

We recognize our FPA National Capital Area Corporate Sponsors & Partners for their special commitment and support of our chapter. They deserve acknowledgement and endorsement whenever possible from chapter members, as their generous contributions allow us to bring you quality speakers and programs throughout the year.

Please take a moment to review our Corporate Sponsor Partners' Logos and representative information. Please remember to thank our Sponsors for their support at all of our programs and events and remember to open your door to them when they call.

## 2019 PLATINUM SPONSORS

### ALTMAN & ASSOCIATES

Gary Altman, (301) 468-3220, [gary@altmanassociates.net](mailto:gary@altmanassociates.net)

**ALTMAN**  
**& ASSOCIATES**

*Exclusively Estate Law*

### AMERICAN FUNDS

Brian Casey, Antonio Bass, and Jon Boldt, 877-421-5334

[Brian\\_Casey@capgroup.com](mailto:Brian_Casey@capgroup.com), [Antonio.Bass@capgroup.com](mailto:Antonio.Bass@capgroup.com),  
[Jon.Boldt@capgroup.com](mailto:Jon.Boldt@capgroup.com), and



AMERICAN  
FUNDS®

From Capital Group

### DPL FINANCIAL PARTNERS

Cody Williams, 502-398-6771, [CWilliams@dplfp.com](mailto:CWilliams@dplfp.com)



### FAIRWAY MORTGAGE CORPORATION

Todd Jarvis, 703-371-1469, [Todd.Jarvis@FairwayMC.com](mailto:Todd.Jarvis@FairwayMC.com) and  
Will Gaines, 703-401-0241, [Will.Gaines@FairwayMC.com](mailto:Will.Gaines@FairwayMC.com)



## 2019 PLATINUM SPONSORS CONTINUED

### FLEXSHARES

*Vernon Biggs, 312-557-3405, [Vernon.Biggs@NTRS.com](mailto:Vernon.Biggs@NTRS.com)*



### HINES SECURITIES

*Mike Kondras, 609-221-8735, [mike.kondras@hines.com](mailto:mike.kondras@hines.com)*

**Hines** | Securities

### LEGG MASON & Co., LLC

*Eric Kruk, 410-340-5235, [EMKruk@LeggMason.com](mailto:EMKruk@LeggMason.com)*

**LEGG MASON**  
GLOBAL ASSET MANAGEMENT

### MFS FUND DISTRIBUTORS, INC.

*Emily Dupre, and Stephen Burkhardt*  
*[Edupre@MFS.com](mailto:Edupre@MFS.com), [SBurkhardt@MFS.com](mailto:SBurkhardt@MFS.com)*



### RUSSELL INVESTMENTS

*Tom Flynn, 202-631-6865, [tflynn@russellinvestments.com](mailto:tflynn@russellinvestments.com) and*  
*Peter Wittry, 414-203-5843, [pwittry@russellinvestments.com](mailto:pwittry@russellinvestments.com)*

 **Russell**  
**Investments**

## 2019 PLATINUM SPONSORS CONTINUED

### SCHWAB ADVISOR SERVICES

*Dennis Parlante, [Dennis.parlante@schwab.com](mailto:Dennis.parlante@schwab.com)*



*Own your tomorrow™*

## 2019 GOLD SPONSORS

### AMERICAN CENTURY INVESTMENTS

*Nate Morris and Jeff Leone, 571-245-1123, [Nate.Morris@americancentury.com](mailto:Nate.Morris@americancentury.com), 443-355-9180, [Jeff.L Leone@americancentury.com](mailto:Jeff.L Leone@americancentury.com)*



American Century  
Investments®

### ASSET MARK

*C. Shane Chareonchump,  
CFP®, 202.297.4815, [shane.chareonchump@assetmark.com](mailto:shane.chareonchump@assetmark.com)  
and John Buchanan, [John.Buchanan@assetmark.com](mailto:John.Buchanan@assetmark.com)*



