Proud to support NCBP’s 2019 Annual Meeting.

McLane Middleton is a full service law firm with over 100 attorneys located in five offices throughout New England.

100 Years of Service

McLANE MIDDLETON

Clients • Community • Colleagues

McLane.com

New Hampshire: Manchester | Concord | Portsmouth
Massachusetts: Woburn | Boston

Proud Member of TerraLex

Congratulations Jennifer L. Parent on your year as NCBP President.

Jennifer is chair of McLane Middleton’s litigation department. She has over 23 years of experience litigating and resolving disputes for companies and business owners in a wide range of complex commercial cases and employment matters. She is a Fellow of the American College of Trial Lawyers.

(603) 628-1360
jenennifer.parent@mclane.com
Welcome to San Francisco!

Please visit each group's individual page information to find out about each organization, and the ABA Division for Bar Services. NABE, NCBP and NCBF meeting pages include links to program information, handouts, sponsorship information, hotel maps, upcoming meetings and more. Be sure to download and bookmark your group’s meeting website.

**NABE INFORMATION**
Meeting Information: https://www.nabenet.org/event/2019Annual
NABE Leader Information: https://www.nabenet.org/page/Board
NABE Website: https://www.nabenet.org/

**NCBP INFORMATION**
Meeting Information: https://ncbp.site-ym.com/event/2019_AM
NCBP Leader Information: https://ncbp.site-ym.com/page/1819_ExecCou
NCBP Website: www.ncbp.org

**NCBF INFORMATION**
Meeting Information: https://ncbf.org/2019-ncbf-annual-meeting/
NCBF Leader Information: https://ncbf.org/leadership/
NCBF Website: https://ncbf.org/

**DBS INFORMATION**
DBS Staff Information: https://www.americanbar.org/groups/bar_services/contact_us/
DBS Website: https://www.americanbar.org/groups/bar_services/
# TABLE OF CONTENTS

## NABE

<table>
<thead>
<tr>
<th>NABE Sponsors</th>
<th>........................</th>
<th>6</th>
</tr>
</thead>
<tbody>
<tr>
<td>TUESDAY, AUGUST 6, 2019</td>
<td></td>
<td></td>
</tr>
<tr>
<td>9:00 A.M. – 3:00 P.M.</td>
<td>........................</td>
<td>8</td>
</tr>
<tr>
<td>NABE Board of Directors Meeting</td>
<td>Continental Ballroom 3, Ballroom Level</td>
<td></td>
</tr>
<tr>
<td>3:00 P.M. – 6:00 P.M.</td>
<td>........................</td>
<td>8</td>
</tr>
<tr>
<td>NABE/NCBP/NCBF Joint Registration</td>
<td>East Lounge, Ballroom Level</td>
<td></td>
</tr>
<tr>
<td>3:30 P.M. – 4:45 P.M.</td>
<td>........................</td>
<td>8</td>
</tr>
<tr>
<td>NABE Communications Section Executive Council Meeting</td>
<td>Continental Ballroom 2, Ballroom Level</td>
<td></td>
</tr>
<tr>
<td>3:45 P.M. – 4:45 P.M.</td>
<td>........................</td>
<td>8</td>
</tr>
<tr>
<td>NABE Orientation for First-time Attendees</td>
<td>Continental Ballroom 1, Ballroom Level</td>
<td></td>
</tr>
<tr>
<td>5:00 P.M. – 6:00 P.M.</td>
<td>........................</td>
<td>8</td>
</tr>
<tr>
<td>NABE Welcome Reception</td>
<td>Continental Ballroom 4, Ballroom Level</td>
<td></td>
</tr>
<tr>
<td>WEDNESDAY, AUGUST 7, 2019</td>
<td></td>
<td></td>
</tr>
<tr>
<td>7:15 A.M. – 4:50 P.M.</td>
<td>........................</td>
<td>8</td>
</tr>
<tr>
<td>NABE/NCBP/NCBF Joint Registration</td>
<td>East Lounge, Ballroom Level</td>
<td></td>
</tr>
<tr>
<td>7:30 A.M. – 8:30 A.M.</td>
<td>........................</td>
<td>8</td>
</tr>
<tr>
<td>Welcome Breakfast</td>
<td>Continental Ballroom 6, Ballroom Level</td>
<td></td>
</tr>
<tr>
<td>8:30 A.M. – 8:40 A.M.</td>
<td>........................</td>
<td>8</td>
</tr>
<tr>
<td>Transfer Break</td>
<td></td>
<td></td>
</tr>
<tr>
<td>8:40 A.M. – 9:40 A.M.</td>
<td>........................</td>
<td>8</td>
</tr>
<tr>
<td>Opening Plenary</td>
<td>Imperial Ballroom A, Ballroom Level</td>
<td></td>
</tr>
<tr>
<td>9:40 A.M. – 10:15 A.M.</td>
<td>........................</td>
<td>8</td>
</tr>
<tr>
<td>Sponsor Networking Break</td>
<td>Continental Ballroom 5, Ballroom Level</td>
<td></td>
</tr>
<tr>
<td>10:15 A.M. – 11:00 A.M.</td>
<td>........................</td>
<td>9</td>
</tr>
<tr>
<td>Workshop Sessions</td>
<td>Workshop 1A</td>
<td>Continental Ballroom 1-3, Ballroom Level</td>
</tr>
<tr>
<td>11:00 A.M. – 11:10 A.M.</td>
<td>........................</td>
<td>9</td>
</tr>
<tr>
<td>Transfer Break</td>
<td></td>
<td></td>
</tr>
<tr>
<td>11:10 A.M. – 11:55 A.M.</td>
<td>........................</td>
<td>9</td>
</tr>
<tr>
<td>Workshop Sessions</td>
<td>Workshop 2A</td>
<td>Continental Ballroom 7-9, Ballroom Level</td>
</tr>
<tr>
<td></td>
<td>Workshop 2B</td>
<td>Continental Ballroom 1-3, Ballroom Level</td>
</tr>
<tr>
<td>11:55 A.M. – 12:00 P.M.</td>
<td>........................</td>
<td>10</td>
</tr>
<tr>
<td>Transfer Break</td>
<td></td>
<td></td>
</tr>
<tr>
<td>12:00 P.M. – 1:30 P.M.</td>
<td>........................</td>
<td>10</td>
</tr>
<tr>
<td>Business Meeting and Volunteer Recognition Lunch</td>
<td>Continental Ballroom 6, Ballroom Level</td>
<td></td>
</tr>
<tr>
<td>1:30 P.M. – 1:35 P.M.</td>
<td>........................</td>
<td>10</td>
</tr>
<tr>
<td>Transfer Break</td>
<td></td>
<td></td>
</tr>
<tr>
<td>1:35 P.M. – 2:20 P.M.</td>
<td>........................</td>
<td>10</td>
</tr>
<tr>
<td>Workshop Sessions</td>
<td>Workshop 3A</td>
<td>Continental Ballroom 1-3, Ballroom Level</td>
</tr>
<tr>
<td></td>
<td>Workshop 3B</td>
<td>Continental Ballroom 7-9, Ballroom Level</td>
</tr>
<tr>
<td>2:20 P.M. – 2:55 P.M.</td>
<td>........................</td>
<td>11</td>
</tr>
<tr>
<td>Sponsor Networking Break</td>
<td>Continental Ballroom 5, Ballroom Level</td>
<td></td>
</tr>
<tr>
<td>2:55 P.M. – 3:40 P.M.</td>
<td>........................</td>
<td>11</td>
</tr>
<tr>
<td>Workshop Sessions</td>
<td>Workshop 4A</td>
<td>Continental Ballroom 7-9, Ballroom Level</td>
</tr>
<tr>
<td></td>
<td>Workshop 4B</td>
<td>Continental Ballroom 1-3, Ballroom Level</td>
</tr>
<tr>
<td>3:40 P.M. – 3:45 P.M.</td>
<td>........................</td>
<td>12</td>
</tr>
<tr>
<td>Transfer Break</td>
<td></td>
<td></td>
</tr>
<tr>
<td>3:45 P.M. – 4:45 P.M.</td>
<td>........................</td>
<td>12</td>
</tr>
<tr>
<td>Beverage &amp; Bull Chat Session</td>
<td>Continental Ballroom 6, Ballroom Level</td>
<td></td>
</tr>
<tr>
<td>5:45 P.M. – 7:30 P.M.</td>
<td>........................</td>
<td>12</td>
</tr>
<tr>
<td>NABE Wednesday Night Event</td>
<td>Cityscape, 46th Floor</td>
<td></td>
</tr>
<tr>
<td>Date</td>
<td>Time</td>
<td>Event</td>
</tr>
<tr>
<td>----------------------</td>
<td>-------------------</td>
<td>----------------------------------------------------------------------</td>
</tr>
<tr>
<td><strong>THURSDAY, AUGUST 8, 2019</strong></td>
<td></td>
<td></td>
</tr>
<tr>
<td>7:45 A.M. – 6:00 P.M.</td>
<td><strong>NABE/NCBP/NCBF Joint Registration</strong></td>
<td>East Lounge, Ballroom Level</td>
</tr>
<tr>
<td>8:00 A.M. – 9:00 A.M.</td>
<td><strong>NABE Breakfasts</strong></td>
<td>General Breakfast&lt;br&gt;Continental Ballroom 6, Ballroom Level&lt;br&gt;Administration &amp; Finance Section Breakfast&lt;br&gt;Continental Ballroom 9, Ballroom Level&lt;br&gt;Communications Section Breakfast&lt;br&gt;Continental Ballroom 1, Ballroom Level</td>
</tr>
<tr>
<td>9:00 A.M. – 9:10 A.M.</td>
<td><strong>Transfer Break</strong></td>
<td></td>
</tr>
<tr>
<td>9:10 A.M. – 10:10 A.M.</td>
<td><strong>Plenary Session</strong></td>
<td>Imperial Ballroom A, Ballroom Level</td>
</tr>
<tr>
<td>10:10 A.M. – 10:45 A.M.</td>
<td><strong>Sponsor Networking Break</strong></td>
<td>Continental Ballroom 5, Ballroom Level</td>
</tr>
<tr>
<td>10:45 A.M. – 11:45 A.M.</td>
<td><strong>Closing Plenary Session</strong></td>
<td>Imperial Ballroom B, Ballroom Level</td>
</tr>
<tr>
<td>11:45 A.M. – 12:00 P.M.</td>
<td><strong>Transfer Break</strong></td>
<td></td>
</tr>
<tr>
<td>12:00 P.M. – 1:30 P.M.</td>
<td><strong>Leadership Celebration Lunch</strong></td>
<td>Continental Ballroom 6, Ballroom Level</td>
</tr>
<tr>
<td>1:45 P.M. – 2:45 P.M.</td>
<td><strong>NABE Professional Development Committee Meeting</strong></td>
<td>Union Square 22, 4th Floor</td>
</tr>
<tr>
<td><strong>THURSDAY, AUGUST 10, 2019</strong></td>
<td></td>
<td></td>
</tr>
<tr>
<td>7:45 A.M. – 6:00 P.M.</td>
<td><strong>NABE/NCBP/NCBF Meeting Registration</strong></td>
<td>East Lounge, Ballroom Level</td>
</tr>
<tr>
<td>10:00 A.M. – 12:00 P.M.</td>
<td><strong>NCBP Program Committee Meeting</strong></td>
<td>Union Square 17-18, 4th Floor</td>
</tr>
<tr>
<td>12:00 P.M. – 2:00 P.M.</td>
<td><strong>NCBP Executive Council Meeting</strong></td>
<td>Union Square 21, 4th Floor</td>
</tr>
<tr>
<td>2:00 P.M. – 2:10 P.M.</td>
<td><strong>Transfer Break</strong></td>
<td></td>
</tr>
<tr>
<td>2:10 P.M. – 3:10 P.M.</td>
<td><strong>NCBP 1st Timers Event</strong></td>
<td>Continental Ballroom 7/8, Ballroom Level</td>
</tr>
<tr>
<td>3:10 P.M. – 3:15 P.M.</td>
<td><strong>Transfer Break</strong></td>
<td></td>
</tr>
<tr>
<td>3:15 P.M. – 4:00 P.M.</td>
<td><strong>NCBP Joint Committee Meetings</strong></td>
<td>Continental Ballroom 2/3, Ballroom Level</td>
</tr>
<tr>
<td>4:00 P.M. – 4:05 P.M.</td>
<td><strong>Transfer Break</strong></td>
<td></td>
</tr>
<tr>
<td>4:05 P.M. – 5:20 P.M.</td>
<td><strong>Thursday Afternoon Plenary</strong></td>
<td>Continental Ballroom 4, Ballroom Level</td>
</tr>
<tr>
<td>5:20 P.M. – 5:30 P.M.</td>
<td><strong>Transfer Break</strong></td>
<td></td>
</tr>
<tr>
<td>5:30 P.M. – 6:30 P.M.</td>
<td><strong>NCBP Welcome Reception</strong></td>
<td>Golden Gate 3–5, Lobby Level</td>
</tr>
<tr>
<td>7:30 P.M. – 10:30 P.M.</td>
<td><strong>NCBP Council and Council Alumni Dinner</strong></td>
<td>Ticketed Event</td>
</tr>
</tbody>
</table>
FRIDAY, AUGUST 9, 2019
7:45 A.M. – 5:00 P.M. ..........................23
Mindfulness Room
Continental Ballroom 1, Ballroom Level
8:30 A.M. – 5:00 P.M. ..........................23
NABE/NCBP/NCBF Meeting
Registration
East Lounge, Ballroom Level
8:30 A.M. – 5:00 P.M. ..........................23
NCBP Nominating Committee Meeting
Union Square 25, 4th Floor
8:45 A.M. – 9:15 A.M. ..........................23
Welcome & Introductions
Continental Ballroom 4, Ballroom Level
9:15 A.M. – 10:30 A.M. ..........................24
Opening Plenary
Continental Ballroom 4, Ballroom Level
10:30 A.M. – 11:00 A.M. ..........................24
Sponsorship Break & NCBP Clinic
Continental Ballroom 2/3, Ballroom Level
11:00 A.M. – 12:00 P.M. ..........................24
First Set of Joint Workshops
Workshop 1A
Golden Gate 2-3, Lobby Level
Workshop 2A
Continental Ballroom 7/8, Ballroom Level
Workshop 3A
Imperial Ballroom B, Ballroom Level
Workshop 4A
Imperial Ballroom A, Ballroom Level
Workshop 5A
Continental Ballroom 5, Ballroom Level
12:00 P.M. – 12:00 P.M. ..........................26
NCBP/NABE/NCBF Joint Awards Luncheon
Continental Ballroom 4, Ballroom Level
1:20 P.M. – 1:50 P.M. ..........................26
NCBP Sponsorship Break & NCBP Clinic
Continental Ballroom 2/3, Ballroom Level
1:50 P.M. – 2:50 P.M. ..........................26
Second Set of Joint Workshops
Workshop 1B
Golden Gate 2-3, Lobby Level
Workshop 2B
Continental Ballroom 7/8, Ballroom Level
3:00 P.M. – 4:00 P.M. ..........................28
NCBP Friday Afternoon Plenary
Continental Ballroom 4, Ballroom Level
4:10 P.M. – 5:00 P.M. ..........................28
Roundtable Discussions
Metro Bar Roundtables
Imperial Ballroom B, Ballroom Level
State Bar Roundtables
Imperial Ballroom A, Ballroom Level
SATURDAY, AUGUST 10, 2019
7:00 A.M. – 8:00 A.M. ..........................28
Morning Fun Run
Hotel Lobby
8:30 A.M. – 9:45 A.M. ..........................28
NCBP Breakfast
Continental Ballroom 4, Ballroom Level
9:45 A.M. – 11:15 A.M. ..........................29
Saturday Morning Plenary
Continental Ballroom 4, Ballroom Level
11:15 A.M. – 11:20 A.M. ..........................29
Installation of 2019–2020 NCBP Council Members
Continental Ballroom 4, Ballroom Level
11:30 A.M. ..........................29
Wrap-Up & Adjourn
11:30 A.M. – 12:00 P.M. ..........................29
NCBP New Council Orientation
Continental Ballroom 4, Ballroom Level
NCBP 2018–2019 Executive Council and Committees ..........................30
NCBP Past Presidents ..........................32
NCBP Fellows Award Recipients ... 33
NCBP Diversity Scholars ............... 33
2019 NCBP Organizational Members ..........................34
2019 NCBP Special Member Categories ......................... 36
THURSDAY, AUGUST 8, 2019
7:30 A.M. – 6:00 P.M. .............................38
NABE/NCBP/NCBF Joint Registration
East Lounge, Ballroom Level
2:00 P.M. – 4:30 P.M. .............................38
NCBF Board of Trustees Meeting
Union Square 24, 4th Floor
5:30 P.M. – 6:30 P.M. .............................38
NCBF Joint Welcome Reception
Golden Gate 3-5, Lobby Level
7:00 P.M. – 10:00 P.M. .............................38
NCBF Thursday Night Dinner
Ticketed Event
FRIDAY, AUGUST 9, 2019
7:45 A.M. – 5:00 P.M. .............................38
NABE/NCBP/NCBF Joint Registration
East Lounge, Ballroom Level
8:45 A.M. – 9:15 A.M. .............................38
Welcome & Introductions
Continental Ballroom 4, Ballroom Level
9:15 A.M. – 10:30 A.M. .............................38
Opening Joint Plenary
Continental Ballroom 4, Ballroom Level
First Set of Joint Workshops
Workshop 5A
Continental Ballroom 5, Ballroom Level
12:00 P.M. – 1:20 P.M. .............................39
NCBP/NABE/NCBF Joint Awards Luncheon
Continental Ballroom 4, Ballroom Level
1:20 P.M. – 1:50 P.M. .............................39
Sponsor Networking Break
Continental Ballroom 2/3, Ballroom Level
1:50 P.M. – 2:50 P.M. .............................39
Second Set of Joint Workshops
Workshop 5B
Continental Ballroom 5, Ballroom Level
2:50 P.M. – 3:00 P.M. .............................40
Transfer & Stretch Break
3:00 P.M. – 4:15 P.M. .............................40
Afternoon Plenary Program
Continental Ballroom 5, Ballroom Level
SATURDAY, AUGUST 10, 2019
8:00 A.M. – 9:25 A.M. .............................40
Breakfast and Membership Meeting
Continental Ballroom 5, Ballroom Level
9:25 A.M. – 9:35 A.M. .............................40
Transfer & Stretch Break
9:35 A.M. – 10:35 A.M. .............................40
Hot Topics Roundtable Discussions
Continental Ballroom 5, Ballroom Level
10:45 A.M. – 11:30 A.M. .............................41
Show and Tell
Continental Ballroom 5, Ballroom Level
11:30 A.M. – 11:45 A.M. .............................41
Wrap-Up & Feedback
Continental Ballroom 5, Ballroom Level
11:45 A.M. – 12:30 P.M. .............................41
NCBF New Board of Trustees Meeting
Continental Ballroom 5
NCBF 2018-2019 Board Members . . . .42
NCBF Past Presidents ..................43
NCBF Trustees Emeritus ..................43
NCBF “Partnerships for Success” Award Recipients ..................44
NCBF Excellence Award Recipients ..................44
NABE SPONSORS

