the United States.
- Competing for foreign government sponsored research grants.





#### **USG** Advocacy is

- Government-to-Government (G2G)
- A counter-weight to foreign government political pressure
- Intended to promote fairness in the tender process

The Advocacy Center and its guidelines were developed for project- focused, company specific issues.





### **Advocacy Center Website**

- •Staff Listing
- Advocacy Guidelines
- •Advocacy Questionnaire and Anti-Bribery Agreement

http://www.trade.gov/advocacy

Main Line: 202-482-3896

Barbara.farrar@trade.gov

### UNITED STATES PATENT AND TRADEMARK OFFICE



## **United States Patent and Trademark Office Resources**

Miriam DeChant

Director, USPTO Global IP Academy (GIPA)
October 4, 2021: DOC Resources for U.S. Higher Education Institutions



# The United States Patent and Trademark Office (USPTO)

# The USPTO is America's innovation agency

- Fostering innovation and economic growth
- Developing and promoting reliable, predictable, and high-quality intellectual property (IP) systems
- The USPTO is an agency of the U.S. Department of Commerce



IP Overview

# Types of Intellectual Property (IP)

## Historical foundation of intellectual property

Intellectual property (IP) is deeply rooted in our nation's history.

44

"The Congress shall have Power ... to promote the Progress of Science and useful Arts, by securing for limited Times to Authors and Inventors the exclusive Right to their respective Writings and Discoveries ..."

> - U.S. CONSTITUTION ARTICLE 1, SECTION 8, CLAUSE 8



# Types of intellectual property





# Developing an IP strategy

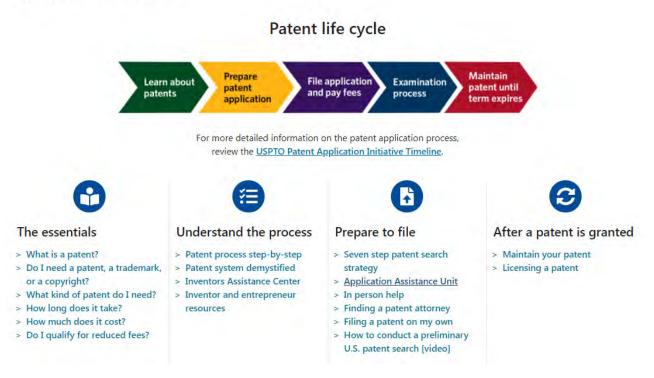
- Assess your company's IP assets and prioritize
- Know your competition
- What's the pace of innovation and opportunities for growth?
- Determine the best way to protect your IP
- Develop a plan, set goals, and implement
- Get help!



# Other USPTO assistance and resources



#### Patent basics



www.uspto.gov/patents/basics





#### Trademark basics



Do you have a name or logo you're using to advertise your business? You might have a trademark. Learn how to protect it through the federal registration process.



www.uspto.gov/trademarks/basics



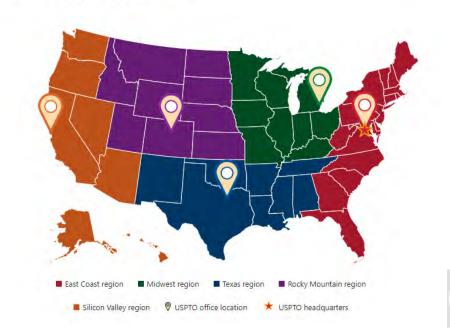
# Find help in your U.S. state

- Resources and assistance in your state for filing for a patent or registering a trademark
- Free patent and trademark legal assistance
- Learn to search inventions and trademarks
- Attend events in your region
- Network with inventor and entrepreneur organizations in your state
- Accessible via uspto.gov homepage
  - New to IP? Find help in your <u>area</u>

## Inventor and entrepreneur resources by state

There are lots of resources and assistance to make filing for a patent or registering a trademark easier, more affordable, and ultimately result in strong legal protection for your invention or brand. For example, if you can't afford an attorney, there are several programs that provide free legal representation. Use the map below to find out what is available in your state or at your regional office.

And remember, our <u>Inventor and entrepreneur resources page</u> is the USPTO hub for resources and information for inventors, entrepreneurs, and small businesses.



