LRS
The Lawyer Referral Service

Application and Panel Selections
Use of the ABA Lawyer Referral and Information Service logo indicates that this lawyer referral program has been reviewed by the ABA and meets the specific public service standards established by the ABA. ABA approved lawyer referral programs:

- Agree to establish and maintain objective experience criteria for their panel attorneys,

- Provide a mechanism for client feedback and resolving client complaints

- Do not limit the number of attorneys who may join the Lawyer Referral and Information Service, provided that they meet the objective requirements for panel membership,

- Require and verify that all panel attorneys carry legal malpractice insurance.

Use of the logo indicates that this program meets ABA standards for lawyer referral services. The ABA does not review the qualifications of the individual lawyers who participate in the service. For more details on the ABA standards, visit www.abanet.org/legalservices/lrsrules.html.

Authorized to use ABA logo and slogan since June 2005.
Please Note!

1) **To be eligible to join LRS**, you must be in good standing with the Maine Board of Overseers of the Bar at the time of application.

2) **Each LRS membership is for the named attorney only.** Membership is based on the information and experienced certified by the individual applicant, and does not extend to firms. LRS Standards & Rules do allow referrals to be transferred within a firm *after the initial consultation by the member attorney* subject to certain conditions regarding reporting, remittals, and formal responsibility (*see Standards & Rules*).

3) **Each LRS dues payment is for a single office location.** If you have a second office from which you personally practice, and you would like both office locations and geographic practice areas to come up in panel rotations please include second office information and additional membership fee.

Before mailing, please make copies for your own records.
Application Mailing Checklist

☐ This Application Checklist

☐ Application and Panel Selections
   Page 1 through Page 8, checked, signed and dated

☐ Statement of Obligation, appropriately signed

☐ Experience Panel Applications, as applicable
   ☐ Civil Appeals
   ☐ ADR/Mediation
   ☐ Family Law
   ☐ Family Medical Leave Act
   ☐ Employment Law
   ☐ Medical Malpractice
   ☐ Social Security Law
   ☐ Veterans Benefits and Appeals

☐ Proof of Insurance

☐ Membership Dues *
   ☐ 1 Office - $100 if you are already an MSBA member
      $150 for non-member
   ☐ 2 Offices-$200 for MSBA member
      $300 if non-member

Check# __________________    Amount _______________

OR Credit Card:
   Name on Card ______________________________________

   Card # ____________________________ Exp. Date _________

* If your check or credit card payment is intended to cover membership applications for two or more attorneys in your firm, please note the last names of all attorneys covered by dues payment, and include a complete application packet for each attorney.
Authorized to use ABA logo and slogan since June 2005.
Application

Your Name ________________________________  Passed Maine Bar (year) __________

Firm Name ________________________________________________

Primary Office
Street Address ________________________________________________  Tel ________________
Mailing Address ________________________________________________  Fax ____________________
City __________________ State____ Zip________  E-mail _______________________________

Primary Staff Person: Name ____________________________  E-mail __________________________

Secondary Office
Street Address ________________________________________________  Tel ________________
Mailing Address ________________________________________________  Fax ____________________
City __________________ State____ Zip________  E-mail _______________________________

Primary Staff Person: Name ____________________________  E-mail __________________________

See back of page for Additional Information
What We Make Public

Callers frequently ask us for information about the attorneys to whom we make referrals. We do not make recommendations for or give personal opinions about any of our members. We do disclose, when asked, post-graduate and law degrees, the year a member passed the bar, and the areas of law in which a member is enrolled with us.

Regarding Fees

We do not give specific rates for specific attorneys, firms, or types of legal services. Clients often would like to get an idea of what legal services cost, however, so we do quote them parameters for Maine lawyers in general, as estimated from information from members held confidentially by the service.

For purposes of this estimate, please indicate your average hourly rate. _________
In order to facilitate entering your data into our system, please put your first initial and last name here on each page.

