PLEASE NOTE: BIOGRAPHIES ARE GROUPED BY TRACKS

Corporate Finance/FP&A

Robin Amstutz, Senior Vice President, EPIC Insurance Brokers & Consultants
Robin Amstutz has over 15 years' experience in surety. Robin is a past recipient of Business Insurance Magazine's "40 Under 40" award and is co-chair of the National Association of Surety Bond Producer's Commercial Surety Committee. She is also chair and Co-President of the Midwest Chapter for Women in Surety.

Peter Holley, Principal, EPIC Insurance Brokers & Consultants
Peter Holley has over 30 years of surety experience as a front-line credit underwriter and broker, developing innovative surety programs and products across all industries. As a member of the National Association of Surety Bond Producers. Peter is currently developing a resource group for community and regionally based banks.

Glenn Suarez, Director of Client Services, Hedge Trackers
Glenn Suarez has extensive experience with financial risk management, derivatives and traded financial instruments, both as a practitioner and consultant. He possesses a broad skillset of expertise within accounting and treasury functions. Glenn earned his B.S., Industrial Engineering and M.S., Operations Research degrees from Stanford University.

Surya Kolluri, Managing Director, Bank of America Merrill Lynch
Surya Kolluri leads the efforts on Thought Leadership for the Bank of America Retirement and Personal Wealth Solutions Business. In this capacity he oversees research and programs in the areas of Longevity, Retirement and ESG.
Surya has an MBA from the Wharton Business School at the University of Pennsylvania and an MS from Drexel University, Philadelphia.

Edward Farrington, Executive Vice President, Natixis Investment Managers
Edward Farrington is an Executive Vice President with Natixis Investment Managers. He leads consultant relations as well as institutional and retirement sales efforts. Edward was previously based in London, where he led global wholesale efforts for the firm and has more than 20 years of experience in investment management.

Nicolas Christiaen, CEO, Cashforce
Nicolas Christiaen is a Finance Analytics expert specialized in Cash Management and Cash Forecasting. He is CEO & Co-founder of Cashforce, a leading Cash forecasting & Working Capital analytics platform. As a technology and cash specialist he is a renowned guest speaker in the FinTech community at international Treasury Conferences.

Risk Management

Sandra Koch, Director of Client Services, Hedge Trackers
Sandra Koch has extensive experience in FX risk management and implementing cash flow and balance sheet hedging strategies. Sandra has worked as a Senior Finance Manager, Treasury Manager and BU Controller where she lead a wide range of initiatives including hedge program implementation, FX management, and financial management software implementation.

Alison Fletcher, Corporate Treasury Workflow Specialist, Bloomberg, LP
Alison Fletcher is a Corporate Treasury Specialist at Bloomberg, New York. She previously worked for 15 years as a Corporate FX Risk Management Advisor. Alison has been a guest speaker at the Windy City Summit, Eurofinance, Texpo and the Canadian National, Ottawa, American National, Philadelphia and Minnesota AFP's.

Anton Chan, RMB Specialist, Standard Chartered Bank
Anton Chan is responsible for advising clients on FX risk management, providing most up-to-date market information, in particular, emerging markets currencies and relevant regulations. With experiences in Shanghai & Hong Kong, Anton has deep knowledge in Asia & China markets. Anton spoke in various conferences before, including AFP, SIFMA, TMA and HK.

Ilya Gonikman, Senior Treasury Program Manager-FX, Medtronic
Ilya Gonikman is a Senior Treasury Program Manager at Medtronic, a multinational medical technology company with over $30B annual sales. Ilya is constantly looking to enhance Medtronic's FX risk management strategies and processes. Ilya manages a $13B FX derivative portfolio and recently expanded the cash flow hedging into China.

Tim Husnik, Treasury Director, Medtronic
Tim Husnik leads FX risk management at Medtronic, a $150B global medical technology company. Tim is proud of building a team of awesome people, trusting them to move beyond 'best' towards "legendary practice". Tim manages corporate hedging and spearheads a FX SWAT Team to challenge, disrupt, and innovate across the firm.

Sid Basu, Director, Treasury Advisory, Chatham Financial
Sid Basu is a member of Chatham's Treasury Advisory group, advising corporate clients on FX, interest rate risk management analysis and hedging strategy design. Sid advises clients on establishing a hedging program, assessing strategic and operational design of the program, post-acquisition treasury integration support, risk management and governance policies, and presentations to company management.

