

Thanks to our generous partners!

PLATINUM



Phil Rosenthal, President
711 D Street NW, Suite 200
Washington, DC 20004
(866) 773-2782
phil@fastcase.com
www.fastcase.com

GOLD



Rio Peterson, Senior Affinity Partnership
Manager
300-4611 Canada Way
Burnaby, BC V5G 4X3
(604) 332-3528
rio.peterson@clio.com
www.clio.com



Abby Drake, Events Director
3700 N. Capital of Texas Highway,
Suite 300
Austin, TX 78746
(512) 716-8564
events@lawpay.com
www.lawpay.com



Kathy Sandstedt, Channel
Partnerships Manager
200 W Adams Street, Suite 1450
Chicago, IL 60606
(312) 613-6460
kathy.sandstedt@smokeball.com
www.smokeball.com

SILVER



Mauricio Fonseca, Chief Product
Advocate
5113 Southwest Parkway, Suite 285
Austin, TX 78735
(800) 701-4728
mfonseca@membercentral.com
www.membercentral.com



Andrew Richter, Account
Executive
4837 County Road, Suite 77
Nisswa, MN 56468
(218) 282-7268
andrew.richter@growthzone.com
www.growthzone.com



Nicole Dyson, Marketing
Account Manager
1667 K Street, NW, Suite 1270
Washington, DC 20006
(571) 282-2438
nicole_dyson@ajg.com
www.gallagher-affinity.com



Karen Scher, Marketing
Events Manager
8200 Bryan Dairy Road
Suite 160
Largo, FL 33777
(614) 602-5559
kscher@affinityconsulting.com
www.affinityconsulting.com



National Association of Bar Executives

2022 Chief Executives Retreat

Chicago Marriott Downtown Magnificent Mile
March 15 - 16, 2022



Tuesday, March 15

4:00 PM – 7:00 PM

REGISTRATION

Foyer, 6th Floor

**All attendees, speakers, and partners are required to check in at the registration desk.*

6:45 PM – 8:45 PM

WELCOME DINNER & SPEED NETWORKING

Grand Lux Cafe, Rush Private Dining Room

600 N Michigan Ave, Chicago, IL 60611

Enjoy hearty appetizers, drinks, and connect with someone new!

Sponsored by Fastcase

Wednesday, March 16

7:00 AM – 2:00 PM

REGISTRATION

Foyer, 6th Floor

Closed for lunch 12:00 pm – 1:00 pm

**All attendees, speakers, and partners are required to check in at the registration desk.*

7:30 AM – 8:25 AM

BREAKFAST & WELCOME

Avenue Ballroom, 4th Floor

Breakfast buffet available at 7:30 am and remarks begin at 8:10 am.

SPEAKERS

Jennifer Buettner, NABE CE Committee Co-Chair and Executive Director, Birmingham Bar Association

Josh Doyle, NABE CE Committee Co-Chair and Executive Director, The Florida Bar

Ellen Miller, NABE President and Executive Director, International Ombudsman Association

Sponsored by Clio

8:25 AM

TRANSFER TO 6TH FLOOR FOR PLENARY

8:30 AM – 9:30 AM

OPENING PLENARY: COMPENSATION & BENEFITS FOR BAR ASSOCIATIONS

Northwestern/Ohio State/Purdue/Wisconsin, 6th Floor

An interactive panel of your peers will share their secrets to having effective conversations with the board about compensation, performance, and your value.

MODERATOR

Bob Spagnoletti, Chief Executive Officer, The D.C. Bar

Alicia Hernandez, Executive Director, Dallas Bar Association

Dave Blaner, Executive Director, Allegheny County Bar Association

Noreen Nardi, Executive Director, Hampden County Bar Association

9:30 AM – 10:30 AM

EMPLOYEE RELATIONS BREAKOUT GROUPS: WHAT'S KEEPING YOU UP AT NIGHT?

We will break into groups for discussion sessions led by knowledgeable room leaders. Enclosed in your name badge is a letter (A, B, or C) that is your room assignment. Head to your assigned room.

BREAKOUT A

Illinois, 6th Floor

GROUP LEADER

Trey Apffel, Executive Director, State Bar of Texas

Jill Snitcher, Executive Director, Columbus Bar Association

BREAKOUT B

Lincolnshire 1&2, 6th Floor

GROUP LEADER

Jill McCall, Principal, Managing Momentum

BREAKOUT C

Great America 1&2, 6th Floor

GROUP LEADER

Braulio Rosa, Executive Director, Broward County Bar Association

10:30 AM – 11:00 AM

PARTNER NETWORKING BREAK

Foyer, 6th Floor

Connect with partners to learn about their unique services and enter the partner raffle. Visit participating partner booths to win prizes. Winners will be announced at the lunch.

Sponsored by Smokeball

WiFi Password: BLI22

11:00 AM – 12:00 PM

FACILITATED DISCUSSION: WHAT'S WORKING WELL AT YOUR BAR AND WHAT'S NOT?

Northwestern/Ohio State/Purdue/Wisconsin, 6th Floor

Gather with the full group for an engaging moderated discussion filled with tangible tips and audience interaction.

MODERATOR

Crista Hogan, Executive Director, Springfield Metropolitan Bar Association

DISCUSSION FACILITATORS

Laurie Denham, Executive Director, National Association of Women Judges

Elizabeth Wright, Executive Director, Utah State Bar

12:00 PM – 1:10 PM

LUNCH BREAK & SPEED NETWORKING

Avenue Ballroom, 4th Floor

Sponsored by LawPay

1:10 PM

TRANSFER TO 6TH FLOOR FOR PLENARY

1:15 PM – 2:30 PM

PLENARY: CREATING A COHESIVE PATH FORWARD FOR YOUR BAR

Northwestern/Ohio State/Purdue/Wisconsin, 6th Floor

Speakers will share insights on how your bar can operate effectively even when leadership and priorities change every year. They will invite you to share your input as well.

SPEAKERS

Damon Elmore, Executive Director, State Bar of Georgia

Pam Landaiche, Executive Director, Lafayette Bar Association

2:30 PM – 3:00 PM

PARTNER NETWORKING BREAK

Foyer, 6th Floor

Last chance to visit with partners. Make sure to pick up your prize if you won!

3:00 PM – 3:30 PM

FINAL WRAP-UP: LAST CHANCE TO SHARE BURNING ISSUES

Northwestern/Ohio State/Purdue/Wisconsin, 6th Floor

SPEAKERS

Jennifer Buettner, NABE CE Co-Chair and Executive Director, Birmingham Bar Association

Josh Doyle, NABE CE Co-Chair and Executive Director, The Florida Bar

4:00 PM

ABA BAR LEADERSHIP INSTITUTE REGISTRATION OPENS

Foyer, 7th Floor

NABE President
Ellen Miller

NABE CE Board Liaison
Tony Weiler

NABE CE Co-Chairs
Jennifer Buettner and Josh Doyle

NABE CE Committee Members

Susan Baltz
David Blaner
Harvey Hurdle
Belinda Macauley
Jill Pena
Rachel Ruocco
Angela Scheck
Robert Spagnoletti
Mandy Wren

ABA Bar Services Division Staff

Pamela Robinson, Director
Rebecca Green-Jablonsky, Manager, Affiliate Operations
Emma Buell, NABE Membership Coordinator
Rachel Rojas-Brennan, NABE Specialist