



FPA of Metro New York 20th Annual Forum



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CEO
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For 33 years, Robert Mauterstock, CFP®, CLU, ChFC was a financial advisor to hundreds of families in Connecticut. For the last ten years of his practice he was the CEO of KR Wealth Management in Farmington, CT. Bob specialized in eldercare planning, retirement income planning and investment management. Bob retired at the end of 2009 and has been speaking throughout the U.S. on the importance of Intergenerational Planning.

Bob wrote his first book in 2008 entitled, “Can We Talk? A Financial Guide for Baby Boomers Assisting Their Elderly Parents”. He wrote his second book, “Passing The Torch, Critical Conversations With Your Adult Children” in 2015. His third book “CFP® Safeguard, Protect Yourself, Your Practice and Your Clients Who Have Diminished Mental Capacity” was published last year. Bob graduated with a BA in Psychology from Princeton University and an MA in Education from the University of Connecticut. He served as a Naval Aviator from 1969-1974.