



One Day Seminar: Basic Trustee Training
Friday, March 1, 2019
Sheraton Detroit/Novi Hotel

8:30 AM	Welcome Paul Smith, CFA President and CEO, CFA Institute James Haddad, President MAPERS
8:45 – 9:45 am	Governance Speaker: Michael McMillan, Director of Ethics Education, CFA Institute
9:45 – 10:00 AM	Break
10:00 – 11:00 AM	Fiduciary Matters and Ethics Speaker: Michael McMillan, Director of Ethics Education, CFA Institute
11:00 – 11:15 am	Break
11:15 AM – 12:15 PM	Risk Management Waymond Harris, CFA, Blue Cross Blue Shield of Michigan
12:15 – 1:00 PM	Lunch
1:00 – 3:00 PM	Investments 101 Speakers: Rich Consul, CFA, Victory Capital Management Chris Kuhn, CFA, AndCo Consulting Vince Vitale, CFA, Advance Capital Management Inc.
3:00 – 3:15 PM	Break
3:15 – 4:15 PM	Actuarial Matters Speakers: Judith Kermans, David Kausch, Gabriel, Roeder, Smith & Company

Event Sponsored by:



Speakers and topics are subject to change. In the event of a speaker cancellation, every effort will be made to find a replacement. Watch our website for updates to the agenda.