David Morris, Information Security Specialist, U.S. Bank
David Morris manages the Cybersecurity Exercise Program at U.S. Bank, leading exercises which better prepare for response to cyber incidents. He jointly manages the bank's Executive Security Protection service. Prior to this, David was Chief Technology Officer for the State of Washington's Office of Cyber Security. He has expertise in cloud security, incident handling, digital forensics and ethic hacking.

Nina Hanselmann, Working Capital Consultant, U.S. Bank
Nina Hanselmann provides clients with counsel and thought leadership around business process optimization. She brings more than 25 years of experience to the customer-experience team responsible for executing, coaching and enhancing the customer engagement model. She specializes in digitization strategies, new electronic payment types and distributive technologies application.

SHYLD Academy

Capital Markets and Investments

James Dykstal, Senior Consultant, Portfolio Manager, DeMarche Associates
James Dykstal is a senior consultant of the firm who specializes in capital markets research and asset allocation. He is a member of the DeMarche Manager Review Committee and Alternatives Manager Review Committee and serves as a portfolio manager for DMS. Prior to joining DeMarche, he was treasurer and fixed income manager for FC Stone Group.

Dimitri Delis, Managing Director, Piper Jaffray
Dimitri Delis is a Managing Director at Piper Jaffray. He evaluates economic trends, analyzes current economic issues, develops models and makes economic presentations. Dimitri holds a Ph.D. in nuclear physics from University of California at Berkeley and a bachelor's from University of Chicago. He also holds an MBA from Northwestern University (Kellogg Business School).

Jim Palmer, Chief Investment Officer, U.S. Bancorp Asset Management, Inc.
Jim Palmer is responsible for U.S. Bancorp Asset Management's investment process. In his role, Jim oversees portfolio management, fixed income trading and credit research for all of the firm's strategies and serves as Vice President of the First American Funds.

Nick Christianson, Vice President and Controller, Bright Health

Pat O'Callaghan, Global Client Portfolio Manager, Goldman Sachs
Pat O'Callaghan is the Global Client Portfolio Manager with GSAM's Liquidity Solutions team. He works with clients to assist them with their liquidity management needs. Pat received a B.B.A. in Finance from Hofstra University, and received his M.B.A. from Fordham University.

Michael Kurka, Vice President, PNC
As a Vice President and Senior Product Manager in PNC's Treasury Management Group, Mike Kurka is responsible for segment product strategy and development, marketing and financial results for PNC's corporate deposit products. He has 20 years of experience in banking, with an extensive background in investments, training and development and corporate banking.

Global Treasury

Angela Lawson, Senior Payments Consultant, Federal Reserve Bank of Minneapolis
With 15 years' experience in banking and retail, Angela Lawson is the senior payment consultant for emerging technologies at the Federal Reserve Bank of Minneapolis. Angela is the author of several published articles on blockchain technology and a frequent speaker on the topic. She works on select standards development efforts both nationally and internationally.

Charles Darwall, Executive Director, Treasury and Digital Solutions, J.P. Morgan
Charles Darwall is J.P. Morgan's foreign exchange payments, international treasury and trade product specialist with more than 25 years in client-facing and product development roles. He earned his bachelor of arts in Economics from Franklin and Marshall College.

Edmund Glasenapp, Treasury Advisory Services, Practice Lead, Elire, Inc.
Edmund Glasenapp serves as Treasury Advisory Practice Lead with over 9 years of experience in project management and treasury management systems. As Practice Lead, he is focused on the strategic direction of the practice, its treasury focused service offerings, management of the resources within the practice, and business development.

Kevin McKeever, Regional Head-Payment Advisory, HSBC Bank USA, N.A.
Kevin McKeever consults global companies on domestic and international cash management & payment solutions, and trends in global liquidity & cash management. Kevin has more than 30 years of banking experience. He joined HSBC in 2004 and covered a variety of industry sectors. Prior to joining HSBC, Kevin spent 16 years with ABN AMRO Bank, including six years in Amsterdam at ABN AMRO's HQ.

Glenn Suarez, Director of Client Services, Hedge Trackers
Glenn Suarez has extensive experience with financial risk management, derivatives and traded financial instruments, both as a practitioner and consultant. He possesses a broad skillset of expertise within accounting and treasury functions. Glenn earned his B.S., Industrial Engineering and M.S., Operations Research degrees from Stanford University.

