

OAN Federal Priorities At a Glance



Labor and Immigration

- **Immigration Reform** — Support worker visa system, provide authorized workforce for industry, employer accountability.
- **H-2A visa changes** — Support flexible cap; remove barriers to agricultural use and enable farm housing; West Coast exemption to Adverse Effect Wage increases.
- **H-2B visa changes** — Support returning worker exemption, flexible cap.



Trade and Natural Resources

- **USDA budget** — Support programs to control pests and diseases, ensure access to international markets, and perform needed research to benefit the industry.
- **Water** — Amend U.S. Army Corps of Engineers reallocation of water in the Willamette River Basin.
- **Trade** — Re-establish trade deals with critical partners to expand foreign markets.



Regulatory

- **EPA Waters of the United States Rule** — Repeal this overreaching regulation.
- **EPA pollinator protection** — Protect science-based policy, support increased research, and enable national campaigns for educating policy makers and the general public.
- **EPA Worker Protection Standard** — Review implementation in 2019, support training and make the regulation friendly to agriculture.
- **Internet sales tax** — Repeal or fix overarching court decision.



Transportation, Infrastructure and Environment

- **Transportation infrastructure** — Support comprehensive package. Include the use of plant material as an environmental offset on road and bridge projects; support added lane miles to ease freight movement.
- **Water infrastructure** — Increase funding for Oregon's agricultural water systems
- **Port of Portland** — Support replacement of cargo capacity to increase trade opportunities.
- **Rural broadband** — Expand internet access to rural communities.
- **Integrated pest management** — protect tools against further restrictions.



OREGON
ASSOCIATION OF
NURSERIES™

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Oregon Nurseries: Growing for the Future

Oregon's Top Commodity

Nursery Products were Oregon's #1 agricultural commodity by value in 2016

1. Nursery and Greenhouse

\$948 million

- 2. Cattle/Calves \$695 million
- 3. Hay \$585 million
- 4. Milk \$500 million
- 5. Grass Seed \$455 million

PLANTS PROVIDE BENEFITS

Clean Water • Clean Air
Increased Property Values
Reduce Stress • Prevent Crime
Promote Public Safety
Promote Health
Improve Neighborhoods

More info: PlantSomethingOregon.com/pmlb

ALL IN A DAY'S WORK

In 2014, Oregon nurseries employed

22,859
workers,

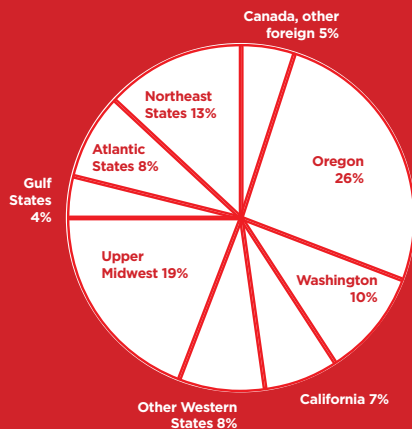
and had an annual payroll of

\$327.6 million

WE GO EVERYWHERE

74%

of Oregon's gross nursery sales are to other states and countries, injecting **traded sector dollars** into Oregon's economy



Oregon is... **#1** in Conifers, Shade Trees, Christmas Trees & Flowering Trees

Source: USDA Census of Agriculture



INDUSTRY-FUNDED NURSERY RESEARCH

Production • Breeding • Pests • Diseases

\$235,000 in 2018

700+ members

in the Oregon Association of Nurseries

Wholesale Nurseries • Retailers • Suppliers
Service Providers • Landscape Trade
Christmas Tree Growers



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Oregon Agriculture Regions

Top 20 commodities (Source: Oregon Department of Agriculture)

WILLAMETTE VALLEY

- Apples
- Beef
- Blackberries
- Blueberries
- Cherries
- Christmas trees
- Eggs
- Grapes for wine
- Grass seed
- Hay
- Hazelnuts
- Milk/dairy/cheese
- Mint
- Nursery/greenhouse**
- Onions
- Pears
- Potatoes
- Sweet corn
- Wheat

MID-COLUMBIA

- Apples
- Blueberries
- Cherries
- Grapes for wine
- Pears

COLUMBIA PLATEAU

- Apples
- Beef
- Blueberries
- Cherries
- Grapes for wine
- Grass seed
- Hay
- Milk/dairy/cheese
- Onions
- Potatoes
- Sweet corn
- Wheat



NORTHEAST OREGON

- Beef
- Cherries
- Grapes for wine
- Hay
- Mint
- Onions
- Potatoes
- Wheat

SOUTHERN OREGON

- Apples
- Beef
- Blueberries
- Grapes for wine
- Hay
- Milk/dairy/cheese
- Mint
- Pears
- Potatoes

SOUTHEAST OREGON

- Beef
- Hay
- Milk/dairy/cheese
- Potatoes
- Wheat

COASTAL OREGON

- Christmas trees
- Dungeness crab
- Milk/dairy/cheese
- Nursery/greenhouse**

CENTRAL OREGON

- Beef
- Blueberries
- Grass seed
- Hay
- Mint
- Potatoes
- Wheat

OVERALL,
nursery and
greenhouse is
Oregon's #1
agricultural
commodity by
annual sales.
(2016)



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