



**HELIX**intel

Introduction to HELIXintel

**The New Standard of building  
Operations and Energy Efficiency**

September 2023



**Kevin O'Connor**

Customer Success Manager,  
HELIXintel

**Welcome!**

# New York School Insurance Reciprocal Members



**HELIX**intel



DETE EDDY, ~~EAN~~  
MAY - 1966  
BURNER QUIT JAN. 16, 1966  
NEW BURNER INSTALLED

**Do you love doing  
paperwork?**

Do you have the time to  
find all available incentives  
and rebates for your  
capital projects?





Do you have instant access  
to your JI reports?  
Property valuations? Age  
of equipment? Useful life?



## **NYSIR | HSB | HELIXintel**

Centralizing property & equipment data and  
providing the resources to get you ahead of risk,  
save time, and find savings.

# Our Pillars



Founded in Buffalo, NY

Partnered with HSB

Soc 2, Type 2 Compliant  
(Data Security)

Partnership with  
National Grid

2019

2022

2023

2023

# Data Management

Capture - Organize - Analyze

## HELIXintel's Data Intake Process

- ✓ Eastchester UFSD
- ✓ Irvington UFSD
- ✓ Valley Stream UFSD 30

## HELIXintel's Onboarding Services

- ✓ Great Neck UFSD

# HELIXintel QR Codes



# HELIXintel

## Data inputs

### NYSIR

- Utility bills
- Additional equipment data

### HSB

- Locations and sublocations
- Data from JI reports
  - Equipment type & age - make, model serial, etc.
- Data from engineering
- Data from SOVs



### NYSIR

- Contact info
- User info
- Data on properties/buildings
  - Age | Stories | Sq/Ft | Valuation

### ASHRAE, ABMA, Other Industry Associations

- Useful life
- PM recommendations & schedules (optional)

