72nd Annual IMA World Magnesium Conference
By Jeff Henderson

If you were one of the more than 200 attendees of the International Magnesium Association’s 72nd Annual World Magnesium Conference held last month in beautiful Vancouver, Canada, you understand why producers, recyclers, die casters, and fabricators of magnesium products are bullish about the industry’s future. Thirty-two speakers and award presentations substantiated the fact that magnesium applications are growing across the globe. Reports ranging from magnesium being the new laundry detergent to next material of choice in automotive seat frames showed attendees from 22 different countries how magnesium is gaining ground in new applications against other material.

The first keynote speaker was Robert McHale, the Alloy Material Manager for Alcoa North America and the Global Lead for Magnesium, who discussed the increases in demand of aluminum products and magnesium’s opportunities that those applications will deliver. The second keynote speaker was Alan Clark, the managing director of The CM Group. His presentation, “The Global Magnesium Supply Demand Balance in 2014,” reviewed the changes to the supply and demand balance observed during 2014, particularly in China and the short term outlook for primary magnesium supply and demand. The next keynote speaker was Jinxiang Xu, Senior Engineer and President of the China Magnesium Association, who presented a Report on the China Magnesium Industry. The next keynote speaker was Tim Skszej, who leads the Magna International R&D government partnership activity in the NAFTA region, who presented his paper, "The Right Place for Magnesium in a Mixed Material Vehicle." Tuesday's keynote speaker was Dr. David Klaumenzer, who has worked at Volkswagen Group Research as Project Manager since 2012. He presented "Materials and Manufacturing Processes for Sustainable Lightweight Design at Volkswagen AG."

The Awards of Excellence winner in the Application Category was presented to Thorsten Becker, Porsche AG for its magnesium roof panel of the new Porsche 911 GT3 RS. This is the world’s first Magnesium outer part in series production. The Awards of Excellence winner in the Design, Cast Product Automotive Category was presented to Georg Fischer Automotive Altenmarkt for its automotive seat frame. This amazing part was on display throughout the conference in the exhibition hall. The Awards of Excellence winner in the Design, Cast Product Commercial Category was presented to Chicago White Metal Casting for their LED Dental Light Housing, Rear and Driver Castings design. This was A-Dec’s first ever magnesium part. The Awards of Excellence winner of the Design, Wrought Products Category was presented to Gonda Metal Industry Co. for its Expansion Joint for Suspended Ceilings design. The Awards of Excellence winner of the Process Category was presented to AmLi Materials Technology Co., Ltd. for its Low Temperature Forging Process and Practical Application of LZ91 Alloy. The Environmental Responsibility winner was Elektron C2 for their Innovative solution for CO2 emission and waste reduction in Mg scrap recycling plant. Congratulations to all of the award winners!

Not only was the conference informative, and fun (with visits to the Vancouver Aquarium and a gorgeous cruise on Pacific Coach Lines), but it was also a great financial success for the association. A special thanks goes out to all the exhibitors and sponsors that made this year’s conference one of the best ever!

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EU Critical Raw Materials Seminar: Essential for your business & your industry now and in the future

The CRM Day on 14 April 2015 marked the first event organized by the CRM Alliance as an officially established organization. At lunchtime, the CRM board was joined at the Thon Hotel EU by CRM Alliance members, Members of the European Parliament, representatives of the European Commission and of various Permanent Representations and Missions to the EU to discuss critical materials and trade. The day ended with the first official meeting of the CRM Alliance where the Board was officially elected by the General Assembly of CRM Alliance representatives.

Board members:

Martin Tauber (IMA) - President
Mark Saxon (Tasman Metals) - Vice President
Ted Knudsen (Materion) - Treasurer
Ines Van Lierde (Euro Alliages) - Member
Maurits Bruggink (CRM Alliance) - Secretary General

The CRM luncheon event, held on 14 April 2015, was hosted by Member of the European Parliament Prof. Dr. Godelieve Quisthoudt-Rowohl and sponsored by the CRM Alliance. The event focused on CRMs and Trade with speakers providing their views from a European Parliament, European Commission and industry perspective.