PLATINUM

**LexisNexis**
Afsoon Khatibloo-McClellan, JD, Director
Global Associations
9443 Springboro Pike
Miamisburg, OH 45342
(937) 247-8124
afsoon.mcclellan@lexisnexis.com
www.lexisnexis.com

*Thursday Lunch*

**Community Brands**
JP Guilbault,
CEO + President
9620 Executive Center Drive North, Suite 200
St. Petersburg, FL 33702
(727) 827-0046
contactus@communitybrands.com
www.communitybrands.com
NABE Website

**Intellinx, Inc.**
Mokhtar Moussaoui,
CEO
25A Crescent Drive, Suite 251
Martinez, CA 94523
(925) 202-9065
mokhtar@intellinx.com
www.intellinx.com

*LawPay*
Amy Porter, Founder & Executive Chairman
3700 N. Capital of Texas Highway, Suite 300
Austin, TX 78746
(866) 376-0950
aporter@lawpay.com
www.lawpay.com

*Wednesday Night Party*

**Identillect Technologies**
Todd Sexton, CEO & President
23686 Bircher Drive
Lake Forest, CA 92630
(888) 781-4080
todd@identillect.com
www.identillect.com

*Thursday A&F Section Breakfast*

**Legal Services Link**
Matthew Horn, President
222 Merchandise Mart Plaza, Suite 1212
Chicago, IL 60654
(847) 404-9449
mhorn@legalserviceslink.com
www.legalserviceslink.com

**SILVER**

**Affinity Consulting Group**
Jennifer M. Ramovs, Esq.,
Director of Practice Management
8200 Bryan Dairy Road, Suite 160
Largo, FL 33777
(330) 408-5779
jramovs@affinityconsulting.com
www.affinityconsulting.com

*Thursday Round-Table Discussion*

**Intellinx, Inc.**
Mokhtar Moussaoui,
CEO
25A Crescent Drive, Suite 251
Martinez, CA 94523
(925) 202-9065
mokhtar@intellinx.com
www.intellinx.com

*InReach Continuing Education Solutions*
Don Decker, President
5301 Southwest Parkway, Suite 160
Austin, TX 78735
(512) 684-8070
mfonseca@membercentral.com
www.membercentral.com

*Thursday General Breakfast*

**Intellinx, Inc.**
Mokhtar Moussaoui,
CEO
25A Crescent Drive, Suite 251
Martinez, CA 94523
(925) 202-9065
mokhtar@intellinx.com
www.intellinx.com

*LawPay*
Amy Porter, Founder & Executive Chairman
3700 N. Capital of Texas Highway, Suite 300
Austin, TX 78746
(866) 376-0950
aporter@lawpay.com
www.lawpay.com

*Wednesday Night Party*

**Identillect Technologies**
Todd Sexton, CEO & President
23686 Bircher Drive
Lake Forest, CA 92630
(888) 781-4080
todd@identillect.com
www.identillect.com

*Thursday A&F Section Breakfast*

**Legal Services Link**
Matthew Horn, President
222 Merchandise Mart Plaza, Suite 1212
Chicago, IL 60654
(847) 404-9449
mhorn@legalserviceslink.com
www.legalserviceslink.com

**MemberCentral**
Mauricio Fonseca,
Chief Product Advocate
5113 Southwest Parkway, Suite 285
Austin, TX 78735
(512) 684-8070
mfonseca@membercentral.com
www.membercentral.com

*Thursday General Breakfast*
Smith.ai Virtual Receptionists & Live Website Chat
Maddy Martin, Head of Growth & Education
425 Sherman Avenue, Suite 200
Palo Alto, CA 94306
(650) 603-6173
maddy@smith.ai
www.smith.ai

Thursday COMM Section Breakfast

Euclid Technology
Dan Antonoff, Vice President of Sales
4500 East West Highway, Suite 550
Bethesda, MD 20814
(301) 657-8089
dantonoff@euclidtechnology.com
www.euclidtechnology.com

Gallagher Affinity
Mickey Herbert, Area President
5775 General Washington Drive
Alexandria, VA 22314
(571) 282-2494
mickey_herbert@aig.com
www.meridianone.com

Higher Logic
Gina Vavra, Marketing Event Manager
1919 N. Lynn Street
Arlington, VA 22209
(571) 932-3795
gvavra@higherlogic.com
www.higherlogic.com

High Road Solution
David Caruso, President
PO Box 915
Ashburn, VA 20146
(703) 403-2041
dcaruso@highroadsolution.com
www.highroadsolution.com

Lexology
Darran Clarke, Manager, Association and Corporate Partnerships

New Hibernia House, Winchester Walk
London, UK SE1 9AG
44 0207 234 0606
dclarke@gbp.co.uk
www.lexology.com

Mercer Health & Benefits Administration LLC
Dan Olson, Associate
12421 Meredith Drive
Urbandale, IA 50398
(515) 365-1197
dan.j.olson@mercer.com
www.mercer.com

National Purchasing Partners
Abby Keys, Affiliate Manager
1100 Olive Way, #1020
Seattle, WA 98101
(206) 445-7994
abby.keys@mynpp.com
www.mynpp.com

TrackBill
Steven Marciniak, Founder & CEO
1629 K Street NW,
Suite 300
Washington, DC 20006
(202) 322-6226
smarciniak@trackbill.com
www.trackbill.com

Vocalmeet
Laurelle Jno Baptiste, Vice President, Professional Services
500 North Michigan Avenue, Suite 600
Chicago, IL 60611
(866) 553-4540
info@vocalmeet.com
www.vocalmeet.com

SAN FRANCISCO

2019 NABE NCBP NCBF ANNUAL MEETING
2019 NABE ANNUAL MEETING
The Summer of Love Your Bar—Inspire, Energize, Empower

*NEW THIS MEETING! During sponsor networking breaks, NABE will feature #naBEmore—Ask an Expert! table experts. Table experts will provide advice/expertise in: Communications, Information Technology and Finance during designated sponsor breaks. Stop by the #naBEmore—Ask an Expert! table and bring your questions.

TUESDAY, AUGUST 6, 2019

9:00 A.M. – 3:00 P.M.
NABE Board of Directors Meeting
Continental Ballroom 3, Ballroom Level

3:00 P.M. – 6:00 P.M.
NABE/NCBP/NCBF Joint Registration
East Lounge, Ballroom Level

3:30 P.M. – 4:45 P.M.
NABE Communications Section Executive Council Meeting
Continental Ballroom 2, Ballroom Level

3:45 P.M. – 4:45 P.M.
NABE Orientation for First-time Attendees
Continental Ballroom 1, Ballroom Level

5:00 P.M. – 6:00 P.M.
NABE Welcome Reception
Continental Ballroom 4, Ballroom Level
Sponsored by InReach Continuing Education Solutions

WEDNESDAY, AUGUST 7, 2019

7:15 A.M. – 4:50 P.M.
NABE/NCBP/NCBF Joint Registration
East Lounge, Ballroom Level
(Closed for lunch 12:15 P.M.–1:15 P.M.)

9:40 a.m. – 10:15 a.m.
Sponsor Networking Break*
Continental Ballroom 5, Ballroom Level
Stop by the sponsor room to visit with sponsors, learn about their services and
enter the sponsor raffle for a chance to win great prizes. New this year—stop by and get your much-needed answers from #naBEmore—Ask an Expert! table experts.

10:15 A.M. – 11:00 A.M.  
Workshop Sessions

**Workshop 1A: Membership Models Get (Even MORE) Creative**  
Continental Ballroom 1–3, Ballroom Level

Who doesn't love bar association success stories about innovative ways of meeting membership needs? Continuing the lively discussion of the 2019 Midyear Meeting’s popular "Rethinking the Membership Model" track, a panel of bar professionals will share new membership models and strategies on how to meet your member needs. This will be an interactive discussion that focuses on how to get an idea off the ground—from development to implementation, to measuring success.