Payments

Anjela Dhaon, Director, Senior Receivables Product Solutions Specialist, Bank of America Merrill Lynch
Anjela Dhaon is responsible for delivering technical expertise in managing the cash receivables cycle, driving automation and integration, and sharing thought leadership to our national Commercial Banking clients. She has 15 years of banking experience working with companies ranging from 50 million to 20+ billion in sales.

Lindsey Walter, Senior Manager, Accounting Operations, CSM Corporation
Lindsey Walter has an approach to payables which elevates industry standards through optimizing automation, allowing for unique vendor to client experiences. Through introducing new technology and strategic alternatives for mainstream, she's able to increase efficiencies and streamline processes. With a systems and implementation background, Lindsey has significant expertise in change management.

Nina Hanselmann, Working Capital Consultant, U.S. Bank
Nina Hanselmann provides clients with counsel and thought leadership around business process optimization. She brings more than 25 years of experience to the customer-experience team responsible for executing, coaching and enhancing the customer engagement model. She specializes in digitization strategies, new electronic payment types and distributive technologies application.

Andy AI, PNC Bank

Laura McGortey, Director Strategic Partnership Solutions, BNY Mellon
Laura McGortey is the Director of Strategic Partnership Solutions with a regional focus on North America and a specialization in payments. Laura is responsible for the development and execution of Treasury Services growth strategies through collaboration with key strategic partners such as Fintechs, Technology Integrators and Business Process Solution Providers.

Bob Sneed, Executive Vice President, Head of Commercial Payments, Transcard
Bob Sneed is responsible for the sales and account management group with a focus on strategy, process and product innovation. Prior to joining Transcard, Bob held executive leadership positions with WEX and Comdata. As an executive with 30+ years of experience in the payments industry, he has a results-oriented background in helping clients, business partners and financial institutions capture value through effective payment execution strategies.

Pete Loosbrock –Senior Treasury Analyst, Blue Cross Blue Shield of Minnesta
Pete Loosbrock has worked at Blue Cross and Blue Shield for 6 years. In his current role he performs complex cash flow forecasting, variance analysis, and other ad hoc financial analysis. He also assists with identifying solutions for business needs with banks and implementation of those solutions. Pete holds a B.S. in Finance from the University of Minnesota Mankato, an MBA in Finance from the University of St. Thomas, and is a CTP holder.

Debbie Barr, Senior Director, Network Rules, NACHA
Debbie Barr administers NACHA's Rulemaking Process, oversees the Rules & Operations Committee, is ACH Operators Relationship Manager, Rules liaison to the Payments Associations, as well as liaison to NACHA's Education and Communication Departments to promote implementation of new Rules, manages Network research/data, and is a team member on Industry Verticals.

Megan Henning, Senior Vice President, Global Product Leader, Wells Fargo
Megan Henning is a senior vice president and Global Product Leader for Wells Fargo Treasury Management. Her team focuses on domestic and international ACH. Megan joined Wells Fargo in 2007 and has been an AAP since 2009. She holds a Master of Arts degree in Organizational Leadership.

Treasury Management

Melissa White, Treasurer, Starkey Hearing Technologies
Melissa White is the Global Treasurer for Starkey Hearing Technologies, Inc. She is responsible for designing and implementing a global treasury model to manage liquidity, credit, market and asset risk. Melissa has more than 20 years of experience comprised of Treasury, Corporate Finance, Capital Markets and Investments.

Bob Stark, Vice President, Strategy, Kyriba Corp.
In his role, Bob Stark is responsible for global product strategy and market development at Kyriba. Bob is a 20-year veteran in the treasury technology industry having served in multiple roles at Wall Street Systems, Thomson Reuters, and Selkirk Financial Technologies including product management and strategy.

Forouz Firoozi, Senior Vice President, Wells Fargo
Forouz Firoozi is responsible for partnership development with a focus on innovation. She has over 17 years of Treasury experience, worked in the technology sector for 15 years and has an MBA from Duke Fuqua School of Business. Her banking licenses include CTP, SWIFT for corporates & Six Sigma Green Belt.

