

# Middlesex County Bar Foundation

87 Bayard Street

New Brunswick, New Jersey 08901

Telephone (732) 828-3433 / Facsimile (732) 828-5862 / www.mcbf.org

## Application for Middlesex County Bar Foundation Scholarship

Interest Free Loan\_\_ Grant\_\_ Both\_\_

Name: Mr. \_\_ Ms. \_\_ Dr. \_\_ \_\_\_\_\_  
Last First MI

Male\_\_\_\_ Female\_\_\_\_

Present Address:

\_\_\_\_\_

Street

\_\_\_\_\_

City

State

Zip Code

Telephone:

(\_\_\_\_) \_\_\_\_\_  
Daytime

(\_\_\_\_) \_\_\_\_\_  
Evening (if different)

Permanent Address:

(if different from above)

\_\_\_\_\_

Street

\_\_\_\_\_

City

State

Zip Code

Law School and  
Address:

\_\_\_\_\_  
\_\_\_\_\_

Date of Birth:

\_\_\_\_\_

Mo / Day / Year

Place of Birth: \_\_\_\_\_

Driver's License/State:

\_\_\_\_\_

Provide names and ages of children and other dependents (brothers and sisters, if student is a dependent)

Name: \_\_\_\_\_ Age: \_\_\_\_ Name: \_\_\_\_\_ Age: \_\_\_\_

Name: \_\_\_\_\_ Age: \_\_\_\_ Name: \_\_\_\_\_ Age: \_\_\_\_

Academic Year of Loan Application: 1<sup>st</sup> \_\_\_\_\_ 2<sup>nd</sup> \_\_\_\_\_ 3<sup>rd</sup> \_\_\_\_\_ 4<sup>th</sup> \_\_\_\_\_(p/t)

Law School Enrollment: Full-time\_\_ Part-time\_\_ Financial Aid Applicant: Y\_\_ N\_\_

NUMBER IN COLLEGE. How many persons (including you) will be in college or other post-high school educational institutions at least ½ time during the forthcoming Academic year. \_\_\_\_\_

**STUDENT MUST ANSWER FOR EACH YEAR**

Did (or will) student receive financial assistance of \$1000.00 or more from parent(s) or guardian during law school?

Yes \_\_\_\_\_

No \_\_\_\_\_

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***Undergraduate and Graduate Education***

|                                     | City/State | Degree | Date Degree Awarded or Expected | Major | Grade Point Avg. |
|-------------------------------------|------------|--------|---------------------------------|-------|------------------|
| Undergraduate Colleges/Universities |            |        |                                 |       |                  |
| Graduate and Professional Schools   |            |        |                                 |       |                  |

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***Current Employment***

\_\_\_\_\_  
Name of Employer

\_\_\_\_\_  
Employer's Street Address

\_\_\_\_\_  
City/State/ Zip

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\_\_\_Yes \_\_\_No Have you been placed on academic probation or been required to withdraw from any school for academic reason?

\_\_\_Yes \_\_\_No Have you ever been the subject of any disciplinary action taken by any school or college, or are charges pending?

\_\_\_Yes \_\_\_No Have your undergraduate or graduate course been interrupted for one or more terms for any reason?

\_\_\_Yes \_\_\_No Have you been convicted of a felony or misdemeanor? Or is any charge pending against you for any crime other than a minor traffic violation?

If you answer to any of these questions is "yes," please explain fully in a separate statement.

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To complete your application, you are required to submit a letter of recommendation. (No more than 2 letters will be considered.) Please provide the names of the person submitting recommendations on your behalf.

- 1.
- 2.

