

**OREGON ASSOCIATION OF TAX CONSULTANTS**

**SCHOLARSHIP APPLICATION**

Scholarships will be awarded to individuals who are seeking a career in tax preparation. These scholarships are to pay for the basic 80 hours preparer course for Licensed Tax Preparer and qualifying courses to prepare for Licensed Tax Consultant. Scholarship funds do not pay for the cost of the license nor ongoing continuing education.

**APPLICANT INFORMATION**

Last Name \_\_\_\_\_ First Name \_\_\_\_\_

Permanent Address \_\_\_\_\_ City \_\_\_\_\_ Zip \_\_\_\_\_

Phone \_\_\_\_\_ E-Mail Address \_\_\_\_\_

Are you currently enrolled in a tax program? Yes No

If yes, where? \_\_\_\_\_

If not, where do you plan to enroll? \_\_\_\_\_

What is your current GPA? \_\_\_\_\_

What is your major or program? \_\_\_\_\_

**APPLICATION BUDGET FOR TAX CLASS**

Expenditures:

Tuition: \_\_\_\_\_

Books and Fees: \_\_\_\_\_

Total Funds Needed: \_\_\_\_\_

## SUPPLEMENTAL INFORMATION

Please address the following .If additional responses need attach copy.

1. Extra-Curricular Activities/Hobbies
2. Work History
3. Education History
4. Explain your financial need and any special circumstances that would make it difficult for you to continue with your education without a scholarship.
5. Write an explanation of what is motivating you to apply for this scholarship.
6. Include one (1) signed letter of reference from an OATC member.
7. Are you interested in learning more about OATC? Yes      No

Note: An incomplete application may not be considered.

Submit this application either by using the submit button below or e-mail it to: [jodattke@bendcable.com](mailto:jodattke@bendcable.com).

You can also mail the application to: Jo Ladd Dattke, Tax Service  
21046 Denning Dr.  
Bend, OR 97702

I certify that the information on this application is true and correct to the best of my knowledge as of the date given.

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Signature

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Date