Christopher Clausen, Executive Director, Payments & Transactional Solutions, Deluxe
Chris Clausen has more than 20 years of experience at companies such as Deluxe, Fair Isaac, Target Financial Services, LexisNexis, and IC System. He specializes in solving complex problems where change is the only constant. Chris joined Deluxe in 2011 and is responsible for the Payments and Transactional Solutions business at Deluxe.

Sharon King, Director of Shared Services and Enterprise Process Transformation, Andersen Corporation
Sharon King is the Director of Shared Services and Enterprise Process Transformation for Andersen Corporation; the leading manufacturer of windows and doors in North America. Sharon has been employed by Andersen for over thirty years and is a strong advocate of change; espousing the Andersen motto of "different and better".

Mike Bobst, Senior Vice President, Divisional Treasury Sales Manager, Wells Fargo
Mike Bobst has been with Wells Fargo since 2007 in various roles. He is currently a Division Sales Manager who is very engaged in changing technology and how this will influence the future of business.

Chuck Sawicky, Director of Banking in Treasury, Target Corporation
After graduating from the United States Military Academy at West Point in 1999, Chuck Sawicky served 5 years the Army. After his service, he graduated with his MBA from the University of Minnesota in 2006. Chuck then joined Target where he is currently the Director of Banking in Treasury.

James Wilkinson, Treasury Consultant, J.P. Morgan Chase
James Wilkinson is a Treasury Consultant in the Corporate Treasury Consulting group within the Commercial Bank at J.P. Morgan Chase. His expertise is in providing strategic guidance to clients executing mergers, acquisitions and divestitures as well as consulting with clients on strategic treasury initiatives.

James Brunnquell, Senior Vice President, Phoenix-Hecht
Jim Burnnquell is a senior relationship manager at Phoenix-Hecht. Prior to joining Phoenix-Hecht, Jim was with Mellon Bank and Citizens Bank for 34 years; holding various sales, lending, and management positions in Business Banking, Commercial Banking, Credit Policy, and Treasury Management. Jim has been a CTP since 1997, and has a B.A. in Economics from Gettysburg College.

Toolbox

Jonathan Hobbs, Senior Director, International Tax Services, RSM US LLP
Jonathan Hobbs is a Senior Director of RSM's international tax practice at RSM. He advises U.S. and foreign-owned middle market manufacturers, service providers and high-tech companies on U.S. international tax matters. He consults on global effective tax rate strategies. He has over 20 years of experience in international tax, is a licensed certified public accountant and a lawyer in Minnesota.

Dan Vorhes, API Product Manager, Digital Channels Product Management, PNC
Dan Vorhes is a Vice President in the Corporate and Institutional banking group at PNC. In his current role, Dan leads business strategy for secure financial system integrations between client systems and PNC services. Prior to joining PNC, Dan managed new product development in emerging markets for the Technology Product Solutions group of Black Box. Dan earned his bachelor's degree in business management.

Heather Steffans, Partner, Strategic Solutions, MarketSphere Unclaimed Property Specialists
Heather Steffans has over 22 years of professional experience in marketing unclaimed property solutions to holders. She is recognized in the industry as a subject matter expert and thought leader, tradeshow expert, popular industry conference speaker at AFP, UPPO, APA and veteran webinar presenter. Heather has had articles published in Global Payroll Management Institute, Paytech, and Bloomberg.

Jon D'Amato, Partner and Managing Director, MarketSphere Unclaimed Property Specialists
Jon D'Amato has represented numerous organizations from the Fortune 100 and below who have found themselves in the crosshairs of an aggressive multi-state audit. He has assisted first-time filers by bringing them into compliance while mitigating unclaimed property exposure. Jon provides guidance of sustainable business process improvements for future compliance.

Christine Kelley, Senior Client Services Director, Robert Half Management Resources
Christine Kelley is a Senior Client Services Director at Robert Half Management Resources in Bloomington. With 23 years of experience in the staffing industry, Christine focuses matching skilled senior-level accounting, finance and business systems professionals with great organizations in the greater Twin Cities area.

Matt Bleecker, Director, Payment Optimization, BMO Harris Bank
Matt Bleecker has over 25 years of experience in the financial industry including Wells Fargo and BMO Harris Bank. Much of his career has been in leadership roles with an emphasis on treasury management. Matt is currently the Director for BMO's Payment Optimization Strategy Team where he focuses on analyzing and executing customer's electronic payment programs.