**SPEAKERS**

- **Mary Amos Augsburger**, Columbus, OH, Chief Executive Officer, Ohio State Bar Association
- **Jason Hensley**, Cary, NC, Executive Director, North Carolina Bar Association
- **Phillip McCallum**, Montgomery, AL, Executive Director, Alabama State Bar
- **Ellen Miller**, San Diego, CA, Director, Strategic Partnerships and Initiatives, California Lawyers Association

11:00 A.M. – 11:10 A.M.  
Transfer Break

11:10 A.M. – 11:55 A.M.  
Workshop Sessions

**Workshop 2A: Member Benefit Bingo**  
Continental Ballroom 7–9, Ballroom Level

In the spirit of San Francisco and "The Summer of Love Your Bar," five bar association executives will give you 25 groovy member benefits.

**Workshop 1B: Diversity for #AllofUs**  
Continental Ballroom 7–9, Ballroom Level

This session is a candid conversation about creating diverse and inclusive associations. Every day news stories reveal the gap between the ideal of equality and society’s reality—in areas including gender, LBGTQ individuals and race. Bar associations are no different. Panelists will lead a dialogue about strategies to ensure your bar is open to all. Come ready to listen and, if you’re comfortable, share your bar association and personal experience.

**SPEAKERS**

- **Tim Collins**, San Francisco, CA, Chief Compliance Officer, TrueAccord
- **Greg Conyers**, Lansing, MI, Director of Diversity, State Bar of Michigan
- **Ona Dosunmu**, Sacramento, CA, Executive Director, California Lawyers Association
- **Antonia Wong**, Palo Alto, CA, Diversity & Inclusion Program Manager, Palantir Technologies
Come to this session for some far-out new ways to attract, engage and retain members.

**SPEAKERS**

**Trey Apffel**, Austin, TX, Executive Director, State Bar of Texas  
**Greg Gordon**, Tulsa, OK, Executive Director, Tulsa County Bar Association  
**Vickie Mauck**, Kansas City, MO, Executive Director, Kansas City Metropolitan Bar Association  
**Josh McIntyre**, Cary, NC, Director of Membership, North Carolina Bar Association  
**Becky Ruppert McMahon**, Cleveland, OH, Chief Executive Officer, Cleveland Metropolitan Bar Association

**Workshop 2B: Take This Job and Love It! Policies and Perks That Show It’s Not (Always) About the Money**  
Continental Ballroom 1–3, Ballroom Level

With the job market picking up and salaries on the rise, it is essential for bar associations to maintain competitive hiring and retention strategies—no easy task for nonprofits that have to simultaneously keep a sharp eye on the budget. This session will show how to use non-monetary incentives to boost your team’s morale and enhance the ability to recruit and retain key members of your staff.

**MODERATOR**  
Sebrina Barrett, Jefferson City, MO, Executive Director, The Missouri Bar

**SPEAKERS**  
**Dennis J. Archer**, Springfield, IL, Assistant Executive Director, Finance and Administration, Illinois State Bar Association  
**Kent R. Hopper**, Jefferson City, MO, Associate Executive Director, The Missouri Bar  
**Theresa Hurley**, Concord, CA, Executive Director, Contra Costa County Bar Association

11:55 A.M. – 12:00 P.M.  
*Transfer Break*

12:00 P.M. – 1:30 P.M.  
**Business Meeting and Volunteer Recognition Luncheon**  
Continental Ballroom 6, Ballroom Level

We’ll kick off this luncheon with the opportunity for NABE committees to meet. If you are part of a NABE committee, make sure to sit with your fellow committee members—tables will be marked with committee designations. The business meeting will follow, and will include reports from the NABE leadership, the presentation of the NABE President’s Award, and acknowledgment of outgoing 2018-19 committee and section chairs’ work. In addition, Karen Hutchins will be honored for her leadership as the 2018-19 NABE President.

Sponsored by Legal Services Link

1:30 P.M. – 1:35 P.M.  
*Transfer Break*

1:35 P.M. – 2:20 P.M.  
**Workshop Sessions**

**Workshop 3A: Lawyer Referral in 2020**  
Continental Ballroom 1–3, Ballroom Level

Lawyer referral services around the country are experiencing a transformation. The proliferation of lawyer advertising, coupled with technological advances and artificial in-
Intelligence, are having a significant impact on how traditional lawyer referral services operate. Hear from a panel of trend setters who are re-creating lawyer referral with a more modern approach.

**MODERATOR**

**Jill Snitcher McQuain**, Columbus, OH, Executive Director, Columbus Bar Association

**SPEAKERS**

**Angie Lloyd**, Columbus, OH, Executive Director, Ohio Legal Assistance Foundation

**Alberto Rodriguez**, Phoenix, AZ, Public Relations Manager, State Bar of Arizona

**Ken Matejka, Esq.**, San Francisco, CA, President, Matejka Marketing, Inc.

**Workshop 3B: Social Media Giants—Ideas to Inspire and Steal**

*Continental Ballroom 7–9, Ballroom Level*

Don’t miss this Home Run Derby with Bar All-Stars to learn how to push your social media content to “splash hit” status every time. This session will showcase bar association posts that make us say “It. Is. Outta here!” Examples will include the best of Facebook, Twitter, Instagram and LinkedIn across all bar sizes—plus, best use of bar ambassadors, reach, video and more!

**MODERATOR**

**Farrah Fite**, Jefferson City, MO, Media Relations Director, The Missouri Bar

**SPEAKERS**

**Sarah I. Coole**, Atlanta, GA, Director of Communications, State Bar of Georgia

**Karen Korr**, San Diego, CA, Communications Strategist, Full Korr Press

**2:20 P.M. – 2:55 P.M.**

**Sponsor Networking Break**

*Continental Ballroom 5, Ballroom Level*

Don’t miss your second chance to chat with sponsors and enter the sponsor raffle. The first raffle drawing will happen during this session, and you must be present to win! You’ll also be able to meet with bar staff experts at the #naBEmore—Ask an Expert! tables.

**2:55 P.M. – 3:40 P.M.**

**Workshop Sessions**

**Workshop 4A: Gold Rush—A Million Dollars of Ideas for Non-Dues Revenue**

*Continental Ballroom 7–9, Ballroom Level*

Need non-dues revenue but short on time and out of ideas? Check out this session and get 30 fresh takes that bring in an extra $10,000, $30,000 or even $60,000. Even better, these nuggets require minimal staff time to bring in maximum bucks. Come to this workshop and strike gold with a million dollars of ideas in only 45 minutes.

**SPEAKERS:**

**Gillian Fattal**, New Haven, CT, Executive Director, New Haven County Bar Association

**Terry L. Hill**, Tallahassee, FL, Division Director, The Florida Bar

**Zoe W. Linza**, St. Louis, MO, Executive Director, Bar Association of Metropolitan St. Louis
Workshop 4B: Challenges to the Unified Bar: Where We Are and What the Future Holds
Continental Ballroom 1–3, Ballroom Level
Bill Raftery, Senior Knowledge and Information Services Analyst with the National Center for State Courts, will provide an overview of where we are and what the future holds, with audience Q&A moderated by Janet Welch, Executive Director, State Bar of Michigan.

SPEAKERS:
Bill Raftery, Williamsburg, VA, Senior Knowledge and Information Services Analyst with the National Center for State Courts
Janet Welch, Lansing, MI, Executive Director, State Bar of Michigan

3:40 P.M. – 3:45 P.M.
Transfer Break

3:45 P.M. – 4:45 P.M.
Beverage & Bull Chat Session
Continental Ballroom 6, Ballroom Level
Grab a beverage and shoot the bull with your colleagues to build on the ideas you have heard throughout the day. This is your opportunity to connect with other attendees on important takeaways and take advantage of the knowledge circulating the room. Table topics will include membership, social media, lawyer referral, non-dues revenue, unified bars, and more! There will also be a table for Associate, Assistant and Deputy Executive Directors to meet and chat during this time.
Sponsored by Intellinx, Inc.

5:45 P.M. – 7:30 P.M.
NABE Wednesday Night Event
Cityscape, 46th Floor, Hilton Union Square
Head to the 46th Floor for some great networking and fantastic views of San Francisco. Enjoy light appetizers, wine tasting and music that will take you back to the summer of love!
Sponsored by LawPay

THURSDAY, AUGUST 8, 2019

7:45 A.M. – 6:00 P.M.
NABE/NCBP/NCBF Joint Registration
East Lobby, Ballroom Level
(Closed for lunch 12:15 P.M. – 1:15 P.M.)

8:00 A.M. – 9:00 A.M.
NABE Breakfasts

NABE General Breakfast
Continental Ballroom 6, Ballroom Level
Sponsored by MemberCentral

Administration & Finance Section Breakfast
Continental Ballroom 9, Ballroom Level
Sponsored by Identillect Technologies

Communications Section Breakfast
Continental Ballroom 1, Ballroom Level
Sponsored by Smith.ai Virtual Receptionists & Live Website Chat

9:00 A.M. – 9:10 A.M.
Transfer Break
9:10 A.M. – 10:10 A.M.  
*Plenary Session: Creating Organizational Culture*  
*Imperial Ballroom A, Ballroom Level*  
Creating, building and sustaining a team to support a bar association is no small feat. Mindfully onboarding staff into a workplace culture that can attract talent, drive engagement and enhance performance is key to success. This session will address how you define your culture and how to get your team moving in the same direction!  
**SPEAKER:**  
Michael C. Bush, Oakland, CA, Chief Executive Officer, Great Place to Work

10:10 A.M. – 10:45 A.M.  
*Sponsor Networking Break*  
*Continental Ballroom 5, Ballroom Level*  
This is your last chance to meet with our sponsors and ask your questions at the #naBEmore—Ask an Expert! tables before the 2019 Annual Meeting closes. The final raffle drawing will happen here, and you must be present to win.

10:45 A.M. – 11:45 A.M.  
*Closing Plenary Session: Roundtable Discussions on Organizational Culture*  
*Imperial Ballroom B, Ballroom Level*  
During this session, we will use what we’ve learned from speaker Michael Bush to take a deep-dive into exploring organizational culture. Join a table to chat with your peers.  
**Sponsored by Affinity Consulting Group**

11:45 A.M. – 12:00 P.M.  
*Transfer Break*
NABE BOARD OF DIRECTORS,
ABA HOUSE DELEGATE, AND
PROGRAM COMMITTEE

2019–2020 NABE Board of Directors

**President**
Julie Armstrong, Executive Director, Indianapolis Bar Association

**President-elect**
Terry Hill, Division Director, The Florida Bar

**Vice President**
Ellen Miller, Director, Strategic Partnerships and Initiatives, California Lawyers Association

**Secretary**
Sebrina Barrett, Executive Director, The Missouri Bar

**Treasurer**
Fran O’Rourke, Deputy Executive Director, Pennsylvania Bar Association

**Immediate Past President**
Karen Hutchins, Executive Director, Arkansas Bar Association

**State Bar Directors**
Lisa Deane, Chief Member Services Officer, State Bar of Arizona
Tony Weiler, Executive Director, State Bar Association of North Dakota

**Local Bar Directors**
Whitney von Haam, Executive Director, Wake County Bar/10th Judicial District Bar
Kevin Ryan, Executive Director, Monroe County Bar Association and Foundation (NY)

**At-Large Directors**
Gregory Conyers, Director of Diversity, State Bar of Michigan
Joycelyn Stevenson, Executive Director, Tennessee Bar Association

**Delegate**
Crista Hogan, Executive Director, Springfield Metropolitan Bar

**NABE Liaisons**
Pamela E. Robinson, ABA Division for Bar Services
Rebecca Green-Jablonsky, ABA Division for Bar Services
Tondanisha Tomlinson, ABA Division for Bar Services
Nora Warens, ABA Division for Bar Services

**NABE Administration**
Emma Buell, ABA Division for Bar Services
2018–2019 Professional Development Committee

Jill Snitcher McQuain, Columbus Bar Association, Chair
Tim Eigo, State Bar of Arizona
Crista Hogan, Springfield Metropolitan Bar
Phillip McCallum, Alabama State Bar
Sebrina Barrett, The Missouri Bar
Susan Grabe, Oregon State Bar
Josh McIntyre, North Carolina Bar Association
Kelly Ponder, Louisiana Bar Association
Cheri Grodsky, Louisiana Bar Association
Farrah Fite, The Missouri Bar
Becky Ruppert McMahon, Cleveland Metropolitan Bar Association
Sam Clinch, Nebraska State Bar Association, Ex Officio
Yolanda Jackson, Bar Association of San Francisco, California Local Bar Representative, Ex Officio

Board Liaison
Julie Armstrong, Indianapolis Bar Association

Staff Liaison
Rebecca Green-Jablonsky, ABA Division for Bar Services
NABE COMMITTEE & SECTION LEADERSHIP

Thank you to the 2018–2019 committee and section chairs for serving.

