

# THE ECONOMY AT A GLANCE

## HOUSTON



GREATER HOUSTON  
PARTNERSHIP.

Making Houston Greater.

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### WHO ARE WE?

Each September, the U.S. Census Bureau releases the American Community Survey (ACS), its annual snapshot of U.S. economic, demographic and social characteristics. The Partnership has examined data from the '07 and '17 surveys for Houston and the nation's largest metros.<sup>1</sup> Our analysis has revealed the following:

#### **Hispanics now represent Houston's largest population.**

No single race or ethnic group has constituted a majority of the region's population since the late '90s. Since then, Anglo growth has plateaued while the region's Asian, Hispanic and Black populations continue to grow.

#### **METRO HOUSTON RACE AND ETHNICITY**

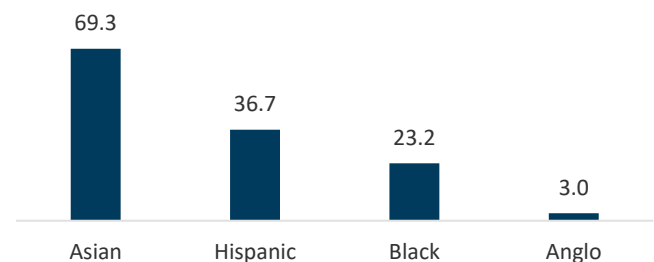
	'17		'07	
	Estimate	%	Estimate	%
Total	6,892,427	100.0	5,629,127	100.0
Hispanic	2,569,796	37.3	1,880,460	33.4
Anglo	2,487,838	36.1	2,415,406	42.9
Black	1,161,384	16.9	942,646	16.7
Asian	539,239	7.8	318,556	5.7
Amer Indian	13,667	0.2	11,511	0.2
Hawaiian/PI	2,597	<0.1	2,643	<0.1
Other	117,906	1.7	57,905	1.0

Source: U.S. Census Bureau, American Community Survey

#### **Asian Americans are Houston's fastest growing ethnic group.**

Asian Americans in Houston have grown by 220,683 since '17, or 69.3 percent. Nearly one-third of Houston's Asian-American community is native-born. The foreign-born originate primarily from China, India, the Philippines and Vietnam.

**% Change In Population, Metro Houston '07 - '17**

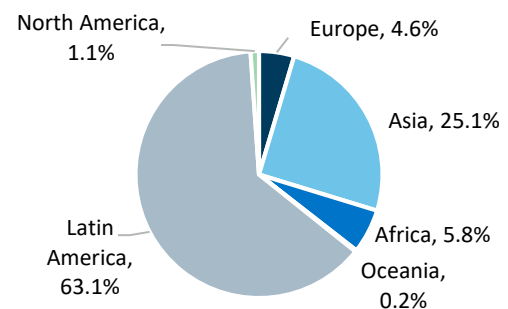


Source: U.S. Census Bureau, American Community Survey

#### **More than 1.6 million Houstonians—about one in every four residents—are foreign-born.**

Just over one-third of Houston's population growth over the past 10 years—some 424,000 residents—is due to international migration. One in every seven Houstonians came from Latin America, one in every 17 from Asia.

**Houston Foreign-Born Population, Place of Birth**



Source: U.S. Census Bureau, 2017 American Community Survey

<sup>1</sup> All references to "Houston" are for the Houston-The Woodlands-Sugar Land Metro Area

### ***Houston's age profile continues to shift.***

Children, adolescents and teenagers represented 31.0 percent of Houston's population in '07 but only 29.2 percent in '17. Seniors (residents 65 and older) represented only 8.1 percent of the population in '07 but 10.8 percent of the population last year.

### ***Houston's population is young compared to the nation.***

The median age in Houston is 34.4 years compared to the U.S. median of 38.1 years. The median for the 20 largest metros is 37.6. Houston's millennial population (those born between '81 and '01), some 1.5 million residents, is the fifth largest in the nation.

