

March 5-7th, 2023 | The Ritz-Carlton 1150 22nd Street, NW, Washington DC

AGENDA*

Sunday, March 5th

5:00pm - 7:00pm Welcome Reception hosted by: CLEARY GOTTLIEB

at the offices of Cleary Gottlieb: 2112 Pennsylvania Avenue NW, Washington DC 20037

Monday, March 6th

7:30am – 9:00am Registration – Ballroom Foyer

Breakfast sponsored by

Salon III

F T I

9:00am – 9:05am Welcome Remarks

Beth Zorc, CEO, IIB

Per Dyrvik, Chair, IIB; Managing Director, UBS

9:05am – 9:35am **Keynote Address**

Jay Shambaugh, Undersecretary of the Treasury for International Affairs

9:35am – 10:15am IIB Bank CEOs Panel

Per Dyrvik, Chair, IIB; Managing Director, UBS (Moderator)

<u>Hirofumi Otsuka</u>, CEO, SMBC Americas **Richard Haworth**, CEO, Barclays Americas **Christiana Riley**, CEO, Deutsche Bank USA

10:15am - 10:45am Remarks

Martin Gruenberg, Chairman, Federal Deposit Insurance Corporation



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10:25am – 11:05am Coffee & Networking Break sponsored by



11:05am - 11:35am Fireside Chat

Benjamin McDonough, Senior Deputy Comptroller and Chief Counsel, Office of Comptroller

of the Currency

Michelle Meertens, Deputy General Counsel, IIB (Moderator)

11:35am – 12:15pm FBO Economists Panel

Peter Torrente, National Sector Leader, Banking and Capital Markets, KPMG (Moderator)

Steve Ricchiuto, Americas Chief Economist, Mizuho Matthew Luzzetti, Chief U.S. Economist, Deutsche Bank Yelena Shulyatyeva, Senior U.S. Economist, BNP Paribas

12:15pm – 1:30pm Luncheon Fireside Chat:

<u>John Arvanitis</u>, Senior Managing Director, Global Financial Crimes Compliance, Treliant

(Moderator)

Hester Peirce, Commissioner, SEC

Christy Goldsmith Romero, Commissioner, CFTC

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1:30pm – 2:15pm **Cybersecurity Panel**

Susan Rogers, Executive Director of Cyber Resilience, SMBC (Moderator)

Meredith Griffanti, Senior Managing Director, FTI Consulting

Matt Gorham, Cyber and Privacy Innovation Institute Leader, PwC

Ellen Zimiles, Partner, Guidehouse



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2:15pm – 2:45pm Fireside Chat

Michael Hsu, Acting Comptroller, Office of the Comptroller of the Currency

Gerry Keefe, Head of Global Banking Americas, HSBC (Moderator)

2:45pm – 3:05pm Coffee & Networking Break sponsored by

Guidehouse
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3:05pm – 3:35pm Fireside Chat

Adrienne Harris, Superintendent, NYDFS

Roger Blissett, Head of Government Affairs, MUFG (Moderator)

3:35pm – 4:10pm Fireside Chat

Mark Van Der Weide, General Counsel, Board of Governors of the Federal Reserve System

Stephanie Webster, General Counsel, IIB (Moderator)

4:10pm – 4:40pm **Remarks**

Rostin Behnam, Chair, U.S. Commodity Futures Trading Commission

Angie Karna, Managing Director, Head of Global Markets Legal, Nomura (Moderator)

4:40pm – 5:30pm **Digital Assets Panel**

Rich Mumford, Independent Senior Advisor, Deloitte (Moderator)

<u>Beth Knickerbocker</u>, Chief Innovation Officer, OCC <u>Jason Somensatto</u>, FinTech Policy Specialist, CFTC

Matt Lambert, Deputy General Counsel, Conference of State Bank Supervisors

Kelsey Pristach, Senior Policy Advisor, Senator Cynthia Lummis (R-WY)

6:30pm – 9:30pm Reception and Dinner at The Smithsonian's National Portrait Gallery*

Sponsored by KPMG, PwC, and Deloitte







^{*}Round-trip shuttle service will be provided for conference attendees to/from the hotel and the reception/dinner



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Tuesday, March 7th

8:15am – 8:55am	Breakfast sponsored by $\left. BGR \right $ GROUP
8:55am – 9:00am	Welcome Remarks Beth Zorc, CEO, IIB
9:00am – 9:20am	Tax Discussion Jonathan Goldman, Senior Tax Counsel, International and Corporate, Senate Finance Committee Democratic Staff Justin Underwood, Director of Government Affairs, IIB (Moderator)
9:20am – 10:00am	Views Across the Pond
	Doug Elliott, Partner, Oliver Wyman (Moderator) Martin Merlin, Directorate General for Financial Stability, Financial Services, and Capital Markets Union, European Commission Nick Tabor, Deputy Assistant Secretary for International Financial Markets, Treasury
10:00am – 11:00am	Political Outlook Shawn Maher, Global Vice Chair Public Policy, EY Andrew Olmem, Partner, Mayer Brown Beth Zorc, CEO, IIB (Moderator)
11:00am – 11:30am	Annual General Meeting
11:00am – 11:30am	Coffee & Networking Break sponsored by CRAVATH
11:30am – 11:45pm	Congressional Remarks Rep. Andy Barr (R-KY)
11:45pm – 12:15pm	Closing Keynote Remarks Mark Uyeda, Commissioner, Securities and Exchange Commission
12:15pm - 12:20pm	Closing Remarks Beth Zorc, CEO, IIB

^{*}Subject to change



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