2018–2019 NABE Committees

**Audit**
Jim Horsch, State Bar of Michigan, Chair

**Bylaws**
Susie Brown, Hennepin County Bar Association, Chair

**Chief Staff Executive**
Tony Weiler, State Bar Association of North Dakota, Chair

**Diversity Development**
Patricia Lee, State Bar of California, Ret., Chair

**Membership**
Josh McIntyre, North Carolina Bar Association, Co-Chair
Heather Seavey, Maine State Bar Association, Co-Chair

**Nominating**
Robert E. Craghead, Illinois State Bar Association, Chair

**Professional Development**
Jill Snitcher McQuain, Columbus Bar Association, Chair

**Scholarship**
Charmy Medlin, South Carolina Bar, Chair

**Small Bar**
Victoria Connor, York County (PA) Bar Association

**Sponsorship**
Sam Clinch, Nebraska State Bar Association, Chair

**Surveys**
Liz Neeley, Nebraska State Bar Association, Chair

**Webinar**
Deanne Mosley, The Mississippi Bar, Co-Chair
Joycelyn A. Stevenson, Tennessee Bar Association, Co-Chair

**Website/Knowledge Management**
Brandon Vogel, New York State Bar Association, Chair

2018–2019 NABE Sections

**Section on Administration & Finance**
Ann K. Gregorie, Baton Rouge Bar Association, Chair

**Section on Communications**
Tim Eigo, State Bar of Arizona, Chair

**Section on Governmental Relations**
Doug Struyk, The Iowa State Bar Association, Chair
NABE PAST PRESIDENTS

1941-43 Emma E. Dillon, NJ
1943-44 J.L.W. Henney, OH
1944-46 Leland M. Cummings, UT
1946-47 John Mcl. Smith, PA
1947-49 George H. Turner, NE
1949-50 Milton E. Bachman, MI
1950-51 William J. Park, TX
1951-52 Philip S. Habermann, WI
1952-53 John E. Berry, NY
1953-54 Joseph B. Miller, OH
1954-55 Amos M. Pinkerton, IL
1955-56 Emma E. Dillon, TX
1956-57 William E. Pool, TX
1957-58 Donald S. Molen, CO
1958-59 John W. Shuart, KS
1959-60 Joseph M. Larimer, IL
1960-61 Kenneth Harris, OK
1961-62 Wade F. Baker, MO
1962-63 Henry H. Harned, KY
1963-64 Thomas C. Meyers, MN
1964-65 John H. Holloway, OR
1965-66 R. Leland Hamilton, MO
1966-67 Alice O’Leary Ralls, WA
1967-68 Marshall R. Cassedy, FL
1968-69 Stanley L. Johnson, CA
1969-70 Alfred C. Schultz, ND
1970-71 Madrid Williams, GA
1971-72 Fredrick H. Bolton, PA
1972-73 Francis J. Bolduc, NJ
1973-74 Edward P. Smith, RI
1974-75 Kay M. Runyon, MN
1975-76 Eldon L. Husted, AZ
1976-77 John H. Dickason, IL
1977-78 James I. Smith III, PA
1978-79 Reginald T. Hamner, AL
1979-80 Peter P. Roper, PA
1980-81 Jack Lyle, IN
1981-83 Robert N. Durant, SC
1983-84 Nan Wilder, AZ
1984-85 William J. Smith Jr., MD
1985-86 Dalton W. Menhall, NJ
1986-87 Celene Greene, OR
1987-88 Bobbie Lou Nailling-Files, MO
1988-89 William J. Carroll, NY
1989-90 Terrence M. Murphy, IL
1990-91 Edward M. Bonney, ME
1991-92 John F. Harkness Jr., FL
1992-93 Theodore Stellwag, PA
1993-94 Paul V. Carlin, MD
1994-95 Nancy A. Galloway, MI
1995-96 Bruce Hamilton, AZ
1996-97 Dennis P. Harwick, WA
1997-98 Keith A. Birkes, MO
1998-99 Katherine S. Bifaro, NY
1999-00 Gilbert R. Campbell Jr., TN
2000-01 Betty J. Braden, WI
2001-02 Diane O’Steen, GA
2002-03 Thomas R. Tinder, WV
2003-04 Thomas A. Pyrz, IN
2004-05 Anne Fritz, TN
2005-06 Thomas Edmonds, VA
2006-07 Allan Head, NC
2007-08 Evelyn Albert, PA
2008-09 Rodney Wegener, OR
2009-10 Jack Lockridge, VA
2010-11 Carolyn Breen Witt, CT
2011-12 Dana J. Collier Smith, CO
2012-13 Yvonne C. Cockram, VA
2013-14 David A. Blaner, PA
2014-15 George C. Brown, WI
2015-16 Nancy M. Roberson, NC
2016-17 Zoe M. Linza, MO
2017-18 Robert E. Craghead, IL
2018-19 Karen R. Hutchins, AR
NABE AWARD RECIPIENTS

NABE Bolton Award for Professional Excellence

1978 Wade F. Baker, Missouri
1979 Marshall Cassedy, Florida
1980 Lois M. McIlroy, Oklahoma
1981 Reginald T. Hamner, Alabama
1982 Joseph B. Miller, Ohio
1983 John H. Dickason, Illinois
1984 Edward P. Smith, Rhode Island
1985 E.A. “Wally” Richter, Missouri
1986 Peter P. Roper, Pennsylvania
1987 Alexander Lagusch, Ohio
1988 Jack Lyle, Indiana
1989 Katherine S. Bifaro, New York
1990 JoAnna Moreland, Texas
1991 Marcia Poell Holston, Kansas
1992 Tom Brady, Ohio
1993 Edward M. Bonney, Maine
1994 Bobbie Lou Nailling-Files, Missouri
1995 Theodore Stellwag, Pennsylvania
1996 Paul V. Carlin, Maryland
1997 William J. Carroll, New York
1998 Diane O’Steen, Georgia
1999 Kenneth Klein, Missouri
2000 Elizabeth C. Price, Pennsylvania
2001 Beth Keigher, New York
2002 Charles Turner, Colorado
2003 Robert E. Craghead, Illinois
2004 Keith Birkes, Missouri
2005 Sandra Cousins, Oklahoma
2006 Denny L. Ramey, Ohio
2007 Thomas Edmonds, Virginia
2008 Thomas A. Pyrz, Indiana
2009 Robert S. Wells, South Carolina
2010 Allan Head, North Carolina
2011 Larry Houchins, Mississippi
2012 Jack D. Lockridge, Virginia
2013 William Weisenberg, Ohio
2014 Evelyn Albert, Pennsylvania
2015 Roseanne Lucianek, Illinois
2016 John Norwine, Ohio
2017 George C. Brown, Wisconsin
2018 Elizabeth Derrico, New York
2019 Zoe W. Linza, Missouri

NABE President’s Award of Excellence

2001 John C. Norwine, Cincinnati Bar Association
2002 Rod Wegener, Oregon State Bar
2003 Division for Bar Services Staff, American Bar Association
2004 Susan Jacobs, Indiana State Bar
2004 Helen Desmond McDonald, Rhode Island Bar Association
2005 Susan Andres, Alabama State Bar
2006 Toby Brown, Utah State Bar
2006 Stuart Forsyth, Los Angeles County Bar Association
2007 Dana Collier Smith, Colorado Bar Association
2008 Pamela E. Robinson, ABA Division for Bar Services
2008 Patricia Yevics, Maryland State Bar Association
2009 Yvonne C. Cockram, Fairfax Bar Association
2010 Sam Clinch, Nebraska State Bar Association
2010 Susan Jacobs, Indiana State Bar Association
2011 David Bohm, North Carolina Bar Association
2012 Anne Strickland, North Carolina Bar Association
<table>
<thead>
<tr>
<th>Year</th>
<th>Name</th>
<th>Association</th>
</tr>
</thead>
<tbody>
<tr>
<td>2013</td>
<td>Carolyn B. Witt</td>
<td>New Haven County Bar Association</td>
</tr>
<tr>
<td>2014</td>
<td>Kevin Ryan</td>
<td>Vermont Bar Association</td>
</tr>
<tr>
<td>2015</td>
<td>Paula Littlewood</td>
<td>Washington State Bar Association</td>
</tr>
<tr>
<td>2016</td>
<td>John F. Phelps</td>
<td>State Bar of Arizona</td>
</tr>
<tr>
<td>2017</td>
<td>David A. Blaner</td>
<td>Allegheny County Bar Association</td>
</tr>
<tr>
<td>2018</td>
<td>Ellen Miller</td>
<td>San Diego County Bar Association</td>
</tr>
</tbody>
</table>

**NABE Peer Excellence Award**

<table>
<thead>
<tr>
<th>Year</th>
<th>Name</th>
<th>Association</th>
</tr>
</thead>
<tbody>
<tr>
<td>2007</td>
<td>Yvonne C. Cockram</td>
<td>Fairfax Bar Association</td>
</tr>
<tr>
<td>2008</td>
<td>Toby Brown</td>
<td>Utah State Bar</td>
</tr>
<tr>
<td>2009</td>
<td>Mark Mathewson</td>
<td>Illinois State Bar Association</td>
</tr>
<tr>
<td>2011</td>
<td>John Sirman</td>
<td>State Bar of Texas</td>
</tr>
<tr>
<td>2013</td>
<td>Ken Goldsmith</td>
<td>American Bar Association</td>
</tr>
<tr>
<td>2014</td>
<td>Sayre Happich Ribera</td>
<td>Bar Association of San Francisco</td>
</tr>
<tr>
<td>2014</td>
<td>David Bohm</td>
<td>North Carolina Bar Association</td>
</tr>
<tr>
<td>2016</td>
<td>Alexa Giacomini</td>
<td>Illinois State Bar Association</td>
</tr>
<tr>
<td>2017</td>
<td>Leah Johnson</td>
<td>South Carolina Bar</td>
</tr>
<tr>
<td>2018</td>
<td>Tim Eigo</td>
<td>State Bar of Arizona</td>
</tr>
</tbody>
</table>
NCBP SPONSORS

PLATINUM
LexisNexis
Afsoon Khatibloo-McClellan, JD, Director
Global Associations
9443 Springboro Pike
Miamisburg, OH 45342
(937) 247-8124
afsoonn.mcclellan@lexisnexis.com
www.lexisnexis.com
Thursday Welcome Reception
NCBP Council Dinner

SILVER
ABA Retirement Funds Program
Lora Olivieri,
Marketing Director
P.O. Box 55072
Boston, MA 02205
(860) 966-6179
lora.olivieri@voya.com
www.abaretirement.com

LAW FIRM SPONSORSHIPS
BENEFACCTOR
McLane Middleton, Professional Association
Jennifer L. Parent,
Director and Chair of Litigation Department
900 Elm Street
Manchester, NH 03101
(603) 628-1360
New Hampshire: Manchester | Concord | Portsmouth
Massachusetts: Woburn | Boston
Jennifer.parent@mclane.com
www.mclane.com

GOLD
Community Brands
JP Guilbault, CEO + President
9620 Executive Center Drive North, Suite 200
St. Petersburg, FL 33702
(727) 827-0046
contactus@communitybrands.com
www.communitybrands.com
NCBP Website

PATRON
Nexsen Pruet, LLC
Angus Macaulay
1230 Main Street,
Ste. 700
Columbia, SC 29201
(803) 253-1465
amacaulay@nexsenpruet.com
www.nexsenpruet.com

PULLMAN & Comley LLC
Monte E. Frank
850 Main St.
P.O. Box 7006
Bridgeport, CT 06601
(203) 330-2262
mfrank@pullcom.com
www.pullcom.com
Stites & Harbison, PLLC
Douglass Farnsley, Member
400 West Market Street, Suite 1800
Louisville, KY 40202
(502) 681-0426
dfarnsley@stites.com
www.stites.com

James W. Tippin & Associates
Dana Tippin Cutler
21 West Gregory Boulevard
Kansas City, Missouri 64114
(816) 471-8575
dtcutler@tippinlawfirm.com
www.tippinlawfirm.com

PARTNER
Arizona State University
Lisa Loo
P.O. Box 877405
Tempe, AZ 85287
(480) 965-4552
lisalo@asu.edu
www.asu.edu

20 2019 NABE NCBP NCBF ANNUAL MEETING SAN FRANCISCO
Gunster
Mike Freed
225 Water Street, Ste. 1750
Jacksonville, FL 32202-5137
(904) 434-1111
mfreed@gunster.com
www.gunster.com

London & Amburn PC
Jason Long
607 Market Street, Ste. 900
Knoxville, TN 37902
(865) 637-0203
jlong@londonamburn.com
www.latlaw.com

Law Offices of Thomas C. Rombach
Thomas C. Rombach
51249 Washington St.
New Baltimore, MI 48047
(586) 725-3000
tomrombach@aol.com

Valentine Austriaco and Bueschel P.C.
Aurora Austriaco, Partner
105 West Adams Street, 35th Floor
Chicago, IL 60603
(312) 288-8285
aaustriaco@vablawfirm.com
www.vablawfirm.com
2019 NCBP ANNUAL MEETING
Be Extraordinary. Be Relevant.

Your bar is unique and serves a purpose that only it can provide. But your membership base has changed over the years. Has your bar changed with it? Has it stayed relevant to its audience? The 2019 NCBP Annual Meeting will show you how to be extraordinary and keep your bar relevant.

THURSDAY, AUGUST 8, 2019

7:45 a.m. – 6:00 p.m.
NABE/NCBP/NCBF Meeting Registration
East Lounge, Ballroom Level
(Closed for lunch 12:15 p.m. – 1:15 p.m.)

10:00 a.m. – 12:00 p.m.
NCBP Program Committee Meeting
Union Square 24, 4th Floor

12:00 p.m. – 2:00 p.m.
NCBP Executive Council Meeting
Union Square 17/18, 4th Floor

2:00 p.m. – 2:10 p.m.
Transfer Break

2:10 p.m. – 3:10 p.m.
NCBP 1st Timers Event
Continental Ballroom 7/8, Ballroom Level
Please attend this event if this is your first NCBP conference! Get to know bar leaders from across the country and NCBP leaders. Hear what's happening at the 2019 NCBP Annual Meeting and learn about the organization and opportunities to be involved.

3:15 p.m. – 4:00 p.m.
NCBP Joint Committee Meetings
Continental Ballroom 2/3, Ballroom Level
Committee members from all NCBP committees are invited to join their fellow committee members during this round-robin meeting. Interested in joining an NCBP committee? You are welcome to come and visit with committee members, too!