The day ended with a CRM Alliance meeting. The objectives of the meeting were to further defining common concerns that CRMs are experiencing at the EU level and build on the 5 key recommendations for a CRM policy.

Following the CRM Day, the Alliance received an invitation from the European Commission to attend the next Raw Materials Supply Group (RMSG) meeting as an observer. The Raw Materials Supply Group is a stakeholder group comprised of industry representatives, environmental NGOs, trade unions, Member States and the Commission. After the previous CRM Day organized by the CRM Alliance in October 2014, the CRM Alliance was invited to attend meetings as an observer of the Ad Hoc Working Group on Raw Materials, an expert sub-group of the RMSG.

Following the successful establishment of the CRM Alliance and yet another very well attended CRM Day, the CRM Alliance will focus on setting up a MEP Interest Group on Raw Critical Materials initiated by MEP Carlos Zorrinho.
CRM Alliance members at the Luncheon 14.5.2015 in Brussels.

The CRM Alliance attended the following events/meetings in Brussels:
- Raw Material Supply Group (28.4.2015)
- Workshop European Investment Bank; RAW MATERIALS IN THE JUNCKER PLAN (20.5.2015)
- Meeting with new established EIT Raw Materials (21.5.2015)
- CRM InnoNet closing conference (17.6.2015)
- EU Circular Economy event (25.6.2015)
- Held a presentation to the TTIP lead negotiators (15.7.2015)

The next CRM Alliance event is scheduled for 29.10.2015 in Brussels:

Tentative schedule:
9.30 - 11.30: Board meeting at Ridens PA office
12.30 - 14.00: Lunch event on 'CRMs and REACH' at the European Parliament sponsored by Etamine (Borate)
14.00 - 15.00: MEP Interest Group and CRM Alliance meeting at European Parliament
15.30 - 17.30: CRM Alliance meeting

Visit the [webpage](#) for more information and to register now.

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IMA SHOWCASE MAGNESIUM AT GALM LONDON AND GIFA DÜSSELDORF

With the new IMA Logo, Banner and Portable Stand, the IMA have showcased magnesium at GALM London 29th/30th April and GIFA Düsseldorf 16th/20th June. The objective was to promote the use of magnesium and recruit new members.

**GALM (Global Automotive Lightweighting Materials):**
The Global Automotive Lightweight Materials (GALM) series of conferences are one of the flagship series of events run by London Business Conferences Group. First launched in London and Detroit in 2012, the conference series have now grown into Asia and have been established by the industry as the world’s leading automotive lightweighting forums.

The conferences all aim to provide practical solutions on strategic, tactical and technical challenges, and over the years more than 1700 delegates have taken away invaluable insight and formed business-critical connections.

**GIFA is an exhibition held every four years in Düsseldorf:**
GIFA, 13th International Foundry Trade Fair with WFO Technical Forum, returns to the fairgrounds in Düsseldorf, Germany from June 16 - 20, 2015. As the leading international trade show for the foundry industry, GIFA 2015 presents the latest solutions, developments, strategies and technologies for this sector.

Exhibit categories includes foundry machinery and plant construction, casting machinery and equipment and melting processes as well as moulding and core making. Special presentations and the WFO Technical Forum will complement the exhibits.

The GALM London event was a two-day conference with 21 papers covering auto lightweighting and a supporting exhibition of 17 stands, The IMA stand was the most attractive at the event. We distributed a lot of literature and created a great deal of interest in Magnesium.

The stars of our show were two Panamera engine front covers, one in aluminium (3.9 Kgs) and one in Magnesium (2.6Kgs) which visitors could lift up themselves to note the difference in weight, and a reprint of Klaus Decking's presentation 'Lightweighting Castings and /or Carbon'.

GIFA is a massive exhibition covering all aspects of foundry and metal proceeding. The IMA had a stand in one of the several halls but the volume of attendees over the five days allowed the IMA to create significant interest in magnesium and potential membership.

Christian Payn and Ken White manned the stands at both events, supported by members Klaus Decking, Horst Friedrich, Martin Tauber, and Karl Kainer.

