2018 Midyear Meeting
January 30–February 3, 2018
Vancouver Convention Centre | Pan Pacific Hotel
Vancouver
Print Made Easy.

STILL CREEK PRESS
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Dear Bar and Foundation Leaders,

Welcome to Vancouver! And thank you for registering to attend the meeting of the National Association of Bar Executives (NABE), January 30–February 1, the National Conference of Bar Presidents (NCBP), February 1-3, or the National Conference of Bar Foundations (NCBF), February 1-3—or all three!

The picturesque city of Vancouver boasts views from every direction along with eclectic artwork, entertainment options, and restaurants featuring a broad array of cuisines. It’s also an excellent place for bar association and foundation leaders to gather to share ideas and learn from each other, network, and attend the informative program sessions scheduled for this year’s Midyear Meeting.

This booklet is designed to be your guide to the meetings, and includes descriptions of all three groups’ programming and events. We also want to take this opportunity to thank the individuals who made this meeting possible. Please join us in extending our appreciation to our program sponsors by visiting them during the meeting sponsor breaks to explore their products and services. We also thank the NABE, NCBP, and NCBF program committees and boards for their efforts to make the Midyear Meeting a success. Finally, thank you for your attendance. We hope you enjoy all that Vancouver offers!

Robert E. Craghead
NABE PRESIDENT

Christine H. Hickey
NCBP PRESIDENT

Leslie R. Barineau
NCBF PRESIDENT
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Unless otherwise noted below, all sessions and events will take place at the Vancouver Convention Centre East, 1055 Canada Pl., Vancouver, British Columbia, Canada. Times, dates, topics, titles and speakers are subject to change.

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NABE At-A-Glance

NABE/NCBP/NCBF Midyear Meeting

**TUESDAY**

**JANUARY 30, 2018**

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<td>11:00 A.M.–3:30 P.M.</td>
<td>NABE Board of Directors Meeting Room 20, East Meeting Level, Vancouver Convention Centre East</td>
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<td>3:00 P.M.–4:30 P.M.</td>
<td>NABE Communications Section Executive Council Meeting Room 17, East Meeting Level, Vancouver Convention Centre East</td>
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<td>4:30 P.M.–5:30 P.M.</td>
<td>NABE Orientation for First-time Attendees Room 116/117, West Level 1, Vancouver Convention Centre West</td>
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<td>5:30 P.M.–6:30 P.M.</td>
<td>NABE Welcome Reception Room 118/119/120, West Level 1, Vancouver Convention Centre West</td>
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**WEDNESDAY**

**JANUARY 31, 2018**

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<td>NABE/NCBP/NCBF Registration Box Office, East Convention Level, Vancouver Convention Centre East (Registration will be closed from 12:20 P.M. –12:20 P.M.)</td>
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<td>7:15 A.M.–8:30 A.M.</td>
<td>NABE Welcome Breakfast East Ballroom C, East Convention Level, Vancouver Convention Centre East</td>
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<td>8:30 A.M.–9:15 A.M.</td>
<td>NABE Talks Plenary East Ballroom C, East Convention Level, Vancouver Convention Centre East</td>
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<td>9:30 A.M.–10:00 A.M.</td>
<td>Sponsor Networking Break East Ballroom B, East Convention Level, Vancouver Convention Centre East</td>
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<td>10:00 A.M.–11:00 A.M.</td>
<td>First Set of Concurrent Track &amp; Chat Sessions Track 1A Room 1, East Meeting Level, Vancouver Convention Centre East Track 1B Room 2, East Meeting Level, Vancouver Convention Centre East Track 1C: NABE Chat Circle Room 8, East Meeting Level, Vancouver Convention Centre East</td>
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<td>11:00 A.M.–11:15 A.M.</td>
<td>Lighting Round Sessions New World, New Executive Directors Room 1, East Meeting Level, Vancouver Convention Centre East Law Practice Management &amp; Technology Services that Benefit Your Members Room 2, East Meeting Level, Vancouver Convention Centre East</td>
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<td>11:15 A.M.–12:15 P.M.</td>
<td>Second Set of Concurrent Track &amp; Chat Sessions Track 2A Room 1, East Meeting Level, Vancouver Convention Centre East Track 2B Room 2, East Meeting Level, Vancouver Convention Centre East</td>
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<td>12:15 P.M.–1:15 P.M.</td>
<td>NABE General Lunch East Ballroom C, East Convention Level, Vancouver Convention Centre East</td>
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<td>2:45 P.M.–3:00 P.M.</td>
<td>Transfer Break</td>
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<td>3:00 P.M.–4:00 P.M.</td>
<td>NABE Plenary East Ballroom A, East Convention Level, Vancouver Convention Centre East</td>
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<td>4:15 P.M.–5:00 P.M.</td>
<td>Cake Run/Walk (Optional Activity) Lobby, Pan Pacific Hotel</td>
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<td>6:00 P.M.–8:00 P.M.</td>
<td>NABE Wednesday Night Party Fairmont Hotel Vancouver, The Roof, Floor 15, 900 W Georgia St., Vancouver, BC</td>
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<td>7:45 A.M.–6:30 P.M.</td>
<td>NABE/NCBP/NCBF Registration Box Office, East Convention Level, Vancouver Convention Centre East (Registration will be closed from 12:20 P.M.–12:20 P.M.)</td>
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<td>8:15 A.M.–9:15 A.M.</td>
<td>NABE General Breakfast East Ballroom C, East Convention Level, Vancouver Convention Centre East</td>
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<td>8:15 A.M.–9:15 A.M.</td>
<td>NABE Section Breakfests: Administration &amp; Finance Section Room 16, East Meeting Level, Vancouver Convention Centre East Communications Section Room 7, East Meeting Level, Vancouver Convention Centre East</td>
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<td>9:15 A.M.–9:30 A.M.</td>
<td>Transfer Break</td>
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<td>9:30 A.M.–10:45 A.M.</td>
<td>NABE Plenary East Ballroom C, East Convention Level, Vancouver Convention Centre East</td>
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<td>12:15 P.M.–1:15 P.M.</td>
<td>NABE Luncheon and Business Meeting East Ballroom C, East Convention Level, Vancouver Convention Centre East</td>
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### THURSDAY
**FEBRUARY 1, 2018**

1:15 p.m.–3:00 p.m.
**NABE Program Committee Meeting**
Room 19, East Meeting Level, Vancouver Convention Centre East

6:00 p.m.–7:00 p.m.
**NCBP Welcome Reception**
Oceanview Suite 5-8, R Level, Pan Pacific Hotel

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Box Office, East Convention Level, Vancouver Convention Centre East
(Registration will be closed from 12:20 p.m.–12:00 p.m.) |
| 11:00 a.m.–1:00 p.m. | **NCBF Program Committee Meeting**
Oceanview Suite 2, R Level, Pan Pacific Hotel |
| 1:00 p.m.–3:00 p.m. | **NCBF Executive Council Meeting**
Oceanview Suite 1, R Level, Pan Pacific Hotel |
| 3:00 p.m.–4:00 p.m. | **Metro Bar Caucus Committee Meeting**
Oceanview Suite 4, R Level, Pan Pacific Hotel |
| 4:00 p.m.–5:00 p.m. | **NCBF 1st-Time Attendee Orientation**
Room 8/15, East Meeting Level, Vancouver Convention Centre East |
| 5:00 p.m.–6:00 p.m. | **Thursday Afternoon Programming**
East Ballroom A, East Convention Level, Vancouver Convention Centre East |

### FRIDAY
**FEBRUARY 2, 2018**

7:15 a.m.–8:00 a.m.
**Mindfulness Optional Session**
Room 1, East Meeting Level, Vancouver Convention Centre East

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| 8:15 a.m.–4:50 p.m. | **NCBP/NCBF Registration**
Box Office, East Convention Level, Vancouver Convention Centre East
NCBF Joint Awards Luncheon
East Ballroom A/B, East Convention Level, Vancouver Convention Centre East |
| 9:15 a.m.–10:30 a.m. | **NCBP/NCBF Joint Opening Plenary**
East Ballroom A/B, East Convention Level, Vancouver Convention Centre East |
| 10:30 a.m.–10:55 a.m. | **NCBP Sponsor Exhibit**
Ballroom Foyer, East Convention Level, Vancouver Convention Centre East |
| 10:55 a.m.–11:55 a.m. | **First Set of Joint Concurrent Workshops**
Workshop 1A Room 2, East Meeting Level, Vancouver Convention Centre East |

### NCBP

7:45 a.m.–6:30 p.m.
**NCBF Registration**
Box Office, East Convention Level, Vancouver Convention Centre East
(Registration will be closed from 12:20 p.m.–12:00 p.m.)

8:30 a.m.–9:15 a.m.
**Welcome and Introduction**
East Ballroom A/B, East Convention Level, Vancouver Convention Centre East

9:15 a.m.–10:30 a.m.
**NCBF Joint Opening Plenary**
East Ballroom A/B, East Convention Level, Vancouver Convention Centre East

10:30 a.m.–10:55 a.m.
**NCBP Sponsor Exhibit**
Ballroom Foyer, East Convention Level, Vancouver Convention Centre East

10:55 a.m.–11:55 a.m.
**First Set of Joint Concurrent Workshops**
Workshop 1A Room 2, East Meeting Level, Vancouver Convention Centre East

### NCBF

7:15 a.m.–8:00 a.m.
**Mindfulness Optional Session**
Room 1, East Meeting Level, Vancouver Convention Centre East

7:30 a.m.–10:00 p.m.
**NCBF Council Dinner**
CitySide Winery, 328 W. 2nd Ave., Vancouver, BC V5Y 1C8

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| 11:55 a.m.–1:10 p.m. | **NCBF/NCBP**
NCBF Joint Awards Luncheon
East Ballroom A/B, East Convention Center East |
| 11:00 a.m.–1:35 p.m. | **NCBF Sponsor Exhibit**
Ballroom Foyer, East Convention Level, Vancouver Convention Centre East |
| 1:35 p.m.–2:35 p.m. | **Second Set of Joint Concurrent Workshops**
Workshop 1B Room 2, East Meeting Level, Vancouver Convention Centre East |
| 2:35 p.m.–4:45 p.m. | **NCBF State Bar Roundtables**
Room 1, East Meeting Level, Vancouver Convention Centre East |
| 3:50 p.m.–4:45 p.m. | **NCBF Metro Bar Roundtables**
Room 1, East Meeting Level, Vancouver Convention Centre East |
| 5:00 p.m.–7:00 p.m. | **NCBF Joint Reception**
Cypress Suite, R Level, Pan Pacific Hotel |

### NABE/NCBP/NCBF Midyear Meeting At-A-Glance

**Workshop 2B**
Room 2, East Meeting Level, Vancouver Convention Centre East

**Workshop 3B**
Room 11, East Meeting Level, Vancouver Convention Centre East

**Workshop 4A**
Room 12, East Meeting Level, Vancouver Convention Centre East

**Workshop 4B**
Room 12, East Meeting Level, Vancouver Convention Centre East

**Workshop 5B**
Room 13, East Meeting Level, Vancouver Convention Centre East

**Transfer Break**
2:45 p.m.–3:45 p.m.
**Diversity Forum**
East Ballroom A/B, East Convention Level, Vancouver Convention Centre East

**Transfer Break**
3:50 p.m.–4:45 p.m.
**NCBF State Bar Roundtables**
East Ballroom C, East Convention Level, Vancouver Convention Centre East

**Transfer Break**
5:00 p.m.–7:00 p.m.
**NCBF Joint Reception**
Cypress Suite, R Level, Pan Pacific Hotel

**Workshop 5B**
Room 13, East Meeting Level, Vancouver Convention Centre East

**Transfer Break**
3:50 p.m.–4:45 p.m.
**NCBF State Bar Roundtables**
Room 1, East Meeting Level, Vancouver Convention Centre East

**Transfer Break**
5:00 p.m.–7:00 p.m.
**NCBF Joint Reception**
Cypress Suite, R Level, Pan Pacific Hotel

**Workshop 5B**
Room 13, East Meeting Level, Vancouver Convention Centre East

**Transfer Break**
3:50 p.m.–4:45 p.m.
**NCBF State Bar Roundtables**
East Ballroom C, East Convention Level, Vancouver Convention Centre East

**Transfer Break**
5:00 p.m.–7:00 p.m.
**NCBF Joint Reception**
Cypress Suite, R Level, Pan Pacific Hotel

**Workshop 5B**
Room 13, East Meeting Level, Vancouver Convention Centre East

**Transfer Break**
3:50 p.m.–4:45 p.m.
**NCBF State Bar Roundtables**
Room 1, East Meeting Level, Vancouver Convention Centre East

**Transfer Break**
5:00 p.m.–7:00 p.m.
**NCBF Joint Reception**
Cypress Suite, R Level, Pan Pacific Hotel

**Workshop 5B**
Room 13, East Meeting Level, Vancouver Convention Centre East

**Transfer Break**
3:50 p.m.–4:45 p.m.
**NCBF State Bar Roundtables**
East Ballroom C, East Convention Level, Vancouver Convention Centre East

