

TRENDING ISSUES IN FINANCIAL LITERACY: A CROSS GENERATIONAL PERSPECTIVE



Preliminary Agenda—Up to 4 CEUs Offered!

8:30 AM–9:00 AM—Registration & Breakfast

9:00 AM – 9:30 AM - Health and Wealth, Dr. Barbara O'Neill, Rutgers University



9:30 AM – 10:30 AM – Session 1 (Choose from any 1 breakout session below)

10:30 AM – 11:30 AM – Panel Discussion – New Jersey Department of Education (NJDOE) & Financial Literacy In Schools update by NJDOE and innovative technology ideas showcase



11:30 AM – 12:30 PM – Session 2 (Choose 1 of the 4 breakout sessions below)

12:30 PM – 2:00 PM – Awards and Keynote Presentation by "Sammy the Rabbit," Sam X Renick



Breakout Options

Spending Addiction – How much spending is too much? A professional's advice from a behavioral science perspective on how to set limits and curb the craving. Daniel Taylor, The Debt Free Mind



Retirement – A discussion for all ages on household best practices for retirement, starting now. William Klingler, Raritan Valley Community College



Understanding Social Security Insurance Benefits – From children to the elderly, SS is an important part of every US resident's long term planning and assistance. David Vinokurov & Carl Robinson, Social Security Administration



Student Loans – A discussion of repayment options for graduates, parents and payers during a time of high student borrowing. Kimberly Cole, Navicore Solutions



Insurance, A Tax Free Investment – Determining the types of insurance one needs can be a financial and emotional decision beyond death benefits. Donald Albach, Millstone Financial Group



WHEN?

THURSDAY, OCTOBER 15

WHERE?

**RARITAN VALLEY
COMMUNITY COLLEGE
BRANCBURG, NJ**

REGISTER

WWW.NJCFE.ORG

**\$25 FEE—
SCHOLARSHIPS
AVAILABLE**

PARTNERS



Vendor tables available! For more information please visit www.njcfе.org. Follow NJCFE on twitter @officialnjcfе for updates!

NJCFE 9th Annual Financial Literacy Symposium Registration

Name:

Company:

Address:

City/Town:

State:

ZIP:

Email Address:

2. Additional registrants?

Yes No

If yes, please enter their names and contact information below

3. Name of registrants:

4. Are you interested in a vendor table?

Yes No

5. Are you interested in being a sponsor?

Yes No

6. Price per Registrant

\$25 Scholarship Donation

Free to NJCFE & Affinity Members (visit www.njcfef.org to become a member at no cost)

7. Vendor Table—Purchasing a table throughout the Financial Literacy Symposium is a great way to promote Financial Literacy Education, your organization, and have a direct impact on the community. Each vendor will be allowed to provide materials for sale and distribution for immediate use in the community. Each exhibit carries a fee of \$250 for display at the symposium and includes two registrations into the symposium itself. All vendors are asked to provide a prize/item from your organization to raffle off during the symposium to build vendor traffic and awareness. \$250