

KANSAS SUPREME COURT
TRUST ACCOUNT INFORMATION
INTEREST ON LAWYER TRUST ACCOUNTS (IOLTA) PARTICIPATION

I hereby certify that the information provided on this form is true and correct.

Name: _____ Attorney Registration No.: _____

Signature: _____ Date: _____

I acknowledge that Rule 226, Kansas Rules of Professional Conduct, 1.15(d)(3): (1) applies to any lawyer or law firm that creates or maintains a pooled account for client or third party funds that are nominal in amount or that are expected to be held for short periods of time, if the client or third party receives no interest on such funds, and (2) requires participation in the Interest on Lawyer Trust Account Program (IOLTA) **unless the lawyer or law firm is exempt or declines to participate.**

I am exempt from provisions of Rule 226, Kansas Rules of Professional Conduct, 1.15(d)(3) because:

- _____ I do not deposit client or third party funds;
- _____ All client or third party funds handled by me are maintained in separate interest-bearing accounts for each matter, on which the interest is paid to the client or a third party;
- _____ I maintain a pooled interest-bearing trust account for client or third-party funds that are nominal in amount or that are expected to be held for short periods of time, and I pay the interest to the client or third party.

If Rule 1.15(d)(3) applies but you decline to participate in the Interest on Lawyer Trust Account Program (IOLTA), you must still provide the account information below and express your declination with one of the following two options: 1) You may provide a letter to the Clerk of the Supreme Court indicating your decision not to participate or 2) you may provide a "Notice of Declination" form which is available online at: www.ksbar.org or can be requested from the Kansas Bar Foundation, 1200 SW Harrison Street, Topeka, KS 66612-1806. **Either the letter or the declination form must be attached to this form.**

Unless a Notice of Declination (either a letter or a declination form) has been attached: **I hereby authorize any financial institution in which I maintain a pooled trust account for client funds subject to Rule 1.15(d)(3) to automatically, and without further documentation, convert my trust account described below to an interest-bearing IOLTA account subject to the provisions of Rule 226, Kansas Rules of Professional Conduct, 1.15(d)(3).**

Please type or print the following information. Each blank must be completed.

NAME & ADDRESS OF FINANCIAL INSTITUTION: *(Must be located in Kansas or have a branch in Kansas.)*

POOLED ACCOUNT NO.: _____

ACCOUNT NAME: _____

PERSON AUTHORIZED TO SIGN ON THE ACCOUNT (Please print): _____

SIGNATURE OF AUTHORIZED INDIVIDUAL

DATE

This form must be returned to: Clerk of the Supreme Court Attorney Registration 301 SW 10 th Avenue Topeka, Kansas 66612-1507	Please notify the Kansas Bar Foundation of IOLTA accounts by completing the <i>IOLTA Registration Notice to the Kansas Bar Foundation</i> form. The form can be found at www.ksbar.org/iolta and returned via email, fax or mail as specified on the form. The Kansas Bar Foundation administers the IOLTA program.
For questions about this form, contact Attorney Registration via e-mail at: registration@kscourts.org or call: 785-296-8409	For questions about the IOLTA Program, contact the Kansas Bar Foundation at 785-234-5696 or visit their website at www.ksbar.org/iolta