![Ken White & Christian Payn at GIFA Düsseldorf 2015.](image)

Attendance at another exhibition ATZ-Fachtagung Werkstofftechnik in Automobilbau 27/28th October in Stuttgart is planned if a free booth can be negotiated as done for GALM and GIFA.

The European Committee intend to continue with a programme of attendance at conferences/exhibitions in 2016 and at the end of 2016 review the benefits after two years of exhibiting.

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**May Magnesium Review from Metal-Pages**

The Chinese magnesium market has been stable in the past month due to weak consumer buying from domestic and western markets. Business on the spot market has been thin as end-users have held stocks to a minimum in the sluggish economic conditions.

Although supply has shrunk since April as a number of producers started equipment maintenance before the scheduled July and August, weak demand has outweighed the reduced supply. Demand from overseas market is still showing no sign of increasing. Exporters are expecting more enquiries in the remainder of the second quarter as western buyers usually make replenishments before the summer break.

Magnesium metal remains locked in a holding pattern as demand fails to show signs of life and only a small amount of material is available on the spot market. Trading on the spot market remains thin despite the industry being in the traditionally busier second quarter as consumers are largely covered under long-term contract deliveries, while volumes into end-markets are flat. Despite slack business levels, trade sources report only a small amount of material being made available into the spot market at lower levels, while producers remain well sold under contract agreements.
China exported 16,047t of magnesium metal in March this year, down almost 35pc, from 24,607t year-on-year, according to official Customs data.

China exported some 4,971t of magnesium metal to the Netherlands in March this year, off more than a third year-on-year. Chinese export prices are at their lowest level since June 2007 in line with the weak domestic market and the cancellation of 10pc export tax in January 2013. The industry has yet to be impacted by recent confirmation by Israel-based magnesium producer Dead Sea Magnesium (DSM), the subsidiary owned by Israel Chemicals Limited (ICL), that it has been forced to adjust its production rate in the wake of long-running strike action across some of ICL’s other operations. The Beer Sheva-based magnesium producer, which is a magnesium supplier to the US and ships up to 20,000t/yr, said that the adjustment has not impacted the company’s capacity rates and reaffirmed that it continues to meet customer contract requirements. Although spot demand for magnesium has failed to build traction so far this year, underlying demand for magnesium in the US remains robust as the aluminum alloying sector is being underpinned by the automotive industry, while volumes into the extrusions and can sheet industries pick up through the second quarter. Magnesium is primarily used as an alloy with aluminium, accounting for some 45pc of total world consumption. Another 35pc is consumed in magnesium alloys in structural metals, about 13pc in steel making, with the rest used in electro-chemical and other sectors. The European magnesium market has been steady so far this month in line with the current price trend in China, the key exporter to Europe.
Export

Tin April 2015, export of magnesium consisted of 5 kg of pure magnesium for U.S.A., and 96.8 tons of magnesium alloy (371.2% increase), 77.0 tons of them was for U.S.A.. Powder and granular was 0.6 tons (50.8% decrease), and the other was 5.8 tons (5.2% increase). The amount of the others for Chine was 2.0 tons.

As for the total amount of export from January to April 2015, pure magnesium was 100 kg (68.7% decrease), magnesium metal was 405.4 tons (897.1% increase), powder was 2.0 tons (58.6% increase), and the other was 16.8 tons (61.7% increase).

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May China Magnesium Industry and Market Bulletin

Vancouver saw IMAâ€™s 72nd Annual World Magnesium Conference: weak market but still driven momentum

May 17-19, IMA's 72nd Annual World Magnesium Conference was held in Vancouver, Canada. More than 230 representatives from 22 countries attended the conference, including more than 20 representatives from China. During the conference, were kicked off many events, besides special forums, chairman's reception, member conference, member exclusive reception, and awards presentation dinner party.