### ***Houston's labor force participation rate has fallen below the average of its peers.***

Houston's labor force participation rate (LFPR) peaked in '08 at 69.4 percent and has trended downward since. The LFPR is the share of the population 16 years and older working or actively looking for work. The higher the percentage, the more labor is available in the market to produce goods or provide services.

Houston has suffered two downturns in the past 10 years, the Great Recession ('08-'09) and the Fracking Bust ('15-'16), which may have discouraged some Houstonians about their prospects of finding work, prodding them to drop out of the labor force. The declining LFPR means a smaller share of Houston's working-age population is contributing to the region's economic growth.

#### **MAJOR METRO LABOR FORCE PARTICIPATION RATE\***

<b>Metro</b>	<b>Rate</b>	<b>Metro</b>	<b>Rate</b>
Minneapolis	72.0	San Diego	66.3
Washington	71.8	<b>Houston</b>	<b>66.0</b>
Denver	71.2	Los Angeles	64.8
Boston	69.0	New York	64.6
Dallas-Fort Worth	68.4	Philadelphia	64.2
Seattle	68.4	Phoenix	62.8
San Francisco	67.6	Detroit	62.3
Atlanta	67.4	Riverside	60.2
Baltimore	66.9	Large Metro Avg.*	66.7
Chicago	66.6	U.S. Average	63.2

\* excludes retirement destinations Miami and Tampa

Source: U.S. Census Bureau, 2017 American Community Survey

### ***Houston has become better educated.***

Nearly 3.7 million residents, 83.5 percent of the adult population, have graduated high school. That's up from 79.2 percent, 2.8 million residents, in '07. More than 1.4 million residents, 32.4 percent of the adult population,

hold a bachelor's or higher degree. That's up from 27.8 percent, 975,000 Houstonians, in '07.

While the improvement is good news, Houston still lags its peers. The region ranks 18th among the nation's 20 most populous metros in percentage of adults with a high school diploma and 15th in those with a college degree.

### **Educational Attainment, Houston Adult Population**

	<b>Population</b>	<b>%</b>
Population 25 years and over	4,425,840	100.0
Less than 9th grade	380,622	8.6
9th to 12th grade, no diploma	345,216	7.8
High school graduate	1,026,795	23.2
Some college, no degree	916,149	20.7
Associate's degree	318,660	7.2
Bachelor's degree	916,149	20.7
Graduate or professional degree	517,823	11.7
High school graduate or higher	3,695,576	83.5
Bachelor's degree or higher	1,433,972	32.4

Source: U.S. Census Bureau, 2017 American Community Survey

### ***Houstonians prefer to drive alone rather than carpool or take public transit to work.***

Ten years ago, 78.5 percent of all commuters drove alone. Today, 80.3 percent do. Only 10.0 percent carpool. A few other insights:

- Nearly half of all workers, 1.4 million commuters, leave home between 6:30 and 8:30 a.m. each day. Only 130,000, about 4.3 percent of all commuters, leave between 8:30 and 9:00 a.m.
- Only 2.1 percent of Houston commuters use public transit, down from 2.6 percent in '07.
- The share of Houstonians who work at home rose from 3.5 in '07 to 4.7 percent in '17. That equates to 150,000 Houstonians with home offices.
- Average travel time to work in '17 was 29.8 minutes, up from 28.9 minutes in '07. The U.S. average is 26.9 minutes.

### ***Incomes have grown.***

Median household income was \$63,802 in '17, up 20.4 percent from \$52,988 in '07. Per capita income was \$32,441 in '17, up 21.5 percent from \$29,924 in '07. The '07 incomes have been adjusted for inflation.

### ***But the war on poverty is not over.***

According to the ACS, one in five children under the age of 18 lives in poverty, one in nine families lives in poverty, and one in 10 senior citizens lives in poverty.

### More Houstonians carry health insurance now.

In '17, 81.8 percent of Houstonians had health insurance, up from 75.7 percent in '07. Houston, however, does not compare well with its peers. Houston's coverage is the lowest of the nation's 50 largest metros. Their average is 91.8 percent. Austin (88.3 percent), San Antonio (85.5 percent) and Dallas (83.5 percent) also rank in the bottom quintile.