3:15 p.m. – 4:00 p.m.
NCBP Metro Bar Caucus Committee Meeting
Continental Ballroom 1, Ballroom Level

4:00 p.m. – 4:05 p.m.
Transfer Break

4:05 p.m. – 5:20 p.m.
Thursday Afternoon Plenary—The Bar as a Navigator
Continental Ballroom 4, Ballroom Level
The globalization of the profession and new technologies are requiring lawyers to work differently, and legal services to be provided differently. Hear from industry experts on what bars can do right now to make the profession easier to navigate, without blowing up the whole system. Also learn how to help create rule changes for today that bar associations and lawyers can find agreement.
MODERATOR
Fredric S. Ury, Fairfield, CT, Past President, Connecticut Bar Association and Past President, NCBP

SPEAKERS
William Henderson, Bloomington, IN, Professor of Law, Indiana University Maurer School of Law
Ian McDougall, New York, NY, Executive Vice President and General Counsel, LexisNexis
Jayne Reardon, Chicago, IL, Executive Director, Illinois Supreme Court Commission on Professionalism

5:20 p.m. – 5:30 p.m.
Transfer Break

5:30 p.m. – 6:30 p.m.
NCBP Joint Welcome Reception
Golden Gate 3-5, Lobby Level
Join new friends and old as we start the 2019 NCBP Annual Meeting at the Welcome Reception. NCBP attendees, NABE joint meeting attendees, and NCBF attendees will receive two free drink tickets. Light appetizers and a nonalcoholic specialty drink will also be served before you enjoy your night in San Francisco.
Sponsored by LexisNexis

7:30 p.m. – 10:30 p.m.
NCBP Council and Council Alumni Dinner
Bistro Boudin
160 Jefferson St, San Francisco, CA
This is a ticketed event; advance purchase required.
Sponsored by LexisNexis

FRIDAY, AUGUST 9, 2019

7:45 a.m. – 5:00 p.m.
Mindfulness Room
Continental Ballroom 1, Ballroom Level
Come early to start your day centered and calm. Or stop in any time throughout the day to re-focus and re-energize. The Mindfulness Room will be open all day, providing you a quiet space to gather your thoughts; it will also be a sharing space providing information on mindfulness for those who stop in, and allowing you to share your thoughts on wellness resources and what your bar is doing to help your members achieve wellness.

8:30 a.m. – 5:00 p.m.
NCBP Nominating Committee
Union Square 25, 4th Floor

8:45 a.m. – 9:15 a.m.
Welcome & Introductions
Continental Ballroom 4, Ballroom Level
NCBP President Jennifer Parent will welcome you to San Francisco, with the help of the NABE and NCBF presidents, and the presidents of the California Lawyers Association and the Bar Association of San Francisco. NCBP sponsors will also be introduced before starting our day of programming.

SPEAKERS
Jennifer Parent, Manchester, NH, President, National Conference of Bar Presidents
Julie Armstrong, Indianapolis, IN, President, National Association of Bar Executives
Andrea Stone, Austin, TX, President, National Conference of Bar Foundations
Heather Linn Rosing, San Diego, CA, President, California Lawyers Association
Doris Cheng, San Francisco, President, Bar Association of San Francisco

9:15 a.m. – 10:30 a.m.
Opening Plenary—Leadership Today for a Dynamic Bar World
Continental Ballroom 4, Ballroom Level
Do you want to leave a legacy of an extraordinary bar? Join renowned speaker and author Katy Goshtasbi as she takes us on a fun journey by inspiring, teaching and entertaining to help us grow as bar leaders. Katy will be our guide in a transformation journey helping us to broaden our vision to see other possibilities for ourselves and our bar organizations/ foundations.

SPEAKER
Katy Goshtasbi, JD, San Diego, CA, CEO, Puris Consulting

10:30 a.m. – 11:00 a.m.
Sponsorship Break & NCBP Clinic
Continental Ballroom 2/3, Ballroom Level
Support NCBP’s generous sponsors and take a break in the sponsor room. Enter for your chance to win some great raffle prizes. Also join us in the sponsor room to meet one-on-one with bar leader experts during the NCBP Clinic, or browse the NCBP Bookstore to see four titles that will be on sale during the sponsor breaks.

11:00 a.m. – 12:00 p.m.
1st Set of Joint Workshops

Workshop 1A: Strategies to Help You Navigate Mandatory Bar Challenges
Golden Gate 2/3, Lobby Level
Join us as we gather to discuss the status of mandatory state bars. This session will provide a brief update on the most recent legal challenges to mandatory bars, and then our panelists will offer suggestions to assist you as a bar leader facing these challenges. Do you know your bar’s value proposition? Are you prepared to share your bar’s value and mission with your members, the public and other key stakeholders? Come ready to answer these questions and more for your bar.

SPEAKERS
Sebrina Barrett, Jefferson City, MO, Executive Director, The Missouri Bar
David M. Ross, Columbia, SC, Executive Director, South Carolina Bar

Workshop 2A: Maximize Income, Reduce Expenses with Non-Dues Revenue
Continental Ballroom 7/8, Ballroom Level
Non-dues revenue—CLE, advertising, sponsorships, events, etc.—is a significant part of bar association budgets. Optimizing profits may be accomplished by staff efficiency, but volunteer boards must also be creative and flexible in promoting long-standing events and programming and with new and innovative proposals. Panelists will engage attendees to find ways to maximize non-dues revenue for their bar organizations.
MODERATOR
Sharon Stern Gerstman, Buffalo, NY, Past President, New York State Bar Association

SPEAKERS
Terri Bryant, Atlanta, GA, Executive Director, Atlanta Bar Association
Allison Goldmann, Chicago, IL, Director, ABA Leverage
Dan Kotin, Chicago, IL, Past President, Chicago Bar Association
Katherine Suchocki, Albany, NY, Senior Director, Continuing Legal Education and Law Practice Management, New York State Bar Association

Workshop 3A: Leading Well—Creating Wellness & Quality of Life at Your Bar
Imperial Ballroom B, Ballroom Level
How does a bar provide wellness strategies for its members as they face the pressures of the legal profession—from law school students, to new lawyers, to established attorneys? Through TED Talk-styled “Well Talks,” Leading Well will give you examples of bar associations’ innovative ideas to create wellness for bar members. Through discussion and discovery, you might just walk away with a wellness program that works for your bar.

MODERATOR
Kathleen D. Wilkinson, Philadelphia, PA, Past Chancellor, Philadelphia Bar Association & Vice President, Pennsylvania Bar Association

SPEAKERS
Drew Amoroso, San Francisco, CA, Past President, Bar Association of San Francisco Barristers Club, and CEO, DueCourse
Santo DiGangi, West Palm Beach, FL, President, The Florida Bar Young Lawyers Division
Shelli Fedullo, Philadelphia, PA, Chancellor, Philadelphia Bar Association
Dori Foster-Morales, Miami, FL, President-elect, The Florida Bar
Adam Music, Chicago, IL, Web Editor, American Bar Association Early Career Strategy Group

Workshop 4A—Metro Bar Issues—Member Engagement: Your Bar’s Deliberate Plan for Growth
Imperial Group A, Ballroom Level
Come with your membership questions! We’ll discuss issues and solutions to develop, sustain, and increase bar member engagement through refining what services, innovations, or features make your bar attractive to your community’s lawyers. Building on the morning’s plenary, we’ll have a conversation on the importance of creating a strong bar identity, a deliberate plan for member outreach, and what you can do to develop members who want to join and participate.

SPEAKER
Katy Goshtasbi, JD, San Diego, CA, CEO, Puris Consulting

Workshop 5A—NCBF—Go Bold: Add Innovation to Your Program Grant Management
Continental Ballroom 5, Ballroom Level
How do we best steward foundation resources? How do we define impact? Are we truly fulfilling our mission and achieving our goals? Learn from the leader of California ChangeLawyers, an organization that completely rebranded itself
(formerly the California Bar Foundation), and now describes its work as empowering the next generation of lawyers, judges, and activists to diversify the profession and build a more fair justice system in California. Using ChangeLawyers as our case study, this workshop will offer fresh perspectives and new ideas about ways to identify, develop, support and evaluate impactful programs.

**SPEAKERS**

**Christopher Punongbayan**, San Francisco, CA, Executive Director, California ChangeLawyers

**12:00 P.M. – 1:20 P.M.**

**NCBP/NABE/NCBF Joint Awards Luncheon**

*Continental Ballroom 4, Ballroom Level*

Join us for this luncheon to honor the outstanding work of individuals, bar associations, foundations and other law-related institutions, with the following awards:

- 2019 ABA E. Smythe Gambrell Awards
- 2019 ABA Harrison Tweed Awards
- 2019 Frank E.A. Sander Innovation in ADR Award
- 2019 ABA Partnership Program Awards
- 2019 NCBF/LexisNexis Partnerships for Success Awards
- 2019 NABE Bolton Award for Outstanding Bar Leadership

**1:20 P.M. – 1:50 P.M.**

**NCBP Sponsorship Break & NCBP Clinic**

*Continental Ballroom 2/3, Ballroom Level*

This is your final opportunity to meet with NCBP sponsors—and your opportunity to win! Sponsor raffle prizes will be drawn, and you must be present to win. This is also your last chance to meet with bar leader experts during the NCBP Clinic or buy from the NCBP Bookstore.

**1:50 P.M. – 2:50 P.M.**

**2nd Set of Joint Workshops**

**Workshop 1B: Becoming a Tech Competent Bar**

*Golden Gate 2/3, Lobby Level*

Several bars are now requiring their members to be competent in technology. But are bars doing enough to deliver the technology needed to provide better services for both members and the public? Join the founder of the Do Not Pay app, as well as a tech competency expert, as we discuss how bars can leverage their assets to provide better access to justice for consumers, provide better member services, and ensure their members are tech savvy.

**SPEAKERS**

**Joshua Browder**, San Francisco, CA, CEO, DoNotPay

**Brendon Levesque**, Hartford, CT, Managing Partner, Horton, Dowd, Bartschi & Levesque, P.C.

**Workshop 2B: The Power of the Bar in Ensuring Constitutional Rights**

*Continental Ballroom 7/8, Ballroom Level*

Access to justice for all is a goal for most bar associations, but many see access as a larger issue, involving not just lawyers, but also the judiciary, the medical profession, social services and others. This session will delve into how some bar associations are partnering with other agencies in their community to
tackle the issues surrounding access to justice, including fines and fees, bail reform, and help with mental and physical health issues.

**SPEAKERS**

**Scott Bales**, Phoenix, AZ, Arizona Supreme Court Justice (Ret.)

**Yolanda Jackson**, San Francisco, CA, Executive Director and General Counsel, The Bar Association of San Francisco

**Hon. Steven Liefman**, Miami, FL, Associate Administrative Judge, Eleventh Judicial Circuit of Florida

**Ruth Silver Taube**, Santa Clara, CA, Special Counsel, Legal Aid at Work

**Workshop 3B: It’s Not “Us” vs. “Them”—It’s a Bar for All**

*Imperial Ballroom A, Ballroom Level*

Adapting to the divergent needs of the multigenerational workforce may be the single biggest challenge facing bar associations. Millennials are now firmly rooted in the workforce, the Post-Millennial generation is not far behind, and yet Baby Boomers and Gen X’ers generally constitute the vast majority of bar leaders. In this interactive workshop, noted speaker and author Lauren Stiller Rikleen will identify ways that bars can engage lawyers of all ages, develop the next generation of leaders, and create a cohesive and growing bar association.

**SPEAKER**

**Lauren Stiller Rikleen**, Boston, MA, President, Rikleen Institute for Strategic Leadership, and Past President, Boston Bar Association

**Workshop 4B—Metro Bar Issues—Leveraging Regionalism to Move Forward**

*Imperial Ballroom B, Ballroom Level*

Chief among the challenges affecting bar associations are shrinking resources and the battle for members’ time, talent and dues dollars, many times in direct competition with our fellow local and state bar associations. Through a move toward regionalism, many bars are working collaboratively to achieve success in key areas. Join a panel of experts who will provide insights and advice on how bar associations can embrace collaborative strategies to not only survive, but thrive.

**MODERATOR**

**Nate Orr**, Kansas City, MO, Kansas City Metropolitan Bar Association

**SPEAKERS**

**Ellen Miller**, San Diego, CA, Director, Strategic Partnerships and Initiatives, California Lawyers Association

**Adine S. Momoh**, Minneapolis, MN, Immediate Past President, Hennepin County Bar Association

**John Vaught**, Denver, CO, President, Colorado Bar Association

**Workshop 5B—NCBF—Managing Successful Scholarship Programs: Tips from an Established Leader**

*Continental Ballroom 5, Ballroom Level*

Does your foundation have a scholarship program? Are you considering starting a scholarship program? Successful scholarship programs can make all the difference in the lives of those who receive them. This session is aimed at helping you...
learn the “how to’s” from a bar leader with knowledge and experience in directing an exemplary scholarship program. The Bar Association of San Francisco Justice & Diversity Center’s Bay Area Minority Law Student Scholarship Program, established in 1998, will serve as the catalyst for this informative workshop focused on sharing best practices in establishing, managing and sustaining outstanding scholarship programs.

**SPEAKER**

*Samantha Akwei*, San Francisco, CA, Diversity & Pipeline Programs Director, Justice & Diversity Center, The Bar Association of San Francisco

*Transfer Break*  

2:50 p.m. – 3:00 p.m.

3:00 p.m. – 4:00 p.m.

**NCBP Friday Afternoon Plenary—Getting Out of Your Own Lens**

*Continental Ballroom 4, Ballroom Level*

Bar associations have an opportunity to push through the continued challenging statistics and set a higher standard for diversity and inclusion in the legal profession. When bar leaders surround themselves with people who are similar to them, only their own lens will be reflected. By creating spaces where individuals of diverse backgrounds and identities can feel included, bars can drive membership as well as become role models for legal employers. Make your bar extraordinary by ensuring that all voices are part of the decision-making process.

**SPEAKER**

*Lauren Stiller Rikleen*, Boston, MA, President, Rikleen Institute for Strategic Leadership and Past President, Boston Bar Association

4:00 p.m. – 4:10 p.m.

*Transfer Break*

4:10 p.m. – 5:00 p.m.