## **IP** events

- The USPTO provides IP training and outreach on a regular basis.
- Join us at an upcoming event or access materials from recent events for free to gain more in-depth knowledge about patents, trademarks, trade secrets, copyrights, commercialization of IP and enforcement of intellectual property rights.

www.uspto.gov/about-us/events





# Thank you!

## **Miriam DeChant**

Director, Global IP Academy

Miriam.dechant@uspto.gov 571.272.5850 www.uspto.gov

# U.S. Department of Commerce Resources to Assist U.S. Higher Education Institutions

National Institute of Standards and Technology (NIST)

Claire Saundry, Ph.D.
Director, International and Academic Affairs
October 4, 2021

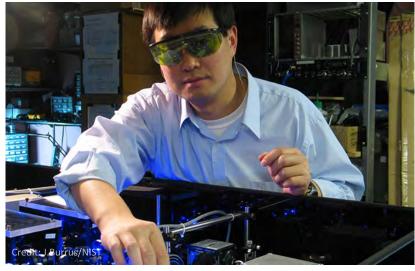


### **NIST Mission**



To promote U.S. innovation and industrial competitiveness by advancing measurement science, standards, and technology in ways that enhance economic security and improve our quality of life







# NIST AT A GLANCE Industry's National Laboratory



#### Workforce of ~7,000

- 3,500 NIST employees
- ~3,500 associates
- 5 Nobel Prizes



#### \$1 Billion total budget

- \$788 M NIST Laboratory Programs
- \$150 M Manufacturing Extension Partnership
- \$16.5 M Manufacturing USA
- \$2.5 M Baldrige Perf. Excellence Program

#### **Nationwide public-private partnerships**



- 10 collaborative research institutes.
- 51 MEP centers
- 16 Manufacturing USA institutes

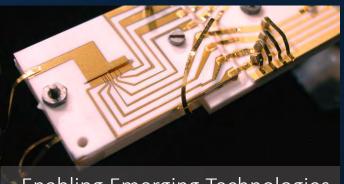


#### **Standards leadership for the Nation**

- 400+ technical staff lead and participate
- 110+ standards development organizations
- High-profile USG roles in 5G, AI, and quantum

47:1 direct benefit to cost ratio for every tax dollar invested in NIST





Enabling Emerging Technologies

#### WIDE RANGING IMPACTS





## Ensuring U.S. Leadership in Critical Technologies



NIST continues to expand research efforts in the industries of the future and to strengthen U.S. standards leadership



#### **Quantum Science**

New quantum networking grand challenge will build on NIST world-leading science, while NIST expands industry partnerships in the Quantum Economic Development Consortium



#### **Artificial Intelligence**

Leading efforts to prioritize and address key
Al standards needs while developing
training and testing tools for research
domains from materials science to robotics



#### **Advanced Communications/5G**

Al-enabled measurement systems to support wide deployment of 5G wireless technologies, Participating and leading in 5G standards development



#### **Advanced Manufacturing**

Providing technical support and key infrastructure to the nation's manufacturing industries as they strive to out-innovate global competitors



#### **Engineering Biology**

Living Systems Foundry for safe, predictable design and control of biological systems

## Mission in STEM Education

NST

To develop a diverse, world-class pool of scientists and engineers to support NIST's mission in measurement science and standards research, and to support the development of a general population that understands and appreciates measurement science and standards.

The development and support of highly-skilled, talented people is an integral component of U.S. economic strength



# Summer Undergraduate Research Fellowship Program (SURF)









11 weeks of hands-on research and mentoring in NIST laboratories.



- \$5500 stipend for an 11-week fellowship or \$500/week
- Housing and travel subsidy; local commuting subsidy
- Invaluable connections and experience for graduate school or a career in STEM
- Seminars from world-class researchers, lab tours, Capitol Hill visits, and other one-of-a-kind opportunities throughout the summer



Eligibility: US citizen, STEM undergraduate, good academic standing, considering graduate school or career in STEM.



For more information: <a href="https://www.nist.gov/summer-undergraduate-research-fellowship-surf">https://www.nist.gov/summer-undergraduate-research-fellowship-surf</a>

# Graduate Student Measurement Science and Engineering (GMSE) Fellowship Program











Graduate level internship with flexible timeframes, ranging from a single summer to an entire graduate research program. Partnership with the Graduate Fellowships for STEM Diversity (GFSD).