Panel Selections

PART ONE - Practice Options

Accommodations
I am willing to provide the following:
AAHV home/nursing home visits
AAWE weekend or evening appointments

Administrative/Billing Possibilities
UBFF Willing to Consider Flat/Fixed Fee Arrangements
UBPS Various, in conjunction with other panels
UBSC Pro Se/Small Claims Assistance
☐ In addition to Maine, I am licensed to practice in _________________________
☐ In addition to English, I speak the following language(s) fluently enough to serve clients who speak this language exclusively. _________________________

PART TWO - Geography of Practice
I will accept cases and clients in the following counties:
☐ Androscoggin ☐ Aroostook ☐ Cumberland ☐ Franklin
☐ Hancock ☐ Kennebec ☐ Knox ☐ Lincoln
☐ Oxford ☐ Penobscot ☐ Piscataquis ☐ Sagadahoc
☐ Somerset ☐ Waldo ☐ Washington ☐ York

PART THREE - Litigation and Courts of Jurisdiction
☐ LITIGATION - We are not always able to tell from our conversations with callers if their issues may require litigation or not. However, for those callers specifically requesting litigation attorneys, or presenting issues that frequently lead to litigation, we add on Litigation in our referral search. If you practice litigation, please check the box to the left of this paragraph.

☐ FEDERAL COURT LITIGATION - Add On, as above
In addition to Maine State District, Superior, and Supreme Courts, I also practice in:

FTPA Tribal Court - Pasamaquoddy
FTPB Tribal Court - Penobscot
FTMM Tribal Court - Micmac

PART FOUR - Special Considerations

GCPG ☐ Willing to Accept Cases Opposing Governmental Parties

GRPC ☐ Willing to Accept Cases with Civil Rights Implications Asserted
Administrative Law

ADCT  Before City or Town Government
ADDL  Dept. Labor
ADFA  Federal Agencies
ADFB  Federal Licensing Boards
ADHP  Representing Health Care Provider
ADHS  DHS Affairs
ADMP  Representing Medical Professional
ADMN  Workers Compensation - NH
ADWM  Workers Compensation - ME

ADSA  State Agencies
ADSB  State Licensing Boards
ADUC  Unemployment Compensation
ADVB  Veterans Benefits
ADWF  Federal Workers Compensation
ADMV  Dept. Motor Vehicles
ADOT  Dept.of Transportation

Admiralty Law

SSPI  Personal Injury on Ship or Boat
SSCMI  Commercial

Bankruptcy and Garnishment of Wages

BKPD  Personal Bankruptcy - rep. Debtor
BKCD  Commercial Bankruptcy - rep. Debtor
BKGR  Garnishment of Wages

BKPC  Personal Bankruptcy - rep. Creditor
BKCC  Commercial Bankruptcy - rep. Creditor
BSBR  Banking Rules for Customer

Business and Banking Law

BSBR  Banking Rules/for Customer
BSFD  Forming/Dissolving Partnerships
BSIN  Internet Business/for Business
BSIT  International Trade/Bus. Regulations
BSCR  Commercial Landlord/Tenant Disputes

BSLC  LLC and Partnerships
BSNP  Non-Profit Start-Up
BSSS  Stocks, Securities and Commodities
BSSU  Business Start-Up and Organization
BSVS  Disputes with Vendors/Suppliers
BSWC  Unauthorized Withdrawal/Checks

for CIVIL APPEALS see Experience Panel Section

Constitutional Law and Civil Rights

CCAD  ADA Matters
CCCE  Contesting Elections
CCDH  Discrimination in Housing
CCFA  First Amendment Issues

CCHR  Before MHRC or EEOC
CCPT  Patient Rights
CCRI  Civil Rights Implications Asserted - Add on

Criminal & Traffic

CRAL  Appeals
CROU  OUI/DUI
CRTV  CRIMINAL Traffic Violations
CRJV  Criminal - Juvenile
CRSO  Sexual Offender List Issues
CRLB  Log Book Violations
CVTR  CIVIL Traffic Violations