**Roundtable Discussions**

*Metro Bar Roundtables & In Vino Veritas*  

*Imperial Ballroom B, Ballroom Level*

*State Bar Roundtables*  

*Imperial Ballroom A, Ballroom Level*

**FACILITATOR**

*Daniel W. Linna Jr.*, Chicago, IL, Northwestern Pritzker School of Law & McCormick School of Engineering, Director of Law and Technology Initiatives & Senior Lecturer CodeX—The Stanford Center for Legal Informatics, Affiliated Faculty

---

**SATURDAY, AUGUST 10, 2019**

*Please Note—NABE/NCBP/NCBF Meeting Registration will NOT be open on Saturday, August 10.

7:00 a.m. – 8:00 a.m.

**Morning Fun Run**  

*Hotel Lobby, Lobby Level*

Join fellow NCBP runners for morning exercise before starting a day of NCBP programming. NCBP Secretary Mike Freed will take runners along a fun route in San Francisco.
8:30 A.M. – 9:45 A.M.  
**NCBP Breakfast Discussion, ABA President-elect Speaks**  
*Continental Ballroom 4, Ballroom Level*  
During breakfast, you’ll have time to network with fellow bar leaders, and hear from ABA President-elect Judy Perry Martinez on what’s ahead for the ABA, including the 100th Anniversary Celebration of the 19th Amendment.  
*Sponsored by Rimkus*

9:45 A.M. – 11:15 A.M.  
**Saturday Morning Plenary—Leadership by Design: Innovation, Collaboration, and the Extraordinary Bar**  
*Continental Ballroom 4, Ballroom Level*  
Today’s climate demands an accelerated response rate to issues facing your bar. You need to move from a position of subdued safety to one of urgency, rapidly generating and testing new ideas to keep your bar moving in the right direction. We will delve into design and scientific thinking, allowing you to identify a challenge, discuss the current condition, and rapidly brainstorm and test possible solutions that you can take back to your bar. This fast-paced session will show you how to empower your organization to learn, overcome obstacles, and continuously build on improvements to solve difficult problems.  
**SPEAKER**  
**Daniel W. Linna Jr.**, Chicago, IL, Northwestern Pritzker School of Law & McCormick School of Engineering, Director of Law and Technology Initiatives & Senior Lecturer CodeX—The Stanford Center for Legal Informatics, Affiliated Faculty

11:15 A.M. – 11:30 A.M.  
**Installation of 2019–2020 NCBP Council Members**  
*Continental Ballroom 4, Ballroom Level*

11:30 A.M.  
**Wrap-Up & Adjourn**

11:30 A.M. – 12:00 P.M.  
**NCBP New Council Orientation**  
*Continental Ballroom 4, Ballroom Level*
NCBP 2018–2019 EXECUTIVE COUNCIL AND COMMITTEES

Officers

President
Jennifer L. Parent, Manchester, NH

President-elect
Nate Alder, Salt Lake City, UT

Treasurer
Aurora Abella-Austriaco, Chicago, IL

Secretary
Mike Freed, Jacksonville, FL

Immediate Past President
Christine H. Hickey, Indianapolis, IN

Council Members-at-Large

Terms Expiring 2019
Douglass Farnsley, Louisville, KY
Amie Martinez, Lincoln, NE
Marcella McLaughlin, San Diego, CA
Eric Shepperd, Austin, TX
Jonathan O. Steen, Jackson, TN

Terms Expiring 2020
Dana Tippin Cutler, Kansas City, MO
Monte E. Frank, Bridgeport, CT

Terms Expiring 2021
Doris Henderson Causey, Richmond, VA
John F. Kautzman, Indianapolis, IN
Jason Long, Knoxville, TN
Angus Macaulay, Columbia, SC
Suntrease Williams-Maynard, Mobile, AL

Ex Officio
Robert M. Carlson, Butte, MT

NCBP Liaisons
Teresa Peavy, ABA Division for Bar Services, Chicago, IL
Pamela E. Robinson, ABA Division for Bar Services, Chicago, IL

NCBP Member Services Coordinator
Steve Jones, ABA Division for Bar Services, Chicago, IL

NCBP Program Committee

Nate Alder, Salt Lake City, UT, Chair
Daniel Kotin, Chicago, IL, Vice Chair
Lori Buiteweg, Lansing, MI
Doris Henderson Causey, Richmond, VA
Anthony M. Ciolli, St. Thomas, VI
Daniel Cotter, Chicago, IL

Lisa Loo, Tempe, AZ
Patrick A. Palace, Tacoma, WA
Robin Wolpert, Minneapolis, MN

2019 NABE NCBP NCBF ANNUAL MEETING
SAN FRANCISCO
Russell Jones, Kansas City, MO
Richard Kaplan, Beverly Hills, CA
John F. Kautzman, Indianapolis, IN
Ann E. Keele, Tulsa, OK
Lisa Loo, Tempe, AZ
Angus Macaulay, Columbia, SC
Nikki Miliband, Newport Beach, CA
Patrick A. Palace, Tacoma, WA
Doreen Rachal, Boston, MA

Thomas C. Rombach, New Baltimore, MI
Carl D. Smallwood, Columbus, OH
John Stewart, Tallahassee, FL
Joseph M. Sullivan, Great Falls, MT
Frederic S. Ury, Fairfield, CT
Kathleen Wilkinson, Philadelphia, PA
Suntrease Williams-Maynard, Mobile, AL
Robin Wolpert, Minneapolis, MN

NCBP Committee Chairs and Vice Chairs

21st Century Lawyer
Patrick A. Palace, Tacoma, WA, Chair
Lisa Loo, Tempe, AZ, Vice Chair

Communications
Amie Martinez, Lincoln, NE, Chair
Michelle Browning Coughlin, Louisville, KY, Vice Chair

Diversity & Inclusion
Marcella McLaughlin, San Diego, CA, Co-Chair
Suntrease Williams-Maynard, Mobile, AL, Co-Chair

Finance and Investment
Aurora Abella-Austriaco, Chicago, IL, Chair
John Rubiner, Beverly Hills, CA, Vice Chair

Fellows Award
Mike Freed, Jacksonville, FL, Chair
Eric Shepperd, Austin, TX, Vice Chair

Membership
Jonathan O. Steen, Nashville, TN, Chair
Robin Wolpert, Minneapolis, MN, Vice Chair

Metro Bar Caucus
Charles Reed, Wallingford, CT, Chair
Daniel C. Cotter, Chicago, IL, Vice Chair

Sponsorship
Dana Tippin Cutler, Kansas City, MO, Chair
Douglass Farnsley, Louisville, KY, Vice Chair
### NCBP Past Presidents

<table>
<thead>
<tr>
<th>Year 1</th>
<th>Year 2</th>
<th>Location</th>
</tr>
</thead>
<tbody>
<tr>
<td>1950-51</td>
<td>Charles W. Pettingill, CT</td>
<td>1985-86</td>
</tr>
<tr>
<td>1951-52</td>
<td>Richard P. Tinkham, IN</td>
<td>1986-87</td>
</tr>
<tr>
<td>1952-53</td>
<td>Albert E. Jenner Jr., IL</td>
<td>1987-88</td>
</tr>
<tr>
<td>1953-54</td>
<td>Arthur Chamberlain, NY</td>
<td>1988-89</td>
</tr>
<tr>
<td>1954-55</td>
<td>Archibald M. Mull Jr., CA</td>
<td>1989-90</td>
</tr>
<tr>
<td>1955-56</td>
<td>Cecil E. Burney, TX</td>
<td>1990-91</td>
</tr>
<tr>
<td>1957-58</td>
<td>Glenn R. Jack, OR</td>
<td>1992-93</td>
</tr>
<tr>
<td>1958-59</td>
<td>Karl C. Williams, IL</td>
<td>1993-94</td>
</tr>
<tr>
<td>1959-60</td>
<td>Edward G. Knowles, CO</td>
<td>1994-95</td>
</tr>
<tr>
<td>1960-61</td>
<td>Joseph A. Ball, CA</td>
<td>1995-96</td>
</tr>
<tr>
<td>1962-63</td>
<td>Walter Allessandroni, PA</td>
<td>1997-98</td>
</tr>
<tr>
<td>1964-65</td>
<td>Orison S. Marden, NY</td>
<td>1999-00</td>
</tr>
<tr>
<td>1965-66</td>
<td>Gerald S. Snyder, IL</td>
<td>2000-01</td>
</tr>
<tr>
<td>1966-67</td>
<td>Theodore Voorhees, PA</td>
<td>2001-02</td>
</tr>
<tr>
<td>1967-68</td>
<td>Paul P. Ashley, WA</td>
<td>2002-03</td>
</tr>
<tr>
<td>1968-69</td>
<td>Chesterfield H. Smith, FL</td>
<td>2003-04</td>
</tr>
<tr>
<td>1970-71</td>
<td>W.O. Shafer, TX</td>
<td>2005-06</td>
</tr>
<tr>
<td>1971-72</td>
<td>Earl Q. Gray, OK</td>
<td>2006-07</td>
</tr>
<tr>
<td>1972-73</td>
<td>Shepherd Tate, TN</td>
<td>2007-08</td>
</tr>
<tr>
<td>1973-74</td>
<td>F. Wm. McCalpin, MO</td>
<td>2008-09</td>
</tr>
<tr>
<td>1974-75</td>
<td>Leonard S. Janofsky, CA</td>
<td>2009-10</td>
</tr>
<tr>
<td>1975-76</td>
<td>Robert M. Landis, PA</td>
<td>2010-11</td>
</tr>
<tr>
<td>1976-77</td>
<td>Morris Harrell, TX</td>
<td>2011-12</td>
</tr>
<tr>
<td>1977-78</td>
<td>Mark I. Harrison, AZ</td>
<td>2012-13</td>
</tr>
<tr>
<td>1978-79</td>
<td>Wm. Reece Smith, FL</td>
<td>2013-14</td>
</tr>
<tr>
<td>1980-81</td>
<td>Roger P. Brosnahan, MN</td>
<td>2015-16</td>
</tr>
<tr>
<td>1982-83</td>
<td>William H. Gates, WA</td>
<td>2017-18</td>
</tr>
<tr>
<td>1983-84</td>
<td>Joseph M. Nolan, NJ</td>
<td></td>
</tr>
<tr>
<td>1984-85</td>
<td>George E. Bushnell, Jr., MI</td>
<td></td>
</tr>
</tbody>
</table>
NCBP FELLOWS AWARD RECIPIENTS

2006  **Joseph L. Stone**, Chicago, IL
2007  **James B. Sales**, Houston, TX
2008  **John L. Carey**, Vero Beach, FL
2009  **Roy A. Hammer**, Boston, MA
2010  **Mark I. Harrison**, Phoenix, AZ
2011  **Herbert S. Garten**, Baltimore, MD
2012  **Jack B. Middleton**, Manchester, NH
2013  **Marna S. Tucker**, Washington, DC
2014  **Charles C. Keller**, Washington, PA
2015  **William G. Paul**, Oklahoma City, OK
2016  **Elizabeth "Betsy" Van Doren Gray**, Columbia, SC
2017  **Karol Corbin Walker**, Newark NJ
2018  **Fred D. Gray**, Tuskegee, AL
2019  **Frederic S. Ury**, Fairfield, CT

NCBP DIVERSITY SCHOLARS

The NCBP Executive Council established the Diversity Scholars Program to enhance its goal to strengthen the alliance between bar associations of all kinds, where information and collaboration is created and shared to the benefit of the organized bar, the profession, and society. Congratulations to the 2019-20 Scholars, who are awarded membership in the NCBP organization for one year, scholarships to the NCBP Annual and Midyear Meetings for one year, and an opportunity to serve on one or more NCBP Committees.

**Kristen Browde**, President, LGBT Bar Association of Greater NY
**Nesha Christian**, President-Elect, Virgin Islands Bar Association
**Carmen-Nicole Cox**, President, Wiley W. Manuel Bar Association
**Salvador Davila**, President, Hispanic Bar Association of Austin
**Maryam Hatcher**, President, Greater Washington Area Chapter, Women Lawyers Division, National Bar Association (GWAC)

**Andrew Houston**, President, California Association of Black Lawyers
**Kyleen Hinkle**, President, Florida Association for Women Lawyers
**Jacqueline Terlaje**, President, Guam Bar Association
**Rosezetta Upshaw**, President-Elect, Black Women Lawyers Association of Los Angeles, Inc.
2019 NCBP ORGANIZATIONAL MEMBERS

Organizational members are listed for the fiscal year of January 1, 2019–December 31, 2019. The list provided below is as of July 10, 2019.