Eligibility: U.S. citizenship, accepted at a participating GFSD-member school, in a full-time program for a graduate degree in physical sciences or related engineering fields.

#### **GMSE** benefits:

- \$20,000 annual stipend, tuition coverage, and summer salary at NIST
- Over 100 participating universities
- Invaluable connections and experience, links between university research groups and NIST



Application information: <a href="https://stemfellowships.org/applicants/">https://stemfellowships.org/applicants/</a>

For more information:
<a href="https://www.nist.gov/iaao/academic-affairs-office/nist-graduate-student-measurement-science-and-engineering-gmse">https://www.nist.gov/iaao/academic-affairs-office/nist-graduate-student-measurement-science-and-engineering-gmse</a>

# Professional Research Experience Program (PREP)



Collaborative research relationship between NIST and U.S. institutions of higher education in a variety of STEM disciplines. Applicants must be affiliated with a participating university.

Stipend and other benefits dependent on category: undergraduates, post-bachelor's degree, graduate students, master's degree holders, postdocs, research faculty.

For more information:

https://www.nist.gov/iaao/academic-affairs-office/nist-professional-research-experience-program-prep























# NRC Postdoctoral Research Associateship Program



- Two-year temporary appointments for outstanding scientists and engineers.
- Bi-annual competitive program (February and August)
- Awardees chosen through a national competition administered by the National Research Council of the National Academy of Sciences.
- Awardees must be US citizens and have held their Ph.D. less than five years at time of application.
- Annual Salary of ~\$72,030, plus \$3k travel.

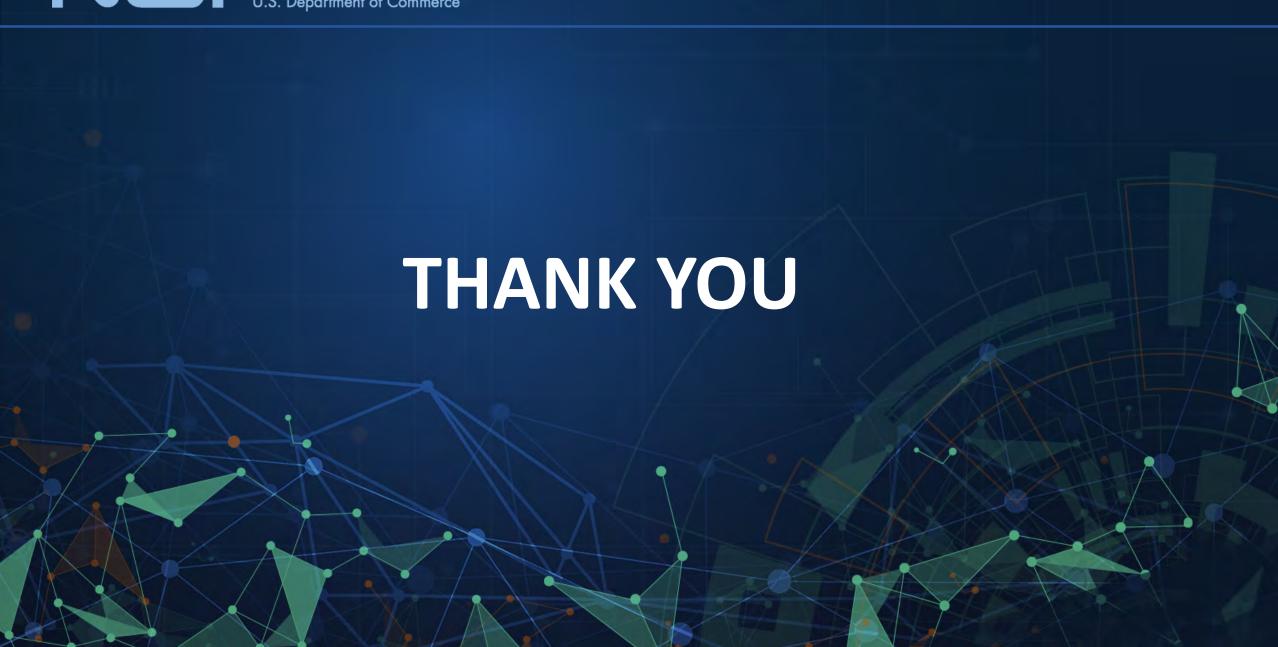
To apply: <a href="http://sites.nationalacademies.org/pga/rap/">http://sites.nationalacademies.org/pga/rap/</a>