CRBP  Bail Hearings or Pleadings
CRDS  Criminal in District or Superior Court
CRDR  Drug Charges
CREX  Pardons and Vacating Convictions
CRFW  Fish & Wildlife Charges
CRIM  Issues Re Impounded Possessions
CRPV  Parole and Probation Issues
CRAC  Animal Cruelty and Abuse
### Consumer Law
- CNCC  □ Credit Card Disputes
- CNRH  □ Refusal to Honor Warranty
- CNCM  □ Collecting Money Owed
- CNDC  □ Defending Against Collection
- CNSL  □ Student Loan Issues
- CNPM  □ Pharm/Med. Product Liability
- CNCH  □ Creditor Harassment
- CNLL  □ Lemon Law
- CNPL  □ Product Liability
- CNTM  □ Toxic Mold
- CNPH  □ Pharmacy Error
- CNIT  □ Identity Theft
- CNCI  □ Construction Issues
- CNPR  □ Predatory Lending
- CNCR  □ Car Repair Dispute
- CNUT  □ Unfair Trade Practices
- CNHV  □ HIPAA Violations
- CNCU  □ Unauth. Withdrawal/ Checks

### Education Law
- EDHE  □ Higher Education Issues
- EDRT  □ Representing Teachers
- EDRA  □ Representing Administrators
- EDSC  □ Before School Committee
- EDRS  □ Representing Students
- EDSN  □ Special Needs/Special Education

### Elder Law
- ELMA  □ Mainecare - Fair Hearing/ Appeals
- ELMC  □ Medicare
- ELPA  □ Powers of Attorney
- ELPT  □ Transfer of Property/Improvident Transfer
- ELME  □ Mainecare - Eligibility/ Longterm Planning
- ELNH  □ Nursing Home Resident Rights
- ELSN  □ Special Needs Trusts

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**for EMPLOYMENT Law and FDOL FMLA and FWS Law**

**see Experience Panel Section ★★★★★**

### Environmental Law - defense only
- EVAS  □ Asbestos
- EVEP  □ before EPA
- EVIW  □ Industrial Waste
- EVPS  □ Pesticides
- EVDP  □ before DEP
- EVFW  □ Farm Waste
- EVLO  □ Land Fill/Oil Storage
- EVRA  □ Radon

### Foreclosure
- FFBL  □ Representing Borrower or Lender
- FFDB  □ Representing Borrower
- FFDL  □ Representing Lender

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**for FAMILY Law see Experience Panel Section ★★★★★**

### Immigration Law
- IMAS  □ Asylum
- IMDD  □ Deportation and Detention Issues
- IMEM  □ Immigration based on Employment
- IMFA  □ Immigration based on Family
- IMMI  □ Miscellaneous
- IMNC  □ Naturalization and Citizenship
## Intellectual Property

- Copyright/Literary Rights
- Internet Issues
- Copyright/Music
- Trademark
- Patent

## Landlord/Tenant Law

### representing LANDLORD
- Mobile Home/Campground
- Issues with Tenants Association
- Lease Issues for Landlord

### representing TENANT
- Mobile Pk/Campground/Tenant
- For Tenants Association for Tenant
- Lease Issues for Tenant

### Order for Protection - Non-Family

- PF Abuse
- PF Harrassment

## Maine State Retirement

- Maine State Retirement Issues
- Maine State Disability Issues

## Probate

- Adoption
- Administration Estate of Deceased Person
- Litigation of Wills, Trusts, and Estates
- Estate Planning for Pets
- Surrogate Parent Issues
- Preparation of Wills, Trusts and Estates
- Providing for Incapacitated Adult
- Third Party Trusts
- Mental Health Issues
- Conservatorship
- Guardian Ad Litem
- Guardianship
- Involuntary Commitment
- Long Term Care Planning

## Real Estate

- Like Kind Exchange
- Commercial/Business Transactions
- Condominiums (purchase/sale)
- Dispute with Contractor
- ME Land Use Regs (LURC)
- Litigation re OwnershipDispute
- Partitioning of Property
- Organizing or Representing Condo, Homeowners, or Road Association
- Representing Individual in Dispute with Condo, Homeowners, or Road Association

## Military Law

- Federal Proceedings
- Administrative Hearings
- Military Family Issues
- Rights of Military Personnel and Heirs

## Landlord/Tenant Law

- Other - Landlord
- Eviction/Landlord
- Warrant of Habitability for Landlord
- Other/Tenant
- Eviction/Tenant
- Warrant of Habitability for Tenant

