



**NJCFE Annual Membership Meeting Minutes  
September 26, 2014  
Golden Crest Corporate Center, 2279 State Hwy. 33, Suite 508  
Hamilton Square**

**Participants:**

Maryann Evanko  
Tarry Flint  
Dawn Kosko  
Darlene Tammara  
Wanda Saez  
Phil Lominco  
Candice Nigro  
Peter Pace  
Charles Clarkson  
Alana Coleman  
Deborah Reynolds  
Ken Lee  
Carolyn Reynolds  
John Natale  
Patricia Berhau  
Caroline Tantum

Catherine Milone  
Sandy Bailow  
Darlene Sutton  
Kim Cole  
Tarry Truitt  
Gary Diggs  
Karen Valezquez  
Ellen Benowitz  
Todd Zartman  
Gerald Quinn  
Stephanie Bittner  
Howard Garey  
Leslie Girone  
Carl Robinson  
Lorie Nicholas

**NJCFE Staff:**

Michael Drulis, Executive Director

Steven Drulis  
Greg Mayers

Partnered With



STOCKTON CENTER FOR  
ECONOMIC & FINANCIAL LITERACY  
THE RICHARD STOCKTON COLLEGE OF NEW JERSEY



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NJCFE Chair Maryanne Evanko called to order the September 26, 2014 NJCFE General Membership Meeting at 10:05 AM. All present introduced themselves, stating their name and affiliation. The minutes from the previous meeting, June 20, 2014, were introduced and a motion was made to approve the minutes by Dawn Kosko, seconded by John Natale.

Do to the absence of NJCFE Treasurer Becky Winters, NJCFE Executive Michael Drulis announced the Treasurer's report. Drulis announced the amounts of cash on hand and restricted amounts in NJCFE's five accounts. Drulis then discussed the current tax filing of NJCFE, stating all relevant financial documents have been sent to a CPA at Nisivoccia, a certified public accounts and advisors organization. In addition, Drulis stated NJCFE was working to advance its temporary Non-Profit status. NJCFE was just waiting for final word from the IRS, with a temporary not-for-profit status approved. With the advancement of its status, NJCFE could create a separate 501(c3) which could apply for grants previously unavailable to the coalition. The Treasurer's report was submitted with the minutes.

In the absence of Southern Office Chair, Deborah Figart, Drulis presented the Southern Office report, "We are once again working with the SIFMA Foundation to host the Stock Market Game and InvestWrite competition awards ceremony and luncheon for students and teachers from grades 4-12. This event will occur in early June 2015. Nothing else to report at this time, except that Elizabeth Elmore will likely take my place as director in January 2015, but this is not official yet."

The grants report prepared by NJCFE Grants Liaison, Barbara O'Neill, has been submitted with the minutes. Barbara O'Neill delivered the grants report. NJCFE received a grant in the amount of \$900 from Consumer Federation of America for 2014 *New Jersey Saves* activities. In addition, NJCFE has submitted a grant proposal to the NJ Credit Union Foundation for a retirement simulation program at three different NJ credit unions. NJCFE has obtained in grants from 2005-2014 a total of \$424,100.

NJCFE Executive Michael Drulis announced the membership report. To date there are 2,977 registered members for NJCFE; 621 Individual Basic Memberships, 2,332 Individual Memberships, 15 Organization Basic Memberships, and 2 Organization Memberships. The process of distributing membership's cards to 2014 members with their membership type and expiration date continues to be sent out the second week of each month. The web portal for membership is working and members have already logged in. NJCFE is in the process of setting up a new membership program, yourmembership.com. NJCFE has launched a new website where members have individual profiles, where they can handle all event registration, watch webinars, and keep track of CEU's. In addition, the membership is cloud based.

Steve Drulis reported the NJ SAVES report. America Saves Week to date, collectively reached over 40 million people with opportunities to save. Most importantly, increasing the number of people who pledge to reduce debt, save money, and set up automatic ways to do so. NJSaves enrolled over 500 pledges to date this year, partnering with New Jersey Education Association, [NJEA] teachers; aides; secretaries; custodians; maintenance: bus driver, supervisors; administrators; central office personnel. Partners and volunteers are welcome to participate in this Campaign.

October 25, 2014 National Coordinator's Meeting scheduled to meet in Washington, D.C.

Meeting adjourned at 12:10 PM.