

# 2019 LEGAL YEAR IN REVIEW



**November 21, 2019  
Augusta Civic Center**

**Earn up to 6.0 CLE credits, including  
the opportunity to earn 1.0 ethics**

# 2019 Legal Year in Review

Experienced faculty from across the state will convene at the Augusta Civic Center on November 21 to share updates on significant changes in the law over the past year.

Don't miss this unique opportunity to network with colleagues and exhibitors at this annual MSBA CLE seminar, specifically designed for all members of the Maine Bar.

There is only one Legal Year in Review. It is produced by the Maine State Bar Association's Continuing Legal Education Committee and it is presented by members of *your* bar association.

We look forward to seeing you.

## FACULTY:

**Justin W. Andrus, Esq.**  
Board of Overseers of the Bar  
Augusta

**David J. Backer, Esq.**  
Drummond Woodsum  
Portland

**Elizabeth A. Boepple, Esq.**  
BCM Environmental & Land Law  
Concord, NH

**John A. Cunningham, Esq.**  
Eaton Peabody  
Brunswick

**Alicia F. Curtis, Esq.**  
Berman & Simmons PA  
Lewiston

**Anthony R. Derosby, Esq.**  
Pierce Atwood LLP  
Portland

**Aria Eee, Esq.**  
Board of Overseers of the Bar  
Augusta

**Jennifer L. Frank, Esq.**  
Nelson-Read Law Office PC  
Portland

**John P. Gause, Esq.**  
Eastern Maine Law LLC  
Bangor

**Reid Hayton-Hull, Esq.**  
Drummond Woodsum  
Portland

**David L. Herzer, Jr., Esq.**  
Constant Energy Capital  
Management  
Portland

**Miles C. Hunt, Esq.**  
Epstein & O'Donovan LLP  
Portland

**Alan P. Kelley, Esq.**  
Board of Overseers of the Bar  
Augusta

**Thomas A. Knowlton, Esq.**  
Office of the Attorney General  
Augusta

## Meeting Information

### CANCELLATION POLICY

Full refunds will be given to those who cancel no later than **November 13**. **No refunds will be provided after November 13**. Telephone: 1-877-622-7554.

### PROGRAM MATERIALS

A link to program materials will be provided by email to all registrants prior to the program. Printed materials will not be available at the program.

### DIRECTIONS

Take Augusta/Belgrade exit off of I-95 in Augusta (Route 27 South). The Civic Center is located adjacent to the highway. Telephone: 207-626-2405.

### CLE CREDITS

Earn up to 6.0 CLE credits, including the opportunity to earn 1.0 ethics credit.



This program has been approved for practice and procedure credit (PRACPRO) under Maine's reciprocal admission rule.

## Reserve Your Room Today!

### Best Western Plus Civic Center Inn, Augusta

A limited number of rooms are being held for November 20, at the Best Western Plus Civic Center Inn, 110 Community Drive, Augusta (across the street from the Civic Center). The MSBA has secured a rate of \$88.00 (plus tax) per night for a non-smoking king or two double beds. This rate is guaranteed until **Wednesday, October 30**. Any reservations after that date will be taken on a space-available basis at the discretion of the front desk.

**Method of Payment:** For individuals paying on their own they must guarantee payment of charges by a major credit card when making their reservation. Individual accounts must be paid in full upon departure.

Please call the hotel directly at 207-622-4751 to reserve a room.

Be sure to identify yourself as part of the Maine State Bar Association group.

## Thank You to our Exhibitors and Sponsors

The Maine State Bar Association appreciates the support and patronage of the following exhibitors and sponsors for the 2019 Legal Year in Review:

**ABA Retirement Funds**  
Boston, MA

**Allen/Freeman/McDonnell**  
Brewer

**Army National Guard**  
Augusta

**Arthur G. Greene Consulting**  
Bedford, NH

**Casemaker**  
Charlottesville, VA

**Clark Insurance**  
Portland

**Cross Insurance - Benefits Division**  
Portland

**Dow Wealth Management LLC**  
Falmouth, ME

**Maine Community Foundation**  
Ellsworth, ME

**Maine Lawyers Service**  
Auburn, ME

**Maine State Bar Association  
Lawyer Referral Service**  
Augusta

**Maine State Bar Association  
Member Benefits**  
Augusta

**TABS3 Software**  
Lincoln, NE

**Thomaston Place Auction Galleries**  
Thomaston

# Program Schedule

8:00 A.M. – 8:30 A.M.

## Registration

### SESSION ONE

8:30 A.M. – 9:30 A.M.

