



PROGRAM

*U.S. Regulatory /Compliance Orientation for
Head Office, Recently Arrived Officers of
International Banks and Representatives who would
Benefit from a More Thorough Understanding of
The U.S. Regulatory/Compliance System*

**Friday, December 7, 2018
Offices of Clifford Chance US LLP
31 West 52nd Street | New York City**

8:30 a.m. – 8:55 a.m.	Continental Breakfast	
8:55 a.m.	Introduction of the Program/Opening Remarks	
	Briget Polichene	Chief Executive Officer Institute of International Bankers
9:00 a.m. – 10:15 a.m.	U.S. Banking System and Foreign Banking Organization (FBO) Supervisory Structure	
	<ul style="list-style-type: none"> • The Dual Banking System • State and Federal Coordination • Role of State and Federal Agencies • Structure of the Federal Reserve System 	
	Kwayne Jennings	Manager, Large and Foreign Banking Organizations Section Federal Reserve Board
	Cynthia Ordas	National Bank Examiner Office of the Comptroller of the Currency
	Tony Conway	Assistant Director Financial Institutions Division Connecticut Banking Department
	Alex Latorre <i>(and moderator)</i>	Principal Ernst & Young LLP
10:15 a.m. – 10:30 a.m.	Coffee Break	
10:30 a.m. – 11:30 a.m.	U.S. Banking Law and the FBO – What You Need to Know	
	<ul style="list-style-type: none"> • The Basic Banking Statutory Framework in the United States • Treatment of Branches and Agencies • Distinction Between “Banking” and “Nonbanking” Activities • The Central Role of the Compliance Function 	
	Hugh Conroy <i>(and moderator)</i>	Partner Cleary Gottlieb Steen & Hamilton LLP

Lisa Ledbetter

Partner
Jones Day

Barbara Mendelson

Partner
Morrison & Foerster LLP

11:30 a.m. – 12:30 p.m.

What to Expect from an Examination and How to Prepare

- **What to Expect in a “First-Day Letter”**
- **What to Expect from an On-Site Examination**
- **Key Factors in Adequate Preparation**
- **SOSA, ROCA and RFI**

William F. Hilton III

Supervisory Manager
Regional, Community, Consumer
And Foreign Institutions Supervisory Group
Federal Reserve Bank of New York

Connie Friesen

Partner
Sidley Austin LLP

Catherine Stahlmann
(and moderator)

Principal
PwC

12:30 p.m. – 1:30 p.m.

Buffet Luncheon

1:30 p.m. – 2:30 p.m.

U.S. Labor Laws – What You Need to Know to Avoid Problems

James R. Hays

Partner
Sheppard Mullin Richter & Hampton LLP

2:30 p.m. – 3:45 p.m.

Anti-Money Laundering/OFAC Compliance

David DiBari
(and moderator)

Partner
Clifford Chance US LLP

John Caruso

Principal
KPMG LLP

Dan Stipano

Partner
Buckley Sandler LLP

Sven Stumbauer

Managing Director
AlixPartners LLP

John Wagner

Managing Director
Deloitte Advisory

3:45 p.m. - 4:45 p.m.

**Key Dodd-Frank Act Compliance Issues for International Banks,
Reflecting Recent DFA Legislative/Regulatory Reforms**

- **Volcker Rule**
- **Section 165 Enhanced Prudential Standards**
- **OTC Derivatives**
- **Governance**

Stephanie Webster
(and moderator)

General Counsel
Institute of International Bankers

Andrew Gerlach

Partner
Sullivan & Cromwell LLP

Steven Lofchie

Partner
Cadwalader, Wickersham & Taft LLP

Joseph Lynyak

Partner
Dorsey & Whitney LLP

Reena Sahni

Partner
Shearman and Sterling LLP

4:45 p.m.

Adjournment