



GFOA-MO Winter Seminar 2025

Event Information:

Courtyard Marriott, 3301 Lemone Industrial Blvd. Columbia, Mo Rate \$119 - Room Code - GFO	No Prerequisites required Delivery Method - Group Live Advance Preparation - None Program Level - Intermediate	To register for this conference, go to https://www.gfoa-mo.org/ Cost is \$125 Members & \$150 non-members
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Wednesday March 26, 2025

8:00 pm - 11:00 pm - Cash Bar

Where - Courtyard Marriott Lobby

Thursday March 27, 2025

8:00 am - 8:50 am - Registration & Continental Breakfast

Continental Breakfast - Down Home Breakfast Casserole Buffet - French Toast with Streusel with seasonal fruit salad and freshly baked biscuits & country gravy

8:50 am - 10:30 am - Deepfake ahead: Real fraud prevention in the AI era 2 CPE

Topic Descriptions - Generative AI has created an entirely new eco-system for bad actors to perpetrate financial fraud. With new tools at their fingertips, threat actors are more agile than ever. From BEC to zishing, Generative AI has created new challenges for those of us seeking to safeguard assets. The information shared in this session will help you understand the latest tools being leveraged by threat actors, and - more importantly - how to safeguard against these threats. Field of Study Computer Software and Applications.

Speaker: PFM, Julie Reynoso, Vice President

10:30 am - 10:45 am - Break

Health Nut - Trail mix, assorted granola bars, sliced fruits, and assorted yogurts

10:45 am - 12:00 pm - Best Practices for FMLA and Employee Records 1.5 CPE

Topic Descriptions - In this interactive session we will explore the Interplay of FMLA, ADA, and Workers' Compensation leaves - what makes each unique, and what aspects are common. We will provide a set of best practices to ensure all medically-related leaves are treated in a consistent and compliant fashion. We'll also explore fun facts about employee record keeping including how best to organize employee records and suggestions on records retention policies. Field of study Personnel/HR.

Speakers: Omni, Travis Fuelling, Human Resources Consultant & John Fink, Senior Consultant

For more information regarding refunds, concerns and program cancellation policies, please contact our offices at 816-316-4840. This conference is registered with the National Association of State Boards of Accountancy (NASBA) as a sponsor of continuing professional education on the National Registry of CPE Sponsors. State boards of accountancy have final authority on the acceptance of individual courses for CPE credit. Complaints regarding registered sponsors may be submitted to the National Registry of CPE Sponsors through its website: www.nasbaregistry.org



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12:00 pm - 1:00 pm - Lunch Provided

Lunch Buffet - Soup Salad & Sandwich - A variety of breads, roast beef, turkey breast, ham, & sliced cheeses. Served with lettuce, tomato, red onion, pickle spear, and condiments. Includes Loaded Cream of Potato Soup & House Garden Salad. Dessert of Texas Sheet Cake.

1:00 pm - 2:40 pm - Missouri Courts 2 CPE

Topic Descriptions - Discuss Show-Me-Courts, reporting and reconciliation with City Accounts. Field of Study Information Technology.

Speaker: Office of State Courts,
Angela Fischer, Administrator

2:40 pm - 2:55 pm - Break

Sweet Sensations - Assorted candy bars, cookies & brownies. Salty Sensations - Mixed nuts, Chex mix, chips & salsa.

2:55 pm - 4:35 pm - Ethical Leadership in Action: Upholding Integrity and Values in Professional Practice 2 CPE

Topic Descriptions - Red flags and rose-colored glasses: uncovering mismanagement or malfeasance always involves following the money and trusting finance professionals with integrity. This interactive session will examine actual case studies challenging the audience to discover red flags and who was ignoring them; and most importantly, what to do about it. Field of study Regulatory Ethics.

Speaker: SGR, Frances Pelley, Sr.
Vice President; Leadership
Development Facilitator

Total CPE: 7.5

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Biographies:

Thursday March 27, 2025

Deepfake ahead: Real fraud prevention in the AI era 2 CPE

Speaker: PFM, Julie Reynoso, Vice President

Julie Reynoso is a treasury management consultant in the Government Banking and Higher Education team. Joining U.S. Bank in 2025, Julie brings more than 25 years of treasury management expertise to her role supporting public sector clients in the central United States.