- 1. Employment Law**  
*John P. Gause, Esq.*
- 2. Real Estate Law**  
*John A. Cunningham, Esq.*
- 3. Torts & Insurance**  
*James D. Poliquin, Esq.*  
*Eric J. Wycoff, Esq.*
- 4. Trusts, Estates & Elder Law**  
*Jennifer L. Frank, Esq.*  
*Nathaniel S. Putnam, Esq.*

9:30 A.M. – 9:45 A.M.

## Break

### SESSION TWO

9:45 A.M. – 10:45 A.M.

- 5. Administrative & Municipal Law**  
*Thomas A. Knowlton, Esq.*  
*Philip R. Saucier, Esq.*
- 6. Civil Procedure & Evidence**  
*Alicia F. Curtis, Esq.*  
*James E. O'Connell III, Esq.*
- 7. Criminal Law**  
*Walter F. McKee, Esq.*  
*Julia A. Sheridan, Esq.*
- 8. Environmental Law**  
*Elizabeth A. Boepple, Esq.*
- 9. Family Law**  
*Catherine C. Miller, Esq.*

10:45 A.M. – 11:00 A.M.

## Break

### SESSION THREE

11:00 A.M. – 12:00 P.M.

- 10. Criminal Law**  
*Walter F. McKee, Esq.*  
*Julia A. Sheridan, Esq.*
- 11. Immigration Law**  
*Anthony R. Derosby, Esq.*
- 12. Real Estate Law**  
*John A. Cunningham, Esq.*
- 13. Torts & Insurance**  
*James D. Poliquin, Esq.*  
*Eric J. Wycoff, Esq.*
- 14. Trusts, Estates & Elder Law**  
*Jennifer L. Frank, Esq.*  
*Nathaniel S. Putnam, Esq.*

12:00 P.M. – 12:45 P.M.

## Lunch

Please indicate on the registration form if you will be attending lunch. Lunch is included in your registration fee.

### SESSION FOUR

12:45 P.M. – 1:45 P.M.

- 15. Administrative & Municipal Law**  
*Thomas A. Knowlton, Esq.*  
*Philip R. Saucier, Esq.*
- 16. Casemaker4**  
*Lisa Smith-Crissey*
- 17. Environmental Law**  
*Elizabeth A. Boepple, Esq.*
- 18. Family Law**  
*Catherine C. Miller, Esq.*
- 19. New Probate Code**  
*David J. Backer, Esq.*  
*Reid Hayton-Hull, Esq.*  
*Miles C. Hunt, Esq.*  
*Patricia A. Nelson-Reade, Esq.*

1:45 P.M. – 2:00 P.M.

## Break

### SESSION FIVE

2:00 P.M. – 3:00 P.M.

- 20. Casemaker4**  
*Lisa Smith-Crissey*
- 21. Civil Procedure & Evidence**  
*Alicia F. Curtis, Esq.*  
*James E. O'Connell III, Esq.*
- 22. Employment Law**  
*John P. Gause, Esq.*
- 23. Immigration Law**  
*Anthony R. Derosby, Esq.*
- 24. New Probate Code**  
*David J. Backer, Esq.*  
*Reid Hayton-Hull, Esq.*  
*Miles C. Hunt, Esq.*  
*Patricia A. Nelson-Reade, Esq.*

3:00 P.M. – 3:15 P.M.

## Break

### SESSION SIX

3:15 P.M. – 4:15 P.M.

- 25. Ethics from the Rear View Mirror**  
*Aria Eee, Esq. (Moderator)*  
*Justin W. Andrus, Esq.*  
*David L. Herzer, Jr., Esq.*  
*Alan P. Kelley, Esq.*  
*Tina M. Panayides, Esq.*

4:15 P.M.

## Adjourn



## FACULTY CONTINUED:

**Walter F. McKee, Esq.**  
McKee Law  
Augusta

**Catherine C. Miller, Esq.**  
Miller Law & Mediation LLC  
Portland

**Patricia A. Nelson-Reade, Esq.**  
Nelson-Reade Law Office PC  
Portland

**James E. O'Connell III, Esq.**  
Berman & Simmons PA  
Lewiston

**Tina M. Panayides, Esq.**  
Board of Overseers of the Bar  
Augusta

**James D. Poliquin, Esq.**  
Norman Hanson & DeTroy LLC  
Portland

**Nathaniel S. Putnam, Esq.**  
Eaton Peabody  
Bangor

**Philip R. Saucier, Esq.**  
Bernstein Shur  
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**Julia A. Sheridan, Esq.**  
Office of the District Attorney  
Portland

**Lisa Smith-Crissey**  
Casemaker  
Charlottesville, VA

**Eric J. Wycoff, Esq.**  
Pierce Atwood LLP  
Portland

## PROOF OF ATTENDANCE

Your proof of attendance and statement of credits will be available in your **MSBA website account profile** at [www.mainebar.org](http://www.mainebar.org) within 30 days from the date of this program. These statements are now available online only. As outlined in 2019 Me. Rules 05 (k)(1), the MSBA will report credits to the Maine Board of Overseers of the Bar no later than 30 days following the program date.

