



2023 GFOA-MO Annual Conference
Camden on the Lake, Lake Ozarks, MO
April 12-14, 2023
AGENDA

Wednesday, April 12, 2023

12:30pm-1:00pm	Registration and Welcome Address Location: Harbor Ballroom	
1:10pm-2:00pm	The Finance Officer as a Decision Architect Shayne Kavanagh, Senior Manager of Research, GFOA Location: Harbor Ballroom	1 CPE
2:15pm-3:30pm	Overview of Financial Topics for Treasury Officials Brad Lukens, Municipal Advisor, Arbitrage Management Group Location: Harbor Ballroom	1.5 CPE
3:45pm-4:35pm	Siri, Sign Me Up For Benefits Joe Bottani IV, Arch Brokerage Location: Harbor Ballroom	1 CPE
1:00pm-7:00pm	Vendor Exhibits & Networking Location: Lakeside Room	
4:30pm-7:00pm	Reception & Networking Location: Lakeside Room	

Thursday, April 13, 2023

6:30am-8:00am	Registration & Breakfast Location: Harbor Ballroom	
8:00am-8:25am	Welcome, Introductory Information, MML & GFOA Resources Stuart Haynes, MML; Joan Jadali, City of Town and Country Location: Harbor Ballroom	.5 CPE
8:35am-9:25am	Terri Velasquez, GFOA President, Keynote Address Location: Harbor Ballroom	1 CPE
9:30am-10:00am	Break--Visit with Vendors Location: Lakeside Room	
10:00am-10:50am	Trust is our Most Valuable Asset: How Finance Officers Can Foster Trust in Decision-Making Processes and in Themselves Shayne Kavanagh, Senior Manager of Research, GFOA Location: Harbor Ballroom	1 CPE
11:00am-11:50am	BREAK-OUT SESSIONS: Show Me The Money: Analyzing and Recovering Missing Sales and Use Tax Payments Tracy Hansen, City of Des Peres & Robert Daniels, City of Gladstone Location: Osage Room Municipal Bond Round Table Discussion Martin Ghafoori & Tricia Duncan, Stifel Location: Gravois Room Overview of Tax Incentive Districts Megan Miller, Gilmore & Bell Location: Grand Glaize Room	1 CPE

12:00pm-1:00pm	Luncheon & Annual Business Meeting Location: Harbor Ballroom	
1:00pm-1:50pm	BREAK-OUT SESSIONS: IRS Alphabet Soup: FSA, HRA, HSA Joe Bottani IV, Arch Brokerage Location: Osage Room Electronic Funds Payments for Accounts Payable Speaker Panel: Krista Akers, City of Creve Coeur; Barb Flint, City of Eureka; Anne Cronin, City of Richmond Heights; Erika Benitez, City of Riverside; Lukumanu Sodamade, City of St. Peters; Lesley Brown, Arvest Bank Location: Gravois Room Retirement Planning Tips & Tricks Andy Trachsel, Retirement Plan Advisors Location: Grand Glaize Room	1 CPE
2:00pm-2:30pm	Break--Visit with Vendors Location: Lakeside Room	
2:30pm-3:20pm	BREAK-OUT SESSIONS: Best Practices Implementing Utility Billing Software Steve Rennell, BS&A Software Location: Gravois Room IRS Alphabet Soup: FSA, HRA, HSA Joe Bottani IV, Arch Brokerage Location: Osage Room Protecting Your Local Government from Fraud Ron Steinkamp, Armanino Location: Grand Glaize Room	1 CPE
3:30pm-4:45pm	BREAK-OUT SESSIONS: A Finance Director's Guide to Understanding LAGERS Jeff Pabst & Melissa Rackers, MO LAGERS Location: Gravois Room Sunshine Law 2.0 Ed Sluys; Curtis, Heinz, Garrett & O'Keefe Location: Osage Room Budgeting Strategies Karen Dilber, City of Clayton Location: Grand Glaize Room	1.5 CPE
Friday, April 14, 2023		
6:30am-8:00am	Breakfast & Informational Updates Location: Harbor Ballroom	
8:00am-9:15am	The Power of Positive Communication Dr. Alan Zimmerman, CPAE Speaker Hall of Fame Location: Harbor Ballroom	1.5 CPE
9:25am-10:15am	Cryptocurrency-Regulatory & Compliance Issues; Fraud & Fallout Alejandra Berra, CFP, Commerce Bank Location: Harbor Ballroom	1 CPE
10:25am-11:15am	Legislative Update Richard Sheets, Missouri Municipal League Location: Harbor Ballroom	1 CPE
Total CPEs eligible:		14