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**Financial Information**

Martial Status:   \_\_\_ Single   \_\_\_ Separated/Divorced   \_\_\_ Married

Do you have legal dependents other than a spouse?                   \_\_\_ Yes   \_\_\_ No

Are you the first person in your family to attend college?           \_\_\_ Yes   \_\_\_ No

If accepted to law school, will you be the first person in your immediate family to attend graduate school?                   \_\_\_ Yes   \_\_\_ No

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**Current Employment**

|                          | Student     | Spouse (if applicable) |
|--------------------------|-------------|------------------------|
| Weekly earnings:         | \$_____ .00 | \$_____ .00            |
| Expected income for 2020 | \$_____ .00 | \$_____ .00            |

**Prospective Employment**

|                         | Name of Employer | Position | No. of Weeks Employed | Weekly Income |
|-------------------------|------------------|----------|-----------------------|---------------|
| Summer 2020             |                  |          |                       |               |
| Academic Year 2020-2021 |                  |          |                       |               |

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Please complete the following financial information for the student (and spouse, if applicable). Due to the deadline for submitting this application, you may not have completed your federal tax forms for this past year. If not, please attach a copy of your last year's federal tax forms and explain in a separate statement if there any material differences between your past year federal income tax return and your anticipated current year federal income tax return. Please check which of the following is applicable to you:

\_\_\_\_\_ I completed a federal income tax return and a copy is attached.

Adjusted Gross Income (including spouse) \$\_\_\_\_\_ .00

\_\_\_\_\_ I have not yet completed a federal income tax return for this year.  
(A copy of my last year's federal income tax return is attached.)

Adjusted Gross Income (including spouse) \$\_\_\_\_\_ .00

\_\_\_\_\_ I am not required to complete federal income tax return.

Please complete the following information:

Present earned income: \$\_\_\_\_\_ .00  
Present untaxed income: \$\_\_\_\_\_ .00  
Present interest/dividend income: \$\_\_\_\_\_ .00

### Student's Asset Information

Please complete the following asset information for the student (and spouse, if applicable). For information that requires an explanation, please refer to the section at the end of the application entitled "Special Circumstances or Explanation of Information."

- a. Cash, savings and checking accounts: \$\_\_\_\_\_ .00
- b. Home:
- \_\_\_ Own   Monthly mortgage payment: \$\_\_\_\_\_ .00  
            Current mortgage balance: \$\_\_\_\_\_ .00
- \_\_\_ Rent   Monthly rent payment: \$\_\_\_\_\_ .00
- c. Other real estate (explain): \$\_\_\_\_\_ .00
- d. Business (explain): \$\_\_\_\_\_ .00
- e. Stocks, bonds, certificates of deposit and other investments (explain): \$\_\_\_\_\_ .00
- f. Trust funds of which the student/spouse is a beneficiary: \$\_\_\_\_\_ .00
- g. Retirement accounts: \$\_\_\_\_\_ .00
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## Educational Loans and Financial Assistance

For information that requires an explanation, please refer to the section at the end of the application entitled "Special Circumstances or Explanation of Information."

Educational scholarships/grants \_\_\_\_\_ (If this information is not available at the time of filing, please provide updated information as it becomes available.)

Source: \_\_\_\_\_ \$ \_\_\_\_\_ .00  
Source: \_\_\_\_\_ \$ \_\_\_\_\_ .00

Financial assistance from student's parents.

Past Academic year: \$ \_\_\_\_\_ .00

Present Academic year (anticipated): \$ \_\_\_\_\_ .00

Are you currently in default on a federal educational loan?  Yes (explain)  No

### Undergraduate

| Financial aid: | Year      | Grants/Scholarships | Loans        |
|----------------|-----------|---------------------|--------------|
|                | Freshman  | \$ _____ .00        | \$ _____ .00 |
|                | Sophomore | \$ _____ .00        | \$ _____ .00 |
|                | Junior    | \$ _____ .00        | \$ _____ .00 |
|                | Senior    | \$ _____ .00        | \$ _____ .00 |

### Graduate

| Financial aid: | Year      | Grants/Scholarships | Loans        |
|----------------|-----------|---------------------|--------------|
|                | Freshman  | \$ _____ .00        | \$ _____ .00 |
|                | Sophomore | \$ _____ .00        | \$ _____ .00 |
|                | Junior    | \$ _____ .00        | \$ _____ .00 |
|                | Senior    | \$ _____ .00        | \$ _____ .00 |

