



Superintendent, Finance Officer & HR Director

TRAINING SERIES



SUMMARY

Select RESAs, in partnership with NCASBO and NCDPI, are providing a professional development series with the goal of strengthening financial leadership capacity, improving transparency, and ensuring accountability in the management of public school funds.

Trainings will be led by teams consisting of one superintendent and one finance officer – a pairing that reflects the essential collaboration required for effective financial management in school districts.

OUTCOMES

Participants will:

- Leave each session with at least one ready-to-use tool
- Strengthen collaboration
- Increase operational efficiency
- Improve compliance readiness
- Understand the fiscal cycle
- Build a regional network of peers

CONTENT

Laying the Foundation

- NC Public School Fiscal Control Act / fund accounting / chart of accounts
- Financial reporting requirements
- Current year allotments
- Continuing budget resolutions & budget adoption
- Position control & staffing alignment

Communicating the Budget

- Presenting budgets & other information to Boards of Education & other stakeholders
- Working with Central Office Directors and Principals on budgets
- Annual external audit and preparing for annual audit presentation
- Spending Projections for Current Year
- Cash management requirements
- Investment of idle funds

Operational Controls & Assets

- Purchasing & compliance - Board approval requirements
- Fixed asset tracking
- Property disposal rules
- Internal controls & risk management
- Long term planning for declining enrollment

Preparing for the New Fiscal Year

- State planning allotments for 2027-2028
- Budget projections for 2027-2028
- Salary audit exceptions

Fiscal Year End Close

- Planning & preparing for year-end fiscal close out
- Allotment projects
- Fund balance projects

SAVE THE DATES

PTEC

August 6, 2026
November 6, 2026
January 22, 2027
March 5, 2027

NERESA

September 16, 2026
October 21, 2026
November 18, 2026
January 20, 2027
March 10, 2027

WRESA

September 22, 2026
October 13, 2026
November 3, 2026
January 12, 2027
March 9, 2027

NWRESA

August 19, 2026
September 16, 2026
October 21, 2026
November 18, 2026
January 20, 2027

CCRESA

September 18, 2026
October 9, 2026
November 13, 2026
January 22, 2027
March 3, 2027



Up to 5 workshops
per region



Each workshop
is 2-3 hours



Free!
Made possible through
a contract with NCDPI



Register with
your RESA



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to find your region

Tentative - Subject to Change