## Order for Protection - Non-Family

- PF Abuse
- PF Harrassment

## Maine State Retirement

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- Litigation re OwnershipDispute
- Partitioning of Property
- Organizing or Representing Condo, Homeowners, or Road Association
- Representing Individual in Dispute with Condo, Homeowners, or Road Association
I certify that:

1) I am in good standing with the Maine Board of Overseers of the Bar, licensed to practice Maine law;

2) I understand that this application and membership fee qualifies me personally to receive referrals from the Lawyer Referral Service, and does not in any way qualify other members of my firm to conduct initial consultations with LRS callers referred to me;

3) I am experienced in all of the areas of law I have selected for referrals;

4) I carry $100,000 in professional liability insurance, or as otherwise required if registering on an Exp. Panel;

5) I understand that LRS staff will make every effort to make referrals as appropriately as possible without staff making judgments that may be construed as practicing law without a license;

6) I agree to refer all LRS callers back to the service for referral to another member if for any reason I am not able to serve them;

7) If I believe a referral has been made inappropriately, I will personally discuss the issue with Service staff; an

8) I agree to identify all LRS cases according to the requirements in Section 3.2.1, and to inform LRS as to the disposition of the case should I leave the firm or the practice of law.

9) I have read the LRS Standards & Rules and agree to abide by them.

Print Name: ___________________________ Date: ________________

Signature: _____________________________
Statement of Obligation

This statement confirms that attorney ______________________________ has joined the Lawyer Referral Service of the Maine State Bar Association with the full knowledge and agreement of partners/firm management of ______________________________, and will abide by all the rules and agreements as stipulated in the Lawyer Referral Service Standards & Rules document, including remittal of 10% of all received legal fees from each LRIS-referred client over and above the first $200 paid for services on the matter referred per LRS protocols.

This statement also confirms that should the member attorney above leave this firm/partnership, or the practice of law:

- any open case or referral from LRS to this attorney left with the firm/partnership will be subject to the same reporting and remittal agreements under which it was accepted until each case or referral is complete;
- any open case or referral from LRS to this attorney and remaining with this attorney will remain subject to the same reporting and remittal agreements under which it was accepted until each case or referral is complete; and
- any open case or referral not continuing with either the above attorney or firm will be immediately referred back to LRS by the member attorney.

Failure to keep these agreements will be cause for action by the Lawyer Referral Committee and the Maine State Bar Association.

LRS membership will be active only on return of this form with the following signatures, as appropriate to firm structure.

**LRS Member Attorney:**

PRINT ______________________________
Signature _______________________________ Date ________________

**Small Firm Partner Attorney:**  □ N/A

PRINT ______________________________
Signature _______________________________ Date ________________

**Firm Managing Partner**  □ N/A

PRINT ______________________________
Signature _______________________________ Date ________________
New Member Survey

1) What was the purpose of your becoming a member of LRS? If you had more than one purpose, please note them all, with the most important first.

2) What do you understand the purpose of LRS to be? If you think there are multiple purposes, indicate which is most important.

3) What sources of information formed your impression of LRS? Check all that apply.

☐ Talk with other member attorneys.
☐ Ads and articles in the Bar Journal and Supplement
☐ Talk with the Director or any of the MSBA staff
☐ Seeing LRS ad materials in public places.
☐ Reading the material on the LRS website
☐ Other

Thank you.
Experience Panels Applications

ADR/Mediation
Civil Appeals
Family Law
FMLA/FLSA Law
Employment Litigation
Medical Malpractice
Social Security Law
Veterans Benefits
Alternative Dispute Resolution and Mediation

Scope: The Lawyer Referral Service offers membership on its ADR panel only to those attorneys who have satisfied all the requirements set by the CADRES (Court Alternate Dispute Resolution Services) for acceptance onto the Maine State Judicial Branch ADR rosters.

Please attach proof of active listing on the State of Maine ADR rosters for any of the following areas.

- XADR  ☐ Domestic Relations Mediation Roster
- XAGC  ☐ General Civil Litigation Mediation Roster
- XALU  ☐ Land Use/Environmental/Natural Gas Pipeline Mediation Roster
- XANE  ☐ Superior Court Early Neutral Evaluation Roster
- XASA  ☐ Superior Court Arbitration Roster
- XASC  ☐ Small Claims Mediation Roster
- XASM  ☐ Superior Court Mediation Roster

Certification of Information

I certify that I meet all requirements for participation on the Lawyer Referral Service ADR/Mediation Experience Panel, as set forth above.