# Registration Form: 2019 Legal Year in Review

Name \_\_\_\_\_ ME Bar # \_\_\_\_\_  
 Organization \_\_\_\_\_  
 Address \_\_\_\_\_  
 City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_  
 Tel # \_\_\_\_\_ Email Address \_\_\_\_\_

**Please report my credits to:**  PA Bar # \_\_\_\_\_ *Non-members to report credits to PA: \$35\**

**PRE-REGISTRATION:** Online registration will close on **Nov. 19 at midnight**. Mail, fax, or phone registrations will be accepted until Nov. 20 at 12:00 p.m. Registrations received after this time may not be processed before Legal Year in Review begins on Nov. 21.

**WALK-IN REGISTRATIONS:** Payment must be made at the time of registration. Walk-in registrants will receive a link to the program materials. We encourage you to pre-register if you want a link to download program materials prior to the program.

**1 Full-Day: Registration Fees**

Includes: Lunch and link to program materials

MSBA Member .....  \$ 335  
 CLE Club Member .....  \$ 225  
 Support Staff of CLE Club Member .....  \$ 225  
 Non-Member .....  \$ 395

\* Non-Members to report credits to Pennsylvania .....  \$ 35  
 Legal Support Staff .....  \$ 245  
 Student Member .....  \$ 55

**2 Individual Sessions: Registration Fees**

Includes: Link to program materials

One Individual Session .....  \$ 85  
 Each Additional Session .....  \$ 65

**3 Lunch: 12:00-12:45**

Please choose one.

YES, I will attend lunch.  
 NO, I will not attend lunch.

**CLE Club Membership: MSBA Members Only**

I would like to join the CLE Club .....  \$165

You must renew your MSBA membership for 2019-2020 before you can join the CLE Club.

**4 Session Options**

**8:30 – 9:30 (choose one topic)**

1. Employment Law  
 2. Real Estate Law  
 3. Torts & Insurance  
 4. Trust, Estates & Elder Law

**9:45 – 10:45 (choose one topic)**

5. Administrative & Municipal Law  
 6. Civil Procedure & Evidence  
 7. Criminal Law  
 8. Environmental Law  
 9. Family Law

**11:00 – 12:00 (choose one topic)**

10. Criminal Law  
 11. Immigration Law  
 12. Real Estate Law  
 13. Torts & Insurance  
 14. Trusts, Estates & Elder Law

**12:45 – 1:45 (choose one topic)**

15. Administrative & Municipal Law  
 16. Casemaker4  
 17. Environmental Law  
 18. Family Law  
 19. New Probate Code

**2:00 – 3:00 (choose one topic)**

20. Casemaker4  
 21. Civil Procedure & Evidence  
 22. Employment Law  
 23. Immigration Law  
 24. New Probate Code

**3:15 – 4:15 (Please indicate if you will be attending)**

25. Ethics from the Rear View Mirror

**HOW TO REGISTER:**

- Online:**
1. Log into your website account at [www.mainebar.org](http://www.mainebar.org). If you do not know your login credentials, please call the MSBA.
  2. Under **CLE/Education**, click **Register for CLE**.
  3. Locate this program in the Community Calendar and click on the program to register.

**Mail:** Maine State Bar Association  
 124 State Street, Augusta, ME 04330

**Phone:** 207-622-7554 | 1-877-622-7554

**Fax:** 207-623-0083

**Email:** [cle@mainebar.org](mailto:cle@mainebar.org)

**5 Payment Information: No Refunds After November 13**

Total \$ \_\_\_\_\_

Check Enclosed # \_\_\_\_\_ / MasterCard - VISA - Discover - AMEX

Card # \_\_\_\_\_  
 Exp. Date \_\_\_\_\_ CSC Code \_\_\_\_\_  
 Name on CC \_\_\_\_\_  
 Billing Address \_\_\_\_\_  
 \_\_\_\_\_  
 Telephone \_\_\_\_\_  
 Signature \_\_\_\_\_