Based in St. Louis, Julie held previous senior treasury roles at JPMorgan Chase, Bank of America and HSBC. She earned her undergraduate degree in Political Science at St. Xavier College in Chicago and her MBA in International Business from DePaul University. Julie holds CTP (Certified Treasury Professional) status, recognizing her expertise in the field.

Best Practices for FMLA and Employee Records 1.5 CPE

Speakers: Omni, Travis Fuelling, Human Resources Consultant & John Fink, Senior Consultant

Travis comes to OMNI with a wealth of experience in HR leadership roles. He has served as Corporate Director of Human Resources at PF Holdings, where he led a full-service HR function supporting a combined workforce of over 3000 employees across multiple business units following centralization of separate HR functions into a single national HR Department. Travis also held multiple HR roles at Radius Aerospace, Inc., including Director of Human Resources. As an operations-minded HR executive, Travis has overseen a broad range of HR initiatives intended to align people, processes, data, and technology to support the achievement of organizational objectives. He looks forward to supporting OMNI clients in all areas of human resources, including compensation benchmarking, analysis, and design; strategic HR planning and change management; succession planning, organizational development, and employee relations. Thanks to his diverse experience in HR leadership roles, Travis excels at blending big-picture viewpoints with tactical considerations to inspire, build trust, and achieve a workforce engaged in the achievement of a shared strategic vision.

John is an accomplished and seasoned HR professional with success leading a broad range of HR functional areas in hyper-growth, innovative, and service-driven organizations. Most recently, John has been providing Senior Human Resources Consultant services for a variety of clients. He previously served as Managing Partner for Executive Strategic Alliance. John also has held executive leadership, senior HR/Advisory roles spanning three main industries: Information Technology Services, Commercial Building Construction, and Banking and Financial Services. As a proactive and trusted collaborative business partner to senior leaders, John has overseen the development and implementation of HR initiatives that support and align with organizational mission and related imperatives. Given his diverse experience, he is ideally positioned to support the full range HR needs experienced by OMNI's clients and to coach and develop current and next-generation leaders, helping them to maximize internal resources, employee engagement, and retention. John is dedicated to assisting organizations and influential leaders in thinking creatively, fostering innovation, embracing a growth mindset, and leveraging technology to create a culture that attracts and retains the best and brightest talent.

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Biographies Continued:

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Missouri Courts 2 CPE

Speaker: Office of State Courts, Angela Fischer, Administrator

Angela is the Court Business Services Manager of the Accounting and Court Review Section for the Office of State Courts Administrator in Jefferson City, Missouri, and has served in this role since January 2022. Prior to her current role, Angela served as the Fiscal Supervisor and also as an Accountant for the Office of State Courts Administrator. Angela has worked in accounting for OSCA assisting courts with accounting needs since beginning her career with OSCA in April 2017.

Angela is currently overseeing the section that works with the development, testing and implementation of JIS Java and Show-Me Courts to the courts specifically pertaining to accounting functionality. This unit also works with reviewing and updating training materials for the case management systems and for municipal and traffic case processing concentrating in accounting features

Ethical Leadership in Action: Upholding Integrity and Values in Professional Practice 2 CPE

Speaker: SGR, Frances Pelley, Sr. Vice President; Leadership Development Facilitator

When Frances left the Texoma Council of Governments in 2009 to become a part of SGR, it was the perfect transition to utilize her 30 year experience with local governments in a wider field of application. Always an advocate of Servant Leadership principles, you might say Ron Holifield was singing her song. As Sr. Vice President for SGR's Leadership Development, she first traveled the state of Oklahoma opening the market for training, then over the past 13 years, has settled into training facilitation. She also fills the role of President for ProTemPro, LLC, where she serves as an interim Executive for agencies in leadership transition. She's known for saying "Yes" before she even knows the extent of the challenge.

Her father's love of nature nudged her toward a Geology degree from Baylor and a master's in Environmental Science from UT Dallas. Her love of travel and serving combined to take her to the mission field in India, Costa Rica, Israel, and Peru. Closer to home, she served as a mentor in the Austin College Leadership Institute and founded several local chapters of Women of Visionary Influence.

She and her husband have two married sons (both attorneys) and are expecting grandchild number 4 on Halloween. She's been known to don a costume or two playing Mother Nature for an elementary school or Snow White for her niece's Birthday. Pouring into the next generation is her passion; she says "Our accomplishments are minimized unless we can pass lessons learned onto future generations."

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