



OF NEW JERSEY



FPANJ's Morristown Happy Hour!

Wednesday January 9th, 5:00-7:00PM

Famished Frog, 18 Washington St, Morristown, NJ 07960 (973) 540-9601

Great opportunity to network and share ideas among the financial planning community and allied professionals! Price of Admission: Your Business Card – but bring plenty to distribute! Invite another professional to accompany you.

Many thanks to our sponsor!

Mark Olson

Founder – BAM Distribution Consulting

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BAMDC was founded in 2018 by Mark Olson to help Financial Advisors and Boutique Asset Managers get together...his initial list of Boutique Managers include: Schafer Cullen (SMAs and MFs), Cavalier (MFs), Bluestone (SMAs) and Cedar Street (FMs). In today's overcrowded product market, advisors don't need another product. However, they do need help growing and efficiently managing their business. With over 35 years of experience, Mark has a different view of wholesaling. He leads with a consulting approach to help build and grow an advisor's practice, and then eventually presents his Boutique Manager products. Prior to BAMDC Mark was a Regional Vice President for Envestnet where he supported advisors working for Broker Dealers in the Insurance, Bank, and Independent Channel in NJ, and NY. Mark lives in Fair Haven, NJ with his wife and 3 children.



If you have any questions, please feel free to contact your host:

Gerry Silberman of MassMutual Tri State (732) 623-7876 Gsilberman@financialguide.com