



Enhance Document Sharing & Gathering Tools (Secure Upload)

With BMI's SecureUpload your **Banks and Borrowers can easily upload documents and other information to you securely with no size restrictions.** This can also be branded to your organization and allows you to avoid using several sites to transfer and share documents and information securely.

BMICloud

Windows 7 and Windows Server 2008 went out of support January 2020. What does this mean? You likely need to upgrade your server and workstations this year.

If you need a new server, consider BMICloud. A lot of organizations have no need for on-premise servers anymore. Let BMI show you how you can never have to buy or support a server ever again.

BMIWeb

Now is the time to move to BMIWeb if you haven't already.

Ventures is web-based and your document management solution should be too. Allow staff to work remotely without having to worry about VPN's and security concerns. Work can be done anywhere with an internet connection.

Simplify Audits and Reviews

Tired of zipping up all the documents to send? BMI can help you set up a **read-only audit user with access to requested loans.** The auditor can work from anywhere with an internet connection.

DocuSign

Have you seen borrowers and staff adding images of their signatures on top of documents? That is a security failure.

Use electronic signatures the right way by utilizing BMI and DocuSign. Securely route documents for signature and have the completed files saved automatically and correctly into BMI. Avoid common pitfalls other groups do that invalidate their DocuSign documents. Have confidence in the legitimacy of your digital signature solutions and security of your documents.

BMIOneClick

FREE NEW FEATURE – This is by far every Ventures user's favorite new feature from BMI. One-click access to your documents in BMI from Ventures.

Borrower Portal (In Developemnt)

What kind of things do you want accessible in a portal for your borrowers? We want to hear from you!

Key requests so far have been:

- Payment History
- Address Change request
- Address Change Request
- Ability to Make Payment
- Historical Tax Documents
- Contact Information
- Ability to Make Payment

Tax Return Reader

With the **new auto-submit feature**, tax return reader has gotten even easier. Simply save the tax return into the clients file, and the data will be read and spread to Ventures automatically. Pay your underwriters for their analysis no the mindless data entry.

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