For more information:

https://www.nist.gov/iaao/academic-affairs-office/nist-nrc-postdoctoral-research-associateships-program







# An Introduction to the Bureau of Industry and Security

- Lani Tito, Export Administration Specialist
- Bureau of Industry and Security
- October 4, 2021





## **U.S. Export Controls**

U.S. export controls are intended to advance U.S. national security, foreign policy, and non-proliferation goals.

#### Key U.S. Regulatory Agencies:



Bureau of Industry and Security (BIS):

Most commercial items and defense items not controlled by DDTC

www.bis.doc.gov



Directorate of Defense Trade Controls (DDTC):

Critical defense articles and services

www.pmddtc.state.gov/



Office of Foreign Assets Controls (OFAC):

**Economic and Trade Sanctions** 

www.treasury.gov/resource-center/sanctions



## **Bureau of Industry and Security**

- Mission: Advance U.S. national security, foreign policy, and economic objectives by ensuring an effective export control and treaty compliance system and promoting continued U.S. strategic technology leadership.
- Export Administration Regulations (EAR) –
   Title 15 CFR Parts 730 to 774





# Possible Examples of Export Controls in Higher Education

- A professor takes a university laptop or research to a conference in a foreign country.
- A university partners with an overseas organization on a joint research project.
- A foreign national student/researcher/visiting professor participates in a university research project in the United States.

Question: Is an export license required?



# Department of Commerce Webinar Series for U.S. Higher Education Institutions

# U.S Export Controls and Compliance for U.S. Academia and Research Institutions

- October 20, 2021 at 2pm ET (11am PT)
- Overview of the Export Administration Regulations
- Elements of an Effective Export Compliance Program



## BIS website - https://bis.doc.gov





## **Introduction to Export Controls**







Export Controls: A Quick Start Guide Video with Audio Descriptions



Export Controls: Classifying Your Item Video with Audio Descriptions



Creating an Effective Export Compliance Program
Video with Audio Descriptions

#### **BIS Online Training Room:**

https://www.bis.doc.gov/index.php/online-training-room



SNAP-R: How to Setup an Account Video with Audio Descriptions



SNAP-R: Classification Requests Video with Audio Descriptions



SNAP-R: License Applications Video with Audio Descriptions



An Introduction to Specially Designed Video with Audio Descriptions



Deemed Exports
Video with Audio Descriptions



License Exceptions
Video with Audio Descriptions



How to Successfully Apply for Licenses for Biological Items Video with Audio Descriptions



Reexports and Offshore Transactions Video with Audio Descriptions



## **Questions?**

**Washington DC** 

202-482-4811

**BIS Western Regional Office** 

Irvine, CA: 1-949-660-0144

San Jose, CA: 1-408-998-8806

Questions about Red Flags or other potential enforcement problems?

BIS Office of Export Enforcement Hotline 1-800-424-2980

https://bis.doc.gov

# MUST

U.S. Department of Commerce | International Trade Administration



## Join Us for the Series

# U.S. Department of Commerce Resources Webinar Series for U.S. Higher Education Institutions

- October 6, 2021 at 2PM Eastern/11AM Pacific: Trade Data, Market Research, and U.S. Government Advocacy
   Support to Assist U.S. Higher Education Institutions
- October 13, 2021 at 2PM Eastern/11AM Pacific: Protecting Your Assets: USPTO and NIST Share Insights and
   Strategies for Protecting a University's Research Assets
- October 20, 2021 at 2PM Eastern/11AM Pacific: U.S Export Controls and Compliance for U.S. Academia and Research Institutions
- October 20, 2021 at 3:45PM Eastern/1:45PM Pacific: AUECO Panel: A Practitioner's Perspective to Export
   Compliance for Universities

#### THANK YOU VERY MUCH!

LeeAnne Haworth
R&D Sub-Team Lead
LeeAnne.Haworth@trade.gov

