

February 2011 Interest Rates

Issue Date	Amount of Debtentures (\$0)	Debenture Rate (%)	Note Rate (%)	Comparable Treasury Market Rate (%)	Spread Over Treasury Rate (%)	CDC Fee Borrower Fee CSA Fee	0.625	1.000	0.625	1.000	0.625	1.000	0.625	1.000	0.625	1.000	0.625	1.000	0.625	1.000	0.625	1.000	
							0.393	0.393	0.288	0.288	0.192	0.192	0.018	0.018	0.021	0.021	0.000	0.000	0.389	0.389	0.749	0.749	
							0.100	0.100	0.100	0.100	0.100	0.100	0.100	0.100	0.100	0.100	0.100	0.100	0.100	0.100	0.100	0.100	
10-Year Debentures						10-Year Debentures																	
Nov-08	22,310	5.85	6.0481	2.71	3.14	N/A	N/A	N/A	N/A	7.36	N/A	7.11	7.65	7.12	7.65								
Jan-09	12,907	5.07	5.2470	1.18	3.31	N/A	N/A	N/A	N/A	6.57	7.11	6.32	6.86	6.32	6.86	N/A	6.83						
Mar-09	28,643	3.88	4.0209	1.90	1.98	N/A	N/A	N/A	N/A	5.35	N/A	5.10	5.64	5.10	5.65	5.07	5.62						
May-09	21,986	3.31	3.4329	2.03	1.28	N/A	N/A	N/A	N/A	4.77	N/A	4.52	5.06	4.52	N/A	4.49	5.04						
Jul-09	20,950	3.19	3.3091	2.38	0.81	N/A	N/A	N/A	N/A	N/A	N/A	4.39	4.94	4.40	4.95	4.37	4.92						
Sep-09	17,752	3.08	3.1956	2.35	0.74	N/A	N/A	N/A	N/A	4.54	5.09	4.28	N/A	4.29	4.84	4.26	4.81						
Nov-09	13,741	2.98	3.0918	2.30	0.68	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	4.18	4.73	4.15	4.70						
Jan-10	18,589	3.17	3.2882	2.58	0.59	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	4.38	N/A	4.35	4.89	4.91	5.46				
Mar-10	19,812	2.86	2.9682	2.34	0.52	N/A	N/A	N/A	N/A	N/A	N/A	4.06	N/A	4.06	N/A	4.03	4.58	4.60	5.15				
May-10	14,869	2.87	2.9782	2.69	0.49	N/A	N/A	N/A	N/A	4.32	N/A	4.06	N/A	4.07	4.62	4.04	4.59	4.61	5.16				
July-10	22,891	2.44	2.5335	1.81	0.63	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	3.60	4.15	4.17	4.72				
Sept 10	28,385	1.97	2.0467	1.44	0.53	N/A	N/A	N/A	N/A	N/A	N/A	3.14	N/A	3.15	N/A	3.12	3.67	3.69	4.24				
Nov -10	33,855	1.81	1.8810	1.16	0.65	N/A	N/A	N/A	N/A	N/A	N/A	N/A	3.53	2.98	3.54	2.95	3.51	3.53	4.08				
Jan 11	24,427	2.45	2.5437	1.98	0.47	N/A	NA	N/A	N/A	N/A	4.44	N/A	N/A	3.64	N/A	3.61	N/A	4.18	4.73	4.71	5.26		
20-Year Debentures						20-Year Debentures																	
Feb-09	234,621	4.76	4.83035	2.80	1.96	NA	N/A	6.05	6.50	5.94	6.39	5.73	6.18	5.73	6.18	5.70	6.16						
Mar-09	290,034	4.66	4.72940	2.94	1.72	6.08	N/A	5.95	6.40	5.84	6.29	5.63	6.08	5.63	6.08	5.60	6.06						
Apr-09	336,856	4.31	4.37612	2.89	1.42	N/A	N/A	5.60	6.06	5.49	5.94	5.28	5.73	5.28	5.73	5.25	5.71						
