



INDIANA STATE BAR ASSOCIATION

Serving the legal profession and the public

Technology Committee

Meeting Minutes 19 April 2016
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1. Called to Order at 12:00 p.m. on 19 April 2016
2. Attendees:

<input checked="" type="checkbox"/> Ashley Ahlbrand	<input checked="" type="checkbox"/> Stanley Gamso	<input type="checkbox"/> Michael Morris	<input type="checkbox"/> Kara Reagan	<input type="checkbox"/> Katie Williams-Briles
<input type="checkbox"/> Andrew Bloch	<input type="checkbox"/> Jeffery Gorham	<input type="checkbox"/> Amy Noe	<input type="checkbox"/> Mary Schiff	<input checked="" type="checkbox"/> Derrick Wilson
<input type="checkbox"/> Lawrence Carcare	<input type="checkbox"/> Herman Greenwood	<input type="checkbox"/> Shaun Olsen	<input type="checkbox"/> Charles Schmal	<input type="checkbox"/> William Wilson
<input type="checkbox"/> Randall Cloe	<input type="checkbox"/> Jeremy Gustrowsky	<input type="checkbox"/> Mark Phillipoff	<input checked="" type="checkbox"/> Christopher Smith	<input checked="" type="checkbox"/> Seth Wilson
<input type="checkbox"/> P. Adam Davis	<input type="checkbox"/> Thomas Jarzyniecki	<input type="checkbox"/> Brian Poindexter	<input type="checkbox"/> Bryan Strawbridge	<input type="checkbox"/> Daniel Zamudio
<input type="checkbox"/> Jeremy Eglen	<input type="checkbox"/> Justin Key	<input type="checkbox"/> Alan Pyrz	<input type="checkbox"/> John Van Laere	<input checked="" type="checkbox"/> Kevin Mohl

3. Small Firms

Follow up from Seth re: Law Practice Management Committee's (LPMC) work and assistance from Technology.

The LPMC did not address this question last month, therefore there is nothing new to report.

4. E-Filing

Update from Stan re: E-filing
Response from Director of Court Technology

Training for Membership - ideas, thoughts, process

Derrick reported that Hamilton County has announced that effective July 1 E-filings will be mandatory. The judges are pushing for e-filings much sooner than the original implementation plan. So our colleagues need to get on board with this.

Stan noted that a colleague in Columbus attended an e-filing training program in Nashville, Indiana and the comment was that it was not overly helpful other than to advise the attendees that the program was forth coming.

The Committee members also had heard comments from others who had attended similar programs that the training was not hands on and there were different interfaces for the different providers and as such the discussion was one of a general discussion and not training specific to a provider.



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Doxpop has conducted training and has done so specific to their product. The question was posed whether there would be webinar training by each provider. Kevin offered to ask the ISBA in-house staff if that is something they have planned.

5. Document Automation

PDF products – Stan’s memo of March 17th to Committee
Feedback, follow-up, thoughts

The members committed to review the pdf info that was transmitted to them by Stan and try to have a response by next month.

Derrick has some notes from the 2016 Tech Show he attend and offered to send them to Stan for review.

At a recent small firm conference and one of the speakers was Baron Henley. Mr Henley is a National Speaker in the technology and document automation field. Discussion was had whether any notes from his program or video would be available for posting and the thought was we would not likely receive permission.

As to a specific product, *HotDocs* is a well known document automation product. However, the users believe a programming background is necessary in order to make the most of it. Those who have used this product see the value in it but all seem to say it is time consuming to use.

The ISBA has a product called *IndianaDocs*, it is of a similar nature to *HotDocs*. Interestingly, the consensus was that most people don’t know about *IndianaDocs*.

Derrick noted that one of the things he found valuable at the Tech Show was that of a process manual for a law office. He commented that developing the process would be beneficial to understanding your business and costs.

Other areas for consideration that could assist with document automation and management in a law office was that of Outlook plug-ins. There are a number of various plug-ins that do a variety of things that the membership might find helpful.

Ashley commented that Fred Kate from IU and Justice Rush of the Indiana Supreme Court have recommended a review of the process to obtain access to court records.



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6. Horizon Topics

Supreme Court follow-up re: Ethics CLE about Technology - Ashley

Ashley reported that most all the ethics rules from the various states she has examined to date simply rely on Rule 1.1 Competency to require a lawyer to remain abreast of technology. She has not concluded her work but will be examining ethics opinions from various states as well.

There was comment that the ISBA appears to be moving toward CLEs in the tech field and this is something we might be able to leverage.

7. Additional Topics

None

8. Adjourn

There being no other business the Committee adjourned at 12:30 p.m.

9. Next Meeting:

Tuesday 17 May 2016 at 12:00 p.m.