**Transfer Break**
5:00 p.m.–7:00 p.m.
**NCBF Joint Reception**
Cypress Suite, R Level, Pan Pacific Hotel

**Workshop 5B**
Room 13, East Meeting Level, Vancouver Convention Centre East

**Transfer Break**
3:50 p.m.–4:45 p.m.
**NCBF State Bar Roundtables**
Room 1, East Meeting Level, Vancouver Convention Centre East

**Transfer Break**
5:00 p.m.–7:00 p.m.
**NCBF Joint Reception**
Cypress Suite, R Level, Pan Pacific Hotel
### FRIDAY  
**FEBRUARY 2, 2018**

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East Ballroom A/B, East Meeting Level, Vancouver Convention Centre East |
| 9:15 a.m.–10:30 a.m. | NCBP/NABE/NCBF Joint Opening Plenary  
East Ballroom A/B, East Convention Level, Vancouver Convention Centre East |
| 10:30 a.m.–10:55 a.m. | NCBP Sponsor Exhibit  
Ballroom Foyer, East Convention Level, Vancouver Convention Centre East |
| 10:55 a.m.–11:55 a.m. | First Set of Joint Workshop Sessions  
Workshop 5A  
Room 13, East Meeting Level, Vancouver Convention Centre East |
| 11:55 a.m.–1:10 p.m. | NCBP/NABE/NCBF Joint Awards Luncheon  
East Ballroom A/B, East Convention Level, Vancouver Convention Centre East |

### SATURDAY  
**FEBRUARY 3, 2018**

*Please note: There will be no Registration Desk on Saturday.*

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| 8:15 a.m.–9:30 a.m. | NCBF Breakfast and ABA President Speaks  
East Ballroom A/B, East Convention Level, Vancouver Convention Centre East |
| 9:30 a.m.–11:00 a.m. | Saturday Closing Plenary  
East Ballroom A/B, East Convention Level, Vancouver Convention Centre East |
| 11:00 a.m.–11:15 a.m. | Wrap Up and Adjourn  
East Ballroom A/B, East Convention Level, Vancouver Convention Centre East |

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**Vancouver Convention Centre East**  
**Vancouver Convention Centre West**  
**Pan Pacific Hotel**

For a convention centre and hotel map, please see pages 56–57.
NABE SPONSORS

Thank you to our sponsors for their generous support of the 2018 Midyear Meeting. Visit our sponsors in East Ballroom B of the Vancouver Convention Centre East, during NABE Sponsor Networking Breaks on Wednesday, January 31, from 9:30 A.M.–10:00 A.M. and 2:15 P.M.–2:45 P.M. and on Thursday, February 1, from 10:45 A.M.–11:15 A.M. Raffle prize drawings will be held during the Wednesday afternoon and Thursday morning sponsor breaks—you must be present to win!

PLATINUM
LexisNexis
Afsoon Kahtibloo-McClellan, JD, Director Global Associations
9443 Springboro Pike
Miamisburg, OH 45342
(937) 247-8124
afsoon.mcclellan@lexisnexis.com
www.lexisnexis.com
Thursday Lunch

SILVER
CloudLaw, Public Benefit Corporation (F/K/A ZeekBeek)
Yael Boloker, Senior Associate
526 West 14th Street, Suite 253
Traverse City, MI 49684
(917) 951-9335
yboloker@zeekbeek.com
www.cloudlawyers.com
Thursday General Breakfast

Community Brands
JP Guilbault, CEO + President
9620 Executive Center Drive North, Suite 200
St. Petersburg, FL 33702
(727) 827-0046
contactus@communitybrands.com
www.communitybrands.com
NABE Website

GEICO
Deedre Daniel, Director
35353 W. Pipkin Road
Lakeland, FL 33811
(863) 619-3875
ddaniel@geico.com
www.geico.com/partnerships
Tuesday Welcome Reception

Legal Services Link
Matthew Horn, President
222 Merchandise Mart Plaza, Suite 1212
Chicago, IL 60654
(847) 404-9449
mhorn@legalserviceslink.com
www.legalserviceslink.com
Wednesday General Lunch

GOLD
LawPay
Amy Porter, Chief Executive Officer
3700 N. Capital of Texas Highway, Suite 420
Austin, TX 78746
(866) 376-0950
aporter@lawpay.com
www.lawpay.com
Wednesday Night Party

Bronze
ABA Retirement Funds Program
Michael Moniz, Vice President, Divisional Sales Director
P.O. Box 5142
Boston, MA 02206
(508) 517-9550
michael.moniz@abaretirement.com
www.abaretirement.com
Blue Sky eLEARN
Ryan Graham, Senior Sales Director
5930 Cornerstone Court W, Suite 270
San Diego, CA 92121
(858) 900-2234
rgraham@blueskyelearn.com
www.blueskyelearn.com

CLE Abroad / Cuba Cultural Travel
Michael Sykes, President
1215 El Paisano Drive
Fallbrook, CA 92028
(760) 560-7527
michael@cubaculturaltravel.com
www.cubaculturaltravel.com

Euclid Technology
Dan Antonoff, Vice President of Sales
4500 East West Highway, #550
Bethesda, MD 20814
(240) 546-6390
dantonoff@euclidtechnology.com
www.euclidtechnology.com

HotDocs Market
Jonathan Hoy, Vice President
387 South 520 West, Suite 210
Lindon, UT 84042
(646) 681-6559
jonathan.hoy@hotdocs.com
www.hotdocsmarket.com

InReach Continuing Education Solutions
Neil Ashizawa, President and Chief Executive Officer
5700 South Mopac Expressway
Austin, TX 78749
(512) 904-1829
nashizawa@inreachce.com
www.inreachce.com

Lexology
Darran Clarke, Manager, Association and Corporate Partnerships
New Hibernia House, Winchester Walk
London, UK SE1 9AG
44 (207) 234-0606
dclarke@gbp.co.uk
www.lexology.com

Meridian One Corporation
Mickey Herbert, President
5775 General Washington Drive
Alexandria, VA 22314
(703) 928-1846
mherbert@meridianone.com
www.meridianone.com

NextJuris, Inc.
Minh N. Nguyen, President of Sales & Marketing
3215 Lynwood Dr.
Brookhaven, GA 30319
(678) 561-5706
minh@nextjuris.com
www.nextjuris.com

TrackBill
Steven Marciniak, Chief Executive Officer
1629 K Street NW, Suite 300
Washington, DC 20006
(202) 827-5496
smarciniak@trackbill.com
www.trackbill.com


8 2018 NABE NCBP NCBF MIDYEAR MEETING VANCOUVER
Tuesday, January 30, 2018

11:00 A.M.–3:30 P.M.
NABE Board of Directors Meeting
Room 20, East Meeting Level
Vancouver Convention Centre East

3:00 P.M.–6:00 P.M.
NABE/NCBP/NCBF Registration
Box Office, East Convention Level
Vancouver Convention Centre East

3:00 P.M.–4:30 P.M.
NABE Communications Section Executive Council Meeting
Room 17, East Meeting Level
Vancouver Convention Centre East

4:30 P.M.–5:30 P.M.
NABE Orientation for First-time Attendees
Room 116/117, West Level 1
Vancouver Convention Centre West

5:30 P.M.–6:30 P.M.
NABE Welcome Reception
Room 118/119/120, West Level 1
Vancouver Convention Centre West
Come meet your colleagues, friends, sponsors, speakers and other early arrivals at the NABE Welcome Reception. Enjoy light reception fare before heading out for dinner in Vancouver. This is the perfect opportunity to connect with meeting attendees before programming begins on Wednesday.
Sponsored by GEICO

Wednesday, January 31, 2018

6:45 A.M.–3:50 P.M.
NABE/NCBP/NCBF Registration
Box Office, East Convention Level
Vancouver Convention Centre East
(Closed for lunch from 12:20–1:20 P.M.)

7:15 A.M.–8:30 A.M.
NABE Welcome Breakfast: Welcome to Vancouver!
East Ballroom C, East Convention Level
Vancouver Convention Centre East

The 2018 Midyear Meeting is The Connections and Solutions Conference! This year’s meeting focus is all about making connections and finding solutions. All of the sessions are designed to provide meeting attendees with useful takeaways, and the programs marked with this symbol  are designed to allow attendees to network and connect with colleagues.
Start your day with continental breakfast and an opportunity to visit with your colleagues. Beginning at 8:00 A.M., first-time meeting attendees and NABE sponsors will be introduced, and our Canadian hosts will welcome us to Vancouver, BC.

**SPEAKERS:**

**Robert E. Craghead**, Springfield, IL Executive Director, Illinois State Bar Association and NABE President  
**Cheryl Farrow**, Ottawa, Ontario, Chief Executive Officer, The Canadian Bar Association  
**Caroline Nevin**, Vancouver, BC, Executive Director, The Canadian Bar Association BC Branch  
**Alan Treleaven**, Vancouver, BC, Director, Education and Practice, Law Society of British Columbia  
**Sebrina Barrett**, Jefferson City, MO, Executive Director, The Missouri Bar and NABE Membership Committee Co-Chair  
**Sam Clinch**, Lincoln, NE, Associate Executive Director, Nebraska State Bar Association and NABE Sponsorship Vice-Chair  
**Whitney von Haam**, Cary, NC, Executive Director, Wake County Bar Association/10th Judicial District and NABE Program Committee Chair

8:30 A.M.–9:15 A.M.  
**NABE Talks Plenary**  
*East Ballroom C, East Convention Level*  
*Vancouver Convention Centre East*  
You can learn a lot from an expert in a short period of time, and we'll kick-off our Connections and Solutions Conference with practical tips from three experts who will provide ideas and insights that you can take back and use at your bar association. Lorrie Trogden will provide tips on how to conduct effective workplace investigations; Vanessa Dennison will tell us about collaborative games for group decision making; and Vicki Clark will help get your committees and sections running smoothly. This fast-paced, lively session will use the TED Talk-style format to inform, inspire and ignite your thinking.  
**MODERATOR:**  
**Jordan Yochim**, Topeka, KS, Executive Director, Kansas Bar Association  

9:30 a.m.–10:00 a.m.  
**Sponsor Networking Break**  
*East Ballroom B, East Convention Level*  
*Vancouver Convention Centre East*  
Stop by the sponsor room to visit with sponsors, learn about their services, and to enter the sponsor raffle for a chance to win great prizes. Raffle drawings will be held during the Wednesday afternoon Sponsor Break and the final Sponsor Break on Thursday. You must be present to win and claim your prize.

10:00 a.m.–11:00 a.m.  
**First Set of Concurrent Track & Chat Sessions**  

**Track 1A: The Future of Lawyer Regulation—A Profession at Risk?**
The cornerstone of a system based on the rule of law is an independent legal profession, which protects a fair and impartial judiciary. In the changing global context, how does government involvement in the profession threaten or enhance the role of lawyers in society? As institutions and the system come under increasing pressure and attacks, can we continue to regulate in the manner in which we have been? What did the North Carolina dental case tell us, if anything? Join colleagues in addressing these issues and what regulation should look like as we move forward.

**SPEAKERS:**

**Paula Littlewood**, Seattle, WA, Executive Director, Washington State Bar Association

**Janet Welch**, Lansing, MI, Executive Director, State Bar of Michigan

**Track 1B: Maximizing the Efficacy of Sections and Committees**

*Room 2, East Meeting Level*

*Vancouver Convention Centre East*

Sections and committees are the lifeblood of many of our associations, but do we have an effective process in place to review their health? Popular and engaging speaker Vicki Clark will share her extensive knowledge of governance issues to help us develop a baseline for evaluation of sections and committees; confirm that these entities’ activities are tied to their mission (and the larger mission of the association); and determine a regular process for their ongoing review.

**SPEAKER:**

**Vicki Clark**, Memphis, TN, Owner, Building the Capacity of Organizations

**Track 1C: NABE Chat Circle—Administration & Finance and Technology**

*Room 8, East Meeting Level*

*Vancouver Convention Centre East*

Join your colleagues for an opportunity to network and learn from each other during this open-format chat session. Get input from colleagues around the country on topics ranging from human resources, to finances, and technology. This session will allow you to walk away with a fresh perspective and new ideas to address the challenges at your bar association. Come prepared. Bring your HR questions, administration, finance and technology concerns, and ideas to get the most out of this chat circle session.

**11:00 a.m.–11:15 a.m.**

Transfer Break

**11:15 a.m.–12:15 p.m.**

Second Set of Concurrent Track & Chat Sessions

**Track 2A: Best Bar Websites—Ideas to Inspire and Steal**

*Room 1, East Meeting Level*

*Vancouver Convention Centre East*

It is never too late to make a great first impression. In the bar association world, that first impression might be your website. Are you putting your best face forward? Three bar communication experts will iden-
tify their website picks of the best of the bar associations. Come to this fast-paced session and get 15 sample sites to inspire you in these categories: great public interface/navigation, great member interface/navigation, great mobile navigation, great overall design and best website from beyond the bar association world.