<table>
<thead>
<tr>
<th>State</th>
<th>Organization</th>
</tr>
</thead>
<tbody>
<tr>
<td>Alabama</td>
<td>Alabama State Bar</td>
</tr>
<tr>
<td></td>
<td>Birmingham Bar Association</td>
</tr>
<tr>
<td></td>
<td>Vernon Z. Crawford Bay Area Bar Association</td>
</tr>
<tr>
<td>Alaska</td>
<td>Alaska Bar Association</td>
</tr>
<tr>
<td>Arizona</td>
<td>State Bar of Arizona</td>
</tr>
<tr>
<td>Arkansas</td>
<td>Arkansas Bar Association</td>
</tr>
<tr>
<td>California</td>
<td>Alameda County Bar Association</td>
</tr>
<tr>
<td></td>
<td>Beverly Hills Bar Association</td>
</tr>
<tr>
<td></td>
<td>Italian American Lawyers Association of Los Angeles</td>
</tr>
<tr>
<td></td>
<td>San Diego County Bar Association</td>
</tr>
<tr>
<td>Colorado</td>
<td>El Paso County Bar Association</td>
</tr>
<tr>
<td>Connecticut</td>
<td>Hartford County Bar Association</td>
</tr>
<tr>
<td></td>
<td>New Haven County Bar Association</td>
</tr>
<tr>
<td>Delaware</td>
<td>Delaware State Bar Association</td>
</tr>
<tr>
<td>District of Columbia</td>
<td>The District of Columbia Bar</td>
</tr>
<tr>
<td>Florida</td>
<td>The Florida Bar</td>
</tr>
<tr>
<td></td>
<td>Florida Association for Women Lawyers</td>
</tr>
<tr>
<td></td>
<td>Hillsborough County Bar Association</td>
</tr>
<tr>
<td></td>
<td>Orange County Bar Association</td>
</tr>
<tr>
<td></td>
<td>The Jacksonville Bar Association</td>
</tr>
<tr>
<td>Georgia</td>
<td>State Bar of Georgia</td>
</tr>
<tr>
<td></td>
<td>Atlanta Bar Association</td>
</tr>
<tr>
<td>Idaho</td>
<td>Idaho State Bar</td>
</tr>
<tr>
<td>Illinois</td>
<td>Illinois State Bar Association</td>
</tr>
<tr>
<td></td>
<td>American Academy of Matrimonial Lawyers</td>
</tr>
<tr>
<td></td>
<td>Chinese American Bar Association</td>
</tr>
<tr>
<td></td>
<td>Association of Greater Chicago</td>
</tr>
<tr>
<td></td>
<td>Chicago</td>
</tr>
<tr>
<td></td>
<td>Dupage County Bar Association</td>
</tr>
<tr>
<td></td>
<td>The Chicago Bar Association</td>
</tr>
<tr>
<td>Indiana</td>
<td>Indiana State Bar Association</td>
</tr>
<tr>
<td></td>
<td>Indianapolis Bar Association</td>
</tr>
<tr>
<td></td>
<td>James C. Kimbrough Bar Association</td>
</tr>
<tr>
<td></td>
<td>Northwest Indiana Bar Association</td>
</tr>
<tr>
<td></td>
<td>Hispanic Bar Association</td>
</tr>
<tr>
<td>Iowa</td>
<td>The Iowa State Bar Association</td>
</tr>
<tr>
<td>Kansas</td>
<td>Kansas Bar Association</td>
</tr>
<tr>
<td></td>
<td>Wichita Bar Association</td>
</tr>
<tr>
<td>Kentucky</td>
<td>Kentucky Bar Association</td>
</tr>
<tr>
<td>Louisiana</td>
<td>Louisiana State Bar Association</td>
</tr>
<tr>
<td></td>
<td>New Orleans Bar Association</td>
</tr>
<tr>
<td>Maine</td>
<td>Maine State Bar Association</td>
</tr>
<tr>
<td>Maryland</td>
<td>Maryland State Bar Association</td>
</tr>
<tr>
<td></td>
<td>Bar Association of Baltimore City</td>
</tr>
<tr>
<td>Massachusetts</td>
<td>Massachusetts Bar Association</td>
</tr>
<tr>
<td></td>
<td>Boston Bar Association</td>
</tr>
<tr>
<td></td>
<td>Worcester County Bar Association</td>
</tr>
<tr>
<td>Michigan</td>
<td>State Bar of Michigan</td>
</tr>
<tr>
<td></td>
<td>Oakland County Bar Association</td>
</tr>
<tr>
<td></td>
<td>Vanzetti Hamilton Bar Association</td>
</tr>
<tr>
<td>Minnesota</td>
<td>Minnesota State Bar Association</td>
</tr>
</tbody>
</table>

34  2019 NABE NCBP NCBF ANNUAL MEETING  SAN FRANCISCO
Mississippi
The Mississippi Bar
Magnolia Bar Association

Missouri
The Missouri Bar
Kansas City Metropolitan Bar Association
Springfield Metro Bar Association
The Bar Association of Metropolitan St. Louis

Montana
State Bar of Montana

Nebraska
Nebraska State Bar Association

Nevada
State Bar of Nevada

New Hampshire
New Hampshire Bar Association

New Jersey
New Jersey State Bar Association

New Mexico
State Bar of New Mexico

New York
New York State Bar Association
Monroe County Bar Association & Foundation
New York County Lawyers Association

North Carolina
North Carolina Bar Association
North Carolina State Bar Greensboro Bar Association
Mecklenburg County Bar Wake County Bar Association

North Dakota
State Bar Association of North Dakota

Ohio
Ohio State Bar Association
Akron Bar Association
Cincinnati Bar Association
Cleveland Metropolitan Bar Association
Columbus Bar Association
Dayton Bar Association
Toledo Bar Association

Oklahoma
Oklahoma Bar Association
Tulsa County Bar Association

Oregon
Oregon State Bar
National Conference of Women’s Bar Associations

Pennsylvania
Pennsylvania Bar Association
Allegheny County Bar Association
Bar Association of Erie County
Montgomery Bar Association
Washington County Bar Association

Rhode Island
Rhode Island Bar Association

South Carolina
South Carolina Bar Richland County Bar Association

South Dakota
State Bar of South Dakota

Tennessee
Tennessee Bar Association
Knoxville Bar Association
Nashville Bar Association

Texas
State Bar of Texas
Austin Bar Association
Dallas Bar Association
Houston Bar Association
J.L. Turner Legal Association
San Antonio Bar Association
Tarrant County Bar Association

Utah
Utah State Bar

Vermont
Vermont Bar Association

Virgin Islands
Virgin Islands Bar Association

Virginia
Virginia State Bar
Fairfax Bar Association
Military Spouse JD Network

Washington
Washington State Bar Association

West Virginia
West Virginia State Bar

Wisconsin
State Bar of Wisconsin

Wyoming
Wyoming State Bar

Ontario
Federation of Ontario Law Associations
Frontenac Law Association
The Hamilton Law Association
Toronto Lawyers Association
2019 NCBP SPECIAL MEMBER CATEGORIES

Individual members are listed for the fiscal year of January 1, 2019–December 31, 2019. The list provided below is as of July 10, 2019.

Sustaining Life Fellows

Nathan D. Alder, Salt Lake City, UT
M. Joe Crosthwait, Jr., Midwest City, OK
Marcia Eason, Chattanooga, TN
E. Tazewell Ellett, Washington, DC
Raymond T. Elligett, Jr., Tampa, FL
Edward J. Gilliss, Towson, MD
C. Joseph Holland, Iowa City, IA
Linda A. Klein, Atlanta, GA
Lanneau Wm. Lambert, Jr., Columbia, SC
Frank X. Neuner, Jr., Lafayette, LA
James P. Nolan, Annapolis, MD
Jennifer L. Parent, Manchester, NH
Carl D. Smallwood, Columbus, OH
Joseph M. Sullivan, Great Falls, MT
Mary T. Torres, Albuquerque, NM
Karol Corbin Walker, Newark, NJ

Life Fellows

Laurel G. Bellows, Chicago, IL
Randall S. Bocock, Ottawa, ON
Tom Bolt, St. Thomas, VI
Robert J. Bonsignore, Belmont, NH
Christopher T. Bradford, Los Angeles, CA
D. C. Woody Bradford, Omaha, NE
Robert M. Carlson, Butte, MT
Sandra M. Chapman, Wheeling, WV
Howard C. Coker, Jacksonville, FL
Jonathan Cole, Nashville, TN
Douglas Copeland, Clayton, MO
Jack P. Crisp, Jr., Concord, NH
Stuart F. Cubbon, Toledo, OH
Thomas R. Curtin, Morristown, NJ
Bernard J. DiMuro, Alexandria, VA
Alan W. Duncan, Greensboro, NC
James W. Durham, Media, PA
Gerald M. Edenfield, Statesboro, GA
Raymond N. Stella Erlach, San Rafael, CA
Dennis A. Estis, Woodbridge, NJ
Herbert H. Franks, Marengo, IL
John W. Frost, II, Bartow, FL
John A. Gaberino, Jr., Tulsa, OK
Herbert S. Garten, Baltimore, MD
Robert T. Gonzales, Baltimore, MD
Rew R. Goodenow, Reno, NV
Fred Gray, Tuskegee, AL
Edwin A. Harnden, Portland, OR
Christine H. Hickey, Indianapolis, IN
Kay H. Hodge, Boston, MA
David S. Houghton, Omaha, NE
W. Stell Huie, Highlands, NC
W. Seaborn Jones, Atlanta, GA  
Carolyn B. Lamm, Washington, DC  
John G. Locallo, Chicago, IL  
William F. Looney, Jr., Boston, MA  
Thomas Lyons, Providence, RI  
Phillip McCallum, Birmingham, AL  
Michael W. McKay, Baton Rouge, LA  
Scott R. McMillen, Orlando, FL  
Martin E. Mohler, Toledo, OH  
Paul T. Moxley, Salt Lake City, UT  
Thomas D. Murphy, Rockville, MD  
Lynn Fontaine Newsome, Florham Park, NJ  

Paul C. Ney, Jr., Nashville, TN  
Richard C. Roberts, III, Ridgeland, MS  
L. Jonathan Ross, Manchester, NH  
Michael H. Rubin, Baton Rouge, LA  
Dee-Dee Samet, Tucson, AZ  
Steven R. Sorenson, Ripon, WI  
Richard H. Steen, Princeton, NJ  
Joseph L. Stone, Chicago, IL  
Fred W. Suggs, Jr., Greenville, SC  
John A. Tarantino, Providence, RI  
Cooper C. Thurber, Mobile, AL  
Marna S. Tucker, Washington, DC  
Frederic S. Ury, Fairfield, CT

J. Anthony Vittal, Los Angeles, CA  
Lynn Ann Vogel, St Louis, MO  
Hans W. Voss, Albuquerque, NM  
Nicholas J. Wallwork, Phoenix, AZ  
Edward Weiner, Fairfax, VA  
Donna Willard-Jones, Anchorage, AK  
Lonnie Williams, Jr., Phoenix, AZ  
Daniel E. Winfree, Fairbanks, AK  
Carolyn B. Witherspoon, Little Rock, AR  
Carole Lynch, Worthington, Knoxville, TN  
Gwynne A. Young, Tampa, FL  
Stephen N. Zack, Miami, FL

Sustaining Fellows

Aurora Abella-Austriaco, Park Ridge, IL  
James Antoniono, Greensburg, PA  
Lori Buiteweg, Ann Arbor, MI  
A. Scott Chinn, Indianapolis, IN  
Daniel A. Cotter, Chicago, IL  
Kirk H. Doan, Kansas City, MO  
Douglass Farnsley, Louisville, KY  
Joseph Fawal, Birmingham, KY  
Michael R. Freed, Jacksonville, FL  

Barry Hawkins, Bridgeport, CT  
Robert Hooper, Hamilton, ON  
Robert E. Juceam, New York, NY  
John F. Kautzman, Indianapolis, IN  
Daniel M. Kotin, Chicago, IL  
Lisa Loo, Tempe, AZ  
Kevin E. Martingayle, Virginia Beach, VA  
Alice F. Paylor, Charleston, SC  
Charles P. Reed, Hamden, CT

Kevin J. Robinson, Beckley, WV  
Thomas C. Rombach, New Baltimore, MI  
Mary L. Smith, Lansing, IL  
James Stuart, Shawnee, OK  
Lisa M. Tatum, San Antonio, TX  
John E. Thies, Urbana, IL  
Dana Tippin Cutler, Kansas City, MO  
Reginald Turner, Detroit, MI  
Tom Womack, Jonesboro, AR
2019 NCBF ANNUAL MEETING

THURSDAY, AUGUST 8, 2019

7:30 A.M. – 6:00 P.M.
NABE/NCBP/NCBF Joint
Registration
East Lounge, Ballroom Level
(Closed for lunch 12:15pm – 1:15pm)

2:00 P.M. – 4:30 P.M.
NCBF Board of Trustees
Meeting
Union Square 24, 4th Floor

5:30 P.M. – 6:30 P.M.
NCBP Joint Welcome Reception
Golden Gate 3-5, Lobby Level
Join new friends and old as we start
the 2019 NCBP Annual Meeting at the
Welcome Reception. NCBP attendees,
NABE joint meeting attendees, and
NCBF attendees will receive two free
drink tickets. Light appetizers and a
nonalcoholic specialty drink will also
be served before you enjoy your night
in San Francisco.
Sponsored by LexisNexis

7:00 P.M. – 10:00 P.M.
NCBF Thursday Night Dinner
Alioto’s, 8 Fisherman’s Wharf,
Harbor Room, San Francisco, CA
Advanced ticket purchase required to attend.

FRIDAY, AUGUST 9, 2019

8:45 A.M. – 9:15 A.M.
Welcome & Introductions
Continental Ballroom 4, Ballroom Level
NCBP President Jennifer Parent will welcome you to San Francisco, with the help of the NABE and NCBF presidents, and the presidents of the California Lawyers Association and the Bar Association of San Francisco. NCBP sponsors will also be introduced before starting our day of programming.

SPEAKERS
Jennifer Parent, Manchester, NH, President, National Conference of Bar Presidents
Julie Armstrong, Indianapolis, IN, President, National Association of Bar Executives
Andrea Stone, Austin, TX, President, National Conference of Bar Foundations
Heather Linn Rosing, San Diego, CA, President, California Lawyers Association
Doris Cheng, San Francisco, President, Bar Association of San Francisco

9:15 A.M. – 10:30 A.M.
Opening Joint Plenary—
Leadership Today for a Shifting
Bar World
Continental Ballroom 4, Ballroom Level
Do you want to leave a legacy of an extraordinary bar? Join renowned speaker and author Katy Goshtasbi as she takes us on a fun journey by inspiring, teaching, and entertaining to help us grow as bar leaders. Katy will be our guide in a transformation journey helping us to open our vision to see other possibilities for ourselves and our bar organizations/ foundations.
Katy Goshtasbi, San Diego, CA, CEO, Puris Consulting

10:30 A.M. – 11:00 A.M.
Sponsor Networking Break
Continental Ballroom 2/3, Ballroom Level
Support our generous sponsors and take a break in the sponsor room. Enter for your chance to win some great raffle prizes, which will be drawn at the end of the second sponsor break.