### FIDELITY INVESTMENTS

*Russ Kubie, 617-279-3492, [Russell.Kubie@fmr.com](mailto:Russell.Kubie@fmr.com), and Joseph Carbone, 401-641-1174, [Joseph.Carbone@fmr.com](mailto:Joseph.Carbone@fmr.com)*

## 2019 GOLD SPONSORS CONTINUED

### FIRST EAGLE FUNDS

*Sean O'Brien, 202-270-3082, [Sean.Obrien@FirstEagleFunds.com](mailto:Sean.Obrien@FirstEagleFunds.com)*



### HARTFORD FUNDS

*Jeremy Blubaugh, 202-810-2815, [Jeremy.Blubaugh@HartfordFunds.com](mailto:Jeremy.Blubaugh@HartfordFunds.com), and  
Brian Marks, 610-405-4882, [brian.marks@hartfordfunds.com](mailto:brian.marks@hartfordfunds.com), and  
John Callahan, 610-387-2045, [john.callahan@hartfordfunds.com](mailto:john.callahan@hartfordfunds.com)*



### INVESCO

*Chad R. Morgan, CFA, 630-280-4537, [Chad.Morgan@INVESCO.com](mailto:Chad.Morgan@INVESCO.com)*



### IVY FUNDS

*Eugene Eignor, 703-266-8225, Mike Frank, 410-279-4554  
[Eeignor@IvyFunds.com](mailto:Eeignor@IvyFunds.com), [Mfrank@IvyFunds.com](mailto:Mfrank@IvyFunds.com)*



## 2019 GOLD SPONSORS CONTINUED

### NATIONWIDE

*Joe Richardson, 502-587-3837, [JRichardson@Nationwide.com](mailto:JRichardson@Nationwide.com)*



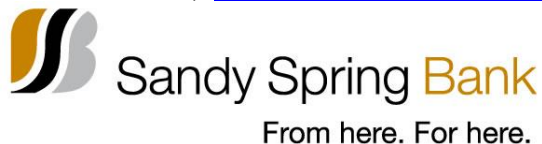
### OSTERWEIS CAPITAL MANAGEMENT

*Antoine Piron, 800-700-3316, [antoine.piron@osterweis.com](mailto:antoine.piron@osterweis.com)*



### SANDY SPRING BANK – MORTGAGE DIVISION

*Mike Eastman, 703-906-4716, [MEastman@SandySpringBank.com](mailto:MEastman@SandySpringBank.com)*



### THORNBURG INVESTMENT MANAGEMENT

*Dan Reilly, 877-215-1330, ext. 7299, [Dreilly@thornburg.com](mailto:Dreilly@thornburg.com)*



### TRANSAMERICA

*Chris Parks, CFPC, 202-439-7311, [CParks@Transamerica.com](mailto:CParks@Transamerica.com) and Carissa Miller, [CarMiller@Transamerica.com](mailto:CarMiller@Transamerica.com)*



## 2019 GOLD SPONSORS CONTINUED

### VANGUARD

*Tom Galgano, CFA, 516-509-5572, [Tom.Galgano@vanguard.com](mailto:Tom.Galgano@vanguard.com)*



### VIRGINIA 529

*Rebecca Lyons, [RLyons@Virginia529.com](mailto:RLyons@Virginia529.com)*



## 2019 SILVER SPONSORS

### AMUNDI PIONEER ASSET MANAGEMENT

*John Harrington, 301-767-5299, [John.Harrington@AmundiPioneer.com](mailto:John.Harrington@AmundiPioneer.com)*



### FOLIO INSTITUTIONAL

*Brooks Biggs, 703-245-4912, [BiggsB@FolioInstituional.com](mailto:BiggsB@FolioInstituional.com)*



### TD AMERITRADE INSTITUTIONAL

*Ray Adams, 804-986-6155, [Raymond.Adams@TDAmeritrade.com](mailto:Raymond.Adams@TDAmeritrade.com)*



### T. ROWE PRICE

*Victor Pita, [Victor.Pita@troweprice.com](mailto:Victor.Pita@troweprice.com)*

