



# Greater Good Award 2019

15th Annual

This annual award recognizes exemplary service  
by Georgia's charitable advisors

**Nominations DUE Tuesday, November 27, 2018**



## Guidelines for Nomination

Nominee should be an individual whose career is currently focused on advising charitable individuals, to include attorneys, financial planners, insurance counselors, trust officers, accountants and other financial advisors.	Nominee has served at least 10 years in the field of advising charitable clients.	Nominee must be available to accept the award on May 2, 2019.
	Nominee's work has served to increase the quantity and quality of planned gifts to charities in Georgia.	Nominee's work exemplifies the model standards of practice for the charitable gift planner, as defined by the National Association of Charitable Gift Planners (NACGP).

## Past Recipients

Ben White 2005 Henry Bowden 2006 Steve Berman 2007 Zoe Hicks 2008	Emory Schwall 2009 Richard K. Babush 2010 Harold E. Abrams & Dameron Black, III 2011	Wayne Vason 2012 Stephen Merlin 2013 Mary Ellen Garrett 2014 Bertram L. Levy 2015	Jack Sawyer 2016 S. Jarvin Levison & Larry Pike 2017 Bert Ponder 2018
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	Person Making Nomination	Nominee
Name		
Business/Organization		
Title		
Email		
Phone		
Address		

This is a PDF Form. You can fill in your contact information as well as the nominee's information above. Save the form. You have the choice to email or print and then mail or fax with attachments. Please respond to questions on the following page on how the nominee has facilitated significant planned gifts to Georgia charities.

If you need more room you can attach a separate document with your response to these questions and the nominee's biography or curriculum vitae. Letters of support from non-profit organizations benefitting from a planned gift may also be submitted. Submit to Georgia Planned Giving Council; P.O. Box 1189 Covington, GA. 30015 or email [info@gpgconline.org](mailto:info@gpgconline.org).

Finalists and their nominating parties will be contacted if additional support materials are required.

Selection Committee will meet at the beginning of December.

The award will be presented at the 2019 Greater Good Award Luncheon on May 2, 2019.

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## Requirements

Requirements - Section I	
Describe the nominee's professional position and firm (i.e., attorney, accountant, financial advisor, trust officer, etc.)	
Nominee must have served at least 10 years in the field of charitable planning. What year did the nominee begin their efforts on charitable planning for clients?	
Is the nominee available to accept the award on May 2, 2019?	
Provide a general description of how the nominee has worked to increase the quantity and quality of charitable gifts, specifically planned gifts, in Georgia over his or her career.	

Please provide three specific examples of planned gifts the nominee has helped to facilitate (specific amounts and names of donors and charities not necessary), including the responsibilities of the nominee in structuring and implementing the gift.

Requirements - Section II	
Planned Gift	Nominee Role & Responsibility

Optional - Section III	
Provide any additional information of which the Selection Committee should be made aware.	

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