



Tax Committee CLE Seminar Update on 2019 Heckerling Institute on Estate Planning - Part 2

Tuesday, January 22, 2019
8:00 a.m. - 9:30 a.m.

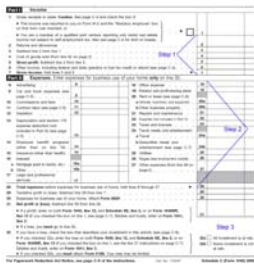
Date:

February 26, 2019
8:00 a.m. - 9:30 a.m.



Place:

Greenberg & Schulman
90 Woodbridge Center Drive
Suite 200
Woodbridge, NJ



Cost:

\$5 - YLC Members
\$10 - MCBA Members
\$10 - All Others

(Cost includes program materials and a light breakfast.)

To RSVP online go to:
www.mcbalaw.com

Speaker:



Richard H. Greenberg, Esq.
Greenberg & Schulman - Woodbridge

The Heckerling Institute on Estate Planning is the nation's leading conference for estate planning professionals including attorneys, trust officers, accountants, insurance advisors and wealth management professionals.

Rich Greenberg will present the highlights from the 2019 Heckerling Institute. Some of the topics will include:

- Impact of 2017 Tax Act on Estate Planning
- Planning with Trusts
- New Ideas for Tax Effective Charitable Giving
- Planning with Blockchain, Bitcoin & Cryptocurrency
- Ethics & Technology - Tools to Protect Client Security
- Recent Cases Involving Fiduciaries
- The Status of Transfer Tax Audits
- Controversies in the Era of Higher Exemptions
- Overview of Post-Mortem Planning
- Review of How to Successful Create and Operate a Charity

*This program has been approved by the BCLE of the Supreme Court of NJ for 1.5 hours of total CLE credit.
(Approved CLE Courses in NJ are Recognized for CLE Credit in New York.)*

Tax Committee CLE Seminar - 2/26/2019

Name(s): _____

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Sec. Code/CVV: _____

Cost: \$5 - YLC Members and \$10 - MCBA Members and All Others. Make checks payable to "MCBA" and mail registration form to: Middlesex County Bar Association; 87 Bayard Street, New Brunswick, NJ 08901. **Deadline for advance reservations—Friday, February 22nd.** To reserve by phone call (732) 828-3433, to reserve by fax send to (732) 828-5862 or to reserve by e-mail send to jcowles@mcbalaw.com.