

# CAIN BROTHERS

A division of

**KeyBanc** Capital Markets 

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## Select Texas Transactional Experience:

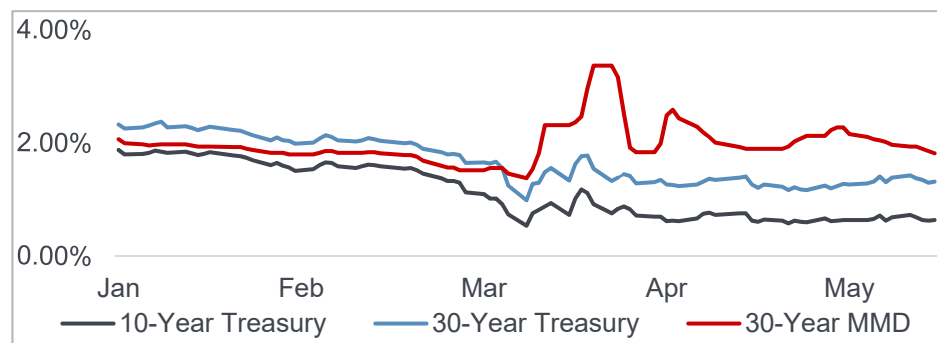


# Pre-eminent Healthcare Investment Bank

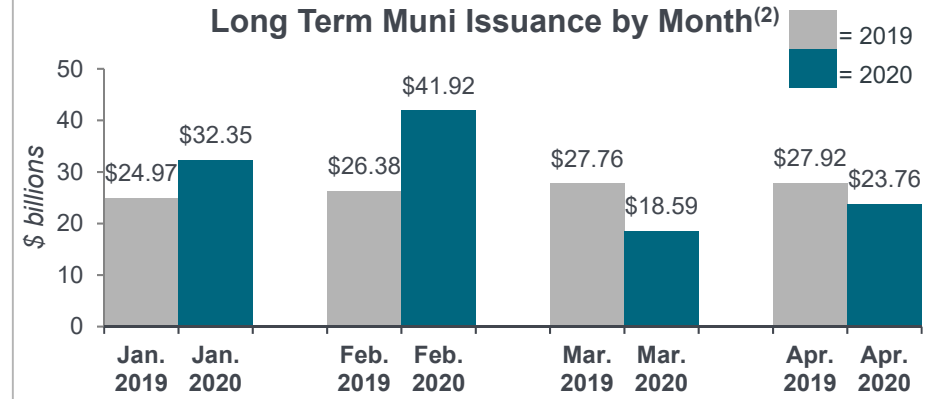
## COVID19: Capital Market Considerations

- Investor Communications/Continuing Disclosure
- Funding Sources
  - Tax-Exempt and Taxable Bonds
  - Private Placements
  - Bank Loans
  - Short-Term Notes
  - Agency Debt: Cain/Key has been the Number 1 or 2 ranked Senior Living Agency Mortgage Banker (FHA, Fannie, Freddie) for last 5 years

### YTD 2020: 10-Yr Treasury, 30-Yr Treasury & 30-Yr AAA MMD<sup>(1)</sup>



### Long Term Muni Issuance by Month<sup>(2)</sup>



1) 30-Yr AAA MMD data via TM3. US Treasury Data via Treasury.gov, reflecting 5/15/2020 market close.  
 2) Long Term Muni Issuance data via The Bond Buyer.