



**DONOR ADVISED FUNDS**  
**YOUR \$85 BILLION DOLLAR BEST FRIEND**

*Dana J. Holt, JD AEP*  
*HOLT Consulting*

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**ROADMAP**

- ▶ Landscape
- ▶ How Does a DAF Work?
- ▶ DAF is Your Friend
- ▶ Take Action!

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# LANDSCAPE



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## DAF BY THE NUMBERS

- ▶ 265,000
- ▶ \$65 Billion
- ▶ \$298,609
- ▶ \$16 Billion
- ▶ 20.2%
- ▶ \$23 Billion
- ▶ 9.7%

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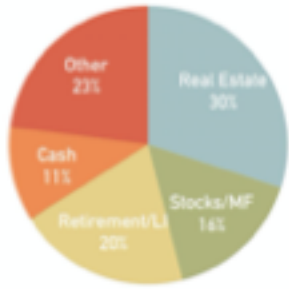
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ASSETS IN AMERICA, FEDERAL RESERVE DATA 2008



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GROWTH RATE - NATIONAL PHILANTHROPIC TRUST DAF STUDY 2017



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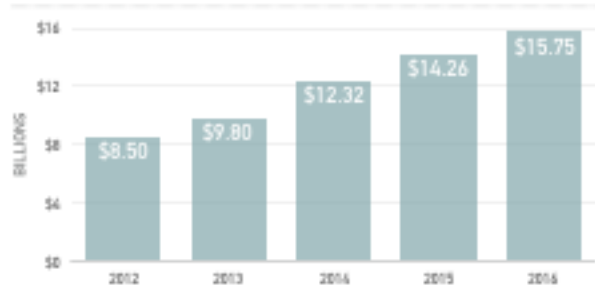
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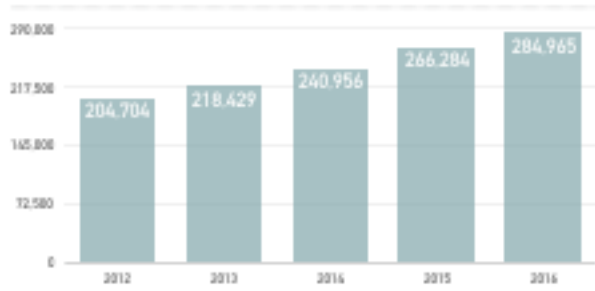
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GRANTS FROM - NATIONAL PHILANTHROPIC TRUST DAF STUDY 2017



NUMBER OF DAFS - NATIONAL PHILANTHROPIC TRUST DAF STUDY 2017





**FAITH-BASED OUTPACED THE REST**

- ▶ Number of Funds
- ▶ Contributions
- ▶ Grants
- ▶ Asset Size

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**HOW THEY WORK**



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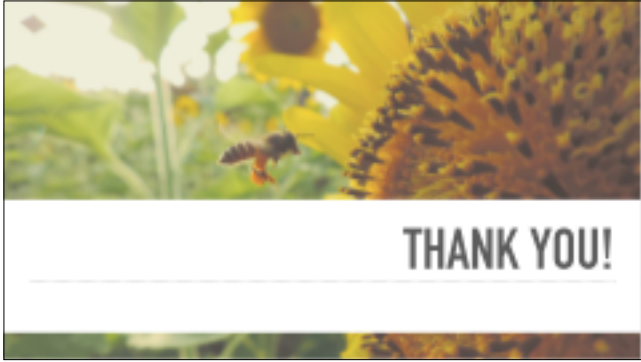
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