# HSB



**Locations and  
sublocations**



**Data from JI  
reports**

*(Equipment type & age -  
make, model serial, etc.)*



**Data from  
engineering**



**Data from  
SOVs**

# NYSIR



**Contact Info**



**User Info**



**Data on  
properties/  
buildings**

*(Age, Stories, Sq/Ft,  
Valuation)*

# ASHRAE, ABMA, Other Industry Associations



**Useful life**



**PM  
recommendations  
& schedules  
(optional)**

# NYSIR



**Utility bills**

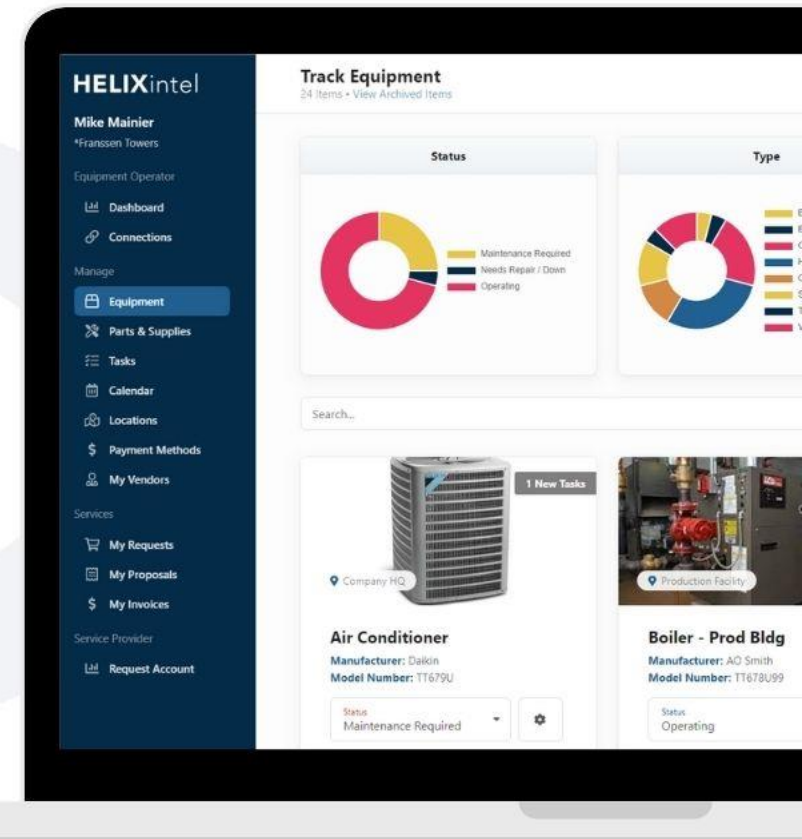


**Additional  
equipment data**

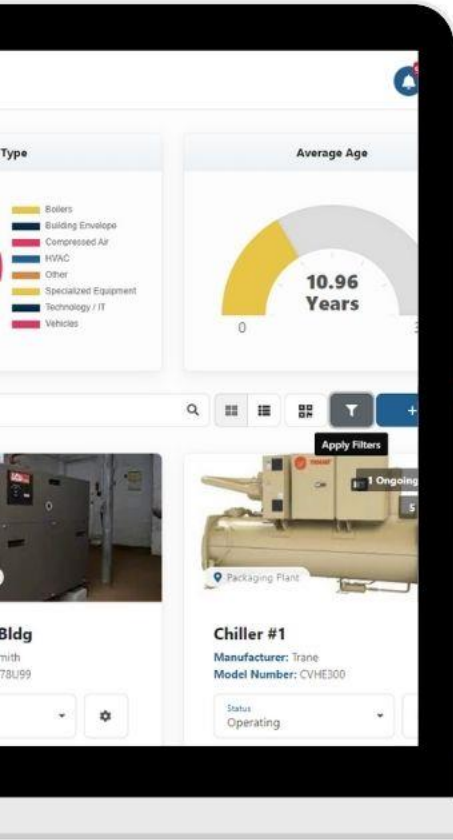
# HELIXintel

## Predict and Prevent Engine

- Machine Learning
- Algorithms
- Artificial Intelligence
- Software Integrations
- Cyber Security
- Design | User Experience | Quality Testing



# HELIXintel Outputs



## HELIXintel Account

Locations and sublocations, property data, equipment data & history, HSB specific knowledge, center, vendor hub, reporting, and insights.

## OEMS, Distribution Networks, etc

Budget pricing, discounted pricing, lead times, project recommendations.

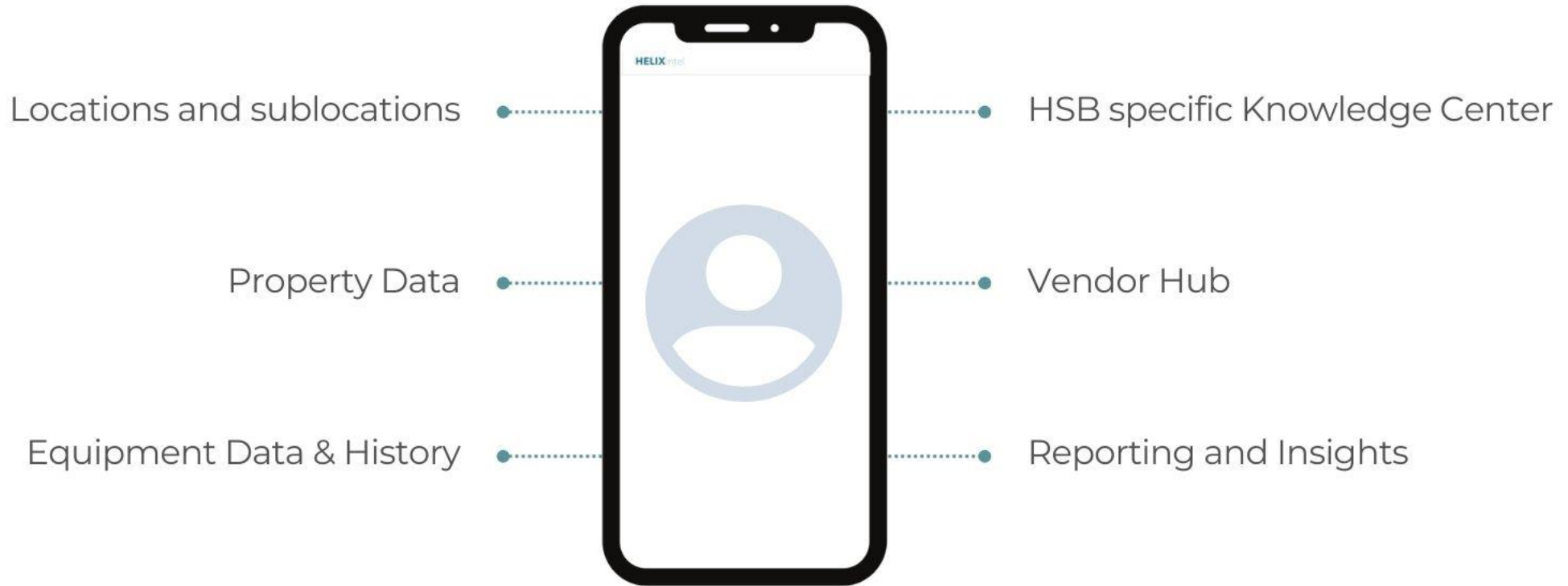
## ASHRAE, ABMA, Other industry Associations

Useful life, estimated year of replacement  
Best practices/ PM recommendations and schedules (optional).

## Utilities, City, County, State, Federal

Incentives & rebates report, updated building codes, energy friendly initiatives.