**MODERATOR:**

**Sebrina Barrett**, Jefferson City, MO, Executive Director, The Missouri Bar

**SPEAKERS:**

**Jim Calloway**, Oklahoma City, OK, Management Assistance Program Director, Oklahoma Bar Association

**Zoe Linza**, St. Louis, MO, Executive Director, Bar Association of Metropolitan St. Louis

**Erik Mazzone**, Cary, NC, Senior Executive Director, Member Experience, North Carolina Bar Association

**Track 2B: Collaborative Games for Group Decision Making**

*Room 2, East Meeting Level*

**Vancouver Convention Centre East**

Do you avoid calling a group meeting for a decision unless you have no choice? Do you dread managing internal politics during group work? If so, this session is for you. You’ll learn about games that will teach how to better manage group dynamics, reduce or circumvent the influence of internal politics and receive input that is actually useful—even from large groups! Collaborative games provide a new approach to budget discussions, process restructuring, and idea gathering. You’ll come away with examples and techniques to help create your own collaborative games, establish meeting ground rules, facilitate group meetings and reduce communication friction for effective participation. So, get inspired and become a collaboration star who makes participation fun while getting real results.

**SPEAKER:**

**Vanessa Dennison**, CBAP, Seattle, WA, Principal and Owner, Dennison & Associates

**Track 2C: NABE Chat Circle—Bar Association Services**

*Room 8, East Meeting Level*

**Vancouver Convention Centre East**

Join your colleagues for an opportunity to network and learn from each other during this open-format chat session. Attendees may select from the following round-table topics related to member services:

- **Publications**—Get fresh ideas on how to engage members in your bar publications, including reinventing/redesigning your flagship publication.

- **Member Benefits/Discounts**—Come together to share ideas on increasing member engagement with discount providers while raising revenue for your bar.

- **Committee/Sections**—Committees and sections are integral to the success of the bar. Share how your bar is getting members of all ages involved in both leading and participating in sections and committees.
Continuing Legal Education—Let’s talk about hot topics, new delivery methods, increasing non-dues revenue and all things CLE!

12:15 p.m.–1:15 p.m.
NABE General Lunch
East Ballroom C, East Convention Level
Vancouver Convention Centre East
Sponsored by Legal Services Link

1:15 p.m.–2:15 p.m.
Lightning Round Sessions
Choose from two, fast-paced sessions:

New World, New Executive Directors
Room 1, East Meeting Level
Vancouver Convention Centre East
Perhaps as never before, bar associations face a complicated future. Members (and potential members) are busier than ever and demand a clear return on their investment of time and money. Generational changes mean members of all ages expect meaningful and immediate value to result from your events, products, and services. Technology is a game-changer—plus expensive and evolving. Meanwhile, boards expect all association offerings to carry their financial weight. As a new wave of executive directors emerges to lead bars into a new century, how do they view the challenges and opportunities? Is association engagement a tough sell, or do bars represent untapped possibilities for involvement, value, and a sense of purpose? This candid discussion will assess the world new executive directors have inherited and share their vision of the future.

MODERATOR:
Tim Eigo, Phoenix, AZ, Editor, Arizona Attorney, State Bar of Arizona

SPEAKERS:
Deanne Mosley, Jackson, MS, Executive Director, The Mississippi Bar
Kevin F. Ryan, Rochester, NY, Executive Director, Monroe County Bar Association and Foundation
Joycelyn A. Stevenson, Nashville, TN, Executive Director, Tennessee Bar Association

Law Practice Management & Technology Services that Benefit Your Members
Room 2, East Meeting Level
Vancouver Convention Centre East
Bar association directors will share what their respective bars are already doing, or wish they were doing, to help members with their law practice management and technology needs in this lightning round of ideas. After the panelists share their programs, services and ideas, we will open the program up to the audience to contribute ideas as well as ask questions of the panelists. You’ll leave with a wish list to take home to your bar association.

MODERATOR:
Sharon Nolan, Chicago, IL, Director of Marketing, The Chicago Bar Association

SPEAKERS:
Catherine Sanders Reach, Chicago, IL, Director, Law Practice Management & Technology, The Chicago Bar Association
**Erik Mazzone**, Cary, NC, Senior Director, Membership Experience, North Carolina Bar Association

### 2:15 P.M.–2:45 P.M.
**Sponsor Networking Break**  
*East Ballroom B, East Convention Level*  
*Vancouver Convention Centre East*

Don't miss your second chance to chat with sponsors and enter to win raffle prizes. Our first raffle drawing will happen at the end of this break and you must be present to win.

### 2:45 P.M.–3:00 P.M.
**Transfer Break**

### 3:00 P.M.–4:00 P.M.
**NABEshack Mini-Golf: Teeing Up to be an Association Pro**  
*East Ballroom A, East Convention Level*  
*Vancouver Convention Centre East*

Yearning for above-par learning opportunities? Here’s a can’t-miss session that is brand new to the conference. Get out of your seat and learn a few tips of the trade while you putt. Yes, putt! In this sporty learning environment, the golf may be miniature, but the learning is double-eagle big. Attendees (we’ll handle the team-building) stroll from hole to hole, answering professional development questions posed by our sponsor partners. Teams get a point for each correct answer—all while wielding putters, chatting with colleagues, and aiming for holes-in-one. Yes, there will be prizes (and no PowerPoints!). No golf knowledge needed, but enthusiasts in golf swag may get special recognition. See you on the green—fore!

### 4:15 P.M.–5:00 P.M.
**Cake Run/Walk (Optional Activity)**  
*Lobby, Pan Pacific Hotel*

Get in a quick run/walk with colleagues before heading to the evening event. A run/walk so easy, it will be a piece of cake! Meet other runners/walkers in the Pan Pacific hotel lobby at 4:15 P.M.

### 6:00 P.M.–8:00 P.M.
**NABE Wednesday Night Party**  
*Fairmont Hotel Vancouver, The Roof, Floor 15, 900 W Georgia St., Vancouver, BC*

Get ready for an evening of extreme singing, clapping, laughing and networking at the NABE Wednesday Night Party featuring entertainment by Vancouver Dueling Pianos. You’ll experience beautiful city views at the top of the historic landmark Hotel Vancouver, while enjoying appetizers, open bar, and A-list dueling piano players covering everything from Billy Joel to Frank Sinatra. Wearing your favorite band/music t-shirt is encouraged but not required, so feel free to show-off your musical taste and style. This party is sure to have everyone in the mood for a melody and singing a song tonight!  
*Sponsored by LawPay*
Thursday, February 1, 2018

7:45 A.M.–6:30 P.M.
NABE/NCBP/NCBF Registration
Box Office, East Convention Level
Vancouver Convention Centre East
(Closed for lunch from 12:20–1:20 p.m.)

8:15 A.M.–9:15 A.M.
NABE General Breakfast
East Ballroom C, East Convention Level
Vancouver Convention Centre East
Sponsored by Cloudlaw, Public Benefit Corporation

8:15 A.M.–9:15 A.M.
NABE Section Breakfasts:

- Administration & Finance Section
  Room 16, East Meeting Level, Vancouver Convention Centre East

- Communications Section
  Room 7, East Meeting Level, Vancouver Convention Centre East

9:15 A.M.–9:30 A.M.
Transfer Break

9:30 A.M.–10:45 A.M.
NABE Plenary: Real Talk with Keith and Dana Cutler
East Ballroom C, East Convention Level
Vancouver Convention Centre East
The language of inclusion is evolving. Most people don’t want to offend, but inadvertently do so. During this session, you’ll learn from two attorneys (and court TV celebrities) known and honored for their outstanding leadership in promoting all aspects of diversity in the legal community. They will cover timely topics including micro-aggression, the #MeToo movement, and implicit bias. Dana and Keith Cutler will keep it real, keep it relevant and keep it entertaining. You can’t find this stuff in textbooks.

SPEAKERS:
Dana Tippin Cutler, Kansas City, MO, Attorney, James W. Tippin & Associates, and Past President, The Missouri Bar
Keith Cutler, Kansas City, MO, Attorney, James W. Tippin & Associates

10:45 A.M.–11:15 A.M.
Sponsor Networking Break
East Ballroom B, East Convention Level
Vancouver Convention Centre East
This is your last chance to visit with sponsors before the 2018 NABE Midyear Meeting comes to a close. The final raffle drawing will be held at the end of this session and you must be present to win.

11:15 A.M.–12:15 P.M.
NABE Plenary: You’re the Next Contestant on the Showcase Showdown!
East Ballroom A, East Convention Level
Vancouver Convention Centre East
Associations will showcase their exceptional programs by providing attendees with information, materials, tools, and insight for how to implement them. Interact with colleagues, learn about other successful initiatives, and take away the tools to implement your own fantastic pro-
grams at your bar association. “I want one bid from each of you and only one bid, and the one of you who bids nearest to the retail price without going over the retail price, wins the [faux] fur coat” ~Bob Barker … Okay, maybe not a [faux] fur coat, but there will be fun awards!

12:15 P.M.—1:15 P.M.
NABE Luncheon and Business Meeting
East Ballroom C, East Convention Level
Vancouver Convention Centre East
After lunch, the biannual membership meeting will take place, and include a finance report, a report from NABE’s delegate to the ABA House of Delegates and a vote on a proposed amendment to the NABE Bylaws. President Robert Craghead will provide a status report on the organization’s strategic plan before calling the 2018 Midyear Meeting to a close.

1:15 P.M.—3:00 P.M.
NABE Program Committee Meeting
Room 19, East Meeting Level
Vancouver Convention Centre East
NABE BOARD OF DIRECTORS, ABA HOUSE DELEGATE, AND PROGRAM COMMITTEE

NABE 2017-2018 Board of Directors

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Robert E. Craghead, Executive Director, Illinois State Bar Association

President-elect
Karen Hutchins, Executive Director, Arkansas Bar Association

Vice President
Julie Armstrong, Executive Director, Indianapolis Bar Association

Secretary
Julia Baldini, Managing Director of Membership & Chapters, Federal Bar Association

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Francis J. O’Rourke, Deputy Executive Director, Pennsylvania Bar Association

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Zoe W. Linza, Executive Director, Bar Association of Metropolitan St. Louis

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Helen Desmond McDonald, Executive Director, Rhode Island Bar Association

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Kevin Ryan, Executive Director, Monroe County Bar Association

Director At-Large
Ellen Miller-Sharp, Executive Director, San Diego County Bar Association

ABA House Delegate
Allan Ramsaur, Tennessee Bar Association

NABE Liaisons
Pamela E. Robinson, ABA Division for Bar Services
Rebecca Green-Jablonsky, ABA Division for Bar Services

NABE Member Services Coordinator
Nora Warens, ABA Division for Bar Services
NABE 2018 Midyear Meeting Program Committee

Chair:
Whitney von Haam, Wake County Bar/10th Judicial District Bar

Vice Chair:
Jill Snitcher McQuain, Columbus Bar Association

Members:
Hinda Carbon, Clearwater Bar Association
Kevin Cousins, Tulsa County Bar Association
Tim Eigo, State Bar of Arizona
Crista Hogan, Springfield Metropolitan Bar
Leah Johnson, South Carolina Bar
Josh McIntyre, North Carolina Bar Association
Sharon Nolan, The Chicago Bar Association
Kelly Ponder, Louisiana State Bar Association
Lorrie Trogden, CAE, Arkansas Bar Association
Angela Weston, Maine State Bar Association
Jordan Yochim, Kansas Bar Association

Ex-officio Member
Alan Treleaven, Law Society of British Columbia

Board Liaison:
Karen Hutchins, Arkansas Bar Association

Staff Liaison:
Rebecca Green-Jablonsky, ABA Division for Bar Services
2017-2018 COMMITTEE & SECTION LEADERSHIP

NABE Committees

Audit
Chair: Steven Laine, State Bar of Georgia
Vice Chair: Marc R. Staenberg, Beverly Hills Bar Association

Bylaws
Chair: Yvonne Cockram, The Virginia Bar Association
Vice Chair: Jeannine McCoy, New Hampshire Bar Association

Chief Staff Executives
Chair: Mary Augsburger, Ohio State Bar Association
Vice Chair: Tony Weiler, State Bar Association of North Dakota

Diversity Development
Chair: Hinda Carbon, Clearwater Bar Association

Elections
Chair: Carrie Sherman, State Bar of Arizona
Vice Chair: Patrick Flaherty, Colorado Bar Association

Membership
Co-Chairs: Sebrina Barrett, The Missouri Bar and Josh McIntyre, North Carolina Bar Association

Scholarship
Chair: Stacy King, Federal Bar Association
Vice Chair: Charmy Medlin, South Carolina Bar

Small Bar
Chair: Liz Simcox, Dauphin County Bar Association

Sponsorship
Chair: Susan Jacobs, Indiana State Bar Association
Vice Chair: Sam Clinch, Nebraska State Bar Association

Surveys
Chair: Liz Neeley, Nebraska State Bar Association

Webinar
Chair: Jim Horsch, State Bar of Michigan
Website/Knowledge Management Committee
Chair: Mark Tarasiewicz, Philadelphia Bar Association