### Disabilities are common among the population.

One in 11 Houstonians responded to the ACS that they have some form of impairment (e.g., hearing, vision, ambulatory, cognitive, self-care or independent living). Disabilities are more common in the older population.

#### DISABILITY STATUS OF METRO HOUSTON

Age Group	Population	WITH A DISABILITY	
		Count	%
Under 18	1,842,481	57,117	3.1
18 to 64	4,262,143	323,923	7.6
Over 65	729,741	248,112	34.0
<b>Total</b>	<b>6,834,365</b>	<b>628,762</b>	<b>9.2</b>

Source: U.S. Census Bureau, 2017 American Community Survey

### BACK ON TOP

Houston reclaimed the crown as the nation's top exporting metro last year, shipping \$95.7 billion in goods and energy services abroad. That's according to the latest data from the U.S. International Trade Administration (ITA). New York slipped to second place. Los Angeles finished a distant third. Houston has been the nation's leading export metro in four of the past five years.

#### TOP EXPORTING U.S. METROS

Rank	Metro	\$ Billions		Change	
		'16	'17	\$	%
1	Houston	84.1	95.8	11.7	13.9
2	New York	89.6	93.7	4.0	4.5
3	Los Angeles	61.2	63.8	2.5	4.1
4	Seattle	61.9	59.0	-2.9	-4.6
5	Chicago	43.9	46.1	2.2	5.0
6	Detroit	42.1	45.5	3.4	8.1
7	Miami	32.7	34.8	2.0	6.3
8	New Orleans	29.5	31.6	2.1	7.2
9	Dallas	27.2	30.3	3.1	11.3
10	San Francisco	24.5	29.1	4.6	18.8

Source: U.S. International Trade Administration

Houston's leading exports are chemicals, refined products, computers and electronics, oil and gas extraction, and

industrial machinery. Houston's leading export destinations are Mexico, Canada, Brazil, China, Japan and the Netherlands.

### THIS OLD HOUSE

Houstonians are more prepared for a natural disaster today than they were in '13, according to the latest American Housing Survey (AHS) released by the Census Bureau in September. The biennial survey provides comprehensive data on housing and households in the 15 most populous metros in the country.

According to the survey, 20.3 percent of Houston households report their neighborhood is at high risk for floods or other disasters, the highest among all metros surveyed. The majority, 84.9 percent, have nonperishable food for at least three days, 73.3 percent have at least three gallons of water per person on hand, and 68.1 percent report having a prepared emergency evacuation kit. Given Houston's recent history with major flooding, the metro has the highest proportion of households with flood insurance (36.0 percent) and disaster repairs (4.6 percent) in the past two years.

The AHS also provides general data about a region's housing characteristics. Houston has the sixth oldest housing stock, with the median year of homes being built 1988. Approximately 4.7 percent of households contain at least three generations, residents spend 22.0 percent of their income on housing, and 35.6 percent feel like their neighborhood has access to good public transportation.

#### SELECTED HOUSING CHARACTERISTICS MAJOR U.S. METROS

Metro	Median Yr. Built	% HH Income on Housing	% With Flood Ins.
Atlanta	1992	22.0	10.1
Boston	1958	23.0	6.2
Chicago	1968	23.0	13.5
Dallas-Ft Worth	1989	22.0	10.3
Detroit	1967	20.0	9.4
<b>Houston</b>	<b>1988</b>	<b>22.0</b>	<b>36.0</b>
Los Angeles	1964	26.0	9.5
Miami	1980	28.0	33.8
New York	1955	26.0	12.4
Philadelphia	1963	21.0	7.4
Phoenix	1989	21.0	7.3
Riverside	1985	27.0	7.7
San Francisco	1964	24.0	5.3
Seattle	1981	23.0	6.1
Washington, DC	1982	22.0	11.4

Source: U.S. Census Bureau, 2017 American Housing Survey

## TREADING WATER

Houston gross domestic product (GDP), the broadest measure of local economic activity, was flat in '17, according to data recently released by the U.S. Bureau of Economic Analysis (BEA). Houston's recent economic struggles have caused the region to slip from fourth place in '15, to seventh in '16 and '17. However, recent employment growth, strong export sales, upticks in construction and exploration activity bode well for the region. BEA likely will report a substantial increase in Houston GDP when it releases data for '18.

