



HOME Rental Development and Compliance Training

AGENDA

Overview Day 1: Monday, September 21, 2020

2:00 - 4:00 ***Introductions, Course Overview, and Setting the Groundwork for Project Compliance***

- HOME rules that drive rental compliance
- HOME deadlines
- Program and Project Rules

Sizing the Level of Assistance (10 min break)

- Underwriting/Subsidy Layering Requirements
- Cost Allocation
- Reserves and Capital Needs
- Market Assessments
- Developer Capacity
- Written Agreements

Overview Day 2: Tuesday, September 22, 2020

2:00 – 4:00 ***Sizing the Level of Assistance (10 min break) (continue from Day 1)***

Maintaining Affordability Part 1

- Income Limits and Targeting
- Rent limits
- Exercise #1

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HOME Rental Development and Compliance Training (cont)

Overview Day 3: Wednesday, September 23, 2020

2:00 – 4:00 Maintaining Affordability Part 2 and Marketing and Tenant Relations (10 min break)

- Maintaining Unit Mix
- Affirmative marketing
- Tenant selection and waiting lists
- Lease terms & enforcement

Unit Quality and Inspections

- HOME Property Standards
- Inspection Requirements

Overview Day 4: Thursday, September 24, 2020

2:00 – 4:00 Monitoring and Portfolio Management (10 min break)

- Compliance Monitoring
- Financial Indicators
- At Risk Projects
- Exercises #2 and #3