



# MASBO February Bi-Monthly

February 5, 2019

Doubletree Hotel, Milford, MA

8:15 a.m. – 8:45 a.m. **Registration; Coffee and Networking**

8:45 a.m. – 9:00 a.m. **Welcome, Introduction & Opening Remarks**

*Howie Barber, MASBO Vice-President  
Margaret Driscoll, MASBO Executive Director*

9:00 a.m. – 10:15 a.m. **Retirement Education Solutions for Public Educators**

*Presenters:*

*Tamara Indianer, Regional VP, Lincoln Investment  
Michael Linehan, Northeast Regional VP, AXA  
Phil Hahn, MPAS Regional VP, Security Benefit  
Gregg Libutti, District VP, VALIC Financial Advisors*

The understanding of retirement plan options and participation rates in 403(b) plans, the National Tax-Deferred Savings Association (NTSA) has created a new comprehensive program available to school districts across America.

PDP Strand: Municipal and School Finance  
Laws and Regulations

10:15 a.m. – 10:30 a.m. **E-Rate / Category 2 Updates**

*Presenter: Robert Hamel, Custom Computer Specialists*

PDP Strand: Municipal and School Finance  
Laws and Regulations

10:30 a.m. – 10:45 a.m. **Break**

10:45 a.m. – 11:15 a.m. **MASBO Program Updates**

*Presenters:*

*Trish Lugo and John Ferris, Solutions Fair  
Diane Johnson, Law Institute  
Cindy Mahr, Annual Institute  
2019-2020 MASBO Board Candidates*

11:15 a.m. – 12:15 p.m. **DESE Update**

*Presenters:*

*Rob O'Donnell, Director of School Finance  
Rob Hanna, State Aide Coordinator  
Jay Sullivan, Associate Commissioner*

To provide updates of Governor Proposed Chapter 70, Circuit Breaker, and other current pending situations.

PDP Strand: Municipal and School Finance  
Laws and Regulations

12:15 p.m. – 1:00 p.m. **Lunch; Network and Collaborate With Colleagues**

1:00 p.m. – 3:00 p.m. **Mass Department of Operational Services Division (OSD)**

*Presenters:*

*Paul Martin, Sr. Training and Development Specialist  
Jennifer Forsey, Local Government Account Manager  
Eric Murphy, Local Government Enablement Manager*

The process of using CommBuys to maximize statewide contracts and conducting best value procurements.

PDP Strand: Purchasing and District Level Facilities  
Management

3:00 p.m. – 3:30 p.m. **MASBO Subcommittee Meeting**

Annual Institute Committee

**UPCOMING EVENTS: March 20, 2019 - MASBO Solutions Fair  
Best Western Royal Plaza Hotel, Marlboro, MA**

**April 10, 2019 - MASBO Law Institute  
DoubleTree Hotel, Milford, MA**

**May 15-17, 2019 - MASBO Annual Institute  
Sea Crest Beach Hotel, North Falmouth, MA  
(May 14, 2019 – Pre-Conference; same location)**

**CANCELLATION POLICY: Cancellations for events MUST be received no later than one week prior to the event in order to avoid being charged.**



Connect with your fellow MASBO members and valued Vendor Affiliates!