### GROSS DOMESTIC PRODUCT BY METRO – '17

Rank	Metro	\$ Billions
1	New York	1,717.7
2	Los Angeles	1,043.7
3	Chicago	679.7
4	Dallas-Fort Worth	535.5
5	Washington	530.0
6	San Francisco	500.7
7	Houston	490.1
8	Philadelphia	445.0
9	Boston	438.7
10	Atlanta	385.5

Source: U.S. Bureau of Economic Analysis

## EMPLOYMENT UPDATE

Metro Houston created 110,200 jobs, a 3.7 percent increase, in the 12 months ending August '18. That's the strongest 12-month pace since January '15, when the economy, though entering a downturn, had momentum from the four previous years of frenetic growth.

The construction sector has added 28,900 jobs over the past 12 months, a 13.5 percent increase. That's a record for construction job growth, even surpassing the years in which we built 18 million square feet of office space, 20,000 apartment units, and \$60 billion in chemical plant construction was underway. Much of the growth is due to Hurricane Harvey repair efforts, and as Houston enters the second year of recovery, the construction activity and jobs associated with it will wind down.

The region added 35,000 jobs in professional and business services over the past 12 months, a 7.2 percent annual increase. That's the third highest absolute increase but ranks in the upper quintile for percentage increase over the past 28 years. The sector grew faster at different times in the 1990s, albeit on a smaller base.

Of the 35,000 prof/biz services jobs created, administrative and support services accounted for 20,400, a 9.8 percent annual increase. This sector includes janitorial services, security services, landscaping services and contract employees. Among the subsectors, engineering added 2,600 jobs, a 4.0 percent increase. The growth in engineering reflects the ongoing recovery in oil and gas.

Over the past 12 months, oil and gas extraction still showed job losses while oil field services added jobs, leading to a net gain of 1,900 for the industry.

Trade, transportation and utilities added 17,300 jobs, a 2.8 percent increase. All subsectors, wholesale, retail, transportation and utilities contributed to job growth for the sector.

## BOOM, BUST OR PLOD ALONG?



That will be the theme of the Partnership's '19 Economic Outlook event, scheduled for Wednesday, December 5, at the Royal Sonesta Hotel. The event will begin with a panel discussion among local business leaders as they share their perspectives on the region's economy. This year's panel of experts features:

**Consumer Trends:** Tony Canales, President & General Manager, Telemundo Houston

**Health Care:** Troy Villarreal, President, HCA Gulf Coast Division

**Technology:** Mark Potter, Chief Technology Officer & Director, Hewlett Packard Labs

**Energy:** Cindy Taylor, President & CEO, Oil States International

Ellen Zentner, Chief U.S. Economist for Morgan Stanley, will provide the U.S. outlook during the keynote address. Partnership Senior Vice President of Research Patrick Jankowski will deliver the Partnership's employment forecast for 2019. To register and for more information, click [here](#).

## SNAPSHOT — KEY ECONOMIC INDICATORS



**Aviation** — The Houston Airport System (HAS) handled 55.6 million passengers in the 12 months ending July '18, up 1.2 percent from the 54.9 million handled in the prior 12 months. International passenger volume totaled 11.3 million, down 2.1 percent from 11.5 million the previous 12 months. Domestic volume totaled 44.3 million, a 2.1 percent increase from 43.4 million in July '17.



**Building Permits** — City of Houston building permits totaled \$543.4 million in August '18, up 26.3 percent from \$430.4 million in August '17. Commercial permit values increased 56.3 percent to \$319.6 million; residential permit values fell 0.9 percent to \$223.9 million.



