MONTANA
OVER 35 YEARS OF IMPACT

11,945 JOBS
CREATED/RETAINED

852 TOTAL BUSINESSES
FINANCED

439 MILLION DOLLARS
SBA 504 FINANCING

1.26 BILLION DOLLARS
TOTAL PROJECT COST

2022 146 MILLION DOLLARS
TOTAL PROJECT COST

504s in the State

WHO HAS A 504?
Here are a few notable 504 small businesses
• Camelot Ranch, LLC
• Katabatic Brewing Company
• Mint Dental Studio
• Taco Treat of Great Falls

CDCs
• Big Sky Economic Development Corporation
• Capital Matrix, Inc.
• Dakola Business Lending
• Great Falls Development Authority

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Minority Restaurateurs Go from Leasing to Owning

Fiesta Mexicana restaurant has been serving authentic Mexican cuisine for over 25 years. Four is the magic number: the business is operated by four cousins overseeing four locations. When they decided to relocate, a 504 loan helped them move from their smaller leased location to a larger, nicer and more visible location with an outdoor patio with ample parking. The new location is close to the previous leased space, which makes it easy for customers to continue to support and dine at Fiesta Mexicana. While the project meets one of SBA’s public policy goals (lending to minority owners), management also anticipates the creation of at least 2-4 additional jobs within the next two years.

2
Jobs - created/retained

$1,656,000
Total Financing (CDC + Lending Partner)

First Security Bank
Lending Partner

Capital Matrix, Inc.
CDC

Veteran Couple Ensures Staff Has Space to Thrive

After working at Mountain Hot Tub for 20 years, Kelly King purchased the business in 2014. Due to demand, King used a 504 loan to build a new facility to consolidate operations under one roof in 2017. The custom facility has a dedicated hot tub and BBQ space, a 50’s diner break room, and workspaces designed to support efficiency. Both U.S. Navy veterans, King and his wife Shirley also invest heavily in community programs dedicated to veterans and people in need. King shared, “None of this could be possible without the help the SBA provided us to dream big. Our employees love working here, and our customers keep coming back instead of buying online!”

51
Jobs - created/retained

$4,470,000
Total Financing (CDC + Lending Partner)

First Security Bank of Bozeman
Lending Partner

Big Sky Economic Development Corporation
CDC