Print Name: _________________________________ Date: ______________

Signature: __________________________________________________________________________
Family Law Experience Panel

Scope: Members of this panel are accomplished attorneys who have sufficient training and experience to competently represent clients in Family law matters involving actions for divorce and to establish paternity and parental rights and responsibilities, including post-judgment actions in these areas, as evidenced by:

Family Law Experience Panel Criteria

I. General Practice & Litigation Experience
☐ Satisfy 2 requirements
- Active practice for at least 5 years — Since ________.
- Served as lead counsel in 8 cases of any sort in Maine and/or Fed. Court within last 5 years.
- Participated in Fed. Court summary judgment or argued one appeal within last 5 years.
- Completed CASA training within the last 10 years – Year ________.
- Prepared documents and assisted in family law filings, not necessarily to resolution, for 10 cases in last 5 years.

II. Family Law Specific Experience
☐ Satisfy either a or b
a) Actively participated in 1 Family Law case brought to trial which involved parental rights and responsibilities and/or property or equitable distribution issues within last 5 years.
☐ Fill In:
  Case Name: ____________________ Docket: _______ Court: _______ Year ____

b) Negotiated a final resolution of 5 Family Law cases in last 5 years, three of which involved parental rights and responsibilities and/or property or equitable distribution issues.
☐ Attach list.

III. Education
☐ Satisfy 1 of 2 requirements
a) Attended at least 15 CLE hours on Family Law in past 10 years
☐ Attach list with seminar titles, years, and credits.
b) Served on faculty of 2 CLE seminars on Family Law topics
☐ Attach list with seminar titles, session title, and year.

(Over for Certification and Panel Selection)
Name ______________________________________________  Date: ____________________

Signature: __________________________________________________________________________

SELECT sub-categories below:

Family Law Experience Panel

<table>
<thead>
<tr>
<th>Code</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>XFCS</td>
<td>Custody &amp; Support</td>
</tr>
<tr>
<td>XFDH</td>
<td>DHS Issues</td>
</tr>
<tr>
<td>XFDS</td>
<td>Divorce &amp; Separation</td>
</tr>
<tr>
<td>XFFA</td>
<td>Family Abuse - Sexual or Physical</td>
</tr>
<tr>
<td>XFFP</td>
<td>Foster Parents Rights and Responsibilities</td>
</tr>
<tr>
<td>XFGD</td>
<td>Guardian Ad Litem - Divorce</td>
</tr>
<tr>
<td>XFTR</td>
<td>Termination of Parental R&amp;R</td>
</tr>
<tr>
<td>XFDA</td>
<td>Annulment</td>
</tr>
<tr>
<td>XFGF</td>
<td>Guardian Ad Litem - Family Issues</td>
</tr>
<tr>
<td>XFGP</td>
<td>Grandparents Rights and Visitation</td>
</tr>
<tr>
<td>XFPA</td>
<td>Paternity Determination</td>
</tr>
<tr>
<td>XFPF</td>
<td>Protection Orders in Family</td>
</tr>
<tr>
<td>XFPP</td>
<td>Rights of Unmarried Persons</td>
</tr>
<tr>
<td>XFSS</td>
<td>Spousal Support</td>
</tr>
<tr>
<td>XFM</td>
<td>Post-judgment Motions</td>
</tr>
<tr>
<td>XFSP</td>
<td>Rights of Surrogate Parents</td>
</tr>
<tr>
<td>XFDP</td>
<td>De Facto Parenting Claims</td>
</tr>
</tbody>
</table>
Family Medical Leave Act (FMLA) Experience Panel

Scope: Members of this panel are accomplished attorneys who have sufficient training and experience to competently represent clients in Family Medical Leave Act cases which may have been previewed by the Federal Department of Labor and directed to MSBA LRS per the participation of this service in a program created in collaboration with the American Bar Association, including only ABA-Approved referral services, in order to give citizens access to local legal consultation and/or representation in cases with possible merit. Participation criteria for this panel fulfill the requirements put forth by the DOL.