**Business-Cycle Index** — Growth in the Houston Business-Cycle Index was a robust 8.9 percent during the three months ending in June '18, well above its longer-run average of 3.2 percent. Increasing at a faster rate since November '17, the index is strengthened by a strong post-Harvey stimulus, higher oil prices and a robust global economy.



**Construction** — Construction starts in the Houston metro area totaled \$1.1 billion in August, a 6.5 percent decline from \$1.2 billion in August '17. Through the 12 months ending August '18, starts totaled \$18.8 billion, up 7.1 percent from \$17.6 billion for the 12 months ending August '17.



**Crude Oil** — The spot closing price for a barrel of West Texas Intermediate (WTI), the U.S. benchmark for light crude, averaged \$66.90 per barrel through the first nine months of '18, a 35.6 percent increase from \$49.32 for the same span in '17. year.



**Home Sales** — The Houston housing market maintained its strong pace in August with sales totaling 9,978 units, a record for the month. Area realtors closed on 8,358 single-family homes, a 37.2 percent increase from the 6,090 in August '17. Last August's closings were depressed by a lack of sales in the final third of the month as Hurricane Harvey approached and then struck.



**Inflation** — Consumer prices in the Houston metro area grew 2.3 percent from August '17 to August '18. In the 12 months ending August '18, the energy index rose 15.5 percent. Food prices rose 0.8 percent over the same period.



**Natural Gas** — Natural gas prices averaged \$2.98 per million British thermal units (MMBtu) through the first nine months of '18, nearly identical to the \$3.02 for the same period in '17.



**Purchasing Managers Index** — The Houston Purchasing Managers Index (PMI), a short-term leading indicator for regional production, registered 61.2 in August, down from 62.0 in July. Readings above 50 signal economic expansion in Houston over the next three to four months. Readings below 50 signal contraction.



**Rig Count** — Baker Hughes reports 1,054 drilling rigs were working in the U.S. during the last week of September. That's up 114 rigs, or 12.1 percent, from the same week in September last year. The rig count has trended upward since early November.



**Trade** — Through August of this year, \$152.7 billion in goods and commodities passed through the Houston/Galveston Customs District, up 23.1 percent from \$124.0 billion over the same period in '17. Exports totaled \$91.3 billion, up 31.7 percent. Imports totaled \$61.4 billion, up 12.1 percent.



**Vehicle Sales** Houston-area auto dealers sold 25,875 new vehicles in August '18, up 67.2 percent from last August when car-buying was disrupted by Hurricane Harvey. For the 12 months ending August '18, Houston-area dealers sold 309,605 vehicles, up 13.6 percent from the 272,575 sold in the 12 months ending August '17.

*Patrick Jankowski and Nadia Valliani contributed to this issue of Houston: The Economy at a Glance.*

### **STAY UP TO DATE!**

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The Key Economic Indicators table is updated ***whenever any data change*** — typically, six or so times per month. If you would like to receive these updates by e-mail, usually accompanied by commentary, click [here](#).