Vice Chair: Brandon Vogel, New York State Bar Association

NABE Sections

Section on Administration & Finance
Steven E. Laine, State Bar of Georgia, Chair

Section on Communications
Heather Folker, Colorado Bar Association, Chair

Section on Governmental Relations
Todd Book, Ohio State Bar Association, Chair
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<th>Year</th>
<th>President</th>
<th>Location</th>
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<td>1941-1943</td>
<td>Emma E. Dillon, Trenton, NJ*</td>
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<td>J.L.W. Henney, Columbus, OH*</td>
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<td>Leland M. Cummings, Salt Lake City, UT*</td>
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<td>John Mcl. Smith, Harrisburg, PA*</td>
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<td>George H. Turner, Lincoln, NE*</td>
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<td>Milton E. Bachman, Lansing, MI*</td>
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<td>William J. Park, Austin, TX*</td>
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<td>Marshall R. Cassedy, Tallahassee, FL*</td>
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<td>Madrid Williams, Macon, GA*</td>
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<td>Fredrick H. Bolton, Harrisburg, PA*</td>
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<td>Francis J. Bolduc, Trenton, NJ</td>
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<td>Edward P. Smith, Providence, RI*</td>
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<td>Kay M. Runyon, Minneapolis, MN</td>
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<td>Eldon L. Husted, Phoenix, AZ</td>
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<td>1977-1978</td>
<td>James I. Smith III, Pittsburgh, PA*</td>
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<td>1978-1979</td>
<td>Reginald T. Hamner, Montgomery, AL</td>
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<td>Peter P. Roper, Harrisburg, PA</td>
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<td>Jack Lyle, Indianapolis, IN*</td>
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<td>1981-1983</td>
<td>G. Edward Friar, Seattle, WA*</td>
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<td>Robert N. Durant, Columbia, SC*</td>
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<td>1984-1985</td>
<td>William J. Smith Jr., Baltimore, MD</td>
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<td>1985-1986</td>
<td>Dalton W. Menhall, Trenton, NJ</td>
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<td>1986-1987</td>
<td>Celene Greene, Lake Oswego, OR</td>
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<td>1987-1988</td>
<td>Bobbie Lou Nailling Files, Kansas City, MO*</td>
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<td>1989-1990</td>
<td>Terrence M. Murphy, Chicago, IL</td>
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<td>1990-1991</td>
<td>Edward M. Bonney, Augusta, ME</td>
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<td>1992-1993</td>
<td>Theodore Stellwag, Harrisburg, PA*</td>
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<td>1993-1994</td>
<td>Paul V. Carlin, Baltimore, MD</td>
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<td>1994-1995</td>
<td>Nancy A. Galloway, West Bloomfield, MI</td>
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1995-1996 Bruce Hamilton, Phoenix, AZ
1996-1997 Dennis P. Harwick, Seattle, WA
1997-1998 Keith A. Birkes, Jefferson City, MO
1998-1999 Katherine S. Bifaro, Buffalo, NY
1999-2000 Gilbert R. Campbell Jr., Nashville, TN*
2000-2001 Betty J. Braden, Madison, WI
2001-2002 Diane O’Steen, Atlanta, GA
2002-2003 Thomas R. Tinder, Charleston, WV
2003-2004 Thomas A. Pyrz, Indianapolis, IN
2004-2005 Anne Fritz, Memphis, TN
2005-2006 Thomas Edmonds, Richmond, VA
2006-2007 Allan Head, Cary, NC
2007-2008 Evelyn Albert, Lancaster, PA
2008-2009 Rodney Wegener, Tigard, OR
2009-2010 Jack Lockridge, Arlington, VA
2010-2011 Carolyn Breen Witt, New Haven, CT*
2011-2012 Dana J. Collier Smith, Denver, CO
2012-2013 Yvonne C. Cockram, Fairfax, VA
2013-2014 David A. Blaner, Pittsburgh, PA
2014-2015 George C. Brown, Madison, WI
2015-2016 Nancy M. Roberson, Charlotte, NC
2016-2017 Zoe W. Linza, St. Louis, MO
*Deceased
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1978 Wade F. Baker, Missouri*
1979 Marshall Cassedy, Florida*
1980 Lois M. McIlroy, Oklahoma
1981 Reginald T. Hamner, Alabama
1982 Joseph B. Miller, Ohio*
1983 John H. Dickason, Illinois*
1984 Edward P. Smith, Rhode Island*
1985 E.A. “Wally” Richter, Missouri
1986 Peter P. Roper, Pennsylvania
1987 Alexander Lagusch, Ohio
1988 Jack Lyle, Indiana*
1989 Katherine S. Bifaro, New York
1990 JoAnna Moreland, Texas
1991 Marcia Poell Holston, Kansas
1992 Tom Brady, Ohio
1993 Edward M. Bonney, Maine
1994 Bobbie Lou Nailling-Files, Missouri*
1995 Theodore Stellwag, Pennsylvania*
1996 Paul V. Carlin, Maryland
1997 William J. Carroll, New York
1998 Diane O’Steen, Georgia
1999 Kenneth Klein, Missouri*
2000 Elizabeth C. Price, Pennsylvania*
2001 Beth Keigher, New York
2002 Charles Turner, Colorado
2003 Robert Craghead, Illinois
2004 Keith Birkes, Missouri
2005 Sandra Cousins, Oklahoma
2006 Denny L. Ramey, Ohio
2007 Thomas Edmonds, Virginia
2008 Thomas Pyrz, Indiana
2009 Robert S. Wells, South Carolina
2010 Allan Head, North Carolina
2011 Larry Houchins, Mississippi
2012 Jack D. Lockridge, Virginia
2013 William Weisenberg, Ohio
2014 Evelyn Albert, Pennsylvania
2015 Roseanne Lucianek, Illinois
2016 John Norwine, Ohio
2017 George Brown, Wisconsin

* Deceased

NABE President’s Award of Excellence

2001 John C. Norwine, Cincinnati Bar Association
2002 Rod Wegener, Oregon State Bar
2003 Division for Bar Services Staff, American Bar Association
2004 Susan Jacobs, Indiana State Bar
2004 Helen McDonald, Rhode Island Bar Association
2005 Susan Andres, Alabama State Bar
2006 Toby Brown, Utah State Bar
2006 Stuart Forsyth, Los Angeles County Bar Association

VANCOUVER 2018 NABE NCBP NCBF MIDYEAR MEETING
2007 Dana Collier Smith, Colorado Bar Association
2008 Pamela Robinson, ABA Division for Bar Services
2008 Patricia Yevics, Maryland State Bar Association
2009 Yvonne Cockram, Fairfax Bar Association
2010 Sam Clinch, Nebraska State Bar Association
2010 Susan Jacobs, Indiana State Bar Association
2011 David Bohm, North Carolina Bar Association
2012 Anne Strickland, North Carolina Bar Association
2013 Carolyn B. Witt, New Haven County Bar Association*
2014 Kevin Ryan, Vermont Bar Association
2014 Sayre Happich Ribera, Bar Association of San Francisco
2015 Paula Littlewood, Washington State Bar Association
2015 Alexa Giacomini, Illinois State Bar Association
2016 John F. Phelps, State Bar of Arizona
2016 John Sirman, State Bar of Texas
2017 David A. Blaner, Allegheny County Bar Association

*NABE Peer Excellence Award

2007 Yvonne Cockram, Fairfax Bar Association
2008 Toby Brown, Utah State Bar
2009 Mark Mathewson, Illinois State Bar Association
2011 John Sirman, State Bar of Texas
2013 Ken Goldsmith, American Bar Association
2014 David Bohm, North Carolina Bar Association
2014 Sayre Happich Ribera, Bar Association of San Francisco
2014 David Bohm, North Carolina Bar Association
2016 Alexa Giacomini, Illinois State Bar Association
2017 Leah Johnson, South Carolina Bar
Thank you to our sponsors for their generous support of the 2018 Midyear Meeting. Visit our sponsors in East Convention Level, Ballroom Foyer of the Vancouver Convention Centre East, during the NCBP Sponsor Networking Breaks on Friday, February 2, 2018, from 10:30 a.m.-10:55 a.m. and 1:10 p.m.–1:35 p.m. Raffle prize drawings will be held during the second sponsor break—you must be present to win!

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www.lexisnexis.com
NCBP/NABE/NCBF Joint Reception

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NCBP Website

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www.bakerdonelson.com
2018 Midyear Meeting
Diversity Scholars

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Jennifer L. Parent, Director and Chair of Litigation Department
900 Elm Street
Manchester, NH 03101
(603) 628-1360
New Hampshire: Manchester | Concord | Portsmouth
Massachusetts: Woburn | Boston
jennifer.parent@mclane.com
www.mclane.com

PATRON
Faegre Baker Daniels
A. Scott Chinn, Partner
300 North Meridian Street, Suite 2700
Indianapolis, Indiana 46204
(317) 237-1291
scott.chinn@FaegreBD.com
www.faegrebd.com

Eric M. Sheperd
1000 Guadalupe St., Room 211
Austin, TX 78701
(512) 854-9242
Eric.Sheperd@traviscountytx.gov
2018 Midyear Meeting
Diversity Scholars

Stites & Harbison, PLLC
Douglass Farnsley, Member
400 West Market Street, Suite 1800
Louisville, KY 40202
(502) 681-0426
dfarnsley@stites.com
www.stites.com

PARTNER
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55 West Monroe Street, Suite 1100
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Rubin & Levin, PC
Christine H. Hickey,
President and Managing Partner
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Thomas C. Rombach,
Owner
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New Baltimore, MI 48047
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tomrombach@aol.com

Rita A. Sheffey
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Atlanta, GA 30322
(404) 727-3838
rita.sheffey@emory.edu

James W. Tippin & Associates
Dana Tippin Cutler
21 West Gregory Boulevard
Kansas City, Missouri 64114
(816) 471-8575
dcutler@tippinlawfirm.com
http://tippinlawfirm.com
2018 NCBP MIDYEAR MEETING

Unless otherwise noted below, all sessions and events will take place at the Vancouver Convention Centre East, 1055 Canada Pl., Vancouver, British Columbia, Canada. NCBP Committee Meetings and Receptions will take place at the Pan Pacific Hotel adjacent to the Vancouver Convention Centre East.

Thursday, February 1, 2018

7:45 A.M.–6:30 P.M.
NABE/NCBP/NCBF Registration
East Convention Level, Box Office
Vancouver Convention Centre East
(Registration will be closed from 12:20 P.M.–1:20 P.M.)

11:00 A.M.–1:00 P.M.
NCBP Program Committee Meeting
Oceanview Suite 2, R Level, Pan Pacific Hotel

1:00 P.M.–3:00 P.M.
NCBP Executive Council Meeting
Oceanview Suite 1, R Level, Pan Pacific Hotel

3:00 P.M.–4:00 P.M.
Metro Bar Caucus Committee Meeting
Oceanview Suite 4, R Level, Pan Pacific Hotel

4:00 P.M.–5:00 P.M.
NCBP 1st-Time Attendee Orientation
Room 8/15, East Meeting Level
Vancouver Convention Centre East
If this is your first NCBP conference, then this is the event you want to attend. Hear what's happening at the 2018 NCBP Midyear Meeting and meet NCBP leaders to learn about the organization and opportunities for active involvement. Get to know your colleagues in bar leadership positions across the country.

5:00 P.M.–6:00 P.M.
Thursday Afternoon Programming—The Future of Law from Both Sides of the Border
East Ballroom A, East Convention Level
Vancouver Convention Centre East
The legal profession is experiencing profound transformation, both good and bad, and on both sides of the border. While lawyers continue to face uncertainty, bar organizations in both the U.S. and Canada are in a position to provide the services needed for their members to face the future fearlessly. Attend this session to hear from two leading futures’ experts on the future of law and legal practice that bar leaders need to succeed in this rapidly changing environment.

SPEAKERS:
Carla Swansburg, Toronto, ON, Director, Practice Innovation, Pricing & Knowledge, Blake, Cassels & Graydon
Fredric C. Ury, Fairfield, CT, Past President, Connecticut Bar Association and Past President, NCBP

6:00 P.M.–7:00 P.M.
NCBP Welcome Reception
Oceanview Suite 5-8, R Level
Pan Pacific Hotel
Join NCBP for a welcome reception for all NCBP, NABE Joint Meeting and NCBF registrants. Come greet your bar colleagues before your evening plans in Vancouver.
7:30 P.M.–10:00 P.M.  
**NCBP Council Dinner**  
CitySide Winery, 328 W. 2nd Ave., Vancouver  
Advanced Ticket Required to Attend  
Sponsored by LexisNexis

**Friday, February 2, 2018**

7:15 A.M.–8:00 A.M.  
**Mindfulness Optional Session**  
Room 1, East Meeting Level  
Vancouver Convention Centre East  

We'll start the day with a dose of mindfulness, to help us hit the ground running. This session will help us connect to our bodies, our thoughts and our emotions, to help us be better engaged throughout a day full of educational programming. Mindfulness helps us focus on the moment, which happens to be the only place we can actually make a difference. Join us for this pre-meeting session to listen, pause and breathe before the business of the day begins.  