FMLA Experience Panel Criteria

I. General Practice & Litigation Experience
   Required
   □ The attorney has represented employees in at least three cases asserting claims arising under the Family Medical Leave Act (29 U.S.C. §2601, et. seq.) to resolution in the past three years.

   IDENTIFY CASES BY NAMES AND/OR DOCKET NUMBERS and DATE COMPLETED

   1) ______________________________________________________________________________________
   2) ______________________________________________________________________________________
   3) ______________________________________________________________________________________

II. Employment Law Specific Continuing Education
   Required
   The attorney has attended a CLE course in employment law for at least three credits in the past two years:

   □ Fill In and Attach proof of attendance:

   CLE Event & Producer: __________________________________________________________

   Location:_____________________________________________ Date:____________________

   and

   □ agrees to continue during the course of panel membership to earn a minimum of three CLE credits from attendance at employment law courses every two years, providing POA as requested.

Certification of Information

I certify that I meet all requirements for participation on the Lawyer Referral Service Family Medical Leave Act Experience Panel as set forth above.

Print Name: ______________________________________________  Date: ____________________

Signature: __________________________________________________________________________

Select Either or Both Panels by Checking Box(es)

XDLE □ DOL FMLA for Employee
XDLR □ DOL FMLA for Employer
Fair Labor Standards Act (FLSA) Wage & Hour Experience Panel

Scope: Members of this panel are accomplished attorneys who have sufficient training and experience to competently represent clients in Fair Labor Standards Act (FLSA) Wage and Hour cases which may have been previewed by the Federal Department of Labor and directed to MSBA LRS per the participation of this service in a program created in collaboration with the American Bar Association, including only ABA-Approved referral services, in order to give citizens access to local legal consultation and/or representation in cases with possible merit. Participation criteria for this panel fulfill the requirements put forth by the DOL.

FLSA Experience Panel Criteria

I. General Practice & Litigation Experience

Required:

☐ The attorney has had substantial involvement in at least three matters to resolution on behalf of employees involving wage and hour claims within the last three years.

IDENTIFY CASES BY NAMES AND/OR DOCKET NUMBERS and DATE COMPLETED

1) ______________________________________________________________________________________

2) ______________________________________________________________________________________

3) ______________________________________________________________________________________

II. Employment Law Specific Continuing Education

Required:

☐ The attorney has attended a CLE course in employment law for at least three credits in the past two years

Fill In and Attach proof of attendance:

CLE Event & Producer: __________________________________________________________

Location:_____________________________________________ Date:____________________

and

☐ agrees to continue during the Course of panel membership to earn a minimum of three CLE credits from attendance at employment law courses every two years, providing POA as requested.

Certification of Information

I certify that I meet all requirements for participation on the Lawyer Referral Service Fair Labor Standards Act Experience Panel as set forth above.

Print Name: ___________________________ Date: ______________________

Signature: __________________________________________________________________________

Select Either or Both Panels by Checking Box(es)

XDSE ☐ DOL FLSA for Employee

XDSR ☐ DOL FLSA for Employer
Employment Law Experience Panel

Scope of panel: members of this panel are accomplished attorneys who have sufficient training and experience to competently represent employers or employees in litigation involving employee benefits, termination issues, workplace discrimination claims, and government employment. The panelists do not necessarily have expertise on collective bargaining issues, union representation, E.R.I.S.A. or other highly specific employment matters.

Experience (must satisfy 2 requirements in each category)

General Practice and Litigation
a) Must have been in active practice for five years
b) Actively litigated in 8 cases of any sort in Maine and/or Federal Courts
c) Participated in Federal Court summary judgment or argued one appeal

Employment Law Specific Experience
d) Actively participated in 1 Employment Law case brought to trial
e) Negotiated a final resolution of 2 Employment Law cases in last 5 years
f) Pursued or defended a charge of employment discrimination before Maine Human Rights Commission in at least 3 cases, with at least 1 personal appearance