# HOUSTON ECONOMIC INDICATORS

	Month	MONTHLY DATA			YEAR-TO-DATE TOTAL or YTD AVERAGE*		
		Most Recent	Year Earlier	% Change	Most Recent	Year Earlier	% Change
<b>ENERGY</b>							
U.S. Active Rotary Rigs	Sep '18	1,053	940	12.0	1,019 *	861 *	18.4
Spot Crude Oil Price (\$/bbl, West Texas Intermediate)	Sep '18	70.15	49.24	42.5	66.90 *	49.32 *	35.6
Spot Natural Gas (\$/MMBtu, Henry Hub)	Sep '18	2.99	2.98	0.3	2.98 *	3.02 *	-1.3
<b>UTILITIES AND PRODUCTION</b>							
Houston Purchasing Managers Index	Aug '18	61.2	46.5	31.6	57.6 *	52.3 *	10.1
Nonresidential Electric Current Sales (Mwh, CNP Service Area)	Aug '18	5,727,753	5,480,780	4.5	40,667,112	39,401,114	3.2
<b>CONSTRUCTION</b>							
<b>Building Permits (\$, City of Houston)</b>	<b>Aug '18</b>	<b>543,442,131</b>	<b>430,379,084</b>	<b>26.3</b>	<b>4,073,749,161</b>	<b>4,012,727,338</b>	<b>1.5</b>
Nonresidential	Aug '18	319,556,851	204,410,260	56.3	2,168,446,837	2,561,902,311	-15.4
New Nonresidential	Aug '18	145,876,695	95,276,503	53.1	840,047,284	1,030,808,720	-18.5
Nonresidential Additions/Alterations/Conversions	Aug '18	173,680,156	109,133,757	59.1	1,328,399,553	1,531,093,591	-13.2
Residential	Aug '18	223,885,280	225,968,824	-0.9	1,905,302,324	1,450,825,027	31.3
New Residential	Aug '18	191,890,904	168,546,902	13.9	1,563,577,469	1,220,586,893	28.1
Residential Additions/Alterations/Conversions	Aug '18	31,994,376	57,421,922	-44.3	341,724,855	230,238,134	48.4
<b>Multiple Listing Service (MLS) Activity</b>							
Property Sales	Aug '18	9,978	7,296	36.8	67,526	63,446	6.4
Median Sales Price - SF Detached	Aug '18	236,870	230,000	3.0	236,434 0	227,861 *	3.8
Active Listings	Aug '18	41,991	41,884	0.3	37,879 0	38,923 *	-2.7
<b>EMPLOYMENT (Houston-The Woodlands-Sugar Land MSA)</b>							
<b>Nonfarm Payroll Employment</b>	<b>Aug '18</b>	<b>3,123,100</b>	<b>3,012,900</b>	<b>3.7</b>	<b>3,093,488 *</b>	<b>3,008,876 *</b>	<b>2.8</b>
Goods Producing (Natural Resources/Mining/Const/Mfg)	Aug '18	554,500	514,100	7.9	536,338 0	511,588 *	4.8
Service Providing	Aug '18	2,568,600	2,498,800	2.8	2,557,150 0	2,497,288 *	2.4
<b>Unemployment Rate (%) - Not Seasonally Adjusted</b>							
Houston-Sugar Land-Baytown MSA	Aug '18	4.3	5.1		4.5 *	5.2 *	
Texas	Aug '18	3.9	4.4		4.0 *	4.5 *	
U.S.	Aug '18	3.9	4.5		4.1 *	4.6 *	
<b>TRANSPORTATION</b>							
<b>Port of Houston Authority Shipments (Short Tons)</b>	<b>Sept '18</b>	<b>3,989,130</b>	<b>3,684,990</b>	<b>8.3</b>	<b>35,528,112</b>	<b>33,507,046</b>	<b>6.0</b>
<b>Air Passengers (Houston Airport System)</b>	<b>July '18</b>	<b>5,600,481</b>	<b>5,252,083</b>	<b>6.6</b>	<b>33,962,976</b>	<b>32,455,110</b>	<b>4.6</b>
Domestic Passengers	July '18	4,356,286	4,013,607	8.5	26,910,821	25,533,800	5.4
International Passengers	July '18	1,244,195	1,238,476	0.5	7,052,155	6,921,310	1.9
<b>Air Freight (metric tons)</b>	<b>July '18</b>	<b>41,379</b>	<b>34,737</b>	<b>19.1</b>	<b>288,967</b>	<b>249,728</b>	<b>15.7</b>
<b>CONSUMERS</b>							
<b>New Car and Truck Sales (Units, Houston MSA)</b>	<b>Aug '18</b>	<b>25,875</b>	<b>15,473</b>	<b>67.2</b>	<b>196,672</b>	<b>177,421</b>	<b>10.9</b>
Cars	Aug '18	7,241	4,769	51.8	57,456	58,303	-1.5
Trucks, SUVs and Commercial	Aug '18	18,634	10,704	74.1	139,216	119,118	16.9
<b>Total Retail Sales (\$000,000, Houston MSA, NAICS Basis)</b>	<b>Q1/18</b>	<b>29,330</b>	<b>27,064</b>	<b>8.4</b>	<b>29,330</b>	<b>27,064</b>	<b>8.4</b>
<b>Consumer Price Index for All Urban Consumers ('82-'84=100)</b>							
Houston-Galveston-Brazoria CMSA	Aug '18	226.307	221.255	2.3	225.560 *	220.025 *	2.5
United States	Aug '18	252.146	245.519	2.7	250.586 *	244.345 *	2.6
<b>Hotel Performance (Houston MSA)</b>							
Occupancy (%)	Q2/18	65.6	62.9		67.3 *	63.3 *	
Average Room Rate (\$)	Q2/18	108.26	103.44	4.7	109.30 *	109.81 *	-0.5
Revenue Per Available Room (\$)	Q2/18	71.05	65.03	9.3	73.54 *	69.47 *	5.9