As seen, owning to globally sluggish and downward economy in China, number of participants and exhibitors from China, as compared with previous conference, were less, while the bustling business scene, as seen in the past outside the conference, was also significantly reduced, showing the global magnesium industry indeed is in a difficult period. But though 24 spokesmen's speech during the conference, it can be said that certain progress and the new breakthrough were made by global magnesium production and processing enterprises, R & D institutions, and users in the past year. According to data from Sunlight Metal, global primary magnesium output was 889kt in 2014, 4.7% up y-o-y, of which, China's output hit 765kt, up 5.52%, consumption 304kt, up 6.64%, and export 435kt, up 5.8%. From the report disclosed in the conference, new application and progress take place for magnesium alloy in automotive, consumer electronics, construction, medical, green lighting, and aviation. At the same time, with the global demand for energy saving and emission reduction, traffic lightweight will bring new application for magnesium in the coming years.

Mr. Dongchunming, GM of Sunlight Metal said in his speech, although the current magnesium industry encountered many difficulties and troubles, and seemingly made no progress, in fact, when we look back, a lot of things have changed. Under the background of macro economy, the slow-middle growth of magnesium and magnesium market will be a new normal, but growth is still a long-term trend. Currently, China's magnesium production, consumption, export volume still maintain growth. In the past 10 years, the output of magnesium increased by 70%, a CAGR of 5.5%, consumption increased by 3.3 times, a CAGR of 15.5%, and annual growth rate for the consumption of magnesium alloy in China was 21%. Lower ratio of magnesium to aluminum, from a long run, will benefit the application of magnesium. With few expansion and green projects, high-cost production will gradually withdraw, which will help improve the overall technical level and competitiveness, and is conducive to the sustainable development of the industry. The production of Qinghai Salt Lake project will help stabilize market supply. New economic policies, more stringent environmental protection, and energy saving & resource saving regulations will be conducive to the application of magnesium. Some innovative R & D projects will give more expectation in the future. In recent years, there are still large companies that appreciate magnesium industry and investment, and M & A of magnesium enterprises will be conducive to the development of the industry.

In his speech, Mr. Dong briefly introduced 13 progresses and references made by Chinese enterprises to develop magnesium alloy products. In his view, the new Chinese economic normality will make us more sober with new thinking. He said "the future of magnesium is still bright, but the way to the future is a little far away, and we need patience. As an industry participant, we need to pay more attention to the benefits of investment and operation, rather than industry scale and quantity. We need to slow down and steadfast do everything. We should develop new magnesium products, focus on playing to the full the comprehensive advantages of magnesium, provide customers with the best solutions and better experience. We don't always emphasize the "weight loss", "material saving" and "low cost", but we should more unique reasons to promote magnesium material." He said, "as a result of a variety of reasons, magnesium has become "Chinaâ€™s metal", because of its lower ratio to aluminum and stable supply in China. Expanding exports should not become the focus of China's magnesium industry and preferential policy. To provide high-quality magnesium products for foreign customers is more important than low-price export of raw material."

Quality Supervision and Inspection Center for Magnesium and Magnesium Products in Shaanxi comes into operation

The early May in Yulin, Shaanxi, saw the operation of Quality Supervision and Inspection Center for Magnesium and Magnesium Products in Shaanxi.

The center is a provincial legal quality inspection institution approved by Shaanxi Provincial Bureau of Quality and Technical Supervision. Its establishment began in Dec., 2013, and smoothly came through the acceptance and examination by Shaanxi Provincial Bureau of Quality and Technical Supervision.

As the only center for magnesium and magnesium alloy products quality inspection in Shaanxi Province, it is a non-profit organization, carries out the task of quality and safety supervision and inspection from government departments, and provide guarantee for government's macroeconomic policy. It also undertake routine test for factories' products, arbitration testing, timely control over product quality, and quality analysis, aiming to improve the quality of magnesium and magnesium products and comprehensive production capacity through technical support.

Kunfu Stock implements its magnesium alloy project as expected

Kunfu Stock carries out its magnesium alloy project smoothly. As seen on May 5 on the workshop site, workers installed production line in the casting house of Kunfu Stock. By now, the project goes ahead smoothly, and over 0.6 bln. yuan has been invested.
Initiated in 2012, Kunfu Stock will invest 2.447 bln. yuan on its new magnesium alloy industry park. It will boast 100kt/a of magnesium ingot, and 50kt/a of alloy series. Upon its full commission, industry output will hit over 5 bln. yuan.