**FACILITATOR:**  
Patrick A. Palace, Tacoma, WA, Past President, Washington State Bar Association and Member, NCBP Executive Council

8:15 a.m.–4:50 p.m.  
**NABE/NCBP/NCBF Registration**  
East Convention Level, Box Office  
Vancouver Convention Centre East  
(Registration will be closed from 12:00 p.m.–1:00 p.m.)

8:30 a.m.–9:15 a.m.  
**Welcome and Introduction of Bar Representatives and Sponsors**  
East Meeting Level; East Ballroom A/B  
Vancouver Convention Centre East  

NCBP President Christine H. Hickey will welcome you to the NCBP, NABE, and NCBF Joint Midyear Meeting, and introduce our local bar hosts and generous sponsors. NCBP and NCBF sponsors will also be introduced. Coffee and tea will be available during the Welcome and Opening Plenary. Breakfast will not be provided. The opening plenary will follow.

**SPEAKERS**

Christine H. Hickey, Indianapolis, IN, Past President, Indianapolis Bar Association and President, National Conference of Bar Presidents  
Robert E. Craghead, Springfield, IL, Executive Director, Illinois State Bar Association and President, National Association of Bar Executives  
Leslie R. Barineau, Birmingham, AL, Past President, Birmingham Bar Foundation, and President, National Conference of Bar Foundations  
Kerry L. Simmons, QC, Victoria, BC, President, Canadian Bar Association  
Miriam Kresivo, QC, Vancouver, BC, President, Law Society of British Columbia  
Arash Amouzgar, Vancouver, BC, Vice-president, Vancouver Bar Association

9:15 a.m.–10:30 a.m.  
**NCBP/NABE/NCBF Joint Opening Plenary—A SWOT Analysis of the Legal Profession**  
East Ballroom A/B, East Convention Level  
Vancouver Convention Centre East  

What does the future hold for the legal profession, and how can bars lead the way in helping their members face the future? Four dynamic speakers will deliver TED-style Talks on one aspect of our profession's Strengths; Weaknesses; Opportunities; and Threats (SWOT), with time for table discussions on each of these topics, leaving you with a ready-made SWOT Analysis of the profession for your bar.
**STRENGTH**

**Rule of Law** The Rule of Law is the cornerstone of the legal profession; but often we don't know how to share that importance. Hear from LexisNexis' Jon Holt on how to effectively communicate to members and the public, in a meaningful way, the fundamental importance of the Rule of Law.

**SPEAKER:**

**Jon Holt**, Dayton, OH, Director & Senior Corporate Counsel, LexisNexis

**WEAKNESS**

**Lawyer Addiction** Noted lawyer addiction author and speaker Brian Cuban will share with us the frightening statistics surrounding our profession and addiction, but more importantly how bars can help combat and support members and their families caught in the spiral of drug and alcohol dependency.

**SPEAKER:**

**Brian Cuban**, Dallas, TX, Author, *The Addicted Lawyer*

**OPPORTUNITY**

**Diversity & Inclusion** Focusing on Diversity and Inclusion in our bar associations makes us all better. Claire Marchant, the Law Society of British Columbia’s Practice Advisor and Equity Ombudsperson, will share the meaningful ways to achieve and maintain engaged, diverse members.

**SPEAKER:**

**Claire L. Marchant**, Vancouver, BC, Equity Ombudsperson, Law Society of British Columbia

**THREAT**

**Cyber Security** We hear on a daily basis about hackers, the dark web, and stolen identifications. What can bar associations do to protect their databases, and protect their members from this threat? Hear from a technology professional and a state supreme court justice, both involved in managing cyber threats to lawyers and the judiciary.

**SPEAKERS:**

**Daniel J. Crothers**, Bismarck, ND, Justice, North Dakota Supreme Court

**Mark Lanterman**, Minneapolis, MN, Chief Technology Officer, Computer Forensic Service

**MODERATOR:**

**Vicki Clark**, Memphis, TN, Consultant, Building the Capacity of Organizations

**10:30 A.M.—10:55 A.M.**

**NCBP Sponsor Exhibit**

**Ballroom Foyer, East Convention Level**

**Vancouver Convention Centre East**

Take a refreshment break and learn about the products and services offered by our generous sponsors. Also take this opportunity to enter to win some great raffle prizes. Prize drawing will be at the end of the second sponsorship break.

**10:55 A.M.—11:55 A.M.**

**First Set of Joint Concurrent Workshops**

**Workshop 1A—Membership: They’re Aging Out—Now What? How to Transition YLD Experiences Into the Big Bar**

**Room 2, East Meeting Level**

**Vancouver Convention Centre East**

This program, co-sponsored by the ABA Young Lawyers Division, will highlight ways that YLD members can successfully transition into the "big bar" and how young lawyers can best market their YLD experiences to benefit the larger association. The panel will share best practices
for integrating YLD members into the big bar and offer advice on what current YLD members could be doing now to best prepare themselves for big bar service and big bar leadership.

**MODERATOR:**

Joann Grages Burnett, Gulfport, FL, Professional Development Coordinator, American Bar Association Young Lawyers Division

**SPEAKERS:**

Anthony M. Ciolli, St. Thomas, VI, President, Virgin Islands Bar Association
Jonathan Cole, Nashville, TN, Past President, Nashville Bar Association, and Immediate Past President, NCBP
Karen DeMeola, New Britain, CT, President, Connecticut Bar Association
Angelina Tsu, Salt Lake City, UT, Past President, Utah State Bar, and Member, NCBP Executive Council

**Workshop 2A—Legal Ethics in the Age of Cybersecurity, Hacking and the Dark Web**

Room 8, East Meeting Level
Vancouver Convention Centre East

As a follow-up to the threat introduced during the morning plenary, and built on a legal ethics framework, this session explains in understandable terms the real-time threats of hacking, the ever-present concerns about the security of client and personal data, and the growing amount of unlawful activity on the Dark Web.

**SPEAKERS:**

Daniel J. Crothers, Bismarck, ND, Justice, North Dakota Supreme Court
Mark Lanterman, Minneapolis, MN, Chief Technology Officer, Computer Forensic Services

**Workshop 3A—NCBP Chats: How Much Do You Know About Non-Dues Revenue?**

Room 11, East Meeting Level
Vancouver Convention Centre East

While the definition of non-dues revenue is pretty clear, what's blurred to many bars is how to leverage their assets to tap into these revenue streams—especially if they currently don't have (or have not fully developed) obvious breadwinners like basic sponsorship space in newsletters, or exhibit options at meetings. Join us for a chance to chat with like-bars to see how much you know about non-dues revenue and how much more you can learn!

**FACILITATORS:**

Sam Clinch, Lincoln, NE, Associate Director, Nebraska State Bar Association
Alicia E. Hernandez, Dallas, TX, Executive Director, Dallas Bar Association
Robert J. Hooper, Hamilton, ON, President, The Hamilton Law Association

**Workshop 4A—MBC: Veterans Initiatives for Metro Bars**

Room 12, East Meeting Level
Vancouver Convention Centre East

Metro Bar Leaders from around the country will discuss how to mobilize lawyers to organize, implement and coordinate a veterans’ legal clinic to meet the pro bono legal needs of their respective communities.

**SPEAKERS:**

Vickie Mauck, Kansas City, MO, Executive Director, Kansas City Metropolitan Bar Association
Kay Sim, Houston, TX, Executive Director, Houston Bar Association
Terry O. Tottenham, Dallas, TX, Past President, State Bar of Texas
Workshop 5A: Doing Good… with Other Peoples’ Money
Room 13, East Meeting Level
Vancouver Convention Centre East
Financial expert Paul Brahim will share the fundamentals of planned giving, why it is important for your bar foundation, and how you can educate and steward your members.

SPEAKER:
Paul J. Brahim, CFP, AIFA, Pittsburgh, PA, Chairman and Chief Executive Officer, BPU Investment Management, Inc.

11:55 A.M.–1:10 P.M.
NCBP/NABE/NCBF Joint Awards Luncheon
East Ballroom A/B, East Convention Level
Vancouver Convention Centre East
The Joint Awards Luncheon will feature presentations to individuals, bar associations and other law-related entities for their work in support of the organized bar, the profession and the public. Among the awards to be presented will be the NCBP Fellows Award, given this year to Fred D. Gray, past president of both the Alabama State Bar and National Bar Association, whose work on behalf of the bar and the legal profession has continued well beyond his presidential year.

AWARD PRESENTATIONS
ABA Law Day Outstanding Activity Awards
Louis M. Brown Awards
NCBP Fellows Award

Please see page 54 for more information about the awards and award winners.

1:10 P.M.–1:35 P.M.
NCBP Sponsorship Dessert Break
Ballroom Foyer, East Convention Level
Vancouver Convention Centre East
Join us in the sponsor area for some dessert and for your final chance to visit with our sponsors to learn about their services and resources. This will also be your final chance to enter to win great sponsor raffle prizes, including free registration to the NCBP Annual Meeting in Chicago! All raffle winners must be present to win.

1:35 P.M.–2:35 P.M.
Second Set of Joint Concurrent Workshops

Workshop 1B—A Bar Leader’s Guide to Reducing Stress with Effective Time Management
Room 2, East Meeting Level
Vancouver Convention Centre East
Even the most diligent bar leaders sometimes find themselves facing a deadline, an appointment or a meeting for which they are not prepared. With lawyer wellness a top priority for bars, this interactive program will help bar leaders find healthy ways to balance their work life, bar life, and home life to help them feel more relaxed, focused, and in control.

SPEAKER:
Derek LaCroix, Vancouver, BC, Director, Law Society of British Columbia Lawyer Assistance Program

Workshop 2B—The Age of Data Driven Law
Room 8, East Meeting Level
Vancouver Convention Centre East
Data has the power to transform industries. But until last year, the legal profession never used real-world data to capture industry insights. Eye-opening knowledge
acquired from Clio’s 2016 Legal Trends Report showcased that lawyers may not be as productive as they think. Hear from two industry experts on how bars can help their members be more productive and successful using data-driven technology.

MODERATOR:
**Patrick A. Palace**, Tacoma, WA, Past President, Washington State Bar Association, and Member, NCBP Executive Council

SPEAKERS:
**Mary E. Juetten**, Maple Falls, WA, Group Legal Services Association (GLSA) Board Member, Evolve Law
**Jack Newton**, Vancouver, BC, CEO and Co-founder, Clio

**Workshop 3B—Membership Speed Dating–Find Your Match By Enhancing Membership Engagement and Getting Lawyers to Fall in Love With Your Bar**

*Room 11, East Meeting Level*

_Vancouver Convention Centre East_

In one hour, obtain a variety of take-home ideas to try at your bar. Join bar leaders for shared discussions about best practices, new ideas, and emerging trends to stimulate membership and retention. This speed dating session will feature a number of round-table topics to choose from in ten-minute intervals. Whether voluntary or unified, membership is critical for all associations. After the workshop, NCBP will make available the full list of ideas generated for each of the table topics—so you can continue to gather ideas on connecting with professionals long after the workshop.

FACILITATOR:
**A. Scott Chinn**, Indianapolis, IN, Past President, Indianapolis Bar Association and Member, NCBP Executive Council

**Workshop 4B—MBC: Social Media Strategies with Limited Time, Staff, Money**

*Room 12, East Meeting Level*

_Vancouver Convention Centre East_

Social media is here to stay. If your metro bar is limited in its capacity—time, staff, and/or budget—what should your social media strategy be? How can you create social media that is coordinated, easy to maintain and seamless from one platform to the next, or from one leader to the next? Through this interactive workshop, learn ways you can effectively tackle the social media beast.

SPEAKERS:
**Steve Grumm**, Lancaster, PA, Executive Director, Lancaster Bar Association
**Crista Hogan**, Springfield, MO, Executive Director, Springfield Metropolitan Bar

**Workshop 5B—NCBF: 4 Ways to Tap into Corporate Giving**

*Room 13, East Meeting Level*

_Vancouver Convention Centre East_

Find out how to attract corporate sponsorships, steward sponsor relationships and create awareness during this informative session.

SPEAKER:
**Natasha M. Cavanaugh**, Seattle, WA, Associate General Counsel, Bill & Melinda Gates Foundation

2:35 p.m.–2:45 p.m.

Transfer Break

2:45 p.m.–3:45 p.m.

**Diversity Forum—The Value Proposition of Inclusion**

*East Ballroom A/B, East Convention Level*

_Vancouver Convention Centre East_

Traditionally seen as an obligation, a growing
number of employers are now viewing diversity and inclusion as an opportunity instead. For legal employers, diversity and inclusion is not just a matter of social responsibility, it is a bottom line issue, allowing employers to recruit the best, retain talent, and serve clients. As a Practice Advisor and Equity Ombudsperson at the Law Society of British Columbia, Claire assists individuals and legal employers with workplace equity, diversity, and inclusion issues on daily basis. We invite you to join her at the NCBP Diversity Forum to learn about and discuss the value proposition of inclusion.