## SOURCES

Aviation	City of Houston Department of Aviation
Building Construction Contracts	Dodge Data & Analytics
Car and Truck Sales	TexAuto Facts Report, InfoNation, Inc., Sugar Land TX
City of Houston Building Permits	Public Works & Engineering Planning & Development, City of Houston
Consumer Price Index	U.S. Bureau of Labor Statistics
Electricity	CenterPoint Energy
Employment, Unemployment	Texas Workforce Commission
Hotels	CBRE
Houston Purchasing Managers Index	Institute for Supply Management-Houston
MLS Data	Houston Association of Realtors®
Port Shipments	Port of Houston Authority
Retail Sales	Texas Comptroller's Office
Rig Count	Baker Hughes Incorporated

## HOUSTON MSA NONFARM PAYROLL EMPLOYMENT (000)

			Change from		% Change from		
	Aug '18	July '18	Aug '17	July '18	Aug '17	July '18	Aug '17
<b>Total Nonfarm Payroll Jobs</b>	<b>3,123.1</b>	<b>3,115.7</b>	<b>3,012.9</b>	<b>7.4</b>	<b>110.2</b>	<b>0.2</b>	<b>3.7</b>
<i>Total Private</i>	<i>2,737.1</i>	<i>2,724.6</i>	<i>2,628.3</i>	<i>12.5</i>	<i>108.8</i>	<i>0.5</i>	<i>4.1</i>
<i>Goods Producing</i>	<i>554.5</i>	<i>546.2</i>	<i>514.1</i>	<i>8.3</i>	<i>40.4</i>	<i>1.5</i>	<i>7.9</i>
<i>Service Providing</i>	<i>2,568.6</i>	<i>2,569.5</i>	<i>2,498.8</i>	<i>-0.9</i>	<i>69.8</i>	<i>0.0</i>	<i>2.8</i>
<i>Private Service Providing</i>	<i>2,182.6</i>	<i>2,178.4</i>	<i>2,114.2</i>	<i>4.2</i>	<i>68.4</i>	<i>0.2</i>	<i>3.2</i>
Mining and Logging	80.3	80.0	78.4	0.3	1.9	0.4	2.4
Oil & Gas Extraction	36.4	36.4	37.7	0.0	-1.3	0.0	-3.4
Support Activities for Mining	42.8	42.5	39.4	0.3	3.4	0.7	8.6
Construction	243.3	239.1	214.4	4.2	28.9	1.8	13.5
Manufacturing	230.9	227.1	221.3	3.8	9.6	1.7	4.3
Durable Goods Manufacturing	148.4	144.8	139.1	3.6	9.3	2.5	6.7
Nondurable Goods Manufacturing	82.5	82.3	82.2	0.2	0.3	0.2	0.4
Wholesale Trade	171.5	170.5	166.3	1.0	5.2	0.6	3.1
Retail Trade	317.4	315.3	309.1	2.1	8.3	0.7	2.7
Transportation, Warehousing and Utilities	146.7	144.4	142.9	2.3	3.8	1.6	2.7
Utilities	16.4	16.4	16.7	0.0	-0.3	0.0	-1.8
Air Transportation	21.0	21.0	21.2	0.0	-0.2	0.0	-0.9
