

2019 – 2020 FWA Events

Hosted by President's Circle Members*

WEBINAR: Perspectives on the Challenging Global Investment Climate (May 2020) – A webinar featuring professional advice and perspective on critical topics including the intense market volatility, tremendous economic upheaval, impact on the job market, and future investment strategy. Speaker: **David Morris**, Investment Professional and Senior Managing Director, Stifel. Hosted by Stifel.

A Conversation with Frank Diana - Futurist and Thought Leader (March 2020) – An invitation only event providing a futurist perspective blended with a pragmatic and actionable approach. Speaker: **Frank Diana**, a Futurist, Thought Leader, and frequent Keynote Speaker. Hosted by Wells Fargo.

The Power of Putting Yourself First (February 2020) – An event where participants learn the strategies to be the best version of themselves without the guilt that often comes with self-care. Speaker: **Monica Guzman**, Executive Coach and Motivational Speaker. Hosted by SMBC.

Changing Lanes (November 2019) – An event to learn from four high-level women who have changed career paths, either within their firms or from one industry to another, and how that change contributed to their current success. Moderator: **Felicia Sokalski**, Partner, Deloitte & Touche LLP. Speakers: **Heather Hunt Ruddy**, Head of Client Experience and Growth, Wells Fargo Advisors; **Michele Crish**, Advisory Managing Director | Financial Services, Deloitte & Touche LLP; and **Neely Piolet**, Director of Supply Chain Finance, Unilever Hosted by Deloitte.

Vision Lab: Empowering Yourself for Exponential Success (October 2019) – A powerful creative space away from the daily grind, Vision Lab includes interactive tools and on-the-spot coaching. Speaker: **Kate Gardner**, trusted advisor and coach to leaders for 14 years. Hosted by BNP Paribas.

FWA-NJ: Maximizing the Impact of an Internal Women's Group (October 2019) – An invitation only event that focused on sharing success stories and challenges to help leaders improve the impact of their groups. Speakers: **PNC**; **Terry Pissi**, Anchin; and **Elaine Rizzo**, Investors Bank. Hosted by PGIM.

Banking Culture & Behaviours – Where Compliance, Ethics & Leadership Meet to Create Positive Change (October 2019) – An event to discuss what companies and regulators are focusing on today around the globe, how media and communications shape ethics and compliance, and more. Moderator: **Catherine Flax**, Advisor to Senior Executives and Leadership Teams, Managing Director, CRA, Inc. Panelists: **Krisztina Anspach**, Leader, Admired Leadership® | Asia; and **Terri Austin**, Legal Analyst and Adjunct Professor, University of Southern California. Hosted by MUFG.

Tariffs and Dollars and Rate Cuts...OH MY!!! The Outlook for 3Q 2019 and Into 2020 (September 2019) – An informative conversation on the Federal Trade Reserve, trade wars, U.S. bond and stock markets, and more. Speaker: **Christopher Rupkey**, Managing Director and Chief Financial Economist in the Economic Research Group of MUFG with a focus on financial markets, Federal Reserve policy and international economies including Japan. Hosted by MUFG.

**In response to COVID-19, the FWA has delivered event content virtually since March 2020. Although our sponsors did not host these events, many of their employees benefited by attending webinars or participating interactively in these virtual sessions.*

2020 Annual Virtual Meeting & New Member Welcome (June 2020)

Virtual Committee Fair (June 2020) – Event for FWA committees to connect to old and new members

Webinar: Managing Personal Finances During Troubling Times: Getting Back to the Basics (June 2020) Speaker: **Liz Crystal**

WEBINAR: Career Coaching Workshop: Tell the Career Coach What's on Your Mind (June 2020) – Speaker: **Jim Arnoff**, Certified Professional Coach, JD

WEBINAR: From Worried to WOW! Own the Virtual Room & Deliver Standout Online Presentations (May 2020) – Speaker: **Casey Carpenter**, Career Coach

Leadership & Lessons Learned: Working Remotely & Job Seeking During Times of Change (May 2020) – Speaker: **Philip Anker**, CEO – Americas, Ninety One; **Lorena Cabezas**, Regional Director, Midwest, Ninety One

WEBINAR: Communicate More By Saying Less: How to Get to the Point (May 2020) – Speaker: **Diane DiResta**, Certified Speaking Professional

WEBINAR: From Pajamas to PRESENCE: Putting Your Best Face Forward in the Virtual Room! (May 2020) – Speakers: **Tania Sterl**, Founder of Sterl on Style; **Sharon Becker**, Makeup Artist

WEBINAR: Letting Go of LIBOR – How to Prepare for the Inevitable (May 2020) – Speakers: **Claire Hall**, Partner, DLA Piper; **Pia Friis**, Managing Director, MUFG Americas; **Isabelle Ord**, Partner, DLA Piper; **Ashley Washington**, Senior Manager, Deloitte Risk and Financial Advisory; **Mimi Mengis** (Moderator), Managing Director, Head of Continuous Improvement, MUFG

WEBINAR: The Evolving Landscape of Impact Investing - Implications of COVID-19 (May 2020) – Speakers: **Sarah Greenberg**, Executive Director, ESG Client Coverage, MSCI; **Keiko Honda**, Adjunct Professor and Adjunct Senior Research Scholar, Columbia | SIPA; **Leslie Samuelrich**, President, Green Century Funds; **Rachael Camargo** (Moderator), HSBC Private Bank

Virtual 30-Minute Mentoring Sessions (May 2020) – Speaker: **Nancy Ancowitz**, Career Coach

Webinar: Imagine: A Career & A Life (April 2020) – Speaker: **Ellen Goldman**, Coach and Training, EllenG Coaching

Virtual Cocktail: Stay in the Game with Clarity and Positivity (April 2020) – Speaker: **Regina Huber**, Founder & CEO of Transform Your Performance

WEBINAR: Make Working Virtually Work For You! (April 2020) – Speaker: **Carson Tate**, Dynamic Teacher and Coach

WEBINAR: Embracing What You Can Control in Your Career...Lose the Fear, Gain the Power (April 2020) – Speaker: **Jim Arnoff**, Certified Professional Coach, JD