# HELIXintel Account



## **ASHRAE, ABMA, & other Industry Associations**

- ✓ Useful life
- ✓ Estimated year of replacement
- ✓ Best practices / PM recommendations and schedules (optional)

## Utilities / City / County / State / Federal

- ✓ Incentives & Rebates Report
- ✓ Updated building codes
- ✓ Energy friendly initiatives

IXintel

Owner  
Portal

Accounting

Owner Portal

Suggestions

Global Settings

Users

Accounting Users

Affiliates

Companies

Tools

Proposals

Voices

Savings Scout

Generate QR Codes

## Savings Scout Order #0044 - ACME CO



### Incentive Summary - abce12rf3geabce12rf3ge

1290 Sweet Home Road - Buffalo, NY 14228 • [View Detail](#)

| Incentive                                       | Level of Government | Type           |                      |
|-------------------------------------------------|---------------------|----------------|----------------------|
| 2023 Charging and Fueling Infrastructure Grants | Federal             | Grant Program  | <a href="#">View</a> |
| 2023 Commercial PACE Financing                  | State               | PACE Financing | <a href="#">View</a> |

#### Potential Savings:

**\$44,000.00**

Payment Method \*\*\*\*4242 VISA 10/2029

Payment Date September 13, 2023

[View Invoice](#)

Questions? [Contact Us Today!](#)

## OEMS, Distribution Networks, etc.

- ✓ Budget pricing
- ✓ Discounted pricing
- ✓ Lead Times
- ✓ Project recommendations

A low-angle, upward-looking photograph of several modern skyscrapers with glass facades. The buildings are positioned at the corners of the frame, creating a sense of height and scale. The sky is filled with soft, white clouds. The word "DEMO" is centered in the middle of the image in a bold, dark blue font.

**DEMO**

# What are the Next steps

## 01 Access your account here:

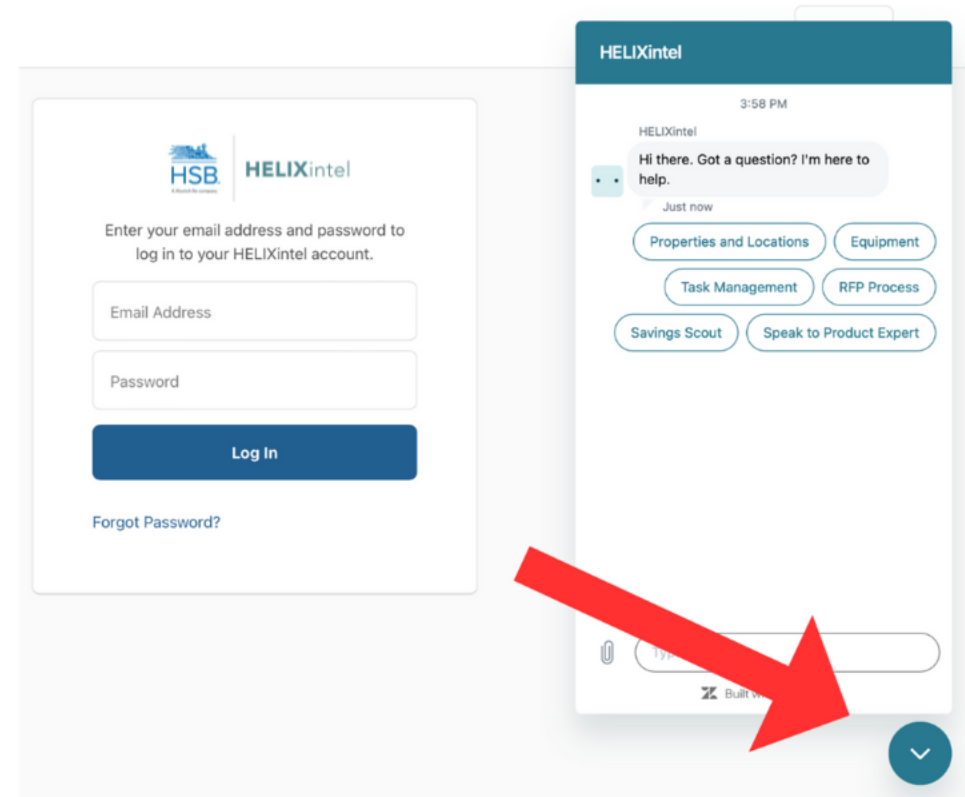
<https://nysir.helixintel.com/account/claim>

**Whitelist HELIXintel domain**

<https://helixintel.com/whitelist/>

## 02 Contact our Customer Support Team

## 03 Be on the lookout for emails from the HELIXintel team for more information!



# Q&A

Thanks for joining us!



**Kevin O'Connor**

Customer Success Manager,  
HELIXintel

[kevin.oconnor@helixintel.com](mailto:kevin.oconnor@helixintel.com)



**Benjamin Hauser**

Vice President of  
Outreach, HELIXintel

[ben.hauser@helixintel.com](mailto:ben.hauser@helixintel.com)