



The pace of change across the self-funded space is accelerating.

From new transparency requirements to rising expectations around performance and cost control, the self-funded space is being pushed to respond in real time. This issue brings you updates from HCAA and an early look at what's taking shape for TPA Summit this summer.

Thank you to our members for staying engaged and helping move this community forward.



HCAA's TPA Summit 2026 is built for the real work behind self-funded plans.

Taking place **July 27-29** in Nashville, the Summit focuses on the operational, compliance, and growth challenges TPAs are dealing with every day. It's time spent with peers facing the same pressures, sharing what's working and what's not.

A promotional banner for the TPA Summit 2026. The background is dark blue. On the left, the text "BEYOND STRATEGY: BUILD YOUR PLAYBOOK" is written in large, bold, yellow and white capital letters. In the center, there is a white line-art diagram of a football play, showing a quarterback, running backs, and receivers with arrows indicating movement. To the right of the diagram, the text "TPA SUMMIT" is in large white capital letters, with "HCAA" and "'26" in smaller white text above it. Below "TPA SUMMIT", the text "REGISTER NOW! JULY 27 - 29, 2026 NASHVILLE #HCAATPASUMMIT HCAA.ORG" is written in yellow and white capital letters.

**BEYOND
STRATEGY:
BUILD YOUR
PLAYBOOK**

TPA SUMMIT
HCAA '26
REGISTER NOW!
JULY 27 - 29, 2026
NASHVILLE
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HCAA.ORG

Registration is now open. Secure your spot early and start planning your trip. Full agenda details will be released soon.

And if you're already making the trip, consider staying for RosettaFest (July 29-31). Use promo code **HCAAROSETTA** to save on registration.

[Register Today!](#)

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Catch Up on the Latest Episodes!



In the latest episode of **Voices of Self-Funding**, host Ramesh Kumar talks with Jonathan Socko, President of East Coast Underwriters, LLC.

Together, they explore the realities of underwriting small self-funded groups, including a case study of a 30-life employer that has remained self-funded for 10 years with minimal cost growth. They also discuss the importance of alignment between brokers, third-party administrators, and stop-loss carriers, along with the role of data transparency and proactive cost management in sustaining long-term success.

[Listen to the Latest Episode](#)



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Become a part of the HCAA B2B Marketplace today!

Join **HCAA's B2B Marketplace**, an interactive platform connecting buyers and sellers across the self-funding sector. Established in 2021, this free online listing allows HCAA member companies to promote their products and services through branded storefronts — both to the HCAA community and the general public browsing the HCAA website. Our growing roster includes TPAs and related vendors.

For more information or to begin settling up your HCAA B2B marketplace profile, Contact Jordan Lacer at jlacer@hcaa.org.

Visit the HCAA B2B Marketplace

Catch Up with HCAA on Social Media!

Here's a brief highlight of our posts from this past month! Don't miss out on the insights we share across X (Twitter) and LinkedIn by following our accounts!

**Health Care Administrators Association® (HCAA)**
6,892 followers
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This July, two of the most influential gatherings in the self-funded industry are happening in the same city, the same week.

[#HCAATPASummit](#) 2026 kicks things off in Nashville (July 27–29), followed by [Health Rosetta, a Public Benefit Corporation's](#) RosettaFest (July 29–31).

If you work in this space and care about cutting costs, improving outcomes, and pushing the industry forward, Nashville is where you need to be.

Registration for HCAA's TPA Summit 2026 is now open. If you're planning to attend both events, use promo code HCAAROSSETTA for savings.

<https://lnkd.in/ejSBWKff>



**Two of the Industry's
Most Influential Events.
One Week in Nashville.**



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What if employers had more power to control healthcare costs than they realize? In the latest episode of *Voices of Self-Funding*, podcast co-host Tom Testa talks with [Matt Ohrt](#), National Executive Director of the Free Market Medical Association (FMMA), about how employers are helping reshape the healthcare system through transparency, free market principles, and innovative care models.

Matt also shares his journey from a 25-year HR career to leading national healthcare reform efforts and what the future may hold for self-funded employers.

Listen to Episode #43 to hear the full conversation: <https://lnkd.in/ew-JBGBs>



Get Social with HCAA!