SPEAKER:
Claire L. Marchant, Vancouver, BC, Equity Ombudsperson, Law Society of British Columbia

3:45 P.M.–3:50 P.M.
Transfer Break

3:50 P.M.–4:45 P.M.
NCBP State Bar Roundtables
East Ballroom C, East Convention Level
Vancouver Convention Centre East
Both unified and voluntary state bar leaders are invited to participate in this session—your chance to discuss issues important to you with other state bar leaders. Bring your best ideas or your biggest challenges to this innovative round table discussion.

3:50 P.M.–4:45 P.M.
NCBP Metro Bar Roundtables
Room 1, East Meeting Level
Vancouver Convention Centre East
The metro bar roundtables and In Vino Veritas event continues to be a can’t miss session. We will discuss several topics based upon the day’s programming. Don’t miss this opportunity to meet with other metro bar leaders and bring your ideas for making metro bars smarter and stronger.

5:00 P.M.–7:00 P.M.
NCBP/NABE/NCBF Joint Reception
Cypress Suite, R Level
Pan Pacific Hotel
Top off the day with a fun and relaxing opportunity to network with other bar leaders, enjoy drinks and light hors d’oeuvres in a setting offering splendid views of the North Shore Mountains, Coal Harbour, Stanley Park and Lions Gate Bridge. NCBP and NABE joint registrations include a ticket to this event. Others may purchase tickets at the NABE/NCBP/NCBF registration desk.

Sponsored by LexisNexis

Saturday, February 3, 2018
*Please note: There will be no Registration Desk on Saturday.

8:15 A.M.–9:30 A.M.
NCBP Breakfast and ABA President’s Remarks
East Ballroom A/B, East Convention Level
Vancouver Convention Centre East
Join fellow bar leaders at breakfast discussions about crisis management and crisis planning. Also hear from ABA President Hilarie Bass as she talks to us about current ABA activities and developments, and upcoming initiatives.

SPEAKER:
Hilarie Bass, Miami, FL, President, American Bar Association

Sponsored by Rimkus Consulting Group, Inc.

9:30 A.M.–11:00:00 A.M.
Saturday Closing Plenary—When Disaster Strikes: Crisis Management for the Bar
East Ballroom A/B, East Convention Level
Vancouver Convention Centre East
From three back-to-back hurricanes, to mass shootings, to mass demonstrations, crises af-
fecting the normal flow of business have been in the news a lot recently. True crisis situations such as these disrupt the normal flow of business operations and, as a result, call for a response strategy beyond battling negative press. While no two situations are identical, bars with crisis plans in place stand a much better chance of weathering the storm and long-term reputation survival. Don’t miss your chance to hear from those who have survived crises—both natural and man-made—as they share their stories. You’ll also have an opportunity to create or tweak a crisis plan of your own before leaving Vancouver.

MODERATOR:
Rita A. Sheffey, Atlanta, GA, Past President, Atlanta Bar Association, and Member, NCBP Executive Council

SPEAKERS:
Anthony M. Ciolli, St. Thomas, VI, President, Virgin Islands Bar Association
Zoe W. Linza, St. Louis, MO, Executive Director, Bar Association of Metropolitan St. Louis
Mark W. Merritt, Chapel Hill, NC, Immediate Past President, North Carolina State Bar
Andrew VanSingel, Chicago, IL, Disaster Legal Services Director, ABA Young Lawyers Division

11:00 A.M.–11:15 A.M.
Wrap Up and Adjourn
East Ballroom A/B, East Convention Level
Vancouver Convention Centre East

2:00 p.m.–4:00 p.m.
Developing and Implementing Court-Annexed Online Dispute Resolution (Optional Session)
Room 118, West Level 1
Vancouver Convention Centre West

Corporate America has used self-developed online dispute resolution for many years. Today, there is a growing effort to involve our courts in the adjudication of consumer and public disputes. This program will allow you to hear about existing ODR efforts and their operations and experiences. British Columbia’s Civil Resolution Tribunal (CRT) is Canada’s leading online tribunal, handling small claims and condominium disputes, offering online expert system support, technology-based negotiation and mediation, and online adjudications. Learn about the technology, the processes and the results so far. Join the ABA Center for innovation as you hear how your bar association, court and community can join this growing movement that can reshape our courts and legal services.

MODERATOR:
Jennifer Parent, Manchester, NH, Past President, New Hampshire Bar Association, and President-elect, NCBP

SPEAKERS:
Colin Rule, San Francisco, CA, Vice President of Online Dispute Resolution, Tyler Technologies
Shannon Salter, Vancouver, BC, Chair of the Civil Resolution Tribunal
Darin Thompson, Victoria, BC, Counsel, BC Ministry of Attorney General & Adjunct Law Professor

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Doreen Rachal, Boston, MA

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Organizational members are listed for the fiscal year of January 1, 2018–December 31, 2018. The list provided below is as of January 9, 2018.

Alabama
Alabama State Bar
Birmingham Bar Association

Alaska
Alaska Bar Association

Arizona
State Bar of Arizona
Arizona Women Lawyers Association

Arkansas
Arkansas Bar Association

California
Beverly Hills Bar Association
Italian American Lawyers Association of Los Angeles
San Diego County Bar Association
South Asian Bar Association of North America

Colorado
Colorado Bar Association
Denver Bar Association

Connecticut
Connecticut Bar Association
George W. Crawford Black Bar Association

District of Columbia
The District of Columbia Bar
National Asian Pacific American Bar Association
National Bar Association
Women’s Bar Association of DC

Florida
The Florida Bar
The Florida Government Bar Association
Hillsborough County Bar Association
The Jacksonville Bar Association
Orange County Bar Association

Georgia
Atlanta Bar Association

Hawaii
Hawaii State Bar Association

Idaho
Idaho State Bar

Illinois
Illinois State Bar Association
The Chicago Bar Association
Dupage County Bar Association

Indiana
Indiana State Bar Association
Indianapolis Bar Association
Marion County Bar Association

Iowa
The Iowa State Bar Association

Kansas
Kansas Bar Association
Wichita Bar Association

Kentucky
Kentucky Bar Association
Louisville Bar Association

Louisiana
Louisiana State Bar Association
New Orleans Bar Association

Maine
Maine State Bar Association

Maryland
Maryland State Bar Association
Bar Association of Baltimore City
Bar Association of Montgomery County

Massachusetts
Boston Bar Association
Hampden County Bar Association
Worcester County Bar Association

Michigan
State Bar of Michigan
Black Women Lawyers’ Association of Michigan
Detroit Bar Association
Oakland County Bar Association

Minnesota
Minnesota State Bar Association
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Rew R. Goodenow, Reno, NV
Linda A. Klein, Atlanta, GA
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Lynn Fontaine Newsome, Florham Park, NJ
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Joseph M. Sullivan, Great Falls, MT
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Frederic S. Ury, Fairfield, CT
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Gwynne A. Young, Tampa, FL
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Mary L. Smith, Lansing, IL
John E. Thies, Urbana, IL
David W. White, Boston, MA
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<table>
<thead>
<tr>
<th>Year</th>
<th>President</th>
<th>City, State</th>
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<tbody>
<tr>
<td>1950-1951</td>
<td>Charles W. Pettingill</td>
<td>Greenwich, CT*</td>
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<tr>
<td>1951-1952</td>
<td>Richard P. Tinkham</td>
<td>Hammond, IN*</td>
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<tr>
<td>1952-1953</td>
<td>Albert E. Jenner Jr.</td>
<td>Chicago, IL*</td>
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<tr>
<td>1953-1954</td>
<td>Arthur V.D. Chamberlain</td>
<td>Rochester, NY*</td>
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<tr>
<td>1954-1955</td>
<td>Archibald M. Mull Jr.</td>
<td>Sacramento, CA*</td>
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<tr>
<td>1955-1956</td>
<td>Cecil E. Burney</td>
<td>Corpus Christi, TX*</td>
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<td>1956-1957</td>
<td>Arthur Littleton</td>
<td>Philadelphia, PA*</td>
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<td>1957-1958</td>
<td>Glenn R. Jack</td>
<td>Oregon City, OR*</td>
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<td>1958-1959</td>
<td>Karl C. Williams</td>
<td>Rockford, IL*</td>
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<td>1959-1960</td>
<td>Edward G. Knowles</td>
<td>Denver, CO*</td>
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<td>1960-1961</td>
<td>Joseph A. Ball</td>
<td>Long Beach, CA*</td>
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<td>1961-1962</td>
<td>Earl F. Morris</td>
<td>Columbus, OH*</td>
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<td>1962-1963</td>
<td>Walter Allessandroni</td>
<td>Philadelphia, PA*</td>
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<td>1963-1964</td>
<td>Henry J. Te Paske</td>
<td>Orange City, IA*</td>
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<td>1964-1965</td>
<td>Orison S. Marden</td>
<td>New York, NY*</td>
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<td>1965-1966</td>
<td>Gerald S. Snyder</td>
<td>Waukegan, IL*</td>
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<td>Theodore Voorhees</td>
<td>Philadelphia, PA*</td>
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<td>1967-1968</td>
<td>Paul P. Ashley</td>
<td>Seattle, WA*</td>
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<td>1968-1969</td>
<td>Chesterfield H. Smith</td>
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<td>Edward K. Pritchard</td>
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<td>1970-1971</td>
<td>W.O. Shafer</td>
<td>Odessa, TX*</td>
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<td>1971-1972</td>
<td>Earl Q. Gray</td>
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<td>Shepherd Tate</td>
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<td>F. Wm. McCalpin</td>
<td>St. Louis, MO*</td>
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<td>Leonard S. Janofsky</td>
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<td>Robert M. Landis</td>
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<td>James P. Connelly</td>
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<td>1986-1987</td>
<td>James R. Crouch</td>
<td>Las Cruces, NM*</td>
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<td>1987-1988</td>
<td>W. Stell Huie</td>
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<td>1988-1989</td>
<td>Richard William Austin</td>
<td>Chicago, IL</td>
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<td>1989-1990</td>
<td>John J. Bouma</td>
<td>Phoenix, AZ</td>
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<td>1990-1991</td>
<td>Samuel L. Williams</td>
<td>Los Angeles, CA*</td>
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<td>1993-1994</td>
<td>Jack B. Middleton</td>
<td>Manchester, NH</td>
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<td>1995-1996</td>
<td>Carole L. Worthington</td>
<td>Knoxville, TN</td>
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<td>1996-1997</td>
<td>Joseph L. Stone</td>
<td>Chicago, IL</td>
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<td>1997-1998</td>
<td>Robert C. Heim</td>
<td>Philadelphia, PA</td>
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</tbody>
</table>
1999-2000 W. Seaborn Jones, Atlanta, GA
2000-2001 Laurel G. Bellows, Chicago, IL
2001-2002 Robert T. Gonzales, Baltimore, MD
2002-2003 David S. Houghton, Omaha, NE
2003-2004 Paul T. Moxley, Salt Lake City, UT
2004-2005 Hon. Douglas S. Lang, Dallas, TX
2005-2006 Lonnie J. Williams Jr., Phoenix, AZ
2006-2007 Steven R. Sorenson, Ripon, WI
2007-2008 Kay H. Hodge, Boston, MA
2008-2009 M. Joe Crosthwait Jr., Midwest City, OK
2009-2010 Mary T. Torres, Albuquerque, NM
2010-2011 James P. Nolan, Annapolis, MD
2011-2012 Frederic S. Ury, Fairfield, CT
2012-2013 Karol Corbin Walker, Newark, NJ
2013-2014 Carl D. Smallwood, Columbus, OH
2015-2016 Lanneau Wm. Lambert Jr., Columbia, SC
2016-2017 Jonathan Cole, Nashville, TN

*Deceased

NCBP Fellows Award Recipients

2006 Joseph L. Stone, Chicago, IL
2007 James B. Sales, Houston, TX
2008 John L. Carey, Vero Beach, FL
2009 Roy A. Hammer, Boston, MA
2010 Mark I. Harrison, Phoenix, AZ
2011 Herbert S. Garten, Baltimore, MD
2012 Jack B. Middleton, Manchester, NH
2013 Marna S. Tucker, Washington, DC
2014 Charles C. Keller, Washington, PA
2015 William G. Paul, Oklahoma City, OK
2016 Elizabeth "Betsy" Van Doren Gray, Columbia, SC
2017 Karol Corbin Walker, Newark NJ
2018 Fred D. Gray, Tuskegee, AL
NCBP DIVERSITY SCHOLARS

The goal of the NCBP Diversity & Inclusion Committee is to strengthen the alliance between associations of all kinds where information is shared and cooperation is enhanced to the benefit of the organized bar, the profession, and society as a whole. The NCBP Executive Council has established the Diversity Scholars Program, to allow bar leaders of associations for lawyers of color, women attorneys, LGBT attorneys, lawyers with physical challenges, as well as smaller county and metro bar associations to become a part of NCBP. These scholars are awarded membership in the NCBP organization for one year, scholarships to the NCBP Annual and Midyear Meetings for one year, and an opportunity to serve on one or more NCBP Committees.

