



## EBA 2018 SUMMER CONFERENCE – Minneapolis, MN: Schedule of Events

Agenda as of 5/17/18. Subject to change.

### Sunday – June 10, 2018

- 9:00 am – 12:00 pm      **EBA Gives Back Activity:** Working at the Butterfly or Hummingbird Garden at Lyndale Park Gardens (**Special thanks to: Partner Engineering & Science**)  
*Meet in Hotel Lobby*
- 1:00 pm – 4:00 pm      Exhibitor Set-Up  
*Great Lakes Promenade*
- 4:30 pm – 5:00 pm      **EBA Banker Only Session & Welcome New Bankers**  
*Lake Minnetonka*
- 4:30 pm – 5:00 pm      **Welcome Session for Affiliate Members**  
*Lake Calhoun*
- 5:00 pm – 5:30 pm      **EBA Business Meeting** – All Attendees Welcome  
*Lake Calhoun*
- 5:30 pm – 7:00 pm      **Evening Reception (Sponsored by: Partner Engineering & Science)**  
*Regency Room*
- 7:00 pm      **Minneapolis Dine Arounds**  
*Meet in Hotel Lobby*

### Monday – June 11, 2018

- 7:00 am – 8:00 am      **Continental Breakfast (Sponsored by: EBI Consulting)**  
*Great Lakes Promenade*
- 7:30 am – 5:00 pm      Exhibits Open  
*Great Lakes Promenade*
- 8:00 am – 8:20 am      **Opening Welcome & State of the EBA**  
Bill Sloan, EBA President  
*Great Lakes B & C*
- 8:25 am – 9:20 am      **Session 1: Perspectives on Revisions to SBA SOP 504 J**  
Banker and Affiliate panel, with panelists including: Eric Adams, SBA; David Lambert, Wells Fargo; Georgina Dannatt, Bank of the West; and Janet Annan, Partner Engineering & Science; moderated by Kathryn Peacock, Partner Engineering & Science  
*Great Lakes B & C*



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- 9:25 am – 9:50 am      **Session 2: *The Great Lakes Legacy Act Sediment Remediation Program***  
Presented by: Jennifer A. Wilkie, Geosyntec Consultants, Inc.  
*Great Lakes B & C*
- 9:50 am – 10:20 am      **Break (Sponsored by: EBA Gold Sponsors)**  
*Great Lakes Promenade*
- 10:20 am – 10:45 am      **Session 3: *Vapor Intrusion Case Study – A Timeline of Assessment, Mitigation and Real Estate Transaction Closure***  
Presented by: Mark Perry, Nova Consulting; and Jan Sheinson, BMO Harris Bank;  
moderated by Vanessa Chambers, Nova Consulting  
*Great Lakes B & C*
- 10:50 am – 12:00 pm      **Session 4: *USEPA Superfund Task Force Recommendation 27 Feedback – Open Forum***  
Banker and Affiliate panel, with panelists including: Erin Miles, USEPA; Dave Lambert, Wells Fargo; Mary Clare Maxwell, JPMorgan Chase; Mike Kulka, PM Environmental; and Julie Kilgore, Wasatch Environmental; moderated by Bill Sloan, Commerce Bank  
*Great Lakes B & C*
- 12:00 pm – 1:30 pm      **Lunch (Sponsored by: ERI)**  
*Great Lakes A*
- 1:30 pm – 1:55 pm      **Session 5: *Lender and Consultant Perspectives on Phase II Scope: How Much is Enough?***  
Banker and Affiliate panel, with panelists including: Thomas Rengert, Wells Fargo; Peter Dollander, BB&T; Karla Smith, AEI Consultants; moderated by Tim McGahey, AKT Peerless  
*Great Lakes B & C*
- 2:00 pm – 2:30 pm      **Session 6: *Lender Risk Management in the Margins***  
Presented by: Georgina Dannatt, Bank of the West; Briana Kirby, Bremer Bank; Michael Wearne, Columbia Bank; Stuart Weese, Hancock Whitney Bank; and Mary Clare Maxwell, JPMorgan Chase Bank; moderated by Bill McGuinness, ERI  
*Great Lakes B & C*
- 2:30 pm – 3:00 pm      **Break (Sponsored by: EBA Gold Sponsors)**  
*Great Lakes Promenade*
- 3:00 pm – 3:40 pm      **Session 7: *Data Security - Break the Disconnect with IT Instead of Breaking the Bank! Five Ways to Improve the Security Posture in the Exchange of Data Between Bank and Consultant***  
Presented by: Dennis Firestone, CBRE; Kelly Stratton, Quire; and Bill Sloan, Commerce Bank  
*Great Lakes B & C*



