



NABE Administration & Finance Section Workshop JANUARY 22, 2019 - LAS VEGAS, NV



All sessions and events will take place at Caesar's Palace, 3570 S. Las Vegas Blvd., Las Vegas, NV, 89109.

PROGRAM PREVIEW

TUESDAY, JANUARY 22, 2019

1:00 PM - 2:00 PM

Registration

1:00 PM - 2:00 PM

Session A: IT - Basics to Best Practices

Come and get sound advice in three areas covered by a current State Bar Chief Technology Officer. First, we will provide a key list of IT policies, standards, and best practices each organization should have to prepare for the future. Do you have an IT Strategic Plan? Learn what is it, how you go about developing it, and what the parts and/or pieces are to build the foundation of an IT Strategic Plan. IT Audits - what they are, should your bar consider one, what is the value, what do they cover, and what is the relative cost. Learn the importance of vendor selection to the final deliverables.

SPEAKER

Jason M. Cecil, MBA, PMP, Chief Technology Officer, The Missouri Bar

2:00 PM - 3:00 PM

Session B: Professionalism & Conduct in Bar Associations

Clearly a hot topic in the world today, the A&F Section will examine the incidence of sexual harassment and discrimination at bar associations. A survey was sent to NABE members in December, asking them what related behavior they have experienced in

the course of their employment at their bar associations. We'll begin with a review of the survey results, and discuss any trends in the data. Attendees will be encouraged to join the discussion to provide differing perspectives, insights, and support on how to effectively manage these issues in their associations.

SPEAKERS

Angela P. Weston, Executive Director, Maine State Bar Association

Heather Seavey, Deputy Executive Director, Maine State Bar Association

3:00 PM - 4:00 PM

Session C: Financial Best Practices - Exploring FASB's New Not-for-Profit Financial Reporting Standard - ASU 2016-14

This new financial reporting standard aims to improve the reporting for not-for-profit organizations (such as most bar associations), and replaces the reporting model that has existed for 20 years. After more than three years of debate and comment, this new FASB standard was released in August 2016. This standard will change the way not-for-profit entities will classify net assets and prepare financial statements, and will provide more useful information to external users of the entities financial statements. The new standard is effective for annual financial statements issued for fiscal years beginning after December 15, 2017, so many organizations are currently involved in the implementation.

Our presenter for this topic is Kathy Gerhart, CFO of the State Bar of Arizona, and is currently Treasurer of the NABE A&F Section. She will be presenting and leading a group discussion on implementation issues of the new standard.

SPEAKER

Kathy Gerhart, Chief Financial Officer, State Bar of Arizona and NABE A&F Treasurer

Please note for those registered to attend the NABE Midyear: The 2019 NABE Midyear Meeting programming begins on Wednesday, January 23 at 8:00 am. Registration opens on Tuesday, January 22, at 3:00 pm. There will also be a Welcome Reception on Tuesday, starting at 5:00 pm.