

MAPERS 2017 SPRING CONFERENCE

CONFERENCE AGENDA

SATURDAY, MAY 20, 2017

9:30 PM - 1:00 AM
Hospitality Suite
Director's Room
Sponsored by VanOverbeke, Michaud & Timmony, PC

SUNDAY, MAY 21, 2017

11:00 AM - 5:30 PM
Registration/Information Open
Tower Registration Desk

11:00 - 11:30 AM
New Member/First-Time Attendee Session
Peninsula Ballroom

11:30 AM - 12:00 PM
Conference Attendee Mobile Workshop
Peninsula Ballroom

12:30 - 1:30 PM
Actuary Hour
MAP Credit Hours: 1.0 - Cat. III: Benefits Administration
Speaker: Larry Langer, Conduent
Governor's Hall AB

2:00 - 5:00 PM
Trustee Development Seminar Series I:
Pension Fundamentals
MAP Hours: 1.0 - Category I: Pension Fundamentals
Speakers: Aaron Castle and Frank Judd,
VanOverbeke, Michaud & Timmony, P.C.
Governor's Hall AB

5:00 - 6:00 PM
MAP Test: Levels 1, 2, 3
Peninsula Ballroom

8:30 - 10:30 PM Networking Welcome Reception
Tower Ballroom
Sponsored by: Ryan Labs Asset Management, Inc.

MONDAY, MAY 22, 2017

7:30 AM - 4:00 PM
Registration/Information Open
Tower Registration Desk

7:30 - 8:45 AM
Group Breakfast (*registered guests welcome*)
Governor's Hall EF
Sponsored by: Terracap Management Corp.

Plan Administrator Breakfast
(*open to Plan Administrators only*)
MAP Credit Hours: 1.0 - Cat. III: Benefits Administration
Mackinac Ballroom

9:00 - 10:30 AM
GENERAL SESSION ONE: "
From the Courts to the Capitol"
MAP Credit Hours: 1.0 - Cat. III: Benefits Administration
Speakers: Eric Scorsone, State of Michigan Deputy
Treasurer, Noah Smith and Ben Bodkin, MAPERS
Lobbyists, Capitol Services, Inc., and
Michael VanOverbeke, MAPERS Attorney, VanOverbeke,
Michaud & Timmony, PC
Governor's Hall ABCD

10:30 - 10:45 AM
Refreshment Break
Sponsored by: C.S. McKee, L.P.
Governor's Hall Lobby

10:45 - 11:45 AM
GENERAL SESSION TWO: "Healthcare Reform from the
Local to National Level"
MAP Credit Hours: 1.0 - Cat. III: Benefits Administration
Speaker: Eric St. Pierre, Gabriel Roeder Smith & Co.
Governor's Hall ABCD

11:45 AM - 1:00 PM
MAPERS Business Meeting and Luncheon
(all conference attendees)
Governor's Hall EF
Sponsored by Seizert Capital Partners

1:00 - 1:50 PM CONCURRENT SESSIONS
Session A: "Fiduciary Responsibilities Relating to Your 457
and/or 401(a) Retirement Plans"
MAP Credit Hours: 1.0 - Cat. III: Benefits Administration
Speakers: Steven Gibson and Dori Drayton, Plante Moran
Governor's Hall AB

Session B: "Renewable Energy as a Fixed Income
Investment Strategy"
MAP Hours: 1.0 - Category II: Institutional Investments
Speaker: Chris Diaz, Seminole Financial Services, LLC
Governor's Hall CD

Session C: New Trustee Workshop
MAP Credit Hours: 1.0 - Cat. III: Benefits Administration
Speakers: Thomas Michaud, VanOverbeke, Michaud &
Timmony and Lauri Siskind, MAPERS Board Member
Tower Ballroom

1:50 - 2:00 PM
Refreshment Break
Sponsored by: Aristotle Capital
Governor's Hall Lobby