Education (must satisfy 1 of the 3 requirements)
a) Attended at least 10 hours of CLE on Employment Law in past 10 years
b) Served on faculty of 2 CLE seminars on Employment Law topic
c) Authored 3 or more published articles on Employment Law topic

Criteria Documentation

Experience: Must satisfy 2 requirements in BOTH of the Experience sub-categories

Sub-category I: General Practice and Litigation
a) Actively practiced law for 5 or more years, since ____________
   b) Actively litigated in 8 cases of any sort in Maine and/or Federal Courts - list cases:

   Docket Number
   1
   2
   3
   4
   5
   6
   7
   8

   c) Participated in Federal Court summary judgment or argued one appeal:

   1

 (over)
Sub-category II: Experience Specific to Employment Law (must satisfy 2 of 3)

d) Actively Participated in 1 Employment Law case brought to trial
   Docket #_______________

e) Negotiated to final resolution 2 Employment Law cases in last 5 years
   Case ____________________________ Docket #_______________
   Case ____________________________ Docket #_______________

f) Pursued or defended a charge of employment discrimination before Maine Human Rights Commission in at least 3 cases, with at least 1 personal appearance
   Case ____________________________ Docket #_______________ Appearance □
   Case ____________________________ Docket #_______________ Appearance □
   Case ____________________________ Docket #_______________ Appearance □

Education (must satisfy 1 of the 3 below)

a) Attended at least 10 hours of CLE on Employment Law in past 10 years

<table>
<thead>
<tr>
<th>Seminar Title</th>
<th>Date</th>
<th>Credits</th>
</tr>
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<tbody>
<tr>
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b) Served on faculty of 2 CLE seminars on Employment Law topic

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<tr>
<td>2</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

c) Authored 3 or more published articles on Employment Law topic

   Attach copies, with journal name and publication date.
I certify that I meet all requirements for participation on the Lawyer Referral Service Employment Law Experience Panel, as set forth above.

Print Name: ____________________________________________  Date: __________________
Signature: __________________________________________________________________________

SELECT sub-categories below:

**Employment Law**

**Representing EMPLOYEES**
- XEDS [ ] Discrimination
- XENC [ ] Non-Compete Agreements - Disputes
- XERR [ ] ERISA, Retirement Benefits, Pensions
- XESH [ ] Sexual Harassment
- XETN [ ] Termination - Non-Union
- XETU [ ] Termination - Union
- XEUE [ ] Unemployment Issues
- XEUR [ ] Union Representation Problems
- XEWB [ ] Whistle Blowers Act for Employee

**Representing EMPLOYER**
- XERD [ ] Discrimination
- XERP [ ] ERISA, Retirement Benefits, Pensions
- XERS [ ] Sexual Harassment
- XERT [ ] Termination - Non-Union
- XERU [ ] Termination - Union
- XERI [ ] Unemployment Issues
- XERX [ ] Union Representation Problems
- XEWE [ ] Whistle Blowers Act for Employer
Medical Malpractice Experience Panel

Scope of the panel: members of this panel are highly accomplished trial attorneys who have sufficient training, experience, and resources to competently represent clients in medical malpractice litigation.

1. **Litigation experience** (3 of 4 criteria must be met):
   - (a) Handled 2 or more cases through the medical malpractice screening panels in the past 5 years;
   - (b) Tried to jury verdict at least 1 medical malpractice case or other personal injury cases in the past 5 years;
   - (c) Litigated through discovery at least 10 medical malpractice or other personal injury cases in the last 5 years; or
   - (d) Served as panel member on a pre-litigation screening panel.

2. **Variance:**
   An applicant lacking in any element of the criteria in Section 1 may request a variance from the criteria by submitting to the LRS Committee a written request which explains how other experience demonstrates satisfactory command of this complex area of litigation. An application for variance must be submitted to the Executive Director of LRS who shall present it for consideration of the committee to determine applicant's eligibility.

3. **Representations by the prospective panelists:**
   - (a) The panelist must be willing to accept cases on a statewide basis;
   - (b) The panelist is willing to advance the expenses of litigation;
   - (c) The panelist must carry professional liability coverage of $1,000,000.00.