The project covers complete industry chain, ranging from ore smelting, alloy refining, intermediate product and final product. As one of key projects in Fujian Province, it, at early stage, will focus on sheet, strip and auto hub production, and finally, realize industry scale production of new energy vehicles.

Yinguang Magnesium officially runs its new casting workshop

In May 9th, Shanxi Yinguang Magnesium officially operates its new casting house.

Yinguang Magnesium, according to demand for complex magnesium alloy casting from aerospace, completed a magnesium alloy casting production line in 2013, and, after more than one year’s technical research, manufactured for the aerospace the urgently-needed complex magnesium alloy parts. As the application continues to expand, Yinguang Magnesium, last year, invested more than 10 miln. yuan to build the new casting house by purchasing large TZ500 press mill. Through trial production, the mill runs well. The operation of new casting workshop will double Yinguang Magnesium’s magnesium alloy casting capacity, and at the same time, will enable Yinguang Magnesium to manufacture 2000 x 1500mm casting.

According to the introduction, the new casting facility, by gravity pressure differential casting process, mainly provides complex-structure products for military, aviation and aerospace segments. At present, Yinguang Magnesium establishes close cooperation with research institutes from Shenyang, Xi’an, and Luoyang, and takes a leading role in product quality in China.

Century Sunshine lays out the M & A of magnesium industry

Recently, Century Sunshine Group (Stock Code: 0509.HK) announced that it, in the near future, will join International Finance Corporation(IFC), China Everbright and CCB to lay out the M & A of magnesium industry.

In the last two months, Group Sense (International) (Stock code: 00601.HK) and Ximei(Rare Earth & Magnesium) Sci. & Tech., two subsidiaries of Century sunshine, announced their acquisition of two high-quality magnesium producers in Shenmu, Shaanxi and Hami, Xinjiang, respectively, and expand their circular economy chain covering magnesium an green energy segments.

It was said Century Sunshine will continue to acquire and merger magnesium producers in both Shaanxi and Xinjiang. Upon their completion, Century Sunshine will boast 200kt/a of magnesium capacity, and rank No.1 in the field of production and sale of magnesium alloy.

Century Sunshine Group will continue to integrate its magnesium business related business, accelerate the production process and patent commercialization.

Initiated in 2000, Century Sunshine, in February 2004, was listed in the growth enterprise board of Hongkong stock exchange, and, in August 1, 2008, went public in the key board of the Exchange.

Wanfeng Auto (Jilin) enters into magnesium alloy industry

Recently, Wanfeng Auto (Jilin) plans its construction of phase 2 auto wheel project.

It is reported that Wanfeng Auto(Jilin) plans all construction in 3 phases, which of phase 1 project began construction in May 2013, completed construction in Jul, 2014, carried out trial production in Jun, and came into official production in Aug.

Aiming to develop high-end auto hub industry, Wanfeng Auto(Jilin) plans its phase 2 project in which the early construction will focus on the production line for magnesium alloy parts for auto industry.

As the first strategic emerging industry for aluminum alloy hub in Jilin, Wanfeng Auto(Jilin) has unique advantage in production process, capacity and employees talent.

On May 19, Mr.Xujinxiang, president of China Magnesium Association(CMA), visited Meridian, with Mr.Sunqian, vice president of CMA and secretary general, and Mr.Zhujun, chairman of Sunglow.
Mr. Luojian, CEO of Meridian, introduced to the delegation the basic condition of Meridian's. Meridian, a holding subsidiary of Wanfeng Auto, is headquartered in Strathroy, Ontario, Canada. It has manufacturing bases in Canada, USA, Mexico, Britain and China. Its customers are major vehicle manufacturers around the world.