11:00 A.M. – 12:00 P.M.
1st Set of Joint Workshops
Please see pages 24–26 for NCBP programming.

Workshop 5A—Go Bold: Add Innovation to Your Program Grant Management
Continental Ballroom 5, Ballroom Level
How do we best steward foundation resources? How do we define impact? Are we truly fulfilling our mission and achieving our goals? Learn from the leader of California ChangeLawyers, an organization that completely rebranded itself (formerly the California Bar Foundation), and now describes its work as empowering the next generation of lawyers, judges, and activists to diversify the profession and build a more fair justice system in California. Using ChangeLawyers as our case study, this workshop will offer fresh perspectives and new ideas about ways to identify, develop, support and evaluate impactful programs.
SPEAKER
Christopher Punongbayan, San Francisco, CA, Executive Director, California ChangeLawyers

12:00 P.M. – 1:20 P.M.
NCBP/NAEBE/NCBF Joint Awards Luncheon
Continental Ballroom 4, Ballroom Level
Please see page 26 for list of awards. The 2019 NCBF/LexisNexis Partnership for Success Award winner will be recognized during this lunch.

1:20 P.M. – 1:50 P.M.
Sponsor Networking Break
Continental Ballroom 2/3, Ballroom Level
This is your final opportunity to meet with the sponsors—and your chance to win! Sponsor raffle prizes will be drawn, and you must be present to win!

1:50 P.M. – 2:50 P.M.
2nd Set of Joint Workshops
Please see pages 26–27 for NCBP programming.

Workshop 5B—Managing Successful Scholarship Programs: Tips from an Established Leader
Continental Ballroom 5, Ballroom Level
Does your foundation have a scholarship program? Are you considering starting a scholarship program? Successful scholarship programs can make all the difference in the lives of those who receive them. This session is aimed at helping you learn the “how to’s” from a bar leader with knowledge and experience in directing an exemplary scholarship program. The Bar Association of San Francisco Justice & Diversity Center’s Bay Area Minority Law Student Scholarship Program, established in 1998, will serve as the catalyst for this informative workshop focused on sharing best practices in establishing, managing and
sustaining outstanding scholarship programs.

**SPEAKER**

**Samantha Akwei**, San Francisco, CA, Diversity & Pipeline Programs Director, Justice & Diversity Center, The Bar Association of San Francisco

**2:50 p.m. – 3:00 p.m.**

*Transfer & Stretch Break*

**3:00 p.m. – 4:15 p.m.**

10 Mistakes Nonprofits Make When Creating Communications (And the Easy Ways to Correct Them)

*Continental Ballroom 5, Ballroom Level*

Are you making these mistakes? Even the most experienced of us sometimes do. Learn more about the most common communication pitfalls that nonprofits fall into and how to avoid them. We’ll highlight communications best practices that will help you improve your marketing program—immediately! You’ll walk away with tools to ensure your communications are more targeted, provide a better framework for storytelling, and ultimately improve your fundraising efforts. Your website, newsletters, social media and fundraising appeals will instantly be clearer and more compelling, helping you attract the support you need to achieve your mission.

**SPEAKER**

**Sarah Moore**, San Francisco, CA, Director of Brand Strategy, Mission Minded

**SATURDAY, AUGUST 10, 2019**

**8:00 a.m. – 9:25 a.m.**

*Breakfast and Membership Meeting*

*Continental Ballroom 5, Ballroom Level*

**9:25 a.m. – 9:35 a.m.**

*Transfer & Stretch Break*

**9:35 a.m. – 10:35 a.m.**

Hot Topics Roundtable Discussions

*Continental Ballroom 5, Ballroom Level*

Learn more about best practices, what’s new, and gather tips and advice from your experienced colleagues on several subjects most requested by NCBF members. Make the rounds, join in the conversations and gather some great information to take home to your foundation.

*Table 1—Yes You Can! Embrace Technology, Enhance Effectiveness*

Board portals, fundraising and content management software, time saving apps—learn about technology tools that your peers are using that will take your work to a higher plane.

*Table 2—Don’t “Ostrich”—Raise Your Social Media I.Q.*

You know it’s not going away, so instead of burying your head in the sand, jump in with both feet and learn more about social media and the ways it can work for the good of your bar foundation. Explore ways to use social media to raise your foundation’s visibility, promote your mission and programs, raise funds, recruit and thank your donors and volunteers.
Table 3—No More Broken Promises—Winning Ways to Start or Improve Your Fellows Pledge programs criteria, nominations, pledge forms, pledge terms, reminders, how to handle lapsed donors—jump into this discussion of successful strategies and tactics that will help you grow your premiere pledge programs.

Table 4—Speaking Words of Wisdom—The Volunteer Leader’s Perspective
Explore the yin and yang of bar foundation staff/volunteer relationships. What inspires, motivates, annoys and turns off our volunteer leaders? What works and doesn’t work in thank-you and recognition efforts? Participate in this dialogue on all things “volunteer management,” led by dedicated bar foundation volunteer leaders.

10:45 A.M. – 11:30 A.M.
“Hit Us with Your Best Shot” Show and Tell
Continental Ballroom 5, Ballroom Level
Each bar foundation leader should come prepared with one item to brag about during this round-robin show-and-tell session. Show us or share with us one highlight from this past year at your bar foundation. What did you do, why did you do it, how did you do it, what was the result? No matter what size bar foundation we are, we can learn from one another and celebrate our success together! Don’t forget your business cards.

11:30 A.M. – 11:45 A.M.
Wrap-Up & Feedback
Continental Ballroom 5, Ballroom Level

11:45 A.M. – 12:30 P.M.
NCBF New Board of Trustees Meeting
Continental Ballroom 5, Ballroom Level
NCBF 2018–2019 BOARD MEMBERS

Officers

President
Andrea Stone, Austin, TX

President-elect
Mary Groth, Cleveland, OH

Secretary
Deborah Auspelmyer, Albany, NY

Treasurer
James Huggler, Tyler, TX

Immediate Past President
Leslie R. Barineau, Birmingham, AL

NCBF Liaison
Rebecca Green-Jablonsky, ABA Division for Bar Services, Chicago, IL

NCBF Administration
Steve Jones, ABA Division for Bar Services, Chicago, IL

NCBF Sponsor

NCBF is most appreciative of the support and participation of Sarah Moore, Director of Brand Strategy, Mission Minded.

Sarah Moore
Director of Brand Strategy
Mission Minded
Sara.Moore@mission-minded.com
(415) 420-2403
mission-minded.com

Board of Trustees

Daniel Burns, New Haven, CT
Hinda Carbon, Christiansted, VI
Patricia L. Dodge, Pittsburgh, PA
Kirra L. Jarratt, Washington, DC
Nancy Long, Washington, DC
Martha Madrid, Santa Ana, CA
Elizabeth W. McElroy, Birmingham, AL
Candice Pace, Oklahoma, OK
Tom Tinder, Charleston, WV
Nikki Tucker Thomas, Montgomery, AL
NCBF PAST PRESIDENTS

1977-79  William R. Van Aken, Cleveland, OH
1979-81  Thomas G. Gonser, Chicago, IL
1981-83  Herndon P. Jeffreys Jr., Richmond, VA
1983-85  Gordon Sinykin, Madison, WI
1985-87  Rodney H. Grove, Evansville, IN
1987-88  C. Harker Rhodes Jr., Chicago, IL
1988-90  Donna C. Willard, Anchorage, AK
1989-90  Jack B. Middleton, Manchester, NH
1990-91  Merrily Munther, Boise, ID
1991-92  Howard Karman, Casa Grande, AZ
1992-93  Dermot S. McGlinchey, New Orleans, LA
1993-94  Jane E. Curran, Orlando, FL
1994-95  Michael P. Gunn, Ballwin, MO
1995-96  Hon. Robert H. Oliver, Fresno, CA
1996-97  Jerry Lastelick, Dallas, TX
1997-98  Marion Smithberger, Columbus, OH
1998-99  Kathleen Schoene, St. Louis, MO
1999-00  Charles Thone, Lincoln, NE
2000-01  Dorothy M. Tucker, Ph.D., Los Angeles, CA
2001-02  Anne R. Yeakel, Austin, TX
2002-03  Dee Miller Siegel, Encino, CA
2003-04  Linda L. Thompson Kohli, Columbus, OH
2004-05  Jerome J. Shestack, Philadelphia, PA
2005-07  Bob Glaves, Chicago, IL
2007-08  Pauline Gee, Sacramento, CA
2008-09  Briana Wagner, San Diego, CA
2009-10  Christine Hayes Hickey, Indianapolis, IN
2010-11  Thomas R. Tinder, Charleston, WV
2011-12  Stephen E. Chappelear, Columbus, OH
2012-13  Amy Sings In The Timber, Missoula, MT
2013-14  Courtney Ward-Reichard, Minneapolis, MN
2014-15  Elizabeth M. Lynch, Boston, MA
2015-16  Leonard Pataki, Tulsa, OK
2016-17  Lorrie K. Albert, Pittsburgh, PA
2017-18  Leslie R. Barineau, Birmingham, AL

NCBF TRUSTEES EMERITUS

Leslie R. Barineau, Birmingham, AL
Howard Braverman, Springfield, IL
Alexander D. Forger, New York, NY
Rodney H. Grove, Evansville, IN
Herndon P. Jeffreys Jr., Richmond, VA
Jerry Lastelick, Dallas, TX
William A. Martin, North Little Rock, AR
Merrily Munther, Boise, ID
Colonel C.E. Ransick, Little Rock, AR
Maurice Reuler, Denver, CO
Gordon Sinykin, Madison, WI
William R. Van Aken, Cleveland, OH
NCBF PARTNERSHIPS FOR SUCCESS AWARD

2011 Milwaukee Bar Association Foundation’s Milwaukee Justice Center
2012 Tarrant County Bar Foundation (TX)’s Texas Lawyers for Texas Veterans-TCBA Chapter
2013 Baton Rouge Bar Foundation’s Self-Help Resource Center
2014 Philadelphia Bar Foundation’s Philadelphia Bar Foundation’s Board Observer Program
2015 North Carolina Bar Association Foundation’s North Carolina Lawyers for Entrepreneurs Assistant Program (NC LEAP) and Inventor Assistance Program (IAP)
2016 Military Spouse JD Network Foundation’s Justice for Military Families (JMF)
2017 West Virginia Bar Foundation’s Student Legal Clinic Grant
2018 Austin Bar Association/Foundation’s CANLAW Clinic
2019 Springfield Metropolitan Bar Foundation (MO) 1217 Project

NCBF EXCELLENCE AWARD

2015 Thomas R. Tinder, Executive Director, West Virginia Bar Foundation, and former NCBF president
2016 Colonel (USAF Retired) William Martin, former Executive Director, Arkansas Bar Association and Arkansas Bar Foundation
2017 Hon. Debra Walker, Cook County Circuit Court judge
2018 Deborah R. Gross, Chancellor, Philadelphia Bar Association and Past President, Philadelphia Bar Foundation
2019 David W. White, Member, Board of Trustees, Kansas City Metropolitan Bar Foundation
Proudly Serving the Member Benefits & Insurance Needs of Bar Members for more than 25 Years.

We support bar associations by providing customized insurance products and services for individual members and employer groups. From your own customized private exchange to marketing and communications, we have your association covered. Choose from a variety of products — many with group pricing, special discounts, and/or underwriting concessions. Some key products include:

- Dental & Vision
- Term Life & AD&D
- Long-Term Disability
- Medicare Supplement
- Supplemental Health
- Hotel & Travel Discounts
- Home and Auto
- Lawyers Professional Liability
- Student Loan Refinancing
- Cyber Security
- Financial Wellness

With in-house licensed Benefits Counselors, customized enrollment technology, dedicated processors, and marketing specialists — we control your benefits program from start to finish.

Bar associations that we serve:

800-282-8626  
memberbenefits.com
Do you know why thousands of law firms made it a point to be different?

Because they’ve chosen a different kind of 401(k) provider.

The ABA Retirement Funds Program (“the Program”) is an employer-sponsored 401(k) plan uniquely designed for the legal community. For over 55 years, we have been committed to our mission of providing the tools necessary for all law professionals to achieve retirement security.

What makes us so different?

**Oversight:** Highest level of fiduciary oversight allowable through ERISA, saving your firm time and reducing your fiduciary risk.

**Investments:** Investment platform with options to allow for optimal choice and flexibility for your participants.

**Service:** Fully bundled service model, custom designed to meet the unique needs of the legal community.

The Program is structured to provide affordable pricing whether you are a Solo Practitioner or a large corporation.

Getting started is easy. Contact us today!

ABA Retirement Funds

A different kind of retirement plan

800.826.8901
www.abaretirement.com
joinus@abaretirement.com

The ABA Retirement Funds Program (“the Program”) is an employer-sponsored 401(k) plan uniquely designed for the legal community. For over 55 years, we have been committed to our mission of providing the tools necessary for all law professionals to achieve retirement security.

What makes us so different?

**Oversight:** Highest level of fiduciary oversight allowable through ERISA, saving your firm time and reducing your fiduciary risk.

**Investments:** Investment platform with options to allow for optimal choice and flexibility for your participants.

**Service:** Fully bundled service model, custom designed to meet the unique needs of the legal community.

The Program is structured to provide affordable pricing whether you are a Solo Practitioner or a large corporation.

Please visit the ABA Retirement Funds Program Booth at the Annual Meeting of the National Association of Bar Executives for a free cost comparison and plan evaluation.