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### Criteria Documentation

1. **Litigation experience** (3 of 4 criteria must be met):
   - (a) 2 or more cases through medical malpractice screening panel in last 5 years;

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   - (b) Tried to jury verdict at least 2 med mal or personal injury cases in past 5 years;

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(c) Litigated through discovery at least 10 med mal or personal injury cases in last 5 years

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(d) Served as panel member on pre-litigation screening panel

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☐ VARIANCE OPTION: Please check here ONLY if submitting a request for a variance, and attach page(s) of argument on letterhead, signed and dated

Certification of Information

I certify that I meet all requirements for participation on the Lawyer Referral Service Medical Malpractice Experience Panel, as set forth above. I further certify that:

I will
  __ accept cases on a statewide basis;
  __ advance the expenses of litigation

and that I do
  __ carry professional liability coverage of $1,000,000.00.

Print Name: __________________________________________ Date: ______________

Signature: ___________________________________________________________________

SELECT sub-categories:

- XMP  Against Physician/Staff
- XMH  Against Hospital/Staff
- XMD  Against Dentist/Staff
- XMT  Against Therapist/Staff
- XMJ  For Prisoners
Social Security Experience Panel

Scope of the panel: members of this panel are accomplished attorneys who have sufficient training and experience to competently represent clients in Social Security Disability appeals before an Administrative Hearing Officer.

1. **Litigation Experience** - 5 Social Security appeals successfully litigated within the previous 5 years.

2. **Legal Education or Area Experience**
   a) 5 hours of CLE on Social Security Disability in the past five years, if available in the State of Maine.
   or
   b) Active practice for 10 years before the Social Security Administration

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### Criteria Documentation

1) **Litigation Experience**

   5 successful appeals within past five years.

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2) **Legal Education or Area Experience**

   5 hours of CLE on Social Security Disability within the past five years, if available in the State of Maine.

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OR □ 10 or more years Active Practice before Social Security Administration.

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### Certification of Information

I certify that I meet all requirements for participation on the Lawyer Referral Service Social Security Experience Panel, as set forth above.

Print Name: ________________________________ Date: ____________________

Signature: ______________________________________

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**Social Security Law**

XSSI □ SS Denial  XSSO □ SS Overpayment  XSSID □ Social Security Disability Denial
Authorized to use ABA logo and slogan since June 2005.
Veterans Benefits Representation & Appeals

Scope: The Lawyer Referral Service offers membership on its Veterans Benefits panel only to those attorneys who have satisfied all the requirements set by the U. S. Department of Veterans Affairs for representation of veterans in benefits matters.

Please attach all of the following:
- a copy of letter of accreditation from the Department of Veteran’s Affairs;
- a copy of annual certification [38 C.F.R. §14.629(b)(4)], to be updated on each anniversary; and
- a copy of proof of 3 hours CLE credits per the schedule required by the DVA, updating as per their requirements.

Certification of Information

I certify that I meet all requirements for participation on the Lawyer Referral Service Veterans Benefits and Appeals Experience Panel, as set forth above.

Print Name: ________________________________ Date: _____________

Signature: ___________________________________________

SELECT sub-categories:

- □ XZAC  Veterans Benefits Claims
- □ XZAP  Veterans Benefits Pension
- □ XZAD  Veterans Benefits Disability Compensation
- □ XZAI  Veterans Benefits Dependency and Indemnity Compensation
- □ XZBA  Veterans Benefits Appeals
Civil Appeals Experience Panel

Scope of the panel: members of this panel have had sufficient experience with civil appeals to be familiar with the appellate process. This code (CVA) will be used in conjunction with the originating area of law to direct referrals.

1. **Specific Appellate Experience**: (1 of 3 criteria must be met)

(a) Clerked for Appellate Court for at least one year
OR
(b) Prepared and filed an appellate brief in at least 3 cases
OR
(c) Presented oral argument before the Law Court.

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**Criteria Documentation**

(a) Appellate clerk experience:

Court ___________________________ From ______________ to ______________

(b) Prepared and filed appellate briefs:

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(c) Law Court argument ___________________________________________________________

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**Certification of Information**

I certify that I meet all requirements for participation on the Lawyer Referral Service Civil Appeals Experience Panel as set forth above.

Signature: ____________________________________________________________