

**FPA National Capital Area Presents: The 2019 Ethics Course and Winter Symposium
Monday, January 21, 2019 – Dulles Hyatt, Herndon, VA**

COURSE LISTING – REPORTING OF SEMINARS ATTENDED

**The Sheet MUST BE COMPLETED WITH ALL INFORMATION REQUESTED
AND RETURNED to the Registration Desk TODAY – or NO CREDITS will be Reported!**

Thank you for your help – This sheet is used for Course Auditing Purposes Required by the Regulatory Agencies.

ATTENDEE NAME: _____ (please print)

PLEASE CIRCLE YES IF YOU ATTENDED THE SESSION. PLEASE INDICATE CE NEEDED AND SIGN!

Attended	Speaker	Topic	CE and ID Numbers
Did you attend Ethics? - YES	Bonnie Kirchner, CFP® <i>Sea Change Financial Education</i>	Ethics Training	2 Ethics CE *CFP ID: 249035 MD INS ID: 104861-E VA INS ID: 219184-E
YES	Holly Donaldson <i>Holly Donaldson Financial Planning, LLC</i>	Communication Gaps Between the Generations	1 CE CFP ID: 257467 MD INS ID: 0 VA INS ID: 219185-OGI
YES	Barbara Kay <i>Barbara Kay Coaching</i>	Positive and Productive Client Communication	1 CE CFP ID: 257468 MD INS ID: 0 VA INS ID: 0
YES	Ryan Sullivan <i>Hartford</i>	The Future of Advice: Education and Longevity are Raising the Expectations of Advice	1 CE CFP ID: 257469 MD INS ID: 104864-LH VA INS ID: 219187-OGI
YES	Joe Carbone <i>Fidelity Investments</i>	Investment Themes for 2019	1 CE CFP ID: 257470 MD INS ID: 104865-LH VA INS ID: 219188-OGI
YES	Jerry Varlea <i>Money Guide Pro</i>	The Power of Financial Planning	1 CE CFP ID: 257471 MD INS ID: 104866-LH VA INS ID: 219189-OGI
YES	Kathleen Burns Kingsbury <i>KBK Wealth Connection</i>	When She Earns More: Winning the Business of Women Bread Winners	1 CE CFP ID: 257472 MD INS ID: 104867-LH VA INS ID: 219190-OGI
YES	Kay Bransford <i>MemoryBanc</i>	From Overwhelmed to Ordered: Helping Your Clients Prepare for the Rest of Their Lives	1 CE CFP ID: 257473 MD INS ID: 104868-LH VA INS ID: 219192-OGI

CREDITS REQUESTED – Please Circle what you need! CFP CEU MD INS VA INS

ID NUMBERS: CFP ID _____ MD RPI INS NO _____

VA INS _____ (CIMA and CPA CE are SELF-REPORTED)

I confirm that I attended all of the classes circled above, and I am returning this form to the Registration Desk at the end of today in order to receive my credits and have them filed for me.

SIGNATURE