Truck Transportation	26.1	25.8	25.7	0.3	0.4	1.2	1.6
Pipeline Transportation	11.4	11.5	11.6	-0.1	-0.2	-0.9	-1.7
Information	31.3	31.6	32.2	-0.3	-0.9	-0.9	-2.8
Telecommunications	13.0	13.2	13.7	-0.2	-0.7	-1.5	-5.1
Finance & Insurance	100.3	101.4	101.5	-1.1	-1.2	-1.1	-1.2
Real Estate & Rental and Leasing	63.7	62.9	58.8	0.8	4.9	1.3	8.3
Professional & Business Services	519.4	525.2	484.4	-5.8	35.0	-1.1	7.2
Professional, Scientific & Technical Services	235.9	238.5	221.1	-2.6	14.8	-1.1	6.7
<i>Legal Services</i>	<i>26.1</i>	<i>26.2</i>	<i>25.8</i>	<i>-0.1</i>	<i>0.3</i>	<i>-0.4</i>	<i>1.2</i>
<i>Accounting, Tax Preparation, Bookkeeping</i>	<i>25.0</i>	<i>24.9</i>	<i>24.9</i>	<i>0.1</i>	<i>0.1</i>	<i>0.4</i>	<i>0.4</i>
<i>Architectural, Engineering &amp; Related Services</i>	<i>68.3</i>	<i>69.3</i>	<i>65.7</i>	<i>-1.0</i>	<i>2.6</i>	<i>-1.4</i>	<i>4.0</i>
<i>Computer Systems Design &amp; Related Services</i>	<i>33.0</i>	<i>33.8</i>	<i>32.2</i>	<i>-0.8</i>	<i>0.8</i>	<i>-2.4</i>	<i>2.5</i>
Admin & Support/Waste Mgt & Remediation	239.9	243.3	220.2	-3.4	19.7	-1.4	8.9
<i>Administrative &amp; Support Services</i>	<i>228.4</i>	<i>230.9</i>	<i>208.0</i>	<i>-2.5</i>	<i>20.4</i>	<i>-1.1</i>	<i>9.8</i>
<i>Employment Services</i>	<i>96.7</i>	<i>95.8</i>	<i>81.8</i>	<i>0.9</i>	<i>14.9</i>	<i>0.9</i>	<i>18.2</i>
Educational Services	60.0	58.4	58.7	1.6	1.3	2.7	2.2
Health Care & Social Assistance	333.4	330.8	327.4	2.6	6.0	0.8	1.8
Arts, Entertainment & Recreation	37.5	38.3	37.0	-0.8	0.5	-2.1	1.4
Accommodation & Food Services	289.9	288.7	286.0	1.2	3.9	0.4	1.4
Other Services	111.5	110.9	109.9	0.6	1.6	0.5	1.5
Government	386.0	391.1	384.6	-5.1	1.4	-1.3	0.4
Federal Government	29.1	29.0	28.7	0.1	0.4	0.3	1.4
State Government	84.7	84.4	84.7	0.3	0.0	0.4	0.0
<i>State Government Educational Services</i>	<i>48.7</i>	<i>48.6</i>	<i>49.3</i>	<i>0.1</i>	<i>-0.6</i>	<i>0.2</i>	<i>-1.2</i>
Local Government	272.2	277.7	271.2	-5.5	1.0	-2.0	0.4
<i>Local Government Educational Services</i>	<i>183.6</i>	<i>187.8</i>	<i>181.4</i>	<i>-4.2</i>	<i>2.2</i>	<i>-2.2</i>	<i>1.2</i>

SOURCE: Texas Workforce Commission