May-09	275,938	4.43	4.49725	3.18	1.25	N/A	6.30	5.72	6.18	5.61	6.06	5.40	5.85	5.40	5.85	5.37	5.83						
June-09	229,774	4.95	5.02246	3.85	1.10	N/A	N/A	6.25	N/A	6.13	6.58	5.92	6.37	5.92	6.38	5.90	6.35						
July-09	282,223	4.30	4.36598	3.50	0.80	N/A	N/A	5.59	N/A	5.48	N/A	5.27	5.72	5.27	5.72	5.24	5.70						
Aug-09	258,936	4.45	4.51739	3.65	0.80	N/A	N/A	5.74	N/A	5.63	6.08	5.42	5.87	5.42	5.87	5.39	5.85						
Sep-09	331,676	4.20	4.26501	3.45	0.75	N/A	N/A	5.49	N/A	5.38	5.83	5.17	5.62	5.17	5.62	5.14	5.60						
Oct-09	245,560	3.92	3.98185	3.24	0.68	N/A	N/A	N/A	N/A	5.09	N/A	4.88	5.34	4.89	5.34	4.86	5.32						
Nov-09	250,040	4.09	4.15365	3.41	0.68	N/A	N/A	N/A	N/A	5.26	5.72	5.05	5.51	5.06	5.51	5.03	5.49						
Dec. 09	352,985	4.05	4.11336	3.37	0.68	N/A	N/A	N/A	N/A	5.23	5.68	5.01	5.47	5.02	5.47	4.99	5.45	5.47					
Jan 10	223,048	4.38	4.44676	3.78	0.60	N/A	N/A	N/A	N/A	5.56	6.01	5.35	5.80	5.35	5.80	5.32	5.78	5.79	6.25				
Feb 10	277,999	4.14	4.20442	3.59	0.55	N/A	N/A	N/A	N/A	5.32	N/A	5.11	5.56	5.11	5.56	5.08	5.54	5.55	6.01				
Mar 10	270,999	4.19	4.25491	3.70	0.49	N/A	N/A	N/A	N/A	5.37	N/A	5.16	5.61	5.16	5.61	5.13	5.59	5.61	6.06				
Apr 10	236,577	4.36	4.42660	3.95	0.41	N/A	N/A	N/A	N/A	5.54	5.99	5.33	5.78	5.33	5.78	5.30	5.76	5.77	6.23				
May 10	292,258	4.11	4.17388	3.62	0.49	N/A	N/A	N/A	N/A	5.28	5.74	5.07	5.53	5.08	5.53	5.05	5.51	5.52	5.98				
June 10	294,205	3.88	3.94148	3.17	0.71	N/A	N/A	N/A	N/A	5.06	N/A	4.84	N/A	4.85	5.30	4.82	5.28	5.29	5.75				
July 10	269,725	3.80	3.86050	2.98	0.82	N/A	N/A	N/A	N/A	5.43	N/A	4.76	5.22	4.77	5.22	4.74	5.20	5.21	5.67				
Aug 10	294,048	3.52	3.57715	2.90	0.62	N/A	N/A	N/A	N/A	4.69	5.15	4.48	4.94	4.48	4.94	4.46	4.91	4.93	5.39				
Sept 10	318,807	3.21	3.26344	2.65	0.57	N/A	N/A	N/A	N/A	N/A	4.84	4.17	4.63	4.17	4.63	4.15	4.61	4.62	5.08				
Oct 10	265,250	3.11	3.16206	2.47	0.64	N/A	N/A	N/A	N/A	4.28	N/A	4.07	N/A	4.07	4.53	4.05	4.50	4.52	4.98				
Nov 10	308,534	3.25	3.30397	2.58	0.67	N/A	N/A	N/A	N/A	N/A	N/A	4.21	4.67	4.21	4.67	4.19	4.65	4.66	5.12	5.10			
Dec 10	302,536	3.72	3.77960	3.07	0.65	N/A	N/A	N/A	N/A	N/A	N/A	4.68	5.14	4.69	5.14	4.66	5.12	5.13	5.59	5.57	6.03		
Jan 11	263092	3.89	3.95146	3.33	0.56	N/A	N/A	N/A	N/A	N/A	N/A	4.85	5.31	4.86	N/A	4.83	5.29	5.30	5.76	5.74	6.19		
Feb 11	297918	4.22	4.28527	3.66	0.56	N/A	N/A	N/A	N/A	N/A	N/A	5.19	N/A	5.19	5.64	5.16	5.62	5.64	6.09	6.07	6.53		