2017-2018 NCBP Diversity Scholars

Rishi Bagga, Orlando, FL, President, South Asian Bar Association of North America*
Kate Conyers, Salt Lake City, UT, President-elect, Women Lawyers of Utah*
Pankit Doshi, San Francisco, CA, President, National Asian Pacific American Bar Association
Garlinck Dumont, Hartford, CT, President, George W. Crawford Black Bar Association
Donn Fresard, Detroit, MI, Immediate Past President, Detroit Bar Association
David Grimes, Tallahassee, FL, President, The Florida Government Bar Association
Carlton Martin, Indianapolis, IN, President-elect, Marion County Bar Association (Indianapolis)
Shawndrica Simmons, Pontiac, MI, President, Black Women Lawyers’ Association of Michigan
Robert Tepper, Gilbert, AZ, President-elect, Arizona Women Lawyers’ Association
Juan Thomas, Chicago, IL, President, National Bar Association

2018 Midyear Meeting NCBP Scholar Recipients**

Kevin Judd, Washington, DC, Past President, National Bar Association
Doreen Rachal, Boston, MA, Past President, Massachusetts Black Lawyers Association

* Edward Jones Scholars. These scholars are supported by the generous contribution of Edward Jones.

** Thanks to generous contributions from Jonathan Cole and Eric Shepperd, NCBP was able to allow these past scholars to attend the 2018 Midyear Meeting.
2018 NCBF MIDYEAR MEETING

Unless otherwise noted below, all sessions and events will take place at the Vancouver Convention Centre East, 1055 Canada Pl., Vancouver, British Columbia, Canada. NCBF Board Meeting and NCBP reception are at the Pan Pacific Hotel adjacent to the Vancouver Convention Centre East.

Thursday, February 1, 2018

7:45 A.M.–6:30 P.M.
NABE/NCBP/NCBF Registration
Box Office, East Convention Level
Vancouver Convention Centre East
(Closed for lunch from 12:20–1:20 P.M.)

2:30 P.M.–4:30 P.M.
NCBF Board of Trustees Meeting
Oceanview Suite 2, R Level
Pan Pacific Hotel

5:00 P.M.–6:00 P.M.
Thursday Afternoon Programming—The Future of Law from Both Sides of the Border
East Ballroom A, East Convention Level
Vancouver Convention Centre East
The legal profession is experiencing profound transformation, both good and bad, and on both sides of the border. While lawyers continue to face uncertainty, bar organizations in both the U.S. and Canada are in a position to provide the services needed for their members to face the future fearlessly. Attend this session to hear from two leading futures’ experts on the future of law and legal practice that bar leaders need to succeed in this rapidly changing environment. NCBF attendees are welcome to participate in this optional session.

SPEAKERS:
Carla Swansburg, Toronto, ON, Director, Practice Innovation, Pricing & Knowledge, Blake, Cassels & Graydon

Fredric C. Ury, Fairfield, CT, Past President, Connecticut Bar Association and Past President, NCBP

6:00 P.M.–7:00 P.M.
NCBP Welcome Reception
Oceanview Suite 5-8, R Level
Pan Pacific Hotel
Join NCBP for a welcome reception for all NCBP, NABE Joint Meeting and NCBF registrants. Come greet your bar foundation colleagues before your evening plans in Vancouver.

7:00 P.M.–9:00 P.M.
NCBF Thursday Night Dinner
Steamworks Brew Pub Brewery, 375 Water St., Vancouver, BC
Advance ticket purchase is required to attend.

Friday, February 2, 2018

7:15 A.M.–8:00 A.M.
Mindfulness Optional Session
Room 1, East Meeting Level
Vancouver Convention Centre East
We’ll start the day with a dose of mindfulness, to help us hit the ground running. This session will help us connect to our bodies, our thoughts and our emotions, to help us be better engaged throughout a day full of educational programming. Mindfulness helps us focus on the moment, which happens to be the only place we can actually make a difference. Join us for this pre-meeting session to listen, pause and breathe before the business of the
day begins. NCBF attendees are welcome to participate in this optional session.

**FACILITATOR:**

Patrick A. Palace, Tacoma, WA, Past President, Washington State Bar Association, and Member, NCBP Executive Council

**8:15 A.M.–4:50 P.M.**

**NABE/NCBP/NCBF Registration**

Box Office, East Convention Level

Vancouver Convention Centre East

(Closed for lunch from 12:00–1:00 p.m.)

**8:30 A.M.–9:15 A.M.**

**Welcome and Introduction of Bar Representatives and Sponsors**

East Ballroom A/B, East Meeting Level

Vancouver Convention Centre East

NCBP President Christine H. Hickey will welcome you to the NCBP, NABE, and NCBF Joint Midyear Meeting, and introduce our local bar hosts and generous sponsors. NCBP and NCBF sponsors will also be introduced. Coffee and tea will be available during the Welcome and Opening Plenary. Breakfast will not be provided. The opening plenary will follow.

**SPEAKERS**

**Christine H. Hickey,** Indianapolis, IN, Past President, Indianapolis Bar Association and President, National Conference of Bar Presidents

**Robert E. Craghead,** Springfield, IL, Executive Director, Illinois State Bar Association and President, National Association of Bar Executives

**Leslie R. Barineau,** Birmingham, AL, Past President, Birmingham Bar Foundation and President, National Conference of Bar Foundations

**Kerry L. Simmons, QC,** Victoria, BC, President, Canadian Bar Association

**Miriam Kresivo, QC,** Vancouver, BC, President, Law Society of British Columbia

**Arash Amouzgar,** Vancouver, BC, Vice-President, Vancouver Bar Association

**9:15 A.M.–10:30 A.M.**

**NCBP/NABE/NCBF Joint Opening Plenary—A SWOT Analysis of the Legal Profession**

East Ballroom A/B, East Convention Level

Vancouver Convention Centre East

What does the future hold for the legal profession, and how can bars lead the way in helping their members face the future? Four dynamic speakers will deliver TED-style Talks on one aspect of our profession's Strengths; Weaknesses; Opportunities; and Threats (SWOT), with time for table discussions on each of these topics, leaving you with a ready-made SWOT Analysis of the profession for your bar.

**STRENGTH**

**Rule of Law** The Rule of Law is the cornerstone of the legal profession; but often we don’t know how to share that importance. Hear from LexisNexis’ Jon Holt on how to effectively communicate to members and the public, in a meaningful way, the fundamental importance of the Rule of Law.

**SPEAKER:**

**Jon Holt,** Dayton, OH, Director & Senior Corporate Counsel, LexisNexis

**WEAKNESS**

**Lawyer Addiction** Noted lawyer addiction author and speaker Brian Cuban will share with us the frightening statistics surrounding our profession and addiction, but more importantly how bars can help combat and support members and their families caught in the spiral of drug and alcohol dependency.
SPEAKER:
Brian Cuban, Dallas, TX, Author, The Addicted Lawyer

OPPORTUNITY
Diversity & Inclusion Focusing on Diversity and Inclusion in our bar associations makes us all better. Claire Marchant, the Law Society of British Columbia’s Practice Advisor and Equity Ombudsperson, will share the meaningful ways to achieve and maintain engaged, diverse members.

SPEAKER:
Claire L. Marchant, Vancouver, BC, Equity Ombudsperson, Law Society of British Columbia

THREAT
Cyber Security We hear on a daily basis about hackers, the dark web, and stolen identifications. What can bar associations do to protect their databases, and protect their members from this threat? Hear from a technology professional and a state supreme court justice, both involved in managing threats to lawyers and the judiciary.

SPEAKERS:
Daniel J. Crothers, Bismarck, ND, Justice, North Dakota Supreme Court
Mark Lanterman, Minneapolis, MN, Chief Technology Officer, Computer Forensic Service

MODERATOR:
Vicki Clark, Memphis, TN, Consultant, Building the Capacity of Organizations

10:30 A.M.–10:55 A.M.  
NCBP Sponsor Exhibit
Ballroom Foyer, East Convention Level
Vancouver Convention Centre East
Take a refreshment break and learn about the products and services offered by our generous sponsors. Also take this opportunity to enter to win some great raffle prizes. Prize drawing will be at the end of the second sponsorship break.

10:55 A.M.–11:55 A.M.  
First Set of Joint Workshop Sessions
Please see pages 29–31 for NCBP program descriptions and locations.

Workshop 5A: Doing Good… with Other People’s Money
Room 13, East Meeting Level
Vancouver Convention Centre East
Financial expert Paul Brahim will share the fundamentals of planned giving, why it is important for your bar foundation, and how you can educate and steward your members.

SPEAKER:
Paul J. Brahim, CFP, AIFA, Pittsburgh, PA, Chairman and Chief Executive Officer, BPU Investment Management, Inc.

11:55 A.M.–1:10 P.M.  
NCBP/NABE/NCBF Joint Awards Luncheon
East Ballroom A/B, East Convention Level
Vancouver Convention Centre East
The Joint Awards Luncheon will feature presentations to individuals, bar associations and other law-related entities for their work in support of the organized bar, the profession and the public. Among the awards to be presented will be the NCBP Fellows Award, given this year to Fred D. Gray, past president of both the Alabama State Bar and National Bar Association, whose work on behalf of the bar and the legal profession has continued well beyond his presidential year.
AWARD PRESENTATIONS
ABA Law Day Outstanding Activity Awards
Louis M. Brown Awards
NCBP Fellows Award

Please see page 54 for more information about the awards and award winners.

1:10 P.M.–1:35 P.M.  
NCBP Sponsorship Dessert Break  
Ballroom Foyer, East Convention Level  
Vancouver Convention Centre East  
Join us in the sponsor area for some dessert and for your final chance to visit with our sponsors to learn about their services and resources. This will also be your final chance to enter to win great sponsor raffle prizes. All raffle winners must be present to win.

1:35 P.M.–2:35 P.M.  
Second Set of Joint Concurrent Workshops  
Please see pages 31–32 for NCBP program descriptions and locations.

Workshop 5B: 4 Ways to Tap into Corporate Giving  
Room 13, East Meeting Level  
Vancouver Convention Centre East  
Find out how to attract corporate sponsorships, steward sponsor relationships and create awareness during this informative session.  
SPEAKER:  
Natasha M. Cavanaugh, Seattle, WA, Associate General Counsel, Bill & Melinda Gates Foundation

2:35 P.M.–2:45 P.M.  
Transfer and Stretch Break

2:45 P.M.–4:00 P.M.  
NCBF Panel Discussion: Corporate Giving is Big Business  
Room 13, East Meeting Level  
Vancouver Convention Centre East  
At this moderated session, we’ll take an even deeper dive into the topic of corporate giving. This engaging conversation will feature different perspectives on corporate philanthropy to bar foundations. Learn from a bar foundation leader who will share a board member viewpoint, a bar association staff member who will share insights on recruitment and benefits, and corporate sponsors who will provide insights on why corporations give.  
MODERATOR  
Natasha M. Cavanaugh, Seattle, WA, Associate General Counsel, Bill & Melinda Gates Foundation  
SPEAKERS  
David W. Copeland, Denver, CO, Executive Vice President and General Counsel, SM Energy Company and Chair-elect, Texas Bar Foundation  
Mary Groth, Cleveland, OH, Director of Member and Donor Engagement, Cleveland Metropolitan Bar Association  
Seth Kaufman, Dallas, TX, Assistant Vice President and Senior Legal Counsel, AT&T  
Nigel Roberts, Boston, MA, Vice President, Global Associations, LexisNexis Legal & Professional

5:00 P.M.–7:00 P.M.  
NCBP/NABE/NCBF Joint Reception  
Cypress Suite, R Level  
Pan Pacific Hotel  
Top off the day with a fun and relaxing opportunity to network with other bar leaders, enjoy drinks and light hors d’oeuvres in a setting offering splendid views of the North Shore.
Mountains, Coal Harbour, Stanley Park and Lions Gate Bridge. NCBP and NABE joint registrations include a ticket to this event. Others can purchase tickets at the NABE/NCBP/NCBF registration desk.

Saturday, February 3, 2018
*Please note: There will be no Registration Desk on Saturday.

8:15 A.M.–9:30 A.M.
**NCBF Breakfast and Membership Meeting**

*Room 13, East Meeting Level*
*Vancouver Convention Centre East*

The NCBF Excellence Award will be presented during this time. This award recognizes an outstanding contribution to law-related philanthropy by an individual.

9:30 AM - 10:45 AM
**NCBF Plenary: Achieve More; Stress Less**

*Room 13, East Meeting Level*
*Vancouver Convention Centre East*

Bar foundation directors face overwhelming challenges which make it hard to achieve our goals and enjoy the fruits of our hard work. During this session, noted attorney, author, speaker and coach Melanie Bragg, Chair-Elect of the ABA Solo, Small Firm & General Practice Division, will lead us in an interactive workshop to help us unlock our barriers to achieving peak performance and give us tools to be more productive with less energy. We will rekindle the fire inside that made us take this career path and we will put sleepless nights in the rear-view mirror.