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**Parent's Information**

Mother's Name: \_\_\_\_\_

Mother's Address: \_\_\_\_\_

Street

City/ State/Zip Code

Telephone: (\_\_\_\_) \_\_\_\_-\_\_\_\_

Mother's Occupation: \_\_\_\_\_ Employer: \_\_\_\_\_

Father's Name: \_\_\_\_\_

Father's Address: \_\_\_\_\_

Street

City/State/Zip Code

Telephone: (\_\_\_\_) \_\_\_\_-\_\_\_\_

Father's Occupation: \_\_\_\_\_ Employer: \_\_\_\_\_

Parent's Marital Status:  Married  Separated/Divorced

Mother Deceased  Father Deceased

*If parents are separated or divorced, financial information for each biological parent should be provided.*

| Other family members who receive more than half support from parents: Name | Relationship to Applicant | Attending college at least half-time (yes or no) | If yes, name of college |
|--|---------------------------|--|-------------------------|
| _____  | _____                     | _____  | _____                   |
| _____  | _____                     | _____  | _____                   |
| _____  | _____                     | _____  | _____                   |
| _____  | _____                     | _____  | _____                   |

**Parents' Financial Information**

The income tax figures below are from: (check one)

1. \_\_\_\_\_ a completed  IRS Form 1040, 1040A or 1040EZ
2. \_\_\_\_\_ an estimated  IRS Form 1040, 1040A or 1040EZ
3. \_\_\_\_\_ a completed  IRS Form 1040, 1040A or 1040EZ
4. \_\_\_\_\_ will not file a  U.S. income tax return

Parents' Income Tax Figures:

- a. Total number of exemptions: \$\_\_\_\_\_ .00
- b. Adjusted Gross Income: \$\_\_\_\_\_ .00
- c. U.S. income tax paid: \$\_\_\_\_\_ .00
- d. Income earned from work - father \$\_\_\_\_\_ .00
- e. Income earned from work -mother \$\_\_\_\_\_ .00
- f. Interest/dividend earnings: \$\_\_\_\_\_ .00

Untaxed income and benefits (yearly totals):

- a. Social security benefits: \$\_\_\_\_\_ .00
- b. Earned Income Credit: \$\_\_\_\_\_ .00
- c. Child support received for all children: \$\_\_\_\_\_ .00
- d. Deductible IRA/Keogh payments,  
untaxed portion of pensions: \$\_\_\_\_\_ .00
- e. Other untaxed income and benefits: \$\_\_\_\_\_ .00
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**Parents' Asset Information**

For information that requires an explanation, please refer to the section at the end of the application entitled "Special Circumstances or Explanation of Information."

- a. Cash, savings and checking accounts: \$\_\_\_\_\_ .00
- b. Home:
- \_\_\_ Own   Monthly mortgage payment: \$\_\_\_\_\_ .00
- Current mortgage balance: \$\_\_\_\_\_ .00
- \_\_\_ Rent   Monthly rent payment: \$\_\_\_\_\_ .00
- c. Other real estate (explain): \$\_\_\_\_\_ .00
- d. Business (explain): \$\_\_\_\_\_ .00
- e. Investments (explain): \$\_\_\_\_\_ .00
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***Special Circumstances or Explanation of Information Provided.*** Please use personal statement sheet attached to explain any requested information on this form. Please use the section headings for reference on each additional sheet. You may also explain any other information that would affect you/your parents' financial situation. Give attention to expenses for housing, food, transportation, child care, taxes, etc., which you consider extraordinary.

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I certify that to the best of my knowledge the information given on this application is complete and accurate. I understand that providing false, misleading or incomplete information will be the basis for denial or revocation of scholarship/loan funds. I hereby agree to provide proof of the information that I have given on this application from, including a copy of my and my parents' U.S. income tax returns. I understand that failure to provide such proof may result in denial of scholarship/loan funds. I will promptly inform the Middlesex County Bar Foundation Scholarship Fund, in writing, if there is any change in any of the facts provided herein.

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Signature

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Date

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**The completed application includes:**

1. A completed application form signed and dated by the applicant.
  2. Copies of federal income tax forms for applicant and his or her parents.
  3. A personal statement.
  4. One letter of recommendation (maximum 2) submitted with application.
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**Please send applications:**

Middlesex County Bar Foundation  
Scholarship Fund  
87 Bayard Street  
New Brunswick, New Jersey 08901

or email to:

admin@mcbalaw.com

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**PERSONAL STATEMENT**