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3:45 pm – 4:25 pm      **Session 8: Minneapolis Case Study – Solhaus Site**  
Presented by: David Vieau, Vieau Associates; and Shanna Schmitt, MPCA; moderated by Kathryn Peacock, Partner Engineering & Science  
*Great Lakes B & C*

5:30 pm – 7:00 pm      **Evening Reception (Sponsored by: EDR)**  
*Regency Room*

7:00 pm                      **Minneapolis Dine Arounds**  
*Meet in Hotel Lobby*

### Tuesday – June 12, 2018

7:30 am – 8:30 am      **Breakfast with the Board of Governors**  
(All Bankers and one person from each Sponsor Company invited)  
*Great Lakes A*

7:30 am – 8:30 am      **Continental Breakfast**  
*Great Lakes Promenade*

8:45 am – 9:25 am      **Session 9: PFAS – Emerging Contaminant Developments**  
Presented by: Tony Anthony, AKT Peerless; moderated by Dennis Firestone, CBRE  
*Great Lakes B & C*

9:30 am – 10:15 am      **Session 10: Lender Concerns with No Further Action Letters**  
Presented by: Michael Cole, Suntrust Bank; and Adam Meurer, Principal, ECS  
*Great Lakes B & C*

10:15 am – 10:45 am      Break (**Sponsored by: EBA Gold Sponsors**)  
*Great Lakes Promenade*

10:45 am – 11:15 am      **Session 11: Lessons Learned with Brownfields**  
Presented by: Jennifer Force, Senior Consultant, Terracon Consultants; Jon Fletcher, Vice President of Senior Housing Partners, Presbyterian Homes; and Candace Sykora, Minnesota Pollution Control Agency; moderated by Chris Srock, Terracon Consultants  
*Great Lakes B & C*

11:20 am – 11:45 am      **Session 12: Construction Risk for Lenders**  
Presented by: Michael Cole, Suntrust Bank; with additional panelists to be announced; moderated by Bill Alpine, ATC Group Services  
*Great Lakes B & C*



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- 11:45 am – 12:00 pm      **Session 13: Banker Involvement in the ASTM Standard Development Process**  
Presented by: Georgina Dannatt, Bank of the West  
*Great Lakes B & C*
- 12:00 pm – 1:30 pm      **Lunch (Sponsored by: ERIS)**  
*Great Lakes A*
- 1:30 pm – 4:30 pm      **Concurrent Sessions**
- **Banker Only Session:** Led by: Jan Sheinson, BMO Harris Bank; and Mary Clare Maxwell, JPMorgan Chase  
*Great Lakes C*
  - **Affiliate Only Session:** Led by: Julie Kilgore, Wasatch Environmental; and Kelly Stratton, Quire  
*Great Lakes B*
- 2:45 pm – 3:15 pm      **Break – during concurrent sessions (Sponsored by: EBA Gold Sponsors)**  
*Great Lakes Promenade*
- 5:00 pm – 6:00 pm      **Board of Governors Meeting** (Closed meeting for BOG members only)  
*St. Croix (2<sup>nd</sup> Floor)*

### Wednesday – June 13, 2018

- 8:00 am – 9:00 am      **Continental Breakfast (Sponsored by: EDR)**  
*Great Lakes A*
- 8:30 am – 12:00 pm      **EBA Banker Member Training: All Conference Attendees and Invited Guests Welcome**  
***Getting from the Phase I to the Risk Management Decision***  
Presented by: Julie Kilgore, Wasatch Environmental; and Bill Sloan, Commerce Bank  
*Great Lakes A*
- Phase I Environmental Site Assessments - State of the Practice
  - What Bank Reviewers Look for in a Phase I Report
  - Phase I Considerations
    - Limitations
    - Scope of Work
    - Impact of Timing
    - Consultant Approach
    - Conditions/Features Identified as Risks
  - Phase I Review Elements and Decision Making
    - Recognized Environmental Condition (REC) vs. Recommendations and Action Requirements
    - Risk to the Bank: Business Risks vs Environmental Health/Regulatory Compliance Related Risks
    - Opinion of Consultant vs. Bank's Risk Tolerance/Perspective
  - Phase II investigations
    - Risk vs. Benefit of Conducting Sampling
    - Contract Considerations
    - Who Orders