**SPEAKER**

**Melanie Bragg**, Houston, TX, President, Legal Insight, Inc.

10:45 A.M.–11:30 A.M.
**NCBF Networking Chat Circle**

*Room 13, East Meeting Level*
*Vancouver Convention Centre East*

This is your chance to network and learn from your peers, share best practices and find solutions to your issues during this open-format chat circle. Attendees will choose from a variety of round-table discussion topics based on the results collected from the pre-meeting survey.

11:30 A.M.
**Wrap Up**
# NCBF 2017-2018 BOARD MEMBERS

## Officers

<table>
<thead>
<tr>
<th>Position</th>
<th>Name</th>
<th>City, State</th>
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<tbody>
<tr>
<td>President</td>
<td>Leslie R. Barineau</td>
<td>Birmingham, AL</td>
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<tr>
<td>President Elect</td>
<td>Andrea Stone</td>
<td>Austin, TX</td>
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<tr>
<td>Secretary</td>
<td>Thomas M. Hull</td>
<td>Cary, NC</td>
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<tr>
<td>Treasurer</td>
<td>Kirra L. Jarratt</td>
<td>Washington, DC</td>
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<tr>
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<tr>
<td>Immediate Past President</td>
<td>Lorrie K. Albert</td>
<td>Pittsburgh, PA</td>
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<td>NCBF Liaison</td>
<td>Rebecca Green-Jablonsky</td>
<td>Chicago, IL</td>
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<td>NCBF Administration</td>
<td>Steve Jones</td>
<td>Chicago, IL</td>
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## Board of Trustees

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<tbody>
<tr>
<td>Deborah Auspelmyer</td>
<td>Albany, NY</td>
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<tr>
<td>Hinda Carbon</td>
<td>Clearwater, FL</td>
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<tr>
<td>Karen Ruan</td>
<td>Santa Ana, CA</td>
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<td>Nikki Tucker Thomas</td>
<td>Birmingham, AL</td>
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<tr>
<td>Daniel Burns</td>
<td>New Haven, CT</td>
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<td>Kevin Cousins</td>
<td>Tulsa, OK</td>
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<td>Mary Groth</td>
<td>Cleveland, OH</td>
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<tr>
<td>Alexandra Fannon</td>
<td>Richmond, VA</td>
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<td>James Huggler</td>
<td>Tyler, TX</td>
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## NCBF Sponsor

NCBF is most appreciative of the support and participation in the Midyear Meeting program of Paul J. Brahim, Chief Executive Officer, BPU Investment Management, Inc. Be sure to visit Paul in the sponsor room and to attend the Friday morning workshop session to learn more about the fundamentals of planned giving.

**Paul J. Brahim**, Chief Executive Officer  
BPU Investment Management, Inc.  
301 Grant Street, #300  
Pittsburgh, PA 15219  
412-288-9150  
pbrahim@bpuinvestments.com  
www.bpuinvestments.com
NCBF PAST PRESEDENTS, TRUSTEES EMERITUS & AWARD RECIPIENTS

NCBF Past Presidents

1977-1979 William R. Van Aken, Cleveland, OH*
1979-1981 Thomas G. Gonser, Chicago, IL
1981-1983 Herndon P. Jeffreys Jr., Richmond VA*
1983-1985 Gordon Sinykin, Madison, WI*
1985-1987 Rodney H. Grove, Evansville, IN*
1987-1988 C. Harker Rhodes Jr., Chicago, IL*
1988-1989 Donna C. Willard, Anchorage, AK
1989-1990 Jack B. Middleton, Manchester, NH
1990-1991 Merrily Munther, Boise, ID
1991-1992 Howard Karman, Casa Grande, AZ*
1993-1994 Jane E. Curran, Orlando, FL
1994-1995 Michael P. Gunn, Ballwin, MO
1995-1996 Hon. Robert H. Oliver, Fresno, CA
1996-1997 Jerry Lastelick, Dallas, TX
1997-1998 Marion Smithberger, Columbus, OH
1998-1999 Kathleen Schoene, St. Louis, MO*
1999-2000 Charles Thone, Lincoln, NE
2000-2001 Dorothy M. Tucker, Ph.D., Los Angeles, CA
2001-2002 Anne R. Yeakel, Austin, TX
2002-2003 Dee Miller Siegel, Encino, CA*
2003-2004 Linda L. Thompson Kohli, Columbus, OH
2004-2005 Jerome J. Shestack, Philadelphia, PA*
2005-2007 Bob Glaves, Chicago, IL
2007-2008 Pauline Gee, Sacramento, CA
2008-2009 Briana Wagner, San Diego, CA
2009-2010 Christine Hayes Hickey, Indianapolis, IN
2010-2011 Thomas R. Tinder, Charleston, WV
2011-2012 Stephen E. Chappelear, Columbus, OH
2012-2013 Amy Sings In The Timber, Missoula, MT
2013-2014 Courtney Ward-Reichard, Minneapolis, MN
2014-2015 Elizabeth M. Lynch, Boston, MA
2015-2016 Leonard Pataki, Tulsa, OK
2016-2017 Lorrie K. Albert, Pittsburgh, PA

*Deceased
NCBF Trustees Emeritus

Howard Braverman, Springfield, IL*
Alexander D. Forger, New York, NY
Rodney H. Grove, Evansville, IN*
Herndon P. Jeffreys Jr., Richmond, VA*
Jerry Lastelick, Dallas, TX
William A. Martin, North Little Rock, AR
Merrily Munther, Boise, ID

Colonel C.E. Ransick, Little Rock, AR*
Maurice Reuler, Denver, CO*
Gordon Sinykin, Madison, WI*
William R. Van Aken, Cleveland, OH*

*Deceased

NCBF “Partnerships for Success” Award

2011 Milwaukee Bar Association Foundation’s Milwaukee Justice Center
2012 Tarrant County Bar Foundation (TX)’s Texas Lawyers for Texas Veterans-TCBA Chapter
2013 Baton Rouge Bar Foundation’s Self Help Resource Center
2014 Philadelphia Bar Foundation’s Philadelphia Bar Foundation’s Board Observer Program

2015 North Carolina Bar Association Foundation’s North Carolina Lawyers for Entrepreneurs Assistant Program (NC LEAP) and Inventor Assistance Program (IAP)
2016 Military Spouse JD Network Foundation’s Justice for Military Families (JMF)
2017 West Virginia Bar Foundation’s Student Legal Clinic Grant

NCBF Excellence Award

2015 Thomas R. Tinder, Executive Director, West Virginia Bar Foundation, and former NCBF president
2016 Colonel (USAF Retired) Martin, former Executive Director, Arkansas Bar Association and Arkansas Bar Foundation

2017 Hon. Debra Walker, Cook County Circuit Court judge
2018 Deborah R. Gross, Chancellor, Philadelphia Bar Association and Past President, Philadelphia Bar Foundation
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AWARD INFORMATION FOR NCBP EVENTS

ABA LAW DAY AWARDS
To commemorate the 150th anniversary of the 14th Amendment, the 2017 Law Day theme explored how the Citizenship, Due Process and Equal Protection clauses of this transformative amendment served as the cornerstone of landmark civil rights legislation, the foundation for court decisions protecting fundamental rights, and a source of inspiration for those who advocate for equal justice under law.

Three well deserving programs were selected for the Outstanding Law Day 2017 Activity Awards:

Best Student Program—
Orange County Bar Association
Engaged students in an array of educational, fun, and interactive activities to reinforce the history, purpose, and impact of the 14th Amendment.
www.orangecountybar.org

Best Public Program—
Friends of City Heights Library
Collaboration of over twenty municipal, educational, community service, and non-profit organizations, providing diverse programs that connected a wide audience.
www.cityheightslaw.org

Best Theme Interpretation—
Utah State Bar
Exhibited a unique approach through print, social media, and broadcast media campaigns, to inform the public about the 14th Amendment and its enduring relevance.
www.utahbar.org

Additional details and a list of finalists can be viewed at www.lawday.org.

LOUIS M. BROWN AWARDS
The mission of the ABA Standing Committee on the Delivery of Legal Services is to expand access to legal services for those of moderate income. The Louis M. Brown Award for Legal Access honors the work of those who advance this mission in ways that are remarkable and replicable. The recipient of the 2018 Louis M. Brown Award is the Chicago Bar Foundation. The Committee also recognizes two programs with Meritorious Recognition: the British Columbia Civil Resolution Tribunal and Chi City Legal.

All nominees of the Brown Award are also entered into the running for Brown Select, which is presented to the Brown Award nominee that gets the most votes from the general public through online voting. At the time of printing, the winner of the Brown Select was not completed but can be found at: https://www.americanbar.org/groups/delivery_legal_services/initiatives_awards/louis_m_brown_award_for_legal_access/2018-brown-select.html.
**NCBP FELLOWS AWARD**

Fred D. Gray, past president of the Alabama State Bar and the National Bar Association, and past member of the NCBP Council, has been named the 2018 NCBP Fellows Award Winner.

Fred David Gray, a native of Montgomery, Alabama, currently lives in Tuskegee and is a civil rights lawyer. His legal career spans over 60 years, and he is one of the first African Americans to serve in the Alabama Legislature since reconstruction. Gray served as the President of the National Bar Association in 1985. In 2002, Gray was the first person of color elected as President of the Alabama State Bar, and served as its 127th President for the year 2002-2003. In 2003, he was selected for a three-year term as a member of the Executive Council of the National Conference of Bar Presidents.

Currently he is the senior managing shareholder in the law firm of Gray, Langford, Sapp, McGowan, Gray & Nathanson P.C., with offices in Montgomery and Tuskegee, Alabama. In October of 1999, Gray became a Fellow of the American College of Trial Lawyers. He also serves on the Board of Directors for the Alabama Department of Archives and History.

Mr. Gray has been the recipient of numerous honorary Doctor of Laws degrees, and his awards are many. In 2017, Case Reserve held a Symposium: *In Honor of Fred Gray: Making Civil Rights Law from Rosa Parks to the Twenty-First Century.* On November 12, 2016, Lipscomb University renamed their Institute for Law, Society and Justice to the Fred D. Gray Institute for Law Society and Justice.

Mr. Gray is also a noted author of three books, “Bus Ride To Justice,” “The Tuskegee Syphilis Study,” and “The Children Coming on: A Retrospective of the Montgomery Bus Boycott,” which he wrote with Frank Sikora, and J. Mills Thornton III.

Mr. Gray was the first person of color to serve as General Counsel for Alabama State University (ASU). He was inducted into the National Black College Alumni Hall of Fame in 2003. Under the ASU Trust for Excellence, he has established an endowment trust in the name of his late wife, Bernice H. Gray, a 1956 graduate of ASU. He is a member of Omega Psi Phi Fraternity and Sigma Pi Phi Fraternity. An elder of the Tuskegee Church of Christ, Gray is married to Carol Porter of Cleveland, Ohio. He is the father of four, grandfather of six and stepfather of three.
2018 ANNUAL MEETING
Chicago, IL • July 31 - February 4, 2018

SAVE THESE DATES!

MARK YOUR CALENDARS and plan to attend the 2018 Annual Meeting of the National Association of Bar Executives (July 31 - August 2) National Conference of Bar Presidents (August 2 -4) National Conference of Bar Foundations (August 2-4) in Chicago! Stay tuned for registration and hotel information.

FOR MORE INFORMATION, PLEASE VISIT:

2019 MIDYEAR MEETING — LAS VEGAS, NV
NABE: January 22–24, 2019
NCBP: January 24–26, 2019
NCBF: January 24–26, 2019

2019 ANNUAL MEETING — SAN FRANCISCO, CA
NABE: August 6–8, 2019
NCBP: August 8-10, 2019
NCBF: August 8-10, 2019

2020 MIDYEAR MEETING — AUSTIN, TX
NABE: February 11-13, 2020
NCBP: February 13-15, 2020
NCBF: February 13-15, 2020

2020 ANNUAL MEETING — CHICAGO, IL
NABE: July 28-30, 2020
NCBP: July 30–August 1, 2020
NCBF: July 30–August 1, 2020

* Dates and locations subject to change.
Mark your calendar for exciting educational opportunities in 2018.

2018 Chief Staff Executives Retreat
March 13 - 14, 2018
Chicago, Illinois

Registration open at www.nabenet.org/event/2018CSE until February 23.

2018 Communications Section Workshop
October 2 - 5, 2018
Omaha, Nebraska

www.nabenet.org/event/2018COMM
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- As a not-for-profit corporation led by volunteer lawyers, we ensure decisions are made in the best interest of law professionals who are saving for retirement.
- We leverage the size and scale of the legal community and our member clients to make retirement plans affordable for firms of all sizes, even solos.
- We provide law firms with the most comprehensive protection from fiduciary liability under ERISA.

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Please read the Program Annual Disclosure Document (April 2017), as supplemented (July 2017), carefully before investing. This Disclosure Document contains important information about the Program and investment options. For email inquiries, contact us at: joinus@abaretirement.com.

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CN1018-37928-1119D - 2017

**Advantage**

*Please visit the ABA Retirement Funds Program Booth at the Midyear Meeting of the National Association of Bar Executives for a free cost comparison and plan evaluation.*