2:00 - 2:50 PM CONCURRENT SESSIONS
Session D: "Retiree Health Plan Regulations: What Every
Stakeholder Should Know"
MAP Credit Hours: 1.0 - Cat. III: Benefits Administration
Speakers: Mark Buis and James D. Anderson,
Gabriel, Roeder, Smith & Company
Governor's Hall AB

Session E: "Understanding Investment Management Styles"
MAP Hours: 1.0 - Category II: Institutional Investments
Speaker: Brian Levitt, OppenheimerFunds
Governor's Hall CD

Session F: "Incoming! How the New Administration's
Approach to Securities Laws and Regulations Affects
Investors and Markets"
MAP Credit Hours: 1.0 - Cat. III: Benefits Administration
Speakers: Reed Kathrein, Hagens Berman Sobol Shapiro
and Carol Gilden, Cohen Milstein Sellers & Toll PLLC
Tower Ballroom

2:50 - 3:00 PM
Refreshment Break
Sponsored by: DeRoy & Devereaux
Governor's Hall Lobby

3:00 - 3:50 PM CONCURRENT SESSIONS
Session G: "Closing the DB Plan - Does It Really Save
Money?"
MAP Credit Hours: 1.0 - Cat. III: Benefits Administration
Speakers: Brian B. Murphy and David Hoffman, Gabriel,
Roeder, Smith & Company
Governor's Hall AB

Session H: "Thematic and Event Oriented Defensive
Investing in Today's Real Estate Market"
MAP Hours: 1.0 - Category II: Institutional Investments
Speaker: Steve Hagenbuckle, Terracap Management
Governor's Hall CD

Session I: "Changing Life Expectancy: What it Means for
Retirement Plans"
MAP Credit Hours: 1.0 - Cat. III: Benefits Administration
Speaker: Greg Stump, Boomershine Consulting Group
Tower Ballroom

4:00 - 5:00 PM
Corporate Advisory Meeting
Mackinac Ballroom

4:00 - 5:00 PM
MAP Test: Levels 1, 2, 3
Tower Ballroom

6:30 - 8:00 PM
MAPERS Red, White & Blue BBQ
(*registered guests welcome*)
Outdoor Pavilion

8:00 - 11:00 PM
Hospitality Suite and Entertainment
(*registered guests welcome*)
Michigan Ballroom
Sponsored by:
Conduent
Corbin Capital Partners
Gabriel, Roeder, Smith & Company
The Northern Trust Company
Reinhart Partners, Inc.
Scott + Scott Attorneys at Law, LLP
Sullivan, Ward, Asher & Patton, P.C.

TUESDAY, MAY 23, 2017

7:30 - 11:30 AM Registration/Information Open
Tower Registration Desk

7:30 - 8:45 AM
Group Breakfast (*registered guests welcome*)
and
Breakfast Roundtable Discussions Available
(limited space, first-come, first-serve)
1. Actuary - Nyhart
2. Custodial Bank - Fifth Third Bank
3. Consultant - Retirement Plan Advisors
4. Attorney - VanOverbeke, Michaud & Timmony, PC
Governor's Hall EF
Sponsored by: Boyd Watterson Asset Management

9:00 - 10:00 AM GENERAL SESSION THREE:
"Awakened Animal Spirits: Fact or Fiction for the Markets
and Growth"
MAP Hours: 1.0 - Category II: Institutional Investments
Speaker: David Sowerby, Loomis Sayles & Company
Governor's Hall AB

10:00 - 10:15 AM
Refreshment Break
Sponsored by: Allianz Global Investors
Governor's Hall Lobby

10:15 - 11:15 AM GENERAL SESSION FOUR:
"New Regimes for a Changed World: Trump, the Fed and
Congress in a Collision of Ways and Means"
MAP Hours: 1.0 - Category II: Institutional Investments
Speaker: Steven Malin, Allianz Global Investors
Governor's Hall AB