



Thomas J Duffy, CFP®

- President
- Jersey Shore Financial Advisors, LLC

Professional focus

- Emerging Professionals
- Established Professionals
- Family stewards

Education/Certifications

- MBA, Monmouth University
- BS Management Science, Kean University
- CFP® designation 1994

Affiliations

- National Association of Personal Financial Advisors
- Financial Planning Association NJ
- Estate and Financial Planning Council Central NJ
- Eastern Monmouth Area Chamber of Commerce

Tom is a *Certified Financial Planner Professional*[™] earning this prestigious credential from the Certified Financial Planner Board of Standards in 1994. Tom has been active in the financial planning and wealth management profession since 1993, working with individuals, families and business owners always putting the interests and needs of clients first.

Tom is a lifelong New Jersey resident residing in the borough of Oceanport in Eastern Monmouth County with his wife Kristi and daughter Julia.

Tom holds a Master of Business Administration degree from Monmouth University and a Bachelor of Science degree in Management Science from Kean University

Tom is also active with the New Jersey Chapter of the Financial Planning Association serving on the Board of Directors, completing service as Board Chair in 2012.

Tom also serves on the Board of Directors of the Eastern Monmouth Area Chamber of Commerce (EMACC) and is a member of the Executive Committee.

Tom is also on the Executive Committee for the Estate and Financial Planning Council of Central New Jersey.

Tom is also adjunct instructor at both William Paterson University and Rutgers Business School. Teaching Financial Well Being and Intro to Financial Planning at WPU and Estate Planning at RU.

About Jersey Shore Financial Advisors, LLC

Jersey Shore Financial Advisors, LLC is a New Jersey Registered Investment Advisor providing comprehensive financial planning services to individuals, families, multi-generational family groups and businesses on a fee-only basis.

