Legacy Foundation
Grant and Scholarship Tips
Webinar Q & A

The following questions were received from participants during the Grant and Scholarship Tips webinar September 28, 2016.

1) What if you don’t know the anticipated finish date for your course of study? For example, the CPUC can take longer than one year depending on how you structure your study.

The applicant should include their best estimate on a completion date and anticipated progress on completing a course of study that is expected to take a significant amount of time. The board will take all of this into consideration when making a decision.

2) If applying for a grant for regional conference, does the host association or the RVP apply for the grant?

Either the host association or RVP may complete the application. It is encouraged that all parties work together on the application to ensure that each is not submitting an application independently of the other. The only restriction here is if the RVP is also serving as the RVP representative on the Legacy Foundation board, he/she should recuse him/herself from the decision on this grant.

3) What are the dates for grant application deadline and grant decision/selection notification?

The grant application deadline is October 15, 2016 and grant notification is November 15, 2016.

4) When applying for a scholarship, will it apply to an individual course, entire college semester or an entire program?

The applicant is welcome to apply for any level of support. The more detail the applicant is able to provide regarding the course of study and program, the board will be able to make a more informed decision.

5) Do college classes apply or only insurance courses?

Any college course will be considered. The applicant is encouraged to identify how any course will assist them in their professional insurance career particularly if the course is not specific to insurance.

6) If the host association is conducting a regional, when can they apply for the grant? The year of the event or sooner?

The application should be submitted in the fiscal year of the event. For example, if applying for a grant for the 2018 regional conference, the host association should submit the grant application by the October 15, 2017 deadline.