Mr. Xu, after visiting Meridian’s global technology center and production workshop, said Meridian is some kind of remote and mysterious in his mind before his visit, but now he can know and realize Meridian well. Xu said that the last 30 years has seen the great progress of China’s auto industry, but China needs to upgrade vehicle lightweight and energy saving & emission reduction, and magnesium alloy parts will, in the lightweight process, play a pivotal role. China’s magnesium resources ranked first in the world, and 13th Five-Year Plan has listed automotive lightweight as important and special catalog. He hopes to strengthen cooperation with Meridian and make contributions to the China automotive lightweight.

Mr. Zhujun, chairman of Sunglow group, hopes that Sunglow, developing new magnesium alloy, can strengthen cooperation with Meridian, and apply Meridian’s magnesium alloy hub for their new power-driven bicycle.

Nanjing Yunkai Alloy completed the acquisition of Nanjing Yunhai Magnesium

On May 23, Nanjing Yunhai Special Metals announced that Yunhai Magnesium finished the cancellation of its registration in local industry and commerce department. After the completion of merger, Nanjing Yunkai Alloy will lawfully inherit assets, liabilities, interests and responsibility of Yunhai Magnesium’s.

Nanjing Yunhai Special Metals, on Mar. 6, 2015, issued in detail, in Securities Times and other media, "on the M & A of Yunhai Magnesium by Nanjing Yunkai Alloy."

Ruiling Photoelectricity kicked off magnesium LED P4.81

Recently, Ruiling Photoelectricity kicked off RI series P4.81 LED.

The LED, made of die casting magnesium, only weighs 5.6kg. It, with strong waterproof, dust-proof, moisture-proof, and anti-corrosion properties, boasts, upon CNC machining, high precision, light weight, high impact resistance, high strength and vibration absorption.

It is reported that the lightest LED in current market, with long service life, high resolution and high stability, has been widely used in wedding stage, airports, stations, ports, stadiums, banks, schools, factories, post and telecommunications, shopping malls, hospitals, taxation, customs, the supervision center, the advertising and entertainment industries.

Output of primary magnesium Apr. hit 243.1kt, down 3.11% y-on-y

Data from CMA indicated output of primary magnesium in Apr. was 62.5kt, down 0.5%, while total output from Jan. to Apr. hit 243.1kt, down 3.11%.

Sunlight Metal believes that although above data is incomplete because it included powder product, it is still a barometer of industry operation. As seen from last 4 months, production and sale of magnesium industry enter into negative-growth period, and it is a important signal for industry insiders who should be more conscious about coming market condition.
Sunlight Metal collects and publishes daily ingot quotation and FOB price from key magnesium production regions objectively, independently and systematically. Being taken into account the viewpoints from both supplier and consumers, Sunlight Metal price, rationally reflecting the change in market, is the most authoritative in domestic magnesium sector. For more detail and inquiry, pls. contact us at info@chinamagnesium.net

### Export of magnesium products closed by Apr. in China

<table>
<thead>
<tr>
<th>Item</th>
<th>Magnesium unweighted (min 99.8%)</th>
<th>Other magnesium and alloy unweighted</th>
<th>Waste and scrap</th>
<th>Magnesium ingots and ingots according to size and shape</th>
<th>Magnesium wrought</th>
<th>Magnesium Articles</th>
<th>Monthly total</th>
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<td>168061.9</td>
<td>93309.7</td>
<td>107.2</td>
<td>8885.7</td>
<td>405.5</td>
<td>452.2</td>
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<td>107.4</td>
<td>7799.3</td>
<td>438.5</td>
<td>446.1</td>
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<td>198451.9</td>
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<td>7799.3</td>
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<td>Total</td>
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<td>30681.3</td>
<td>1227.6</td>
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Source: CMA

### Magnesium ingot price by Sunlight Metal

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Sunlight Metal collects and publishes daily ingot quotation and FOB price from key magnesium production regions objectively, independently and systematically. Being taken into account the viewpoints from both supplier and consumers, Sunlight Metal price, rationally reflecting the change in market, is the most authoritative in domestic magnesium sector. For more detail and inquiry, pls. contact us at info@chinamagnesium.net

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Magnesium-Ion Batteries Could Outperform Conventional Lithium-Ion Ones In The Future

2015 China and global Automotive Magnesium